



**December 10, 2025**

To,  
**The Corporate Relations Department,  
BSE Limited,  
PJ Tower, Dalal Street,  
Fort, Mumbai – 400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

**Sub: Investor Presentation for Financial Year 2025-26**

Dear Sir/ Ma'am,

Pursuant to the captioned subject, we hereby submit the Investor Presentation for the Financial Year 2025-2026.

You are requested to kindly take the same on record and oblige.

Thanking you,  
Yours faithfully,  
**For ROSE MERC LIMITED**

**Vaishali Parkar Kumar  
Executive Director  
DIN: 09159108**



# INVESTOR PRESENTATION

# 1HFY2026

BSE Code: ROSEMER 512115

Bloomberg: RSP.IN

 [www.rosemerc.in](http://www.rosemerc.in)



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# DISCLAIMER

Materials and information provided during this presentation may contain 'forward-looking statements'. These statements are based on current expectations, forecasts and assumptions that are subject to risks and uncertainties which could cause actual outcomes and results to differ materially from these statements. Risks and uncertainties include general industry and market conditions and general domestic and international economic conditions such as interest rate and currency exchange fluctuations. Risks and uncertainties particularly apply with respect to product-related forward-looking statements. Also, for products that are approved, there are manufacturing and marketing risks and uncertainties, which include, but are not limited, to inability to build production capacity to meet demand, unavailability of raw materials and failure to gain market acceptance.

# About The Company

Rose Merc Ltd. is a BSE-listed company that actively engages across diverse industries, strategically generating a multitude of positive externalities. We are a young company driven by visionary leadership that believes in unlocking unseen value in private businesses. Currently we have presence in array of different industries like Fashion, events and entertainment, devotional radio, products, e-commerce and financial services. As a vision we believe in creating long term economic value through strategic synergy in the businesses.

## COMPANY INFORMATION

Current Price / share	Rs.64.00
Market cap Full*	Rs.36.44 Cr
Fully diluted Market Cap*^	Rs.37.31 Cr
Face Value/ Share	Rs 10
No. of Equity Shares^	58,31,046

\*As of 09<sup>th</sup> Dec 2025

^As Per Ministry Of Corporate Affairs





## VISION STATEMENT

Our Vision is to establish ourselves as a sustainable choice for all stakeholders, generating positive impacts on human well-being through rewarding experiences. Cultivating well-being for all is our goal, as we strive to be a sustainable choice for all stakeholders, delivering fulfilling experiences that have a positive impact on people's lives

