

August 10, 2023

To BSE Limited PJ Towers, Dalal Street Mumbai – 400 001 Scrip Code: 526521	To National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: SANGHIIND
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Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 and other applicable provisions under SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In connection with the receipt of the public announcement dated August 3, 2023 regarding the open offer made by Ambuja Cements Limited, this is to inform you that Sanghi Industries Limited has received a copy of the Draft Prospectus dated August 3, 2023.

Date: August 10, 2023

To,
The Board of Directors
Sanghi Industries Limited
Sanghinagar P O,
Hayath nagar Mandal,
R.R District, Hyderabad,
Telangana, 501511

Dear Sir/Madam,

Sub: Open Offer by Ambuja Cements Limited ("Acquirer") to acquire upto 6,71,64,760 Equity shares of ₹ 10/- each for cash at a price of ₹ 114.22/- per Equity Share aggregating upto ₹ 767.16/- crores, to the Public shareholders of Sanghi Industries Limited ("Target Company") in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

10. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

11. In accordance with Regulation 22 of the SEBI (SCAP) Regulations, the acquirer shall not be allowed to make payment to the Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.



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