



MEGRI SOFT LIMITED
SCO 80 Sector 47-D Chandigarh 160047
Ph. : +91-172- 2631550
Cell : +91-9501168822, 9501168855
Email: legal@megrisoft.com
Website: www.megrisoft.com
CIN: L72200CH1992PLC011996

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 Scrip Code: 539012	Head- Listing & Compliance Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070 Symbol: MEGRISOFT
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Subject: Outcome of Board Meeting - Unaudited Financial Results (Standalone and Consolidated) for the Quarter and half year ended 30th September, 2025

Dear Sir,

Pursuant to Regulation 30, 33 read with Part A of Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), as amended, we hereby inform you that the Board of Directors of the Company has, at its meeting held today i.e. on Monday, November 10, 2025, inter alia, approved the following:

1. Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025, along with the 'Limited Review Report' of the Statutory Auditors thereon, and the same are enclosed herewith in terms of the Regulation 33 of the SEBI Listing Regulations.
2. Approval of Related Party Transaction with Mahesh Kohli (HUF) for construction works at the Company's premises situated at Plot No. I-46, Sector-83 Alpha, I.T. City, S.A.S. Nagar, Punjab, for a total consideration not exceeding 18 lacs (Rupees Eighteen Lakhs only). Mahesh Kohli (HUF) is a related party, as Mr Mahesh Kohli, the Karta of the HUF, is the brother of Mr Mohnesh Kohli, Promoter and Director of the Company. The transaction is in the ordinary course of business, conducted on an arm's-length basis, and is below the threshold for a "material related party transaction."

The meeting of the Board of Directors commenced at 04:00 p.m. on November 10, 2025, and concluded at 05:00 p.m.

The above Unaudited Standalone and Consolidated Financial Results, along with the Limited Review Report thereon, are being made available on the website of the Company at 'www.megrisoft.com'.

Kindly take the same on record.

**Thanking you,
Yours faithfully,
For Megri Soft Limited**

**(Saloni Garg)
Company Secretary & Compliance Officer
M. No: A33867**

**Date: November 10, 2025
Place: Chandigarh**



NARINDER KUMAR AND COMPANY
CHARTERED ACCOUNTANTS

SCO 65-B (1st Floor) City Heart,
Kharar Chandigarh Road,
Kharar, SAS Nagar Mohali-140301
Mobile : 98154 50065
Email : nkgargca@yahoo.co.in

Ref. No.

Dated ..10.11.2025.....

**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY AND
YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS OF MEGRI SOFT
LIMITED PURSUANT TO THE REGULATION 33 OF SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015, AS AMENDED**

**Review Report to
The Board of Directors,
Megri Soft Limited,**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Megri Soft Limited ("the Company") for the quarter and half year ended 30 September 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") including relevant circulars issued by the SEBI from time to time.
2. The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and as per the presentation requirements of the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Narinder Kumar and Company**

Chartered Accountants

ICAI Firm Registration Number: 030737N

(Narinder Kumar Garg)

Partner

Membership Number: 080287

Place of Signature: Chandigarh

Date: 10th November 2025

ICAI UDIN: **25080287BMLIZU1922**



MEGRI SOFT LIMITED
Regd. Office: SCO 80, Sector 47D, Chandigarh -160047
CIN:L72200CH1992PLC011996

Ph. No.: +91172-2631550, Fax: +91172-5012787
E-Mail id: legal@megrisoft.com, Website: www.megrisoft.com

