



10th November 2025

Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip Code: 505242

Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra East, Mumbai 400 051.
Scrip Code: DYNAMATECH

Sub: Board Meeting Outcome

Dear Sir/Madam,

This is further to our letter dated 2nd November 2025, we write to inform you that the Board of Directors of the Company, at its meeting held on today, i.e., 10th November 2025, *inter alia*, considered and unanimously approved:

1. The Standalone and Consolidated Unaudited Financial Results for the quarter and half-year ended 30th September 2025, along with limited review report by Statutory Auditors of the Company, copy of the un-audited financial results along with limited review report are enclosed as **Annexure I**.
2. The incorporation of a Wholly Owned Subsidiary in the name and style of "Dynauton Limited" or any other appropriate name, as may be approved by the Ministry of Corporate Affairs.
The detailed disclosure, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, and other applicable circulars, are enclosed as **Annexure II**.

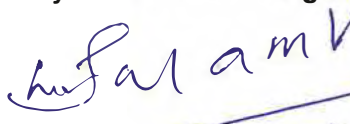
The meeting of the Board of Directors held today commenced at 15:30 IST and concluded at 20:00 IST. The aforesaid information is also available on the website of the Company, www.dynamatics.com.

We kindly request you to take this letter along with the enclosures on record.

Thanking you,

Yours faithfully,

For **Dynamatic Technologies Limited**


Shivaram V.
Chief Legal Officer and Company Secretary
Membership No.: ACS 19173



Registered Office
Dynamatic Technologies Limited
JKM Plaza Dynamatic Aerotropolis
55 KIADB Aerospace Park
Bangalore 562 149 India
Tel +91 80 2111 1223 +91 80 2204 0535

www.dynamatics.com

Corporate Identity Number: L72200KA1973PLC002308

Deloitte Haskins & Sells LLP

Chartered Accountants
Prestige Trade Tower, Level 19
46, Palace Road, High Grounds
Bengaluru - 560 001
Karnataka, India

Tel: +91 80 6188 6000
Fax: +91 80 6188 6011

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DYNAMIC TECHNOLOGIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **DYNAMIC TECHNOLOGIES LIMITED** ("the Company"), for the quarter and six months ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Sathya P. Koushik
Partner
Membership No. 206920
UDIN: **25206920BMJHMH9083**

Place: Bengaluru
Date: November 10, 2025

DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Standalone Financial Results for the quarter and six months ended 30 September 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 30 September 2025 (Unaudited)	Preceding 3 months ended 30 June 2025 (Unaudited)	Corresponding 3 months ended in previous period 30 September 2024 (Unaudited)	Year to date figure for the current period ended 30 September 2025 (Unaudited)	Year to date figure for the previous period ended 30 September 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Income						
	a) Revenue from operations	18,255	17,760	16,688	36,015	31,517	63,918
	b) Other income	778	981	991	1,759	1,207	1,661
	Total income (a+b)	19,033	18,741	17,679	37,774	32,724	65,579
2	Expenses						
	a) Cost of raw materials and components consumed	10,021	8,881	8,249	18,902	15,380	31,533
	b) Changes in inventories of finished goods and work-in-progress	(246)	708	237	462	252	278
	c) Employee benefits expenses	2,484	2,590	2,514	5,074	4,721	10,346
	d) Finance costs	1,135	1,141	1,079	2,276	2,106	4,269
	e) Depreciation and amortisation expenses	687	668	631	1,355	1,263	2,549
	f) Other expenses	3,034	2,633	2,813	5,667	5,563	11,173
	Total expenses (a+b+c+d+e+f)	17,115	16,621	15,523	33,736	29,285	60,148
3	Profit before tax (1 - 2)	1,918	2,120	2,156	4,038	3,439	5,431
4	Tax expense/(credit)						
	a) Current tax	465	560	492	1,025	860	1,548
	b) Deferred tax	(22)	25	(435)	3	(448)	(1,183)
	Total tax expense (a+b)	443	585	57	1,028	412	365
5	Profit after tax (3-4)	1,475	1,535	2,099	3,010	3,027	5,066
6	Other comprehensive income/(loss) (OCI)						
	<i>i) Items that will not be reclassified subsequently to statement of profit and loss</i>						
	a) Remeasurement gain/(loss) on defined benefit plans	87	(35)	(121)	52	(68)	(362)
	b) Income tax relating to items that will not be reclassified to statement of profit and loss	(22)	9	30	(13)	17	91
	Other comprehensive income/(loss) for the period, net of tax	65	(26)	(91)	39	(51)	(271)
7	Total comprehensive income for the period (5+6)	1,540	1,509	2,008	3,049	2,976	4,795
8	Paid-up equity share capital (face value of INR 10/- each)	679	679	679	679	679	679
9	Reserves (Other equity)	-	-	-	-	-	63,685
	Earnings per equity share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	Basic and Diluted (INR)	21.72	22.61	30.91	44.33	44.58	74.61

