



LGB FORGE LIMITED

Admin Office : 8/1238, Trichy Road,
Coimbatore - 641 018.
Tel : 0422 4951884

SEC/SE/031/2025-26

Coimbatore, 10th November, 2025

BSE Limited

Phiroze Jeejeeboy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 533007

Sub: Outcome of the Meeting of the Board of Directors held on 10th November 2025.

Ref. Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

The Board of Directors of LGB Forge Limited ("the Company") at its meeting held today, i.e., Monday, 10th November 2025, has inter-alia considered and approved the Standalone unaudited financial results of the Company for the quarter and half year ended September 30, 2025 along with the Limited Review Report pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Statutory Auditors have expressed an unmodified opinion on the said financial statements. We enclose herewith the unaudited financial results and the Limited Review Report as **Annexure**.

This is to inform that the meeting of the Board of Directors of the Company commenced at 12.30 p.m. and concluded at 02:40 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For LGB Forge Limited

Narmatha G K
Company Secretary
Membership No. ACS 47498
Encl: As above.

LGB FORGE LIMITED

6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006

CIN .L27310TZ2006PLC012830

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF- YEAR ENDED 30.09.2025

(Rs. In Lakhs)

Sl. No	Particulars	Quarter ended			Half Year Ended		Year ended 31.03.2025
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	2,603.42	2,764.21	2,337.88	5,367.63	4,590.88	9,403.76
2	Other income	37.60	82.20	2.41	119.80	10.06	71.52
3	Total Income (1 + 2)	2,641.02	2,846.41	2,340.29	5,487.43	4,600.94	9,475.28
4	Expenses:						
(a)	Cost of materials consumed	1,100.98	1,240.02	1,049.36	2,341.00	2,230.51	4,330.96
(b)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	-43.79	-28.50	24.19	-72.29	-23.25	-12.09
(c)	Employee benefits expense	607.96	548.67	526.20	1,156.63	991.02	2,042.49
(d)	Finance costs	68.03	74.02	55.02	142.05	121.95	250.42
(e)	Depreciation and amortisation expense	86.76	87.34	68.88	174.10	135.79	291.03
(f)	Other expenses	893.74	836.74	704.31	1,730.48	1,399.52	2,910.27
(g)	Total expenses (a) to (f)	2,713.67	2,758.29	2,427.96	5,471.96	4,855.54	9,813.08
5	Profit/(loss) before exceptional items and tax (3 - 4)	-72.65	88.12	-87.67	15.47	-254.60	-337.60
6	Exceptional Items	-	-	-	-	215.35	215.35
7	Profit/(loss) before tax (5+6)	-72.65	88.12	-87.67	15.47	-39.25	-122.45
8	Tax expense						
(a)	Current tax	-	-	-	-	-	-
(b)	Deferred tax	-	-	-	-	-	-
9	Profit/(loss) for the period (7-8)	-72.65	88.12	-87.67	15.47	-39.25	-122.45
10	Other comprehensive Income, net of Income-tax						
(a)	Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-65.64
(b)	Items that will be reclassified to Profit and Loss Account	-	-	-	-	-	-
	Total other comprehensive income net of income tax	-	-	-	-	-	-65.64
11	Total comprehensive income for the period (9+10)	-72.65	88.12	-87.67	15.47	-39.25	-188.09
12	Paid up Equity Share Capital [Face Value Re.1/-]	2,382.02	2,382.02	2,382.02	2,382.02	2,382.02	2,382.02
13	Earnings Per Share (of Re.1/- each)						
(i)	Basic	-0.03	0.04	-0.04	0.01	-0.02*	-0.05
(ii)	Diluted	-0.03	0.04	-0.04	0.01	-0.02*	-0.05
	*not annualised						

Notes:

- The above results of the Company for the quarter/Half year ended 30 September, 2025 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 10th November, 2025
- The above unaudited financial results have been prepared in accordance with the Indian Accounting standards (IND AS) notified under section 133 of the companies Act, 2013 read together with the Companies (Indian Accounting Standard) Rules, 2015 as amended.
- The Financial results have been reviewed by the Statutory auditors as required under regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015 as amended
- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified and the rules are yet to be framed. Impact, if any of the change will be assessed and accounted in the period in which the said Code becomes effective and the rules framed thereunder are published.
- The company is engaged in the business of Manufacturing of Forged and Machined components and therefore, has only one reportable segment in accordance with Ind AS 108 (Operating segments)
- Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

Place: Coimbatore

Date :10-11-2025

By order of the Board
For LGB FORGE LIMITED

RAJSHRI VIJAYAKUMAR
MANAGING DIRECTOR
DIN : 00018244

LGB FORGE LIMITED, COIMBATORE
Statement of Assets & Liabilities as at 30 September, 2025