STATEMENT OF UNAUDITED STANDALONE PROFIT AND LOSS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

S. No.	Particulars	Quarter Ended			Half Year Ended		(Rs. in lakhs)
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations						
II	Other income	52.78	52.90	87.49	105.68	191.42	299.80
III	Total Revenue (I+II)	1.10	0.73	1.81	1.83	3.14	5.55
		53.88	53.63	89.30	107.51	194.56	305.35
IV	EXPENSES						
a)	Employee Benefit Expenses	15.42	14.60	34.09	30.02	68.67	111.95
b)	Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00
c)	Depreciation & Amortization Expenses	2.51	2.50	2.60	5.01	5.12	10.37
d)	Other Expenses	17.08	19.36	33.23	36.44	84.80	118.39
	Total Expenses	35.01	36.46	69.92	71.47	158.59	240.71
V	Profit before exceptional items and tax from continuing operations (III-IV)	18.87	17.17	19.38	36.04	35.97	64.64
VI	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	18.87	17.17	19.38	36.04	35.97	64.64
VIII	Tax Expenses						
a)	Current Tax	4.91	4.46	4.96	9.37	9.18	16.36
b)	Deferred Tax (Assets)/Liabilities	0.00	0.00	0.08	0.00	0.18	0.31
	Total Tax Expenses	4.91	4.46	5.04	9.37	9.36	16.67
IX	Net Profit for the period (after tax) (VII-VIII)	13.96	12.71	14.34	26.67	26.61	47.97
X	Other Comprehensive Income						
a)	Items that will not be reclassified subsequently to profit or loss						
	Equity Investment through other comprehensive income	(0.11)	0.31	0.31	0.20	0.63	0.27
	Income tax relating to above	0.03	(0.08)	(0.08)	(0.05)	(0.16)	(0.07)
	Other Comprehensive Income (Net of taxes)	(0.08)	0.23	0.23	0.15	0.47	0.20
XI	Total Comprehensive Income (IX+X)	13.88	12.94	14.57	26.82	27.08	48.17
XII	Paid-up Equity Share Capital (face value of Rs. 10 per equity share)	314.07	314.07	314.07	314.07	314.07	314.07
XIII	Other equity excluding Revaluation Reserves as per	0.00	0.00	0.00	0.00	0.00	1880.72
XIV	Earning per Equity share of Rs. 10/- each (not annualised) :						
1)	Basic	0.44	0.40	0.46	0.84	0.85	1.53
2)	Diluted	0.44	0.40	0.46	0.84	0.85	1.53

Notes:

- The above standalone financial results for the quarter and half year ended 30th September 2025 which have been subjected to limited review by Statutory Auditors of the Company were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 10th November 2025, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified audit opinion.
- The above standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- The Company has primarily one business segment of IT/ITES service and accordingly there is no separate reportable segment as per Ind AS 108 "Operating Segments" specified under section 133 of the Companies Act, 2013.
- The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.

Date: 10th November, 2025
Place: Chandigarh

For and on behalf of the Board of Directors
Megri Soft Limited

Rajesh Sharma
Rajesh Sharma
(Whole Time Director & CFO)
DIN: 02528435

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

E-Mail ID: legal@megrisoft.com, Website: www.megrisoft.com

STATEMENT OF STANDALONE ASSETS & LIABILITIES AS AT 30TH SEPTEMBER 2025

		(₹ in Lakhs)	
S. No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
1	ASSETS		
	NON-CURRENT ASSETS		
	Property, Plant and Equipment	782.25	783.14
	Other Intangible Assets	5.99	6.04
	Intangible Assets Under Development	200.07	200.07
	Capital Work in Progress	88.39	83.87
	Investment Property	447.01	447.01
	Financial Assets		
	(a) Non-Current Investments	154.78	154.34
	Deferred Tax Assets (Net)	2.83	2.83
	Other Non-Current Assets	321.92	331.03
	Total Non-Current Assets	2003.24	2008.33
	CURRENT ASSETS		
	Financial Assets		
	(a) Current Investments	7.98	3.48
	(b) Trade Receivables	22.99	24.91
	(c) Cash and Cash Equivalents	21.22	5.40
	(d) Bank Balance Other Than (c) Above	53.11	46.18
	(e) Other Current Assets	137.28	135.82
	Total Current Assets	242.58	215.79
	Total Assets	2245.82	2224.12
2	EQUITY & LIABILITIES		
	SHAREHOLDER'S FUNDS		
	(a) Equity Share Capital	314.07	314.07
	(b) Other Equity	1907.54	1880.72
	Total Equity	2221.61	2194.79
	NON CURRENT LIABILITIES		
	Financial Liabilities		
	(a) Long-Term Borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	Total Non-Current Liabilities	0.00	0.00
	CURRENT LIABILITIES		
	Financial Liabilities		
	(a) Trade Payables	-	-
	(b) Other Current Liabilities	5.49	3.51
	(c) Provisions	18.72	25.82
	Total Current Liabilities	24.21	29.33
	Total Equity and Liabilities	2245.82	2224.12

For and on behalf of the Board of Directors
Megri Soft Limited

Rajneesh Sharma
Rajneesh Sharma
(Whole Time Director & CFO)

