SANGAM (INDIA) LIMITED

CIN : L17118RJ 1984PLC 003173

E - mail : secretarial@sangamgroup.com
Website : www.sangamgroup.com I Ph : +91-1482-245400-06

Value through values

Ref: SIL/SEC/2023-24
Date: 10th August, 2023

The Manager Department of Corporate Services **The National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400051 **Scrip Code: 5251**	The Manager, Department of Corporate Services, **Bombay Stock Exchange Ltd.** Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, MUMBAI - 400 001 **Scrip Code: 514234**

Dear Sir/Madam,

Subject: Intimation to Stock Exchange – Investor Presentation in connection with Unaudited Financial Results for quarter ended 30th June, 2023.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with Unaudited Financial Results for quarter ended 30th June, 2023.

Kindly take the above on your record.

Thanking You.

For Sangam (India) Limited

Anil Kumar Jain
Digitally signed by Anil Kumar Jain
Date: 2023.08.10 18:40:47 +05'30'

A.K. Jain
Company Secretary
FCS – 7842

Encl.: As above

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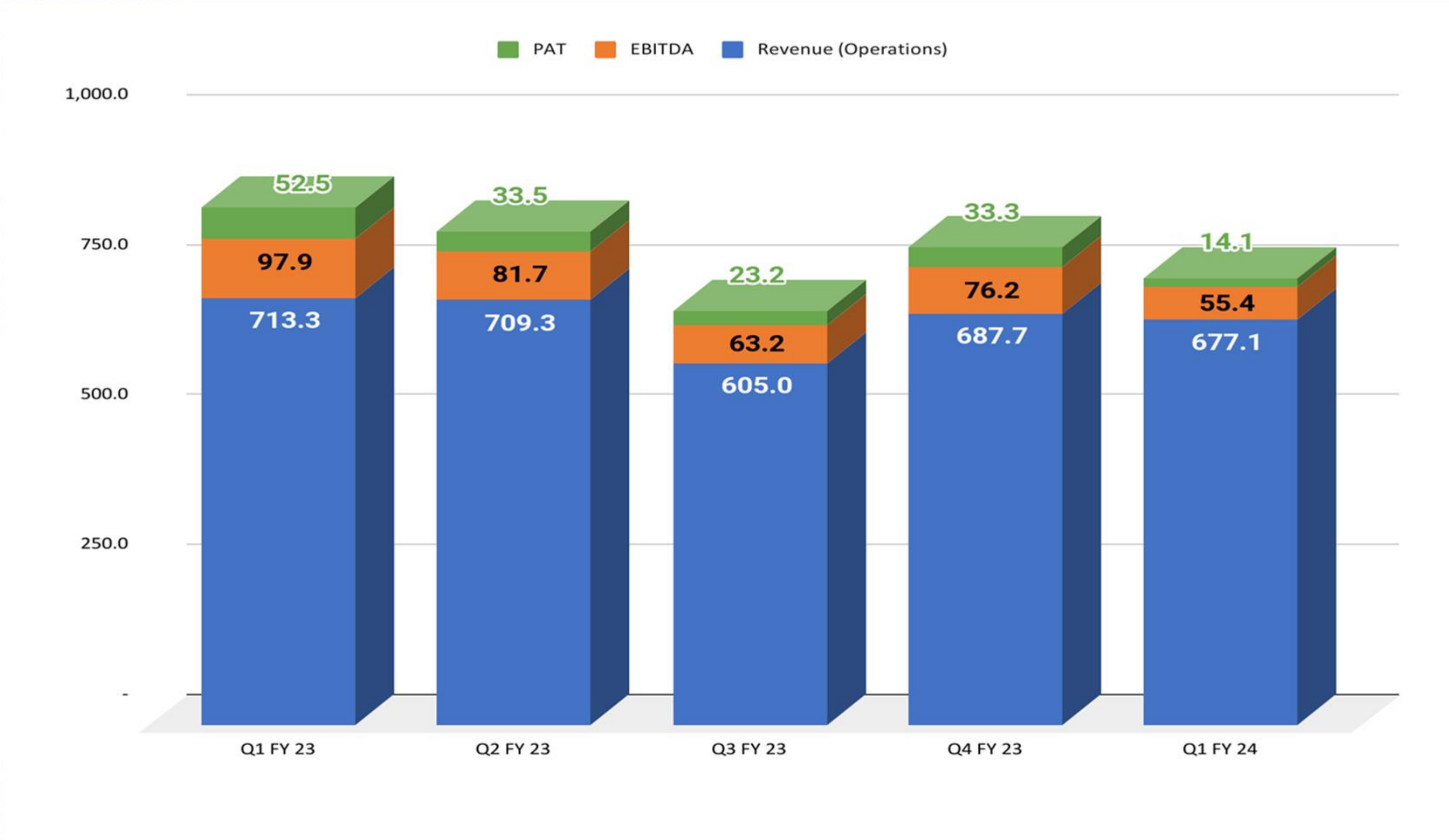

