



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Bombay Stock Exchange Limited,
25th Floor, Phiroz Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone no. 022-22728527

National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Phone no. 022-26598100

Further, we are enclosing herewith the following: -

1. Limited Review Report on Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) of the Company for the quarter ended at June 30, 2021, in the prescribed format as '**Annexure – 2**'.
2. Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) of the Company for the quarter ended at June 30, 2021, in the prescribed format as '**Annexure – 3**'.

We humbly request you to kindly take the above on your records.

Thanking you.

Yours's faithfully,
For K M Sugar Mills Limited,



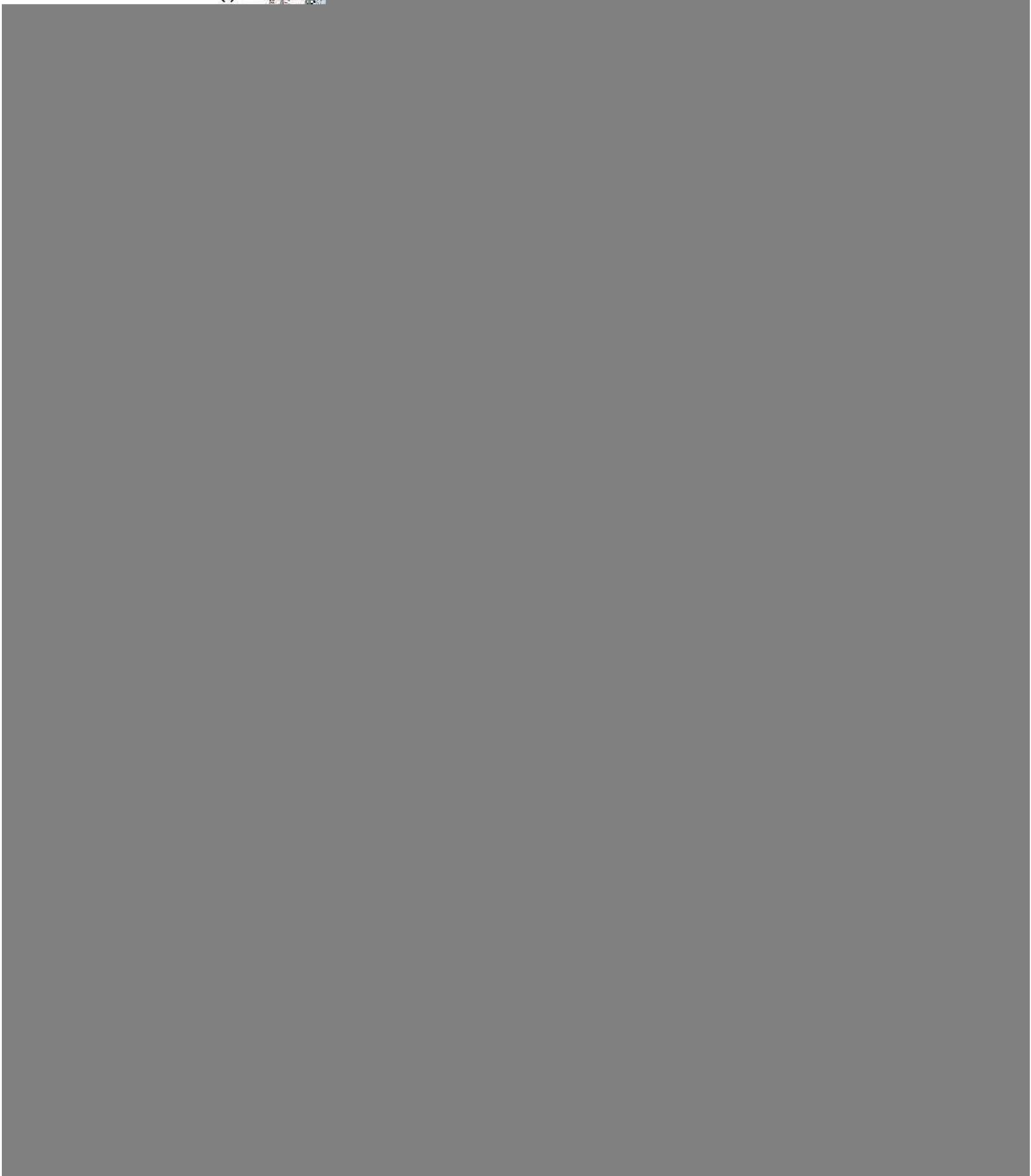
Pooja Dua

Company Secretary-cum- Compliance Officer

Annexure - 1

Details of changes in composition of Committees as per decision taken by the Board in its meeting held on August 10, 2021

(i) Audit Committee





Agiwal & Associates

CHARTERED ACCOUNTANTS

Head Office : D-6/9, Upper Ground Floor, Rana Pratap Bagh, Delhi-110007 (INDIA)
Phone : 011-41011281, 43512990 E-mail : caagiwal68@gmail.com, office@agiwalassociates.in

Independent Auditor's Limited Review Report on the unaudited standalone quarterly financial results of K M Sugar Mills Limited Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, for the quarter ended June 30, 2021

To,
The Board of Directors of K M Sugar Mills Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of K M

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Agiwal & Associates

CHARTERED ACCOUNTANTS

Lal Kothi, 2nd Floor, 3830, Pataudi House Road, Above Bank of Baroda, Darya Ganj, New Delhi-110 002 (INDIA)
Phones : (91-011) 23267461, 43512990 Website : www.agiwalassociates.in
E-mail : caagiwal68@gmail.com, office@agiwalassociates.in

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6. Based on our review conducted and procedure performed as stated in Paragraph 3 above and based on the considerations of the review reports of other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the

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K M SUGAR MILLS LIMITED

Regd. Office:11, Moti Bhawan, Collectorganj, Kanpur-208 001 (U.P.)