DIN: 02528435

Date: 10th November, 2025

Place: Chandigarh

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CIN: L72200CH1992PLC011996

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STATEMENT OF STANDALONE CASH FLOW FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2025

(₹ in Lakhs)

S. No.	Particulars	For the period ended	
		30.09.2025 (Unaudited)	30.09.2024 (Unaudited)
A	<u>Cash Flow from Operating Activities</u>		
	Net Profit Before Tax	36.04	35.97
	Adjustment for:		
	Finance costs	0.00	0.00
	Depreciation & amortisation expenses	5.01	5.12
	(Gain)/Loss on sale of investments	0.00	0.00
	Interest income	(1.41)	(2.92)
	Dividend	0.00	0.00
	Operating profit before working capital changes	39.64	38.17
	Adjustment for changes in working capital:		
	Increase/(Decrease) in Short Term Borrowing	0.00	0.00
	Increase/(Decrease) in Trade Payable	0.00	0.00
	Increase/(Decrease) in Other Current Liabilities	1.98	(0.07)
	Increase/(Decrease) in Provisions	(7.10)	(2.16)
	(Increase)/Decrease in Trade Receivables	1.92	4.11
	(Increase)/Decrease in Other Current Assets	(1.46)	(30.22)
	(Increase)/Decrease in Other Non Current Assets	9.11	8.58
	Cash (used in)/generated from operating activities before taxes	44.09	18.41
	Income Tax paid	(9.37)	(9.18)
	Net cash (used in)/generated from operating activities (A)	34.72	9.23
B	<u>Cash Flow from Investing Activities</u>		
	Purchase of property, plant and equipments & intangible assets	(8.59)	(2.74)
	Sale/Transfer of Fixed Assets	0.00	0.00
	(Increase)/Decrease in FDR	(6.93)	(12.51)
	(Increase)/Decrease in Investment	(4.79)	(0.18)
	Interest received	1.41	2.92
	Dividend received	0.00	0.00
	Proceeds from sale of Investments	0.00	0.00
	(Increase)/Decrease in Long Term Loans & Advances	0.00	0.00
	Net cash (used in)/generated from investing activities (B)	(18.90)	(12.51)
C	<u>Cash Flow from Financing Activities</u>		
	Interest paid	0.00	0.00
	Net cash (used in)/generated from financing activities (C)	0.00	0.00
	Net (decrease)/increase In cash & cash equivalents during the period (A+B+C)	15.82	(3.28)
	Cash & cash equivalents at the beginning of the period	5.40	25.52
	Cash & cash equivalents at the end of the period	21.22	22.24
	Net (decrease)/increase In cash & cash equivalents	15.82	(3.28)

For and on behalf of the Board of Directors
Megri Soft Limited


Rajesh Sharma
(Whole Time Director & CFO)

Date: 10th November, 2025

Place: Chandigarh

DIN: 02528435



NARINDER KUMAR AND COMPANY
CHARTERED ACCOUNTANTS

SCO 65-B (1st Floor) City Heart,
Kharar Chandigarh Road,
Kharar, SAS Nagar Mohali-140301
Mobile : 98154 50065
Email : nkgargca@yahoo.co.in

Ref. No.

Dated ..10.11.2025.....

**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY AND
YEAR TO DATE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF MEGRI SOFT
LIMITED PURSUANT TO THE REGULATION 33 OF SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015, AS AMENDED**

**Review Report to
The Board of Directors,
Megri Soft Limited,**

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results ('the Statement') of MEGRI SOFT LIMITED ('the Holding Company') and its subsidiary (the Holding and its subsidiary together referred to as "the Group") for the quarter ended September 30, 2025, and the year to date results for the period from April 01, 2025 to September 30, 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019,



issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

4. The Statement includes the result of one wholly owned subsidiary, Megrisoft Limited, incorporated with the Registrar of Companies for England and Wales.
5. The consolidated financial results include the financial statements/financial information of one foreign subsidiary reflecting total assets of Rs. 87.47 lakhs as at September 30, 2025, total revenues of Rs 14.10 lakhs and 32.71 lakhs and total net profit after tax of Rs. 1.13 lakhs and 2.68 lakhs, and total comprehensive income NIL and NIL, for the quarter ended September 30, 2025, and the period ended on that date respectively, and net cash inflows of Rs. 13.26 lakhs for the period from April 01, 2025 to September 30, 2025, as considered in the Statement. The unaudited financial statements have been furnished to us by the Management. Our conclusion on the Statement, insofar as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the unaudited financial statements furnished to us by Management and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and as per the presentation requirements of the SEBI Circular and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement. Our conclusion on the Statement is not modified in respect of the above matter.