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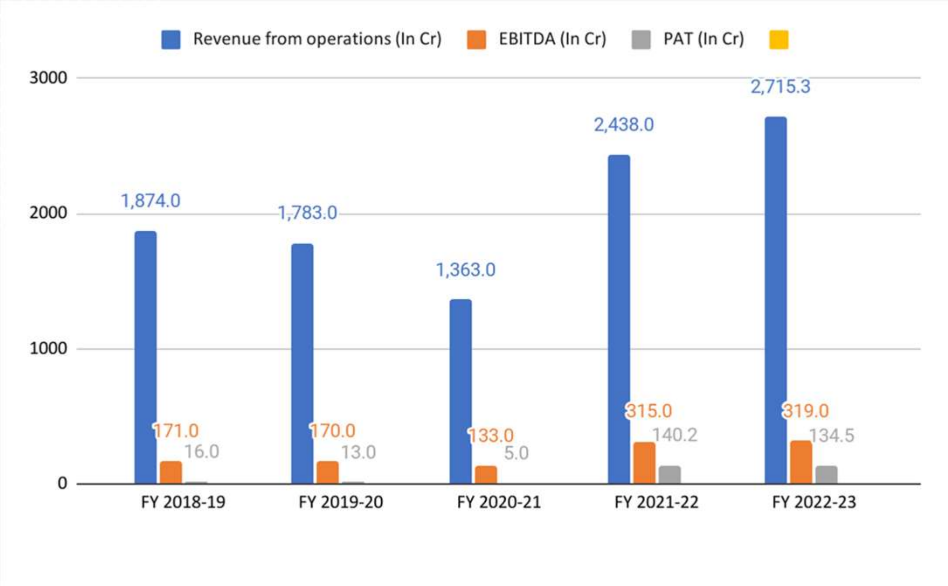