See accompanying notes to these financial results.



DYNAMIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Standalone Financial Results for the quarter and six months ended 30 September 2025

Annexure I : Statement of standalone segment wise revenue, results, assets and liabilities for the quarter and six months ended 30 September 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 30 September 2025 (Unaudited)	Preceding 3 months ended 30 June 2025 (Unaudited)	Corresponding 3 months ended in previous period 30 September 2024 (Unaudited)	Year to date figure for the current period ended 30 September 2025 (Unaudited)	Year to date figure for the previous period ended 30 September 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Segment revenue						
	a) Hydraulics	9,604	8,935	8,441	18,539	15,867	30,773
	b) Aerospace	8,647	8,824	8,241	17,471	15,639	32,838
	c) Others	4	1	6	5	11	307
	Revenue from operations	18,255	17,760	16,688	36,015	31,517	63,918
2	Segment results [profit/ (loss) before finance costs, other income and tax from each segment]						
	a) Hydraulics	821	1,019	1,009	1,840	1,903	2,998
	b) Aerospace	2,186	2,103	2,079	4,289	4,273	8,673
	c) Others	(64)	(149)	(236)	(213)	(452)	(311)
	d) Unallocated	(668)	(693)	(608)	(1,361)	(1,386)	(3,321)
	Total	2,275	2,280	2,244	4,555	4,338	8,039
	Unallocable						
	- Finance Cost	(1,135)	(1,141)	(1,079)	(2,276)	(2,106)	(4,269)
	- Other income	778	981	991	1,759	1,207	1,661
	Profit before tax	1,918	2,120	2,156	4,038	3,439	5,431
3	Segment Assets						
	a) Hydraulics	22,109	21,198	20,247	22,109	20,247	20,568
	b) Aerospace	53,371	53,523	44,243	53,371	44,243	50,277
	c) Others	3,780	3,294	1,877	3,780	1,877	2,945
	d) Unallocated	52,870	52,558	53,060	52,870	53,060	51,792
	Total Segment assets	1,32,130	1,30,573	1,19,427	1,32,130	1,19,427	1,25,582
4	Segment Liabilities						
	a) Hydraulics	14,975	13,634	13,060	14,975	13,060	13,494
	b) Aerospace	6,770	7,900	4,261	6,770	4,261	7,374
	c) Others	209	243	757	209	757	261
	d) Unallocated	42,763	42,923	38,668	42,763	38,668	40,089
	Total Segment Liabilities	64,717	64,700	56,746	64,717	56,746	61,218

See accompanying notes to the financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, DEVANAHALLI, BANGALORE - 562149, INDIA

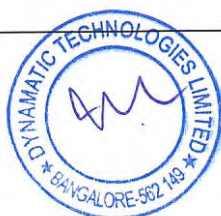
Statement of Standalone Financial Results for the quarter and six months ended 30 September 2025

Standalone statement of assets and liabilities:

(INR in lakhs, except as otherwise stated)

Particulars	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
a) Property, plant and equipment	29,693	29,705
b) Right-of-use assets	1,616	1,991
c) Capital work in progress	1,554	664
d) Other intangible assets	297	376
e) Intangible assets under development	1,863	563
f) Financial assets		
(i) Investments	39,766	39,706
(ii) Loan	7,701	5,716
(iii) Other financial assets	2,373	1,278
g) Income tax assets (net)	-	223
h) Other non-current assets	415	399
Total non-current assets	85,278	80,621
Current assets		
a) Inventories	17,982	14,528
b) Financial assets		
(i) Trade receivables	17,452	17,268
(ii) Cash and cash equivalents	155	265
(iii) Bank balances other than cash and cash equivalents above	1,205	1,218
(iv) Loans	150	1,567
(v) Other financial assets	688	1,215
g) Income tax assets (net)	322	-
h) Other non-current assets	8,898	8,900
Total current assets	46,852	44,961
Total Assets	1,32,130	1,25,582
EQUITY AND LIABILITIES		
Equity		
a) Equity share capital	679	679
b) Other equity	66,734	63,685
Total equity	67,413	64,364
Liabilities		
Non-current liabilities		
a) Financial liabilities		
(i) Borrowings	16,657	15,280
(ii) Lease liabilities	934	1,400
(iii) Other financial liabilities	51	7
b) Provisions	2,592	2,652
c) Deferred tax liabilities (net)	2,196	2,180
Total non-current liabilities	22,430	21,519
Current liabilities		
a) Financial liabilities		
(i) Borrowings	21,303	20,824
(ii) Lease liabilities	834	702
(iii) Trade Payables		
(a) total outstanding dues of micro enterprises and small enterprises	3,246	1,795
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	12,158	12,476
(iv) Other financial liabilities	1,487	1,806
b) Other current liabilities	925	652
c) Provisions	446	451
d) Current income tax liabilities (net)	1,888	993
Total current liabilities	42,287	39,699
Total Liabilities	64,717	61,218
Total Equity and Liabilities	1,32,130	1,25,582

See accompanying notes to these financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562149, INDIA

Statement of Standalone Financial Results for the quarter and six months ended 30 September 2025

Standalone statement of cash flows:

INR in lakhs

Particulars	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)
Operating activities:		
Profit before tax	4,038	3,439
Adjustments for:		
Depreciation and amortisation on Property, plant & equipment and intangible assets	980	909
Amortisation of Right-of-use assets	375	354
Finance costs	2,159	1,992
Interest on lease liabilities	117	114
Unrealised foreign exchange differences	(877)	(725)
Interest income	(565)	(430)
Loss/(Gain) allowance on financial assets, net	46	39
Loss/(Gain) on sale of property, plant and equipment and intangible assets, net	(28)	25
Corporate Guarantee Income	(16)	(21)
Gain on lease modification	-	(31)
Operating cash flow before movements in working capital	6,229	5,665
Changes in operating assets and liabilities:		
Decrease/(Increase) in inventories	(4,389)	(894)
Decrease/(Increase) in trade receivables	46	6,745
Decrease/(Increase) in loans	3	(42)
Decrease/(Increase) in other financial assets	39	(79)
Decrease/(Increase) in other assets	(71)	(3,823)
Increase/(Decrease) in trade payables	1,064	1,067
Increase/(Decrease) in provisions	(13)	87
Increase/(Decrease) in other financial liabilities	(319)	396
Increase/(Decrease) in other current liabilities	273	553
Cash generated from operations	2,862	9,675
Income taxes paid, net of refund	(193)	(184)
Net cash from operating activities (A)	2,669	9,491
Investing activities:		
Purchase of property, plant and equipment and intangibles assets	(2,096)	(844)
Proceeds from the sales of Property, plant & equipment and intangible assets	39	-
Inter-company loan provided to subsidiary company	(4)	(65)
Additional investment in equity shares of subsidiary company	-	(1,993)
Changes in bank deposits (having original maturity of more than three months), net	13	(93)
Interest income received	16	19
Net cash used in investing activities (B)	(2,032)	(2,976)
Financing activities:		
Proceeds from long term borrowings	3,500	-
Repayment of long term borrowings	(1,896)	(158)
Proceeds from short term borrowings, net	198	(2,293)
Payment of Lease liabilities	(452)	(530)
Interest paid	(2,096)	(2,057)
Dividend paid	(1)	(340)
Net cash used in financing activities (C)	(747)	(5,378)
Net increase/(decrease) in cash and cash equivalents (A + B + C)	(110)	1,137
Cash and cash equivalents at the beginning of the year	265	519
Cash and cash equivalents at the end of the period	155	1,656