For **Narinder Kumar and Company**

Chartered Accountants

ICAI Firm Registration Number: 030737N



(Narinder Kumar Garg)

Partner

Membership Number: 080287

Place of Signature: Chandigarh

Date: 10th November, 2025

ICAI UDIN: **25080287BMLIZV7073**



MEGRI SOFT LIMITED
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STATEMENT OF UNAUDITED CONSOLIDATED PROFIT AND LOSS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

S. No.	Particulars	(Rs. in lakhs)				
		Quarter Ended		Half Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations	66.88	71.51	100.47	138.39	355.64
II	Other Income	1.10	0.73	1.81	1.83	5.55
III	Total Revenue (I+II)	67.98	72.24	102.28	140.22	361.19
IV	EXPENSES					
a)	Employee Benefit Expenses	15.42	24.86	41.40	40.28	138.13
b)	Finance Cost	0.00	0.00	0.00	0.00	0.00
c)	Depreciation & Amortization Expenses	2.85	2.83	2.85	5.68	11.40
d)	Other Expenses	29.37	25.37	38.12	54.74	137.92
	Total Expenses	47.64	53.06	82.37	100.70	287.45
V	Profit before exceptional items and tax from continuing operations (III-IV)	20.34	19.18	19.91	39.52	73.74
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	20.34	19.18	19.91	39.52	73.74
VIII	Tax Expenses					
a)	Current Tax	5.25	4.92	5.11	10.17	17.92
b)	Deferred Tax (Assets)/Liabilities	0.00	0.00	0.08	0.00	0.31
	Total Tax Expenses	5.25	4.92	5.19	10.17	18.23
IX	Net Profit for the period (after tax) (VII-VIII)	15.09	14.26	14.72	29.35	55.51
X	Other Comprehensive Income					
a)	Items that will not be reclassified subsequently to profit or loss					
	Equity Investment through other comprehensive income	(0.11)	0.31	0.31	0.20	0.27
	Income tax relating to above	0.03	(0.08)	(0.08)	(0.05)	(0.07)
	Other Comprehensive Income (Net of taxes)	(0.08)	0.23	0.23	0.15	0.20
XI	Total Comprehensive Income (IX+X)	15.01	14.49	14.95	29.50	55.71
XII	Paid-up Equity Share Capital (face value of Rs. 10 per equity share)	314.07	314.07	314.07	314.07	314.07
XIII	Other equity excluding Revaluation Reserves as per	0.00	0.00	0.00	0.00	1922.97
XIV	Earning per Equity share of Rs. 10/- each (not annualised) :					
1)	Basic	0.48	0.45	0.47	0.93	1.77
2)	Diluted	0.48	0.45	0.47	0.93	1.77

Notes:

- The consolidated financial results also include the results of wholly owned subsidiary i.e Megrisoft Limited in UK (together referred as "Group").
- The above Consolidated financial results for the quarter and half year ended 30th September 2025 which have been subjected to limited review by Statutory Auditors of the Company were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 10th November 2025, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified audit opinion.
- The above consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- The Group has primarily one business segment of IT/ITES service and accordingly there is no separate reportable segment as per Ind AS 108 "Operating Segments" specified under section 133 of the Companies Act, 2013.
- The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.

Date: 10th November, 2025
Place: Chandigarh

For and on behalf of the Board of Directors
Megrisoft Limited

Rajesh Sharma
Rajesh Sharma
(Whole Time Director & CFO)
DIN: 02528435

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

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STATEMENT OF CONSOLIDATED ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2025

(₹ in Lakhs)