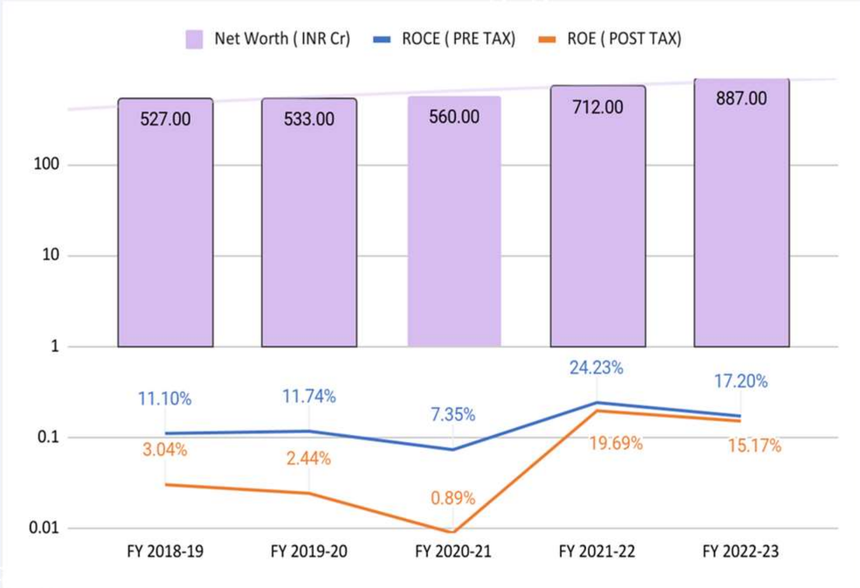

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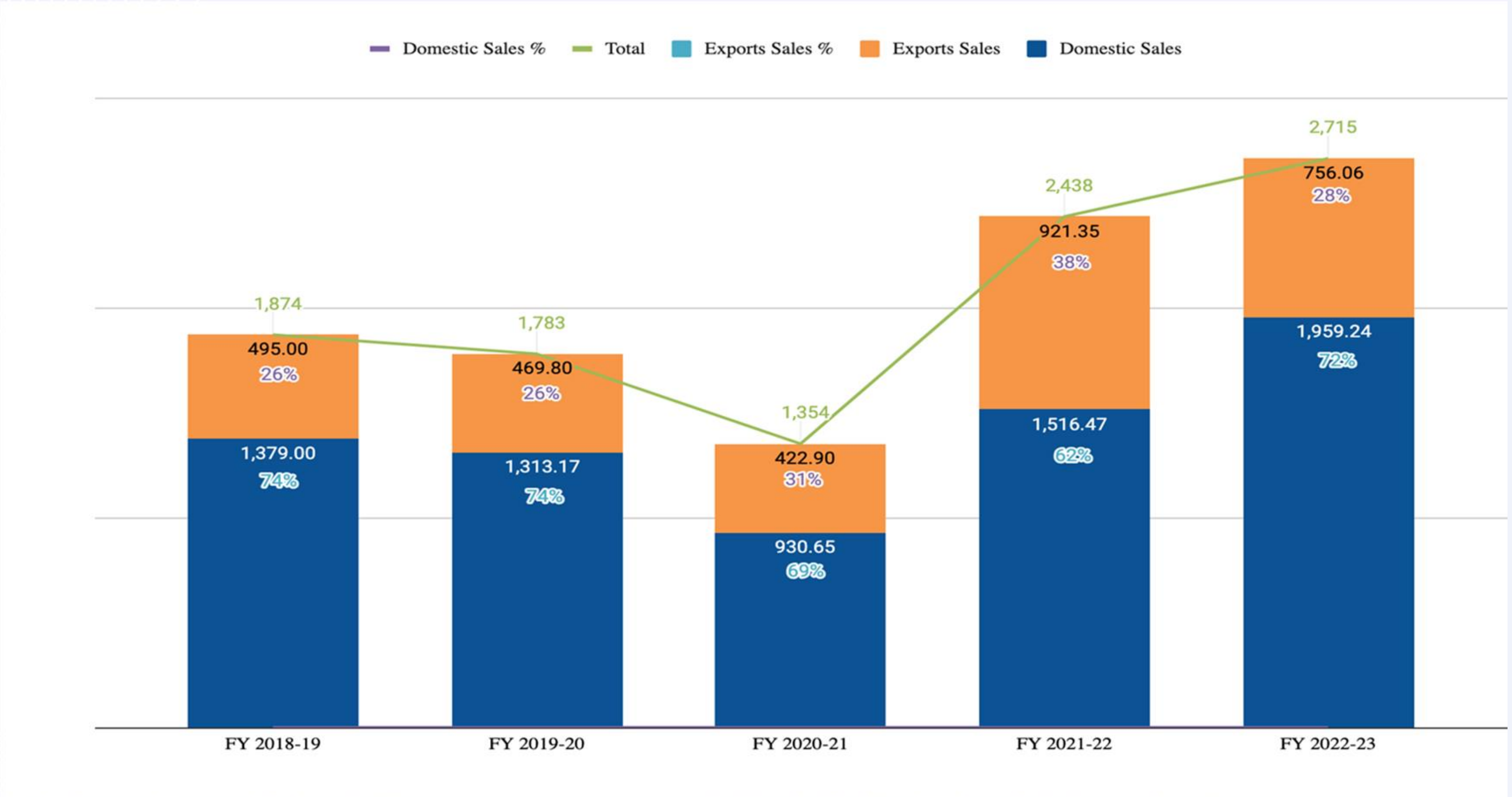

