

November 10, 2025

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 023 Stock Code: 533229	Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East, Mumbai 400 051 Stock Code: BAJAJCON
--	--

Dear Sirs/Madam,

Sub: Outcome of Board Meeting held on November 10, 2025

In continuation of our letter dated November 3, 2025 and pursuant to Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of the Board of Directors of the Company commenced at 3:00 P.M. and concluded at 3:55 P.M. today i.e. November 10, 2025, the Board of Directors have *Inter alia* approved Unaudited Financial Results (Standalone and Consolidated) for the quarter/half year ended September 30, 2025, of the financial year 2025-26 (copy attached herewith).

The aforesaid results were reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors of the Company.

We would further like to inform you that the Statutory Auditors of the Company have subjected the aforesaid results to "Limited Review" and the same is enclosed herewith.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For Bajaj Consumer Care Limited

Vivek Mishra
Head-Legal & Company Secretary
Membership No.: A21901

Encl: as above

Bajaj Consumer Care Limited

1231, 3rd Floor, Solitaire Corporate Park, 167, Guru Hargovind Marg, Chakala, Andheri (East),
Mumbai 400 093 I Tel.: +91 22 66919477/78 I CIN: L01110RJ2006PLC047173 I

Web: www.bajajconsumercare.com

Registered Office: Old Station Road, Sevashram Chouraha, Udaipur- 313 001, Rajasthan
Tel.: +91 0294-2561631, 2561632

**CHOPRA VIMAL & CO.**

Chartered Accountants

E-479, Lal Kothi Scheme, Behind New Vidhan Sabha, Janpath, Jaipur - 302015

Phone: 0141-6769136,9530261623;9829016231, E-Mail: chopravimal@gmail.com

**Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of
the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015 (as amended)**

**Review Report to
The Board of Directors
Bajaj Consumer Care Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Bajaj Consumer Care Limited ('the Company') for the quarter ended September 30, 2025, and year to date from April 1, 2025 to September 30, 2025 (the "Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulation"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chopra Vimal & Co.

Firm registration number: 006456C

Chartered Accountants

Vimal Chopra

Partner

Membership No.: 074056

UDIN: **25074056BMUKZD2749**

Place: Jaipur

Date: 10th November 2025

BAJAJ CONSUMER CARE LIMITED

CIN : L01110RJ2006PLC047173

Regd Office: Old Station Road, Sevashram Chouraha, Udaipur - 313001.

Phone : 0294-2561631-32 * Email : complianceofficer@bajajconsumer.com * Website : www.bajajconsumercare.com

Statement of Standalone Unaudited Financial Results for the Quarter and Six Months ended September 30, 2025

(₹ In Lakh unless otherwise stated)