Cash flows from operating activities is arrived using indirect method.

The above represents cash flows from total operations.



DYNAMIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

**JKM PLAZA, DYNAMIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK,
BANGALORE - 562149, INDIA**

**Statement of Standalone Financial Results for the quarter and six months ended
30 September 2025**

Notes:

- 1 The above standalone financial results of the Company as reviewed by the Audit Committee and has been approved by the Board of Directors at its meeting held on 10 November 2025. The results for the quarter and six months ended 30 September 2025 has been reviewed by the Statutory auditors of the Company. The statutory auditors of the Company has issued an unmodified conclusion in respect of the limited review for the quarter and six months ended 30 September 2025.

for and on behalf of Board of Directors of
Dynamic Technologies Limited



Udayant Malhoutra
CEO and Managing Director
Date: 10 November 2025
Place: Bangalore



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DYNAMATIC TECHNOLOGIES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **DYNAMATIC TECHNOLOGIES LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and six months ended September 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - Dynamatic Technologies Limited, India
 - JKM Research Farm Limited, India
 - JKM Global Pte. Limited, Singapore
 - Dynamatic Limited, UK
 - Dynamatic LLC, US
 - Yew Tree Investments Limited, UK
 - JKM Erla Automotive Limited, India
 - Dynamatic Manufacturing Limited, India
 - Eisenwerk Erla GmbH, Germany
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Deloitte Haskins & Sells LLP


6. We did not review the financial results of four subsidiaries included in the consolidated unaudited financial results, whose financial results reflect total assets of Rs. 98,804 lakhs as at September 30, 2025 and, total revenues of Rs 21,738 lakhs and Rs. 39,859 lakhs for the quarter and six months ended September 30, 2025 respectively, total profit after tax of Rs. 1,093 lakhs and 687 lakhs for the quarter and six months ended September 30, 2025 respectively and total comprehensive income of Rs. 1,093 lakhs and Rs. 687 lakhs for the quarter and six months ended September 30, 2025 and net cash outflows of Rs. 132 lakhs for the six months ended September 30, 2025, as considered in the Statement. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

7. The consolidated unaudited financial results includes the financial results of two subsidiaries which have not been reviewed by their auditors, whose financial results reflect total assets of Rs. 20,032 lakhs as at September 30, 2025 and, total revenue of Rs 368 lakhs and Rs 847 lakhs for the quarter and six months ended September 30, 2025 respectively, total profit after tax of Rs. 99 lakhs and Rs 338 lakhs for the quarter and six months ended September 30, 2025 respectively and total comprehensive income of Rs 99 lakhs and Rs 338 lakhs for the quarter and six months ended September 30, 2024 respectively and net cash outflows of Rs. 5 lakhs for the six months ended September 30, 2025, as considered in the Statement. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the financial results certified by the Management.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Sathya P. Koushik
Partner