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Particulars	Quarter Ended 30.06.2023	31.03.23	30.06.22	For Year Ended 31.03.23
Income				
Revenue from Operations	67,713	68,770	71,328	2,71,530
Expenses				
COGS	56,682	54,601	55,116	2,14,797
Operating Profit	**11,031**	**14,170**	**16,212**	**56,734**
Operating Profit Margin %	*16.3%*	*20.6%*	*22.7%*	*20.9%*
Other income	246	574	465	1,747
EBITDA	**5,549**	**7,619**	**9,783**	**31,902**
EBITDA Margin	*8.2%*	*11.1%*	*13.7%*	*11.7%*
Finance costs	1,357	955	1,429	5,361
Cash Profit	**4,192**	**6,664**	**8,353**	**26,541**
Cash Profit Margin	*6.2%*	*9.7%*	*11.7%*	*9.8%*
Depreciation and amortisation expense	2030	1282	1850	7817
Profit Before Tax	**2162**	**5382**	**6503**	**18724**
Tax expense:	577	281	1254	2695
Exceptional Item	166	1773	0	2575
Profit After Tax	**1585**	**5101**	**5249**	**13454**
Other Comprehensive Income/(Loss)	129	6	21	88
Comprehensive Income for the period	**1548**	**3333**	**5270**	**13542**
Paid-up Equity Share Capital	5025	4505	4505	4505
Earning per Share	**3.20**	**11.5**	**12.09**	**36.1**
Cash EPS	**8.34**	**14.8**	**18.54**	**58.9**

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Particulars	Jun-21	Sep-21	Dec-21	Mar-22	Jun-22	Sep-22	Dec-22	Mar-23	Jun-23
Sales	**410.4**	**634.9**	**646.1**	**746.3**	**713.3**	**709.3**	**605.0**	**687.7**	**677.1**
Cost of Materials consumed	251.7	334.7	366.2	427.1	447.4	409.4	371.9	400.3	422.5
(Increase)/ Decrease in Inventories	-46.8	23.9	-9.0	-3.9	-48.9	-17.9	-30.9	5.5	-16.4
Employee benefits expense	43.4	51.8	52.5	53.2	55.0	59.5	59.8	56.6	63.0
Power & Fuel	49.2	59.6	67.8	68.8	79.2	80.9	71.2	70.8	77.4
Other expenditure	62.9	91.1	91.5	93.4	87.4	98.7	73.7	84.1	77.6
Total Expenses	**360.5**	**561.1**	**569.0**	**638.6**	**620.1**	**630.6**	**545.7**	**617.3**	**624.1**
NetIncome (Exclusively Operating EBIDTA)	50.0	73.8	77.1	107.8	93.2	78.7	59.3	70.4	53.0
Other Income									
NetIncome (Operating EBIDTA)	**50.0**	**73.8**	**77.1**	**107.8**	**93.2**	**78.7**	**59.3**	**70.4**	**53.0**
Non operating income/exp	1.2	2.4	2.7	-0.8	4.7	3.1	4.0	5.7	2.4
EBIDTA	**51.1**	**76.2**	**79.8**	**107.0**	**97.9**	**81.8**	**63.3**	**76.2**	**55.4**
Finance Costs	11.5	11.4	13.0	11.2	14.3	16.4	13.3	9.6	13.6
PBDT (Cash Profit)	39.6	64.8	66.8	95.8	83.6	65.3	49.9	66.6	41.9
Depreciation & Amortisation expense	19.3	18.1	18.0	15.0	18.5	22.1	24.8	12.8	20.3
Profit / Loss Before Tax	**20.4**	**46.7**	**48.8**	**80.8**	**65.1**	**43.3**	**25.1**	**53.8**	**21.6**
Tax Expenses	7.1	16.9	5.1	14.2	12.5	9.7	1.9	2.8	[illegible]
T	13.2	29.8	43.7	66.6	52.5	33.5	23.3	51.0	15.8
traordinary item- Gain / (Loss)				-12.3	0.0	-3.2	-4.8	-17.7	-1.7
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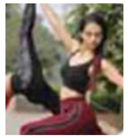