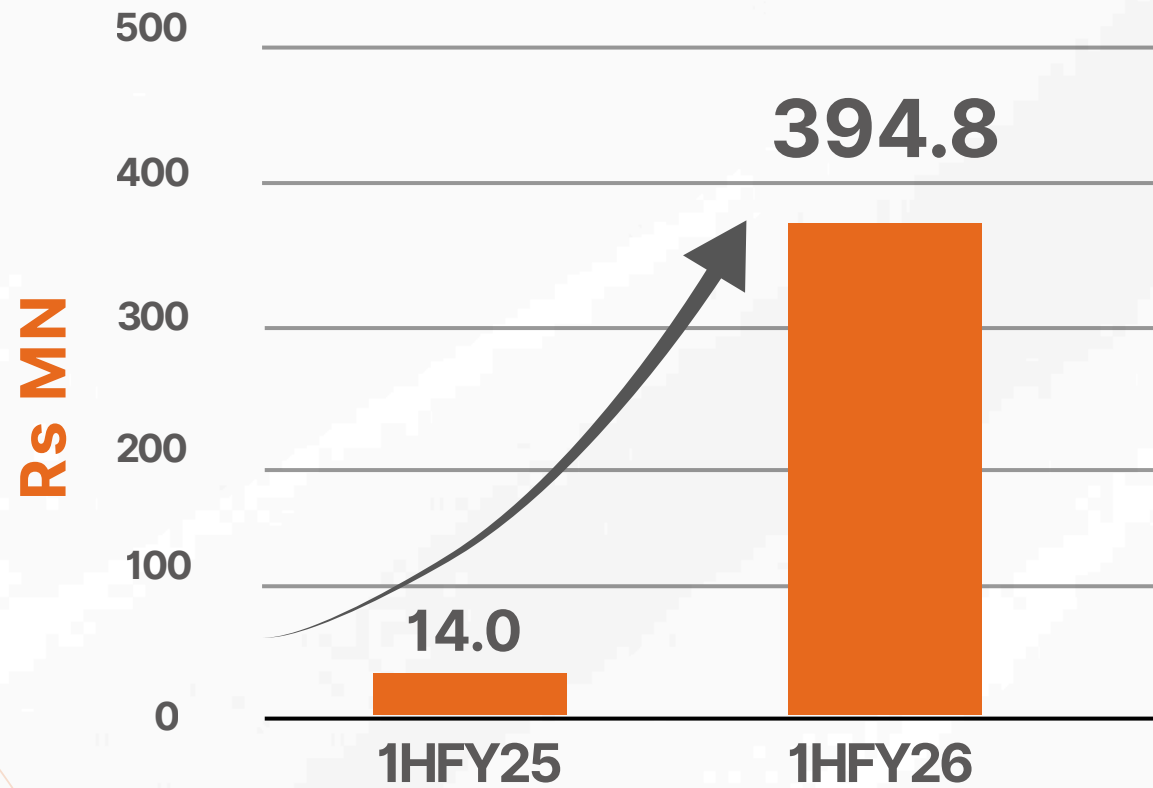


## MISSION STATEMENT

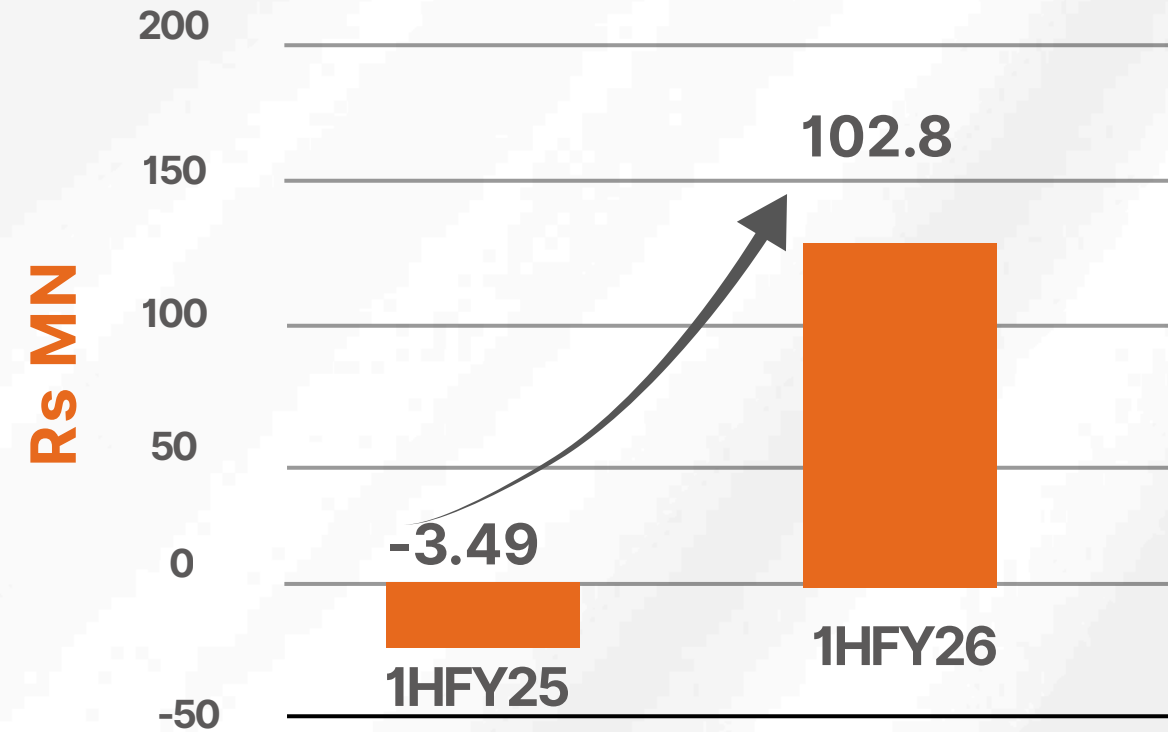
We aim to develop an ecosystem that delivers appropriate solutions to all stakeholders, providing opportunities for hardworking, truthful, and ethical individuals. Our high-quality products and services assist people in making significant holistic improvements in their standard of living. We spread positivity by promoting betterment in people's well-being