CIN No.:L15421UP1971PLC003492

email: kmsugar@gmail.com, website: www.kmsugar.com

Phone: Regd. office: 0512-2310762, Branch office: 0522-4079561

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K M SUGAR MILLS LIMITED

Regd. Office:11, Moti Bhawan, Collectorganj, Kanpur-208 001(U,P.)

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K M SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collectorganj, Kanpur-208 001 (U.P.)

CIN No.: L15421UP1971PLC003492

email: kmsugar@gmail.com, website: www.kmsugar.com

Phone: Regd. office: 0512-2310762, Branch office: 0522-4079561

Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2021

(Rs. in lakhs, except per share data)

Sl. No.	Particulars	Quarter ended		Year ended	
		30.06.2021	31.03.2021	30.06.2020	31.03.2021
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Revenue from operations	17,045	6,367	17,464	50,273
	(b) Other income	133	138	81	452
	Total income	17,178	6,505	17,545	50,725
2	Expenses				
	(a) Cost of materials consumed	2,990	26,509	8,078	43,933
	(b) Purchase of stock-in-trade	68	36	654	1,824
	(c) Changes in inventories of finished goods, products and work in progress	10,082	(24,827)	5,138	(9,368)
	(d) Employees benefit expense	326	409	312	1,412
	(e) Finance costs	431	372	301	1,099
	(f) Depreciation and amortisation expense	343	388	374	1,487
	(g) Other expenses	1,065	2,894	1,278	6,915
	Total expenses	15,305	5,781	16,135	47,302
3	Profit/(Loss) before exceptional items and tax (1-2)	1,873	724	1,410	3,423
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) before tax (3-4)	1,873	724	1,410	3,423
6	Tax expense				

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Unaudited Consolidated Segment wise Revenue, Assets and Liabilities for the Quarter ended June 30, 2021

(Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2021	31.03.2021	30.06.2020	31.03.2021
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	(a) Sugar	16,154	5,885	17,220	48,296
	(b) Distillery	1,474	1,278	1,440	5,364
	(c) Co-generation	321	1,544	942	3,575
	(d) Others	-	-	-	-
	Total Segment Revenue	17,949	8,707	19,602	57,235
	Less: Inter Segment Revenue	904	2,340	2,138	6,962
	Total Revenue from operations	17,045	6,367	17,464	50,273
2	Segment results - Profit before tax, finance costs and exceptional items				
	(a) Sugar	1,983	243	1,405	3,007
	(b) Distillery	297	265	275	848
	(c) Co-generation	24	588	31	667
	(d) Others	-	-	-	-
	Total Segment results	2,304	1,096	1,711	4,522
	Less:(a) Finance costs	431	372	301	1,099
	(b) Other unallocable expenditure net off	-	-	-	-
	Add: (c) Un-allocable income	-	-	-	-
	Total Profit/(loss) before tax	1,873	724	1,410	3,423
3	Segment Assets				
	(a) Sugar	42,569	52,595	38,682	52,595
	(b) Distillery	7,071	6,894	5,865	6,894
	(c) Co-generation	2,807	2,966	3,699	2,966
	(d) Others	5	5	5	5
	Total	52,452	62,460	48,251	62,460
4	Segment Liabilities				
	(a) Sugar	27,711	28,085	27,711	28,085

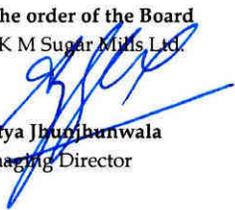
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- 7 Previous period figures have been regrouped /rearranged, wherever considered necessary, to make them comparable with the current period.
- 8 The figures for the quarter ended March 31, 2021 are the balancing figures between the audited figures in respect of the full financial year ended on that date and published year to date figures upto the third quarter of the said financial year.
- 9 The company has a subsidiary K. M. Spirits & Allied Industries Limited.
- 10 The unaudited standalone results of the Company are available on the Company's website (www.kmsugar.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
Summarised standalone financial performance of the Company is as under:

Particulars	Quarter Ended			Year Ended
	30.06.2021	31.03.2021	30.06.2020	31.03.2021
	Unaudited	Audited	Unaudited	Audited
Total Income	17,178	6,505	17,545	50,725
Profit/(loss) before tax	1,873	724	1,410	3,423
Profit/(loss) after tax	1,398	613	927	2,624
Total Comprehensive Income	1,398	585	930	2,611

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Date: 10.08.2021

By the order of the Board
For K M Sugar Mills Ltd.


Aditya Jhunjhunwala
Managing Director