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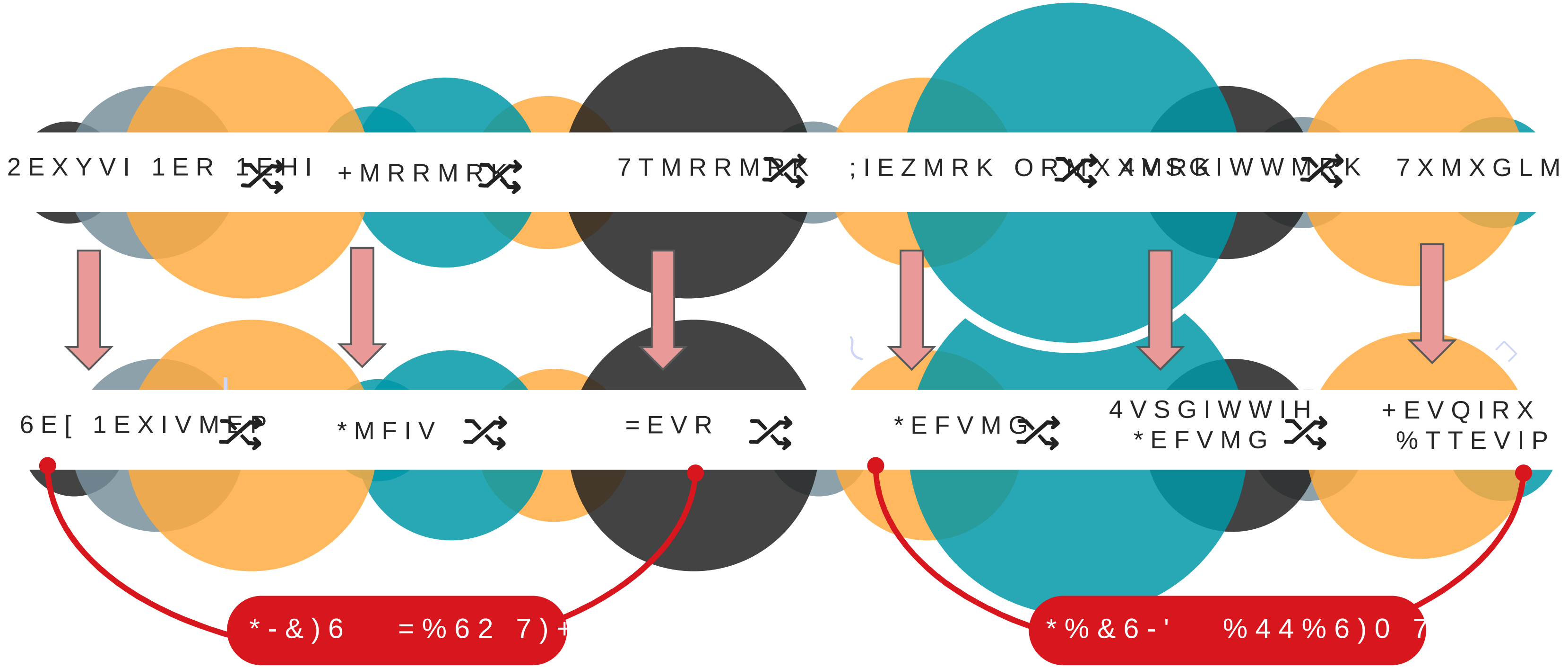