# FINANCIAL SUMMARY 1HFY26

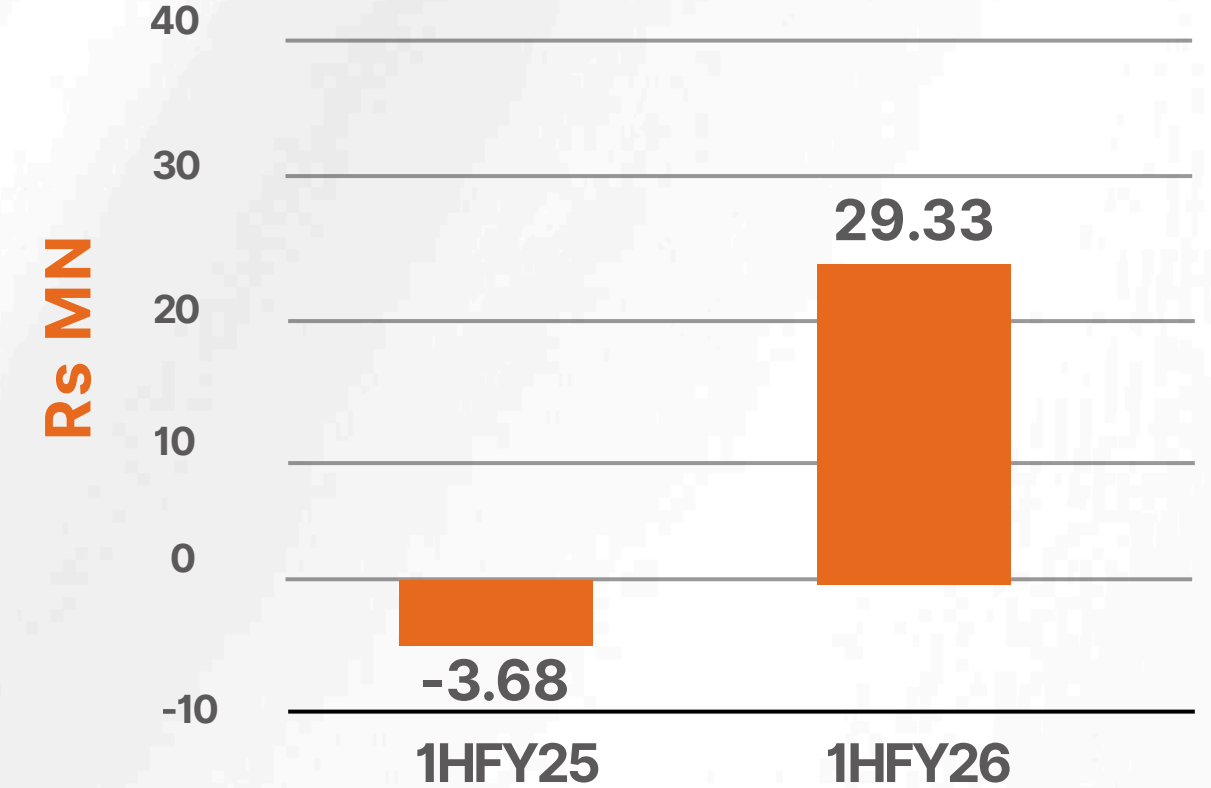
## REVENUE



## EBITDA



## Net Profit After Minority Interest



- Revenue for 1HFY26 stood at Rs 394.8 mn vs Rs 14 mn in 1HFY25; a YoY growth of 2720% mainly on account of Emirates holding FZ LLC
- EBITDA stood at Rs 102.8mn in 1HFY26 vs Rs 3.5 mn loss in 1HFY25 where EBITDA margin was at 26%
- Profit after minority interests was at Rs 29.3 mn in 1HFY26 vs Rs 3.68 mn loss last year

# MANAGEMENT DETAILS

## **Mr. Uday Tardalkar Chairman and Independent Director**

Mr. Uday Tardalkar holds a Bachelor of Commerce and L.L.B Degree from the University of Mumbai, and a certification in Enterprise Risk Management from the Asian Institute of Management, Manila. With over 40 years of experience, he specializes in Equity and Commodity Broking, Custodian and Depository Participant services, and Registrar and Transfer Agents operations. His expertise spans Strategy, New Projects, Operations, Risk Management, and both Retail and Institutional business with various Market intermediaries. He is a Corporate Consultant and Trainer for 12 years. He is also a Conciliator/Mediator for online dispute resolution platforms recognized by SEBI.



## **Mr. Kirti Savla, Managing Director**

Mr. Kirti Savla is an enthusiast businessman with more than 35 years of experience in across industries with specialisation in operations.

## **Ms. Vaishali Parkar Kumar, Executive Director Whole Time Director CFO**

Ms. Vaishali Parkar Kumar holds Master's Degree in Finance from Mumbai University. She is multi-disciplined professional with over 15 years of experience in the field of Investments and Equity Research specializing across multiple sectors. She worked as SEBI approved Institutional Equity Research Analyst with various Financial Institutions in India including SBI Caps, Bank of Baroda Capital Markets, BNP Sharekhan. Since 2017, she worked extensively in the area of strategy, management consulting, private equity, financials and advisory domain and sustainability projects on water, alternate energy, agro based products and others





# MANAGEMENT DETAILS

## **Mr. Purvesh Shelatkar** **Executive Director**

Mr. Purvesh Shelatkar is a seasoned professional in the Indian capital markets