	Particulars	Unaudited 3 months ended 30/09/2025	Unaudited Preceding 3 months ended 30/06/2025	Unaudited Corresponding 3 months ended in the previous year 30/09/2024	Unaudited Year to date figures for the current period ended 30/09/2025	Unaudited Year to date figures for the previous period ended 30/09/2024	Audited Year ended 31/03/2025
I.	Revenue from operations						
	(a) Sale of goods	24,163.61	24,448.57	22,542.16	48,612.18	46,235.18	92,768.50
	(b) Other operating revenues	365.44	720.85	335.46	1,086.29	760.28	1,507.81
	Total Revenue from operations (I)	24,529.05	25,169.42	22,877.62	49,698.47	46,995.46	94,276.31
II.	Other income	747.85	764.76	886.21	1,512.61	1,986.64	3,552.96
III.	Total Income (I+II)	25,276.90	25,934.18	23,763.83	51,211.08	48,982.10	97,829.27
IV.	Expenses						
	(a) Cost of materials consumed	6,892.95	8,774.51	5,311.93	15,667.46	11,390.47	26,678.72
	(b) Purchase of stock-in-trade	3,452.32	1,688.73	5,695.46	5,141.05	10,050.32	16,400.20
	(c) Change in inventories of finished goods, work-in-progress and stock in trade	(514.48)	157.16	(293.29)	(357.32)	(110.16)	105.00
	(d) Employee benefit expenses	2,772.55	2,980.73	2,589.18	5,753.28	5,292.16	10,646.93
	(e) Finance costs	43.03	37.41	14.41	80.44	30.90	53.72
	(f) Depreciation and amortisation expense	364.51	229.69	242.15	594.20	464.86	974.16
	(g) Other expenses						
	(i) Advertising and Sales Promotion	3,730.38	3,765.63	3,094.92	7,496.01	6,815.84	13,780.89
	(ii) Others	3,323.26	3,608.82	3,091.60	6,932.08	6,427.97	13,420.62
	Total Expenses (IV)	20,064.52	21,242.68	19,746.36	41,307.20	40,362.36	82,060.24
V.	Profit before tax (III - IV)	5,212.38	4,691.50	4,017.47	9,903.88	8,619.74	15,769.03
VI.	Tax expense						
	(1) Current tax	910.71	787.78	701.93	1,698.49	1,506.04	2,755.16
VII.	Profit for the period (V-VI)	4,301.67	3,903.72	3,315.54	8,205.39	7,113.70	13,013.87
VIII.	Other comprehensive income						
	(i) Items that will not be reclassified subsequently to profit or loss (net)	46.69	-	10.24	46.69	10.24	(124.37)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(8.16)	-	(1.79)	(8.16)	(1.79)	21.73
IX.	Total other comprehensive income / (loss)	38.53	-	8.45	38.53	8.45	(102.64)
X.	Total comprehensive income for the period (VII+IX)	4,340.20	3,903.72	3,323.99	8,243.92	7,122.15	12,911.23
XI.	Paid-up equity share capital (Face value-₹ 1/- each)	1,306.18	1,370.53	1,370.53	1,306.18	1,370.53	1,370.53
XII.	Other equity						77,467.23
XIII.	Earnings per share (of face value ₹ 1/- each) (not annualised except for year ended March 31, 2025):						
	(a) Basic (in ₹)	3.14	2.85	2.36	5.99	5.06	9.38
	(b) Diluted (in ₹)	3.14	2.85	2.36	5.99	5.06	9.38



BAJAJ CONSUMER CARE LIMITED
Standalone Balance Sheet as at September 30, 2025

(₹ In Lakh)

Statement of Assets & Liabilities	Unaudited	Audited
	As at 30/09/2025	As at 31/03/2025
ASSETS		
(1) Non-current assets		
(a) Property, plant & equipment	6,942.88	4,515.54
(b) Capital work-in-progress	136.45	136.45
(c) Other Intangible assets	69.64	56.44
(d) Right-of-Use assets	1,702.45	355.41
(e) Financial assets		
(i) Investments	29,477.82	23,268.24
(ii) Others	579.40	503.59
(f) Other non-current assets	69.26	3.34
	38,977.90	28,839.01
(2) Current assets		
(a) Inventories	5,558.17	5,167.16
(b) Financial assets		
(i) Investments	22,570.46	34,070.25
(ii) Trade receivables	7,252.08	7,302.83
(iii) Cash and Cash equivalents	1,701.12	2,559.72
(iv) Bank balances other than (iii) above	2,027.94	8,136.87
(v) Others	21.78	5.61
(c) Current tax assets (Net)	65.01	104.78
(d) Other current assets	7,460.75	7,002.12
	46,657.31	64,349.34
TOTAL ASSETS	85,635.21	93,188.35
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	1,306.18	1,370.53
(b) Other equity	66,832.31	77,467.23
	68,138.49	78,837.76
LIABILITIES		
(1) Non current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	1,347.14	170.88
(b) Provisions for employee benefit	584.40	570.84
	1,931.54	741.72
(2) Current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	451.63	245.98
(ii) Trade Payables		
(a) total outstanding dues of micro and small enterprises	409.05	492.02
(b) total outstanding dues of creditors other than micro and small enterprises	4,381.77	4,429.39
(iii) Other financial liabilities	7,385.59	6,530.12
(b) Other current liabilities	2,006.20	1,274.82
(c) Provisions for employee benefit	508.62	599.84
(d) Current tax liability (Net)	422.32	36.70
	15,565.18	13,608.87
TOTAL EQUITY AND LIABILITIES	85,635.21	93,188.35