S. No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
1	ASSETS		
	NON-CURRENT ASSETS		
	Property, Plant and Equipment	786.24	787.80
	Other Intangible Assets	5.99	6.04
	Intangible Assets Under Development	211.62	211.62
	Capital Work in Progress	88.39	83.87
	Investment Property	447.01	447.01
	Financial Assets		
	(a) Non-Current Investments	154.68	154.24
	Deferred Tax Assets (Net)	2.82	2.82
	Other Non-Current Assets	292.85	304.97
	Total Non-Current Assets	1989.60	1998.37
	CURRENT ASSETS		
	Financial Assets		
	(a) Current Investments	7.98	3.48
	(b) Trade Receivables	24.13	31.53
	(c) Cash and Cash Equivalents	88.23	59.15
	(d) Bank Balance Other Than (c) Above	53.11	46.18
	(e) Other Current Assets	141.06	141.50
	Total Current Assets	314.51	281.84
	Total Assets	2304.11	2280.21
2	EQUITY & LIABILITIES		
	SHAREHOLDER'S FUNDS		
	(a) Equity Share Capital	314.07	314.07
	(b) Other Equity	1952.47	1922.97
	Total Equity	2266.54	2237.04
	NON CURRENT LIABILITIES		
	Financial Liabilities		
	(a) Long-Term Borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	Total Non-Current Liabilities	0.00	0.00
	CURRENT LIABILITIES		
	Financial Liabilities		
	(a) Trade Payables	-	-
	(b) Other Current Liabilities	16.22	12.98
	(c) Provisions	21.35	30.19
	Total Current Liabilities	37.57	43.17
	Total Equity and Liabilities	2304.11	2280.21

For and on behalf of the Board of Directors

Megri Soft Limited

Rajesh Sharma
Rajesh Sharma
(Whole Time Director & CFO)
DIN: 02528435

Date: 10th November, 2025

Place: Chandigarh

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

E-Mail id: legal@megrisoft.com, Website: www.megrisoft.com

STATEMENT OF CONSOLIDATED CASH FLOW FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2025

S. No.	Particulars	(₹ in Lakhs)	
		For the period ended	
		30.09.2025 (Unaudited)	30.09.2024 (Unaudited)
A	<u>Cash Flow from Operating Activities</u>		
	Net Profit Before Tax	39.52	38.61
	Adjustment for:		
	Finance costs	0.00	0.00
	Depreciation & amortisation expenses	5.68	5.62
	(Gain)/Loss on sale of investments	0.00	0.00
	Interest income	(1.41)	(2.92)
	Dividend	0.00	0.00
	Operating profit before working capital changes	43.79	41.31
	Adjustment for changes in working capital:		
	Increase/(Decrease) in Short Term Borrowing	0.00	0.00
	Increase/(Decrease) in Trade Payable	0.00	0.00
	Increase/(Decrease) in Other Current Liabilities	3.24	2.86
	Increase/(Decrease) in Provisions	(8.84)	1.36
	(Increase)/Decrease in Trade Receivables	7.40	(0.92)
	(Increase)/Decrease in Other Current Assets	0.44	(32.21)
	(Increase)/Decrease in Other Non Current Assets	12.12	11.54
	Cash (used in)/generated from operating activities before taxes	58.15	23.94
	Income Tax paid	(10.17)	(9.77)
	Net cash (used in)/generated from operating activities (A)	47.98	14.17
B	<u>Cash Flow from Investing Activities</u>		
	Purchase of property, plant and equipments & intangible assets	(8.59)	(2.74)
	Sale/Transfer of Fixed Assets	0.00	0.00
	(Increase)/Decrease in FDR	(6.93)	(12.51)
	(Increase)/Decrease in Investment	(4.79)	(0.18)
	Interest received	1.41	2.92
	Dividend received	0.00	0.00
	Proceeds from sale of Investments	0.00	0.00
	(Increase)/Decrease in Long Term Loans & Advances	0.00	0.00
	Net cash (used in)/generated from investing activities (B)	(18.90)	(12.51)
C	<u>Cash Flow from Financing Activities</u>		
	Interest paid	0.00	0.00
	Net cash (used in)/generated from financing activities (C)	0.00	0.00
	Net (decrease)/increase In cash & cash equivalents during the period (A+B+C)	29.08	1.66
	Cash & cash equivalents at the beginning of the period	59.15	67.97
	Cash & cash equivalents at the end of the period	88.23	69.63
	Net (decrease)/increase In cash & cash equivalents	29.08	1.66

For and on behalf of the Board of Directors

Megri Soft Limited



Rajesh Sharma

(Whole Time Director & CFO)

DIN: 02528435

Date: 10th November, 2025

Place: Chandigarh