Membership No. 206920
UDIN: 25206920BMJHMI6515

Place: Bengaluru
Date: November 10, 2025

DYNAMATIC TECHNOLOGIES LIMITED
CIN: L72200KA1973PLC002308
JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA
Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 30 September 2025 (Unaudited)	Preceding 3 months ended 30 June 2025 (Unaudited)	Corresponding 3 months ended in previous period 30 September 2024 (Unaudited)	Year to date figure for the current period ended 30 September 2025 (Unaudited)	Year to date figure for the previous period ended 30 September 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Income						
	a) Revenue from operations	39,238	37,093	36,142	76,331	70,770	1,40,380
	b) Other income	681	1,010	749	1,691	1,050	2,280
	Total income (a+b)	39,919	38,103	36,891	78,022	71,820	1,42,660
2	Expenses						
	a) Cost of materials and components consumed	19,784	18,330	16,537	38,114	32,984	64,694
	b) Change in inventory of finished goods and work-in-progress	(297)	125	202	(172)	(387)	665
	c) Employee benefits expenses	7,829	8,044	8,268	15,873	16,010	31,997
	d) Finance costs	1,540	1,406	1,472	2,946	2,874	5,672
	e) Depreciation and amortisation expenses	1,913	1,849	1,777	3,762	3,510	6,929
	f) Other expenses	7,298	6,816	7,031	14,114	14,054	27,192
	Total expenses (a+b+c+d+e+f)	38,067	36,570	35,287	74,637	69,045	1,37,149
3	Profit before tax and Exceptional items (1 - 2)	1,852	1,533	1,604	3,385	2,775	5,511
4	Exceptional items (Refer Note 3)	688	-	-	688	-	-
5	Profit before tax (3 - 4)	1,164	1,533	1,604	2,697	2,775	5,511
6	Tax expense/ (credit) (Refer Note 3)						
	a) Current tax	575	519	400	1,094	466	1,270
	b) Deferred tax	258	(63)	1	195	(33)	(63)
	Total tax expense (a+b)	833	456	401	1,289	433	1,207
7	Profit after tax (5 - 6)	331	1,077	1,203	1,408	2,342	4,304
8	Other comprehensive income/(loss) (OCI)						
	<i>i) Items that will not be reclassified subsequently to statement of profit and loss</i>						
	a) Remeasurement gain/(loss) on defined benefit plans	105	(140)	(151)	(35)	(96)	(414)
	b) Income tax relating to items that will not be reclassified to statement of profit and loss	(22)	9	30	(13)	17	91
	<i>ii) Items that will be reclassified subsequently to Statement of profit and loss</i>						
	a) Exchange differences in translating financial statements of foreign operations	480	2,905	1,843	3,385	1,865	1,470
	Other comprehensive income/ (loss) for the period, net of tax	563	2,774	1,722	3,337	1,786	1,147
9	Total comprehensive income for the period (7+8)	894	3,851	2,925	4,745	4,128	5,451
10	Paid-up equity share capital (face value of INR 10/- each)	679	679	679	679	679	679
11	Reserves (Other equity)	-	-	-	-	-	71,071
	Earnings per equity share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	Earnings per share						
	Basic and diluted (INR)	4.87	15.86	17.72	20.74	34.49	63.39

See accompanying notes to the financial results.



DYNAMATIC TECHNOLOGIES LIMITED

CIN: L72200KA1973PLC002308

JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA

Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2025

Annexure I : Statement of Consolidated segment wise revenue, results, assets and liabilities for the quarter and six months ended 30 September 2025

(INR in lakhs, except as otherwise stated)