BAJAJ CONSUMER CARE LIMITED
Standalone Statement of Cash flow for the Half year ended September 30, 2025
(₹ In Lakh)

Particulars	Unaudited	Audited
	For the Half Year ended September 30, 2025	For the Year ended March 31, 2025
A. Cash Flow from Operating Activities		
Profit before tax	9,903.88	15,769.03
<u>Adjustments for:</u>		
Depreciation and amortisation	594.20	974.16
Expected credit loss	10.00	15.54
Interest Income	(415.52)	(3,138.32)
Net (gain)/loss on current investments	(1,037.59)	(172.45)
Unrealised (gain)/loss on Current Investments	(53.92)	(225.86)
Net (gain)/loss on sale of property, plant and equipment	3.55	12.19
Sundry credit balances written off/(written back)	(5.58)	(16.00)
Interest Expenses	80.44	53.72
Operating profit before working capital changes	9,079.46	13,272.01
<u>Movement for Working Capital</u>		
(Increase)/Decrease in Trade and Other Receivables	(50.60)	(2,980.58)
(Increase)/Decrease in Inventories	(391.01)	198.87
(Increase)/Decrease in Other Assets	(524.55)	(1,174.96)
Increase/(Decrease) in Trade and Other Payables	1,431.35	256.40
Cash Generated from Operations	9,544.65	9,571.72
Less: Direct taxes paid/deducted at source	(1,281.26)	(2,780.37)
Net Cash from Operating Activities (A)	8,263.39	6,791.35
B. Cash Flow from Investing Activities		
Purchase of property, plant and equipment	(2,750.81)	(491.35)
Purchase of intangible assets	(29.56)	(42.04)
Interest received	415.52	3,138.32
Net Proceeds from sale/ (purchase) of current investments	12,591.30	24,891.38
Proceeds from sale of Property, plant and equipment	2.82	2.79
Bank Deposit with Original Maturity of more than 3 months	6,108.30	(5,968.49)
Investment in Subsidiary Company	(6,209.58)	(184.78)
Investment in Equity Shares of Associate	-	(5,951.58)
Net Cash from Investing Activities (B)	10,127.99	15,394.25
C. Cash Flow from Financing Activities		
Buyback of equity shares including transaction cost	(18,943.19)	(20,622.83)
Repayment of lease liabilities	(305.36)	(535.63)
Interest Paid	(1.43)	(0.79)
Net Cash (Used in) Financing Activities (C)	(19,249.98)	(21,159.25)
Net Increase/ (Decrease) in Cash & Cash Equivalents (A+B+C)	(858.60)	1,026.35
Cash & Cash Equivalents - Opening Balance	2,559.72	1,533.37
Cash & Cash Equivalents - Closing Balance	1,701.12	2,559.72

Note: The above Statement of Cash Flow has been prepared under the "Indirect Method" as set out in Ind AS 7 on 'Statement of Cash Flows'.



Notes:

- 1 The above standalone results are prepared in compliance with Indian Accounting Standards ("Ind-AS") notified by the Ministry of Corporate Affairs.
- 2 The Company operates only in one segment, namely "Cosmetics, Toiletries and Other Personal Care products" and there are no reportable segments in accordance with Ind-AS 108 on "Operating Segments".
- 3 Figures have been regrouped/rearranged wherever necessary.
- 4 On 16th May, 2025, the Company completed acquisition of balance 51% of the equity share capital in Vishal Personal Care Limited (formerly known as Vishal Personal Care Private Limited) (the "Target Company") for a consideration of INR 6,209.57 lacs. Consequently, the Target Company has become Wholly Owned Subsidiary of the Company from the date of such acquisition.
- 5 The Board of Directors of Bajaj Consumer Care Limited (BCCL), on 24th July 2025, approved the Scheme of Arrangement between BCCL, Vishal Personal Care Limited (VPCL) and their respective shareholders to demerge VPCL manufacturing and distributor undertaking. The scheme is subject to necessary statutory and regulatory approvals, including from the Honourable NCLT under Sections 230 and 232 of the Companies Act, 2013. This has no impact on the financial results for the period ended and as at 30th September 2025.
- 6 Pursuant to equity shares buyback approved by Board of Directors of the Company on 24th July 2025, the Company bought back 64,34,482 equity shares representing 4.69% of pre buyback paid up capital. The buyback resulted into total cash outflow of ₹ 18,660.00 lakhs (excluding transaction costs). The Company funded the buyback from its retained earnings account. Capital redemption reserve of ₹ 64.34 lakhs representing the face value of equity shares bought back and extinguished has been created by transfer from general reserves of the Company.