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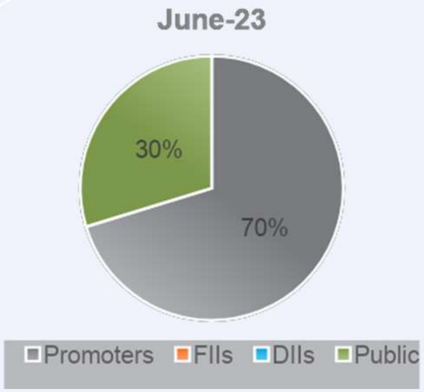

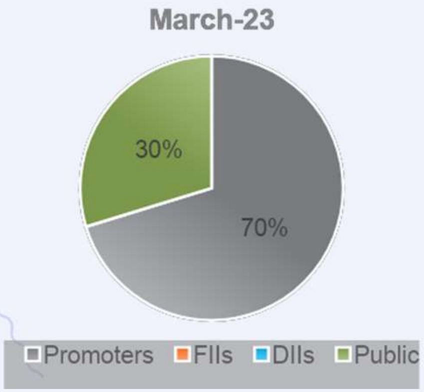

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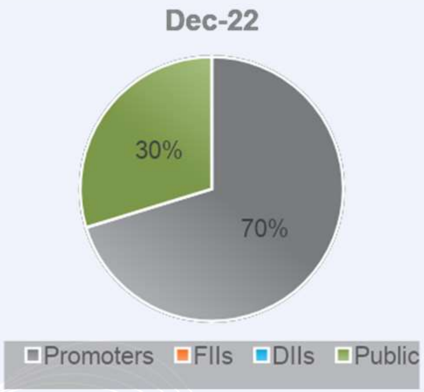

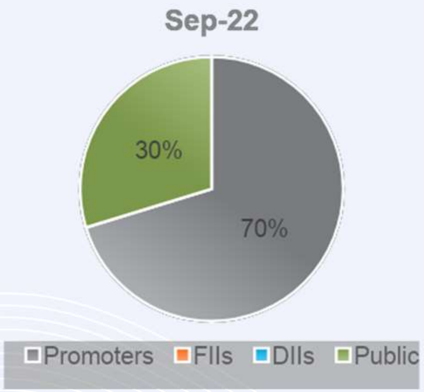

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Instrument Type	Maturity Date	Size of Issue (million)	Rating	Rating Action
Term loan	Jan-32	INR5,371.4 (reduced from INR4,179.2)	IND A/Stable	Affirmed
Proposed term loan	-	INR3,910	IND A/Stable	Assigned
Fund-based working capital limits	-	INR4,500	IND A/Stable	Affirmed
Proposed fund-based working capital limits	-	INR1,770	IND A/Stable	Assigned
Non-fund-based working capital limits	-	INR1,541.4	IND A1	Affirmed
Proposed non-fund-based working capital limits	-	INR400	IND A1	Assigned

Rating	Issued on 02.06.2023	
Name of the Rating Agency :	India Ratings and Research Pvt. Limited (A Fitch Group Company)	
Instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk.		

Earlier Company was Rated

Date	Long Term Facilities	Short Term Facilities
23.03.22	Ø Affirmed at 'IND A' Outlook Stable	Ø Affirmed at 'IND A1'
03.02.21	Ø Affirmed at 'IND A' Outlook Stable	Ø Affirmed at 'IND A1'
11.12.19	Ø Affirmed at 'IND A' Outlook Negative	Ø Affirmed at 'IND A1'
29.11.18	Ø Downgraded to 'IND A'	Ø Affirmed at 'IND A1'
13.10.17	Ø Affirmed at 'IND A+'	Ø Downgraded to 'IND A1'
26.10.16	Ø Affirmed at 'IND A+'	Ø Affirmed at 'IND A1+'
01.10.15	Ø Upgraded to 'IND A+'	Ø Upgraded to 'IND A1+'
13.09.14	Ø Upgraded to 'IND A-'	Ø Upgraded to 'IND A1'
04.12.13	Ø Upgraded to 'CARE BBB+'	Ø Upgraded to 'CARE A2'

THANK YOU.

6DQJDP ,QGLD /LPLWHG