Sl. No.	Particulars	3 months ended 30 September 2025 (Unaudited)	Preceding 3 months ended 30 June 2025 (Unaudited)	Corresponding 3 months ended in previous period 30 September 2024 (Unaudited)	Year to date figure for the current period ended 30 September 2025 (Unaudited)	Year to date figure for the previous period ended 30 September 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
1	Segment revenue						
	a) Hydraulics	12,629	10,612	13,058	23,241	24,969	45,804
	b) Aerospace	17,852	17,292	14,829	35,144	28,414	60,785
	c) Metallurgy	8,753	9,188	8,250	17,941	17,376	33,483
	d) Others	4	1	5	5	11	308
	Revenue from operations	39,238	37,093	36,142	76,331	70,770	1,40,380
2	Segment results [profit/ (loss) before finance costs, other income and tax from each segment]						
	a) Hydraulics	394	36	930	430	1,553	1,145
	b) Aerospace	3,665	2,913	2,645	6,578	5,313	11,863
	c) Metallurgy	(498)	(153)	(211)	(651)	(192)	(296)
	d) Others	(182)	(174)	(429)	(356)	(689)	(488)
	e) Unallocated	(668)	(693)	(608)	(1,361)	(1,386)	(3,321)
	Total	2,711	1,929	2,327	4,640	4,599	8,903
	Unallocable						
	- Finance costs	(1,540)	(1,406)	(1,472)	(2,946)	(2,874)	(5,672)
	- Other income	681	1,010	749	1,691	1,050	2,280
	- Exceptional Items (Refer Note 3)	(688)	-	-	(688)	-	-
	Profit before tax	1,164	1,533	1,604	2,697	2,775	5,511
3	Segment assets						
	a) Hydraulics	36,209	33,637	35,528	36,209	35,528	34,009
	b) Aerospace	99,254	1,01,279	86,336	99,254	86,336	93,960
	c) Metallurgy	27,861	28,487	26,302	27,861	26,302	25,256
	d) Others	6,454	5,732	4,307	6,454	4,307	5,375
	e) Unallocated	6,154	6,357	7,311	6,154	7,311	6,428
	Total Segment assets	1,75,932	1,75,492	1,59,784	1,75,932	1,59,784	1,65,028
4	Segment liabilities						
	a) Hydraulics	25,051	21,873	19,941	25,051	19,941	20,942
	b) Aerospace	19,809	22,290	18,543	19,809	18,543	21,702
	c) Metallurgy	5,745	5,996	4,876	5,745	4,876	4,476
	d) Others	425	292	805	425	805	304
	e) Unallocated	48,407	49,440	45,057	48,407	45,057	45,854
	Total Segment liabilities	99,437	99,891	89,222	99,437	89,222	93,278

See accompanying notes to the financial results.



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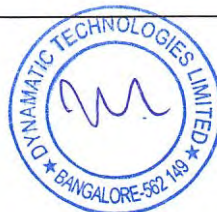
Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2025

Consolidated statement of assets and liabilities:

(INR in lakhs, except as otherwise stated)

Particulars	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
a) Property plant and equipment	61,963	58,541
b) Right-of-use assets	8,504	9,172
c) Capital work in progress	2,064	1,816
d) Goodwill	10,273	9,802
e) Other Intangible assets	2,537	2,568
f) Intangible Assets under Development	2,411	1,071
g) Financial assets		
(i) Investments	33	33
(ii) Other financial assets	639	681
h) Income tax assets (net)	92	528
i) Other non-current assets	415	399
Total non - current assets	88,931	84,611
Current assets		
a) Inventories	39,095	34,662
b) Financial assets		
(i) Trade receivables	29,338	28,935
(ii) Cash and cash equivalents	3,131	3,311
(iii) Bank balances other than cash and cash equivalents above	1,447	1,279
(iv) Loans	194	195
(v) Other financial assets	27	354
c) Income tax asset (net)	322	-
d) Other current assets	13,447	11,681
Total current assets	87,001	80,417
Total Assets	1,75,932	1,65,028
EQUITY AND LIABILITIES		
Equity		
a) Equity share capital	679	679
b) Other equity	75,816	71,071
Total equity	76,495	71,750
Liabilities		
Non-current liabilities		
a) Financial liabilities		
(i) Borrowings	19,149	17,524
(ii) Lease Liabilities	9,030	9,447
b) Provisions	3,457	3,389
c) Deferred tax liabilities (net)	296	114
d) Other non-current liabilities	99	96
Total non-current liabilities	32,031	30,570
Current liabilities		
a) Financial liabilities		
(i) Borrowings	28,536	27,580
(ii) Lease liabilities	2,728	2,574
(iii) Trade Payables		
(a) total outstanding dues of micro and small enterprises	3,558	1,886
(b) total outstanding dues of creditors other than micro and small enterprises	20,992	21,124
(iv) Other financial liabilities	6,354	5,611
b) Other current liabilities	2,014	1,712
c) Provisions	1,336	1,226
d) Current tax liabilities (net)	1,888	995
Total current liabilities	67,406	62,708
Total liabilities	99,437	93,278
Total equity and liabilities	1,75,932	1,65,028