All of the equity shares bought back have been extinguished subsequent to reporting date. The effect of subsequent extinguishment being adjusting event under Ind AS 10 on Events after the Reporting Period, has been duly recognised as on 30th September 2025 itself. The buyback concluded on 3rd October, 2025 being the date of extinguishment of equity shares bought back.

- 7 The above standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th November 2025. The statutory auditors have issued an unmodified report on the above results.



For and on behalf of Board of Directors

Naveen Pandey
Managing Director
(DIN 09584377)

Place : Mumbai
Date : Nov 10, 2025

**CHOPRA VIMAL & CO.**

Chartered Accountants

E-479, Lal Kothi Scheme, Behind New Vidhan Sabha, Janpath, Jaipur - 302015

Phone: 0141-6769136,9530261623;9829016231, E-Mail: chopravimal@gmail.com

**Independent Auditor's Review Report on Consolidated Unaudited Quarterly and year to date
Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**Review Report to
The Board of Directors
Bajaj Consumer Care Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Bajaj Consumer Care Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulation"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr No	Name of Subsidiaries	Holding %	Country of Incorporation
1	Uptown Properties and Leasing Private Limited	100%	India
2	Vishal Personal Care Ltd	100%	India
3	Bajaj Corp International (FZE)	100%	UAE
4	Bajaj Bangladesh Limited	100%	Bangladesh



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard, SEBI Circulars and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial result / statement and other financial information, in respect of one subsidiary, whose unaudited interim financial result / statement includes total assets of Rs. 8887.46 lacs as at September 30, 2025, total revenues of Rs. 0.53 lacs and Rs. 0.78 lacs, total net loss after tax of Rs. 6.10 lacs and Rs. 12.46 lacs, total comprehensive loss of Rs. 6.10 lacs and Rs. 12.46 lacs for the quarter ended September 30, 2025, and for the period from April 01, 2025, to September 30, 2025, respectively, and net cash outflow of Rs. 6.56 lacs for the period from April 01, 2025 to September 30, 2025, as considered in the Statement which have been reviewed by their respective independent auditors. The independent auditor's report on interim financial result/statement of this entity has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of this subsidiary is based solely on the report of such auditor and procedures performed by us as stated in paragraph 3 above.
7. The Accompanying statements also includes unaudited financial results; in respect of the one subsidiary whose unaudited financial results reflects total revenue of Rs. 1471.11 lacs and a net loss after tax of Rs. 22.10 lacs and total comprehensive loss of Rs 22.10 lacs for the quarter ended September 30, 2025. These financial results are unaudited and have been reviewed by an Independent Chartered Accountants. These unaudited financial results along with limited review report have been furnished to us by the management and our opinion on the statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the unaudited financial results and limited review report of Independent Chartered Accountants and the procedures performed by us as stated in paragraph 3 above

Our conclusion on the Statement is not modified in respect of the above matters.

For Chopra Vimal & Co.

Firm registration number: 006456C

Chartered Accountants

Vimal Chopra

Partner

Membership No.: 074056

UDIN: **2574056BMUKZE1056**



Place: Jaipur

Date: 10th November 2025

BAJAJ CONSUMER CARE LIMITED

CIN : L01110RJ2006PLC047173

Regd Office: Old Station Road, Sevashram Chouraha, Udaipur - 313001.