S.No	Particulars	Note No.	As at 30 Sept' 2025	As at 31 March' 2025
(Rs. In Lakhs)				
A	ASSETS			
1)	Non-current assets			
(a)	Property, Plant and Equipments	1	1,586.32	1,717.40
(b)	Capital work-in-progress		0.85	-
(c)	Intangible assets	2	19.03	20.14
(d)	Financial assets			
(i)	Other financial assets	3	160.93	160.24
(e)	Other non-current assets	4	21.55	20.94
	Total Non-current assets		1,788.67	1,918.72
2)	Current assets			
(a)	Inventories	5	1,871.04	1,702.87
(b)	Financial assets			
(i)	Trade receivables	6	2,834.27	2,499.65
(ii)	Cash and cash equivalents	7	0.45	0.39
(iii)	Other bank balances	7	49.16	48.47
(iv)	Loans	8	6.98	2.71
(c)	Current tax Asset(Net)		27.63	23.43
(d)	Other current assets	9	205.76	55.90
	Total Current assets		4,995.30	4,333.42
	Total Assets		6,783.98	6,252.14
B	EQUITY AND LIABILITIES			
1)	Equity			
(a)	Equity Share capital	10	2,382.02	2,382.02
(b)	Other Equity	11	(537.79)	(553.25)
	Total Equity		1,844.23	1,828.76
2)	Liabilities			
	Non-current liabilities			
(a)	Financial Liabilities			
(i)	Borrowings	12	1,126.25	1,023.75
(ii)	Lease Liabilities		697.68	724.37
(b)	Provisions	13	114.33	100.11
	Total Non-Current liabilities		1,938.26	1,848.23
3)	Current liabilities			
(a)	Financial Liabilities			
(i)	Borrowings	14	757.86	903.33
(ii)	Trade payables			
-	total outstanding dues of micro & small enterprises		285.95	213.93
-	total outstanding dues other than micro & small enterprises		1,222.66	709.30
(iii)	Other financial liabilities	15	675.41	648.68
(b)	Other current liabilities	16	33.63	76.50
(c)	Provisions	17	25.97	23.42
	Total Current Liabilities		3,001.49	2,575.15
	Total Liabilities		4,939.75	4,423.38
	Total Equity and Liabilities	TOTAL	6,783.98	6,252.14

See accompanying notes forming part of the financial statements

Place: Coimbatore
Date : 10.11.2025

By order of the Board
L.G.B FORGE LIMITED

RAJU SRI VIJAYAKUMAR
DIRECTOR
DIN : 00018244

LGB FORGE LIMITED
Statement of Cashflows for the year ended 30th September, 2025

(Rs. in Lakhs)

Particulars	For the Half-Year ended 30th September 2025	For the Year ended 31 March 2025
	Unaudited	Audited
A. Cash flow from operating activities		
Net Profit before Tax (Continuing Operations)	15.47	-122.45
Adjustment entries :		
Depreciation and amortisation Expense	174.10	291.03
Net (gain) / Loss on foreign exchange reinstatement	-28.21	-9.58
(Profit)/Loss on sale of assets	-66.66	-12.85
Provision for doubtful debts	-	25.87
Provision for doubtful debts (Claims and Damages)	14.07	
Net proceeds from sale of Discontinued Operations Division (Pondy)	-	-215.35
Assets condemned/Written off	-	26.06
Interest Income	-6.72	-8.93
Lease payment	111.02	40.76
Finance Cost (Others)	104.98	31.50
Finance Cost (Leases)	37.07	218.92
	339.65	387.42
Operating profit before working capital changes	355.12	264.97
Change in operating assets and liabilities:		
(Increase) / Decrease in Inventories	-168.17	1,109.72
(Increase) / Decrease in Trade Receivables	-320.50	607.89
(Increase) / Decrease in Other Assets	-155.42	121.00
Increase / (Decrease) in Trade Payables	585.38	-1,249.68
Increase / (Decrease) in Other Liabilities	-26.05	705.94
	-84.77	1,294.87
Cash generated from operations	270.35	1,559.84
Less: Income tax paid, net of refunds received	4.20	0.33
Net Cash generated from operating activities (A)	266.15	1,559.50
B. Cash flow from Investing activities		
Purchase of PPE (including changes in CWIP)	-73.09	-846.22
Proceeds from Non Current asset held for sale	-	535.53
Proceeds from sale of fixed assets	97.00	12.85
Bank Balances not considered as cash and cash equivalents	-0.69	-0.71
Interest Income	6.72	8.93
Net cash used in Investing activities (B)	29.94	-289.62
C. Cash flow from financing activities		
Availed / (Repayment) of Borrowings	-42.97	-978.63
Lease payment	-111.02	-40.76
Lease finance charges	-37.07	-31.50
Finance Cost	-104.98	-218.92
Net cash used in financing activities (C)	-296.03	-1,269.79
D. Net (decrease)/increase in cash and cash equivalents (A) + (B) + (C)	0.05	0.08
E Cash and Cash Equivalents at the beginning of the year	0.39	0.31
F Cash and Cash Equivalents at the end of the year	0.45	0.39

Place: Coimbatore

Date: 10.11.2025

By order of the Board

For LGB FORGE LIMITED


RAJSHRI VIJAYAKUMAR
MANAGING DIRECTOR

DIN : 00018244



N.R.Doraiswami & Co

Chartered Accountants

No. 48, "Manchillu"
Race Course
Coimbatore - 641 018.

Phone : 0422 - 2223780 (3 Lines)
Mail ID : nrdoff@gmail.com

**Independent Auditor's Limited Review Report on the Unaudited Quarterly
and Half-yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To

**The Board of Directors,
LGB Forge Limited,
No. 6/16/13, Krishnarayapuram Road,
Ganapathy Post,
Coimbatore - 641 006.**

We have reviewed the accompanying statement of unaudited financial results of **LGB Forge Limited** ("the Company") for the quarter ended September 30, 2025 and year to date results for the period from April 01, 2025 to September 30, 2025 ("the Statement") and being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of Company's Management and approved by the Board of Directors, in their meeting held on November 10, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A Review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **N.R.DORAISWAMI & CO.,**

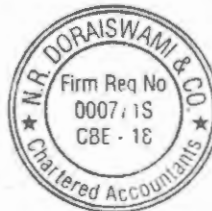
Chartered Accountants

(Firm Regn. No. : 000771S)

(SUGUNA RAVICHANDRAN)

Partner

Membership No. : 207893



Place : Coimbatore

Date : 10.11.2025

UDIN : 25207893BMHHNQ8547