See accompanying notes to these financial results.



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Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2025

Consolidated Statement of cash flows:

INR in lakhs

Particulars	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)
Operating activities:		
Profit before tax after exceptional items	2,697	2,775
Adjustments:		
Depreciation and amortisation on Property, plant and equipment and Intangible assets	2,588	2,188
Amortisation on Right of use Assets	1,174	1,322
Finance costs	2,618	2,388
Interest on Lease liabilities	328	352
Unrealised foreign exchange differences	(1,075)	154
Interest income	(160)	(43)
Loss allowance on financial assets (net)	46	39
Loss/(Gain) on sale of property, plant and equipment and Intangible assets (net)	(28)	25
Exceptional Items	688	-
Gain on lease modification	-	(31)
Operating cash flow before movements in working capital	8,876	9,169
Changes in operating assets and liabilities:		
Decrease/(Increase) in inventories	(3,753)	(972)
Decrease/(Increase) in trade receivables	315	5,979
Decrease/(Increase) in loans	(8)	372
Decrease/(Increase) in other financial assets	69	69
Decrease/(Increase) in other assets	(692)	(4,694)
Increase/(Decrease) in trade Payable	589	272
Increase/(Decrease) in Provision	61	(193)
Increase/(Decrease) in other financial liabilities	(597)	(622)
Increase/(Decrease) in other current liabilities	533	135
Cash generated from operations	5,393	9,515
Income taxes paid, net of refund	(200)	(139)
Net cash generated from operating activities (A)	5,193	9,376
Investing activities:		
Purchase of property, plant and equipment and intangibles assets	(3,838)	(2,494)
Proceed from the sales of property, plant and equipment and intangibles	39	-
Changes in bank deposits (having original maturity of more than three months), net	(164)	(93)
Interest income received	16	46
Net cash used in investing activities (B)	(3,947)	(2,541)
Financing activities:		
Proceed from long term borrowings	4,491	-
Repayment of long term borrowings	(2,649)	(872)
Proceeds/(Repayment) from short term borrowings,(net)	169	(2,620)
Payment of Lease liabilities	(1,318)	(1,663)
Interest paid	(2,486)	(2,458)
Dividend paid	(1)	(340)
Net cash (used in) by financing activities (C)	(1,794)	(7,953)
Net decrease in cash and cash equivalents (A + B + C)	(548)	(1,118)
Cash and cash equivalents at the beginning of the year	3,311	5,083
Effect of exchange rate changes on cash and cash equivalent	368	184
Cash and cash equivalents at the end of the period	3,131	4,149

Cash flows from operating activities is arrived using Indirect method

The above represents cash flows from total operations.



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JKM PLAZA, DYNAMATIC AEROTROPOLIS, 55, KIADB AEROSPACE PARK, BANGALORE - 562 149, INDIA**Statement of Consolidated Financial Results for the quarter and six months ended 30 September 2025****Notes:**

- 1 The above consolidated financial results of the Company as reviewed by the Audit Committee and has been approved by the Board of Directors at its meeting held on 10 November 2025. The results for the quarter and six months ended 30 September 2025 has been reviewed by the Statutory auditors of the Company. The statutory auditors of the Company has issued an unmodified conclusion in respect of the limited review for the quarter and six months ended 30 September 2025.
- 2 Information on standalone financial results:

(INR in lakhs, except as otherwise stated)

Particulars	3 months ended 30 September 2025 (Unaudited)	Preceding 3 months ended 30 June 2025 (Unaudited)	Corresponding 3 months ended in previous period 30 September 2024 (Unaudited)	Year to date figure for the current period ended 30 September 2025 (Unaudited)	Year to date figure for the previous period ended 30 September 2024 (Unaudited)	Previous year ended 31 March 2025 (Audited)
a. Revenue from operations	18,255	17,760	16,688	36,015	31,517	63,918
b. Profit before tax	1,918	2,120	2,156	4,038	3,439	5,431
c. Profit after tax	1,475	1,535	2,099	3,010	3,027	5,066

- 3 The Hydraulic Division of Dynamatic Limited, UK (DLUK), a wholly owned subsidiary, has faced a continued decline in European supply chain reliability over recent quarters. This has created risk to customer lines and unsustainable operations for the company with continuous disruptions and financial losses. In view of this, the Group has taken a strategic decision to transfer specific production operations from the DLUK Hydraulic division to India, while retaining select strategic product lines in the UK.

During the current period, the following key actions were implemented:

a) In September 2025, the management announced a restructuring initiative to align operations with current market conditions and to rationalise the product range. As part of this initiative, certain positions were identified as being at potential risk of redundancy. Accordingly, a provision of GBP 0.6 million (INR 688 Lakhs) has been recognised under Exceptional Items towards the estimated costs associated with the planned workforce reduction.

b) DLUK Hydraulic division has transferred certain Intellectual Property (IP) rights to Dynamatic Manufacturing Limited (DML), a wholly owned subsidiary, which has been capitalised in DML. While the above transaction being intra-group is eliminated in the consolidated financial results, a non-cash tax charge was recognised in DLUK of INR 562 lakhs which has impacted the Group's effective tax rate for the period, since a corresponding deferred tax credit has not been recognised at DML in line with Ind AS 12 "Income Taxes".

for and on behalf of Board of Directors of
Dynamatic Technologies Limited


Udayant Malhoutra
CEO and Managing Director

Date: 10 November 2025

Place: Bangalore





Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024.

Sr. No.	Particulars	Details
1.	Name of the entity, date & country of incorporation, etc.;	The Board at its meeting held on 10 th November 2025, approved the incorporation of Wholly Owned Subsidiary of the Company in the name and style of "Dynauton Limited" or any other appropriate name as may be approved by the Ministry of Corporate Affairs (New WOS). Country of incorporation will be India.
2.	Name of holding company of the incorporated company and relation with the listed entity;	Dynamatic Technologies Limited, the listed entity, will be the holding company of New WOS.
3.	Industry to which the entity being incorporated belongs;	Unmanned Aerial Vehicle (UAV)
4.	Brief background about the entity incorporated in terms of products / line of business;	The proposed New WOS will be incorporated with an objective to carry out the business of designing and manufacturing advanced Unmanned Aerial Vehicle (UAV) and critical subsystems, including gimbals, autopilots, radars, propulsion units, avionics, and software solutions.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	The incorporation of New WOS is subject to the approval by the Ministry of Corporate Affairs.
6.	Nature of consideration - whether cash consideration or share swap and details of the same;	100% subscription to initial paid up capital of ₹ 1,00,000/- (Rupees One Lakhs only) in cash.
7.	Cost of subscription / price at which the shares are subscribed;	Subscription of 100% paid-up share capital in cash.
8.	Percentage of shareholding / control by the listed entity and / or number of shares allotted.	The Company will hold 100% paid-up share capital of the New WOS.

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Registered Office
Dynamatic Technologies Limited
JKM Plaza Dynamatic Aerotropolis
55 KIADB Aerospace Park
Bangalore 562 149 India
Tel +91 80 2111 1223 +91 80 2204 0535

www.dynamics.com

Corporate Identity Number: L72200KA1973PLC002308