Phone : 0294-2561631-32 * Email : complianceofficer@bajajconsumer.com * Website : www.bajajconsumer.com

Statement of Consolidated Unaudited Financial Results for the Quarter and Six Months ended September 30, 2025

(₹ In Lakh unless otherwise stated)

	Particulars	Unaudited 3 months ended 30/09/2025	Unaudited Preceding 3 months ended 30/06/2025	Unaudited Corresponding 3 months ended in the previous year 30/09/2024	Unaudited Year to date figures for the current period ended 30/09/2025	Unaudited Year to date figures for the previous period ended 30/09/2024	Audited Year ended 31/03/2025
I.	Revenue from operations						
	(a) Sale of goods	26,140.96	25,948.54	23,062.69	52,089.50	47,231.39	94,974.69
	(b) Other operating revenues	385.94	720.85	335.46	1,106.79	760.28	1,507.81
	Total Revenue from operations (I)	26,526.90	26,669.39	23,398.15	53,196.29	47,991.67	96,482.50
II.	Other income	785.76	781.52	886.70	1,567.28	1,987.40	3,555.25
III.	Total Income (I+II)	27,312.66	27,450.91	24,284.85	54,763.57	49,979.07	100,037.75
IV.	Expenses						
	(a) Cost of materials consumed	7,403.93	9,107.08	5,311.93	16,511.01	11,390.47	26,678.72
	(b) Purchase of stock-in-trade	3,667.13	1,889.31	5,874.34	5,556.44	10,434.49	17,426.71
	(c) Change in inventories of finished goods, work-in-progress and stock in trade	(509.62)	295.26	(269.20)	(214.36)	(104.93)	52.35
	(d) Employee benefit expenses	3,453.28	3,486.82	2,704.09	6,940.10	5,524.79	11,178.14
	(e) Finance costs	43.03	37.41	14.41	80.44	30.90	53.72
	(f) Depreciation and amortisation expense	383.05	243.92	252.58	626.97	485.62	1,015.90
	(g) Other expenses						
	(i) Advertising and Sales Promotion	3,889.48	3,851.77	3,199.59	7,741.25	7,004.83	14,126.82
	(ii) Others	3,839.39	3,989.62	3,312.93	7,829.01	6,814.89	14,276.65
	Total Expenses (IV)	22,169.67	22,901.19	20,400.67	45,070.86	41,581.06	84,809.01
V.	Profit before Share of profit of associate and Tax (III-IV)	5,142.99	4,549.72	3,884.18	9,692.71	8,398.02	15,228.74
VI.	Share of Profit of associate	-	28.51	-	28.51	-	47.60
VII.	Profit before tax (V+VI)	5,142.99	4,578.23	3,884.18	9,721.22	8,398.02	15,276.34
VIII.	Tax expense						
	(1) Current tax	910.71	787.78	701.93	1,698.49	1,506.04	2,763.91
	(2) Tax expenses of earlier year	5.82	-	-	5.82	-	(3.97)
	(3) Deferred tax	(2.28)	(2.28)	(2.40)	(4.56)	(4.80)	(9.85)
IX.	Profit for the period (VII-VIII)	4,228.74	3,792.73	3,184.65	8,021.47	6,896.78	12,526.25
X.	Other comprehensive income						
A.	(i) Items that will not be reclassified subsequently to profit or loss (net)	46.69	-	10.24	46.69	10.24	(124.37)
	(ii) Income tax relating to items that will not be reclassified subsequently to profit or loss	(8.16)	-	(1.79)	(8.16)	(1.79)	21.73
B.	(i) Items that will be reclassified subsequently to profit or loss	(5.60)	0.38	(13.06)	(5.22)	(47.42)	(69.33)
XI.	Total Other comprehensive income / (loss)	32.93	0.38	(4.61)	33.31	(38.97)	(171.97)
XII.	Total comprehensive income for the period (IX+XI)	4,261.67	3,793.11	3,180.04	8,054.78	6,857.81	12,354.28
XIII.	Paid-up equity share capital (Face value-₹ 1/- each)	1,306.18	1,370.53	1,370.53	1,306.18	1,370.53	1,370.53
XIV.	Other equity						73,419.15
XV.	Earnings per share (of face value ₹ 1/- each) (not annualised except for year ended March 31, 2025):						
	(a) Basic (in Rs.)	3.09	2.77	2.27	5.85	4.91	9.03
	(b) Diluted (in Rs.)	3.09	2.77	2.27	5.85	4.91	9.03



BAJAJ CONSUMER CARE LIMITED
Consolidated Balance Sheet as at September 30, 2025

(₹ In Lakh)

Statement of Assets & Liabilities	Unaudited	Audited
	As at 30/09/2025	As at 31/03/2025
ASSETS		
(1) Non-current assets		
(a) Property, Plant & equipment	13,491.13	10,662.95
(b) Capital work-in-progress	2,828.21	2,817.60
(c) Goodwill	4,300.10	4,300.10
(d) Other intangible assets	10,324.09	56.44
(e) Right-of-use asset	1,702.45	355.41
(f) Financial assets		
(i) Investment in Associate	-	5,999.18
(ii) Others	891.27	562.52
(g) Deferred tax assets (Net)	53.39	48.85
(h) Other non-current assets	69.78	3.86
	33,660.42	24,806.91
(2) Current assets		
(a) Inventories	6,367.91	5,475.33
(b) Financial assets		
(i) Investments	23,039.87	34,070.25
(ii) Trade receivables	7,560.27	7,183.34
(iii) Cash and cash equivalents	2,139.11	3,085.95
(iv) Bank balances other than (iii) above	3,584.36	8,136.87
(v) Others	21.78	5.61
(c) Current tax assets (net)	111.15	114.20
(d) Other current assets	7,991.07	7,228.18
	50,815.52	65,299.73
TOTAL ASSETS	84,475.94	90,106.64
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	1,306.18	1,370.53
(b) Other equity	63,200.10	73,419.15
	64,506.28	74,789.68
LIABILITIES		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	1,347.14	170.88
(b) Provision for employee benefit	651.49	570.84
	1,998.63	741.72
(2) Current Liabilities		
(a) Financial liabilities		
(i) Lease liabilities	451.63	245.98
(ii) Trade payables		
(a) total outstanding dues of micro and small enterprises	469.07	492.02
(b) total outstanding dues of creditors other than micro and small enterprises	4,747.45	4,499.92
(iii) Other financial liabilities	8,963.43	7,399.82
(b) Other current liabilities	2,190.38	1,286.88
(c) Provision for employee benefit	706.21	599.84
(d) Current tax liability (net)	442.86	50.78
	17,971.03	14,575.24
TOTAL EQUITY AND LIABILITIES	84,475.94	90,106.64



BAJAJ CONSUMER CARE LIMITED
Consolidated Statement of Cash flow for the Half year ended September 30, 2025

(₹ In Lakh)

Particulars	Unaudited	Audited
	For the Half Year ended September 30, 2025	For the Year ended March 31, 2025
A. Cash Flow from Operating activities		
Profit before Tax	9,721.22	15,276.34
<u>Adjustments for:</u>		
Depreciation and amortisation	626.97	1,015.90
Expected credit loss	13.55	15.54
Interest Income	(470.19)	(3,140.61)
Net loss/(gain) on current investments	(1,037.59)	(172.45)
Unrealised loss/(gain) on current investments	(53.92)	(225.86)
Net loss/(gain) on sale of property, plant and equipment	3.55	12.19
Share of profit of an Associate	(28.51)	(47.60)
Sundry credit balances written off/(written back)	(5.58)	(16.00)
Interest expenses	80.44	53.72
Operating Profit before working capital changes	8,849.94	12,771.17
<u>Movement for Working Capital</u>		
(Increase)/Decrease in Trade and Other Receivables	(297.88)	(2,799.55)
(Increase)/Decrease in Inventories	(391.90)	146.22
(Increase)/Decrease in Other Assets	(691.22)	(1,145.58)
Increase/(Decrease) in Trade and Other Payables	1,761.39	328.02
Cash Generated from Operations	9,230.33	9,300.28
Less: Direct taxes paid/deducted at source	(1,293.74)	(2,790.45)
Net Cash from Operating Activities (A)	7,936.59	6,509.83
B. Cash Flow from Investing Activities		
Purchase of property, plant and equipment	(2,766.47)	(537.49)
Purchase of intangible assets	(29.56)	(42.04)
Interest received	429.22	3,140.61
Net Proceeds from sale/ (purchase) of current investments	12,121.89	24,891.38
Investment in Subsidiary Company	(6,209.58)	-
Investment in Equity Shares of Associate	-	(5,951.58)
Proceeds from sale of Property, Plant and Equipment	2.82	2.79
Bank Deposit with Original Maturity of more than 3 months	6,317.95	(5,970.29)
Net Cash from Investing Activities (B)	9,866.27	15,533.38
C. Cash Flow from Financing Activities		
Buyback of equity shares including transaction cost	(18,943.19)	(20,622.83)
Repayment of lease liabilities	(305.36)	(535.63)
Interest Paid	(1.43)	(0.79)
Net Cash (Used in) Financing Activities (C)	(19,249.98)	(21,159.25)
D Effect of foreign exchange fluctuation (D)	(5.22)	(69.33)
Net increase/(decrease) in Cash & cash equivalents (A+B+C+D)	(1,452.34)	814.63
Cash & Cash Equivalents - Opening balance	3,085.95	2,271.32
Cash & Cash Equivalents - Opening balance on Business Combination	505.50	-
Cash & Cash Equivalents - Closing balance	2,139.11	3,085.95

Note: The above Statement of Cash Flow has been prepared under the "Indirect Method" as set out in Ind AS 7 on 'Statement of Cash Flows'.



Manoj

Notes:

- 1 The above consolidated financial results of the Company and its subsidiaries (the 'Group') have been prepared as per Ind AS 110 "Consolidated Financial Statements" as notified by the Ministry of Corporate Affairs.
- 2 The Group operates only in one segment, namely "Cosmetics, Toiletries and Other Personal Care products" and there are no reportable segments in accordance with Ind-AS 108 on "Operating Segments".
- 3 Figures have been regrouped/rearranged wherever necessary.
- 4 On 16th May, 2025, the holding company completed acquisition of balance 51% of the equity share capital in Vishal Personal Care Limited (formerly known as Vishal Personal Care Private Limited) (the "Target Company") for a consideration of INR 6,209.57 lacs. Consequently, the Target Company has become Wholly Owned Subsidiary of the holding company from the date of such acquisition. Accordingly, the financial results for the current quarter ended 30th September 2025 are not comparable with quarter ended 30th September 2024 and 30th June 2025.
- 5 The Board of Directors of Bajaj Consumer Care Limited (BCCL), on 24th July 2025, approved the Scheme of Arrangement between BCCL, Vishal Personal Care Limited (VPCL) and their respective shareholders to demerge VPCL manufacturing and distributor undertaking. The scheme is subject to necessary statutory and regulatory approvals, including from the Honourable NCLT under Sections 230 and 232 of the Companies Act, 2013. This has no impact on the financial results for the period ended and as at 30th September 2025.
- 6 Pursuant to equity shares buyback approved by Board of Directors of the holding company on 24th July 2025, the holding company bought back 64,34,482 equity shares representing 4.69% of pre buyback paid up capital. The buyback resulted into total cash outflow of ₹ 18,660.00 lakhs (excluding transaction costs). The holding company funded the buyback from its retained earnings account. Capital redemption reserve of ₹ 64.34 lakhs representing the face value of equity shares bought back and extinguished has been created by transfer from general reserves of the holding company.

All of the equity shares bought back have been extinguished subsequent to reporting date. The effect of subsequent extinguishment being adjusting event under Ind AS 10 on Events after the Reporting Period, has been duly recognised as on 30th September 2025 itself. The buyback concluded on 3rd October 2025 being the date of extinguishment of equity shares bought back.

- 7 The above consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors of holding company at their respective meetings held on 10th November 2025. The statutory auditors have issued an unmodified report on the above results.



For and on behalf of Board of Directors

Naveen Pandey
Naveen Pandey
Managing Director
(DIN 09584377)

Place : Mumbai
Date : Nov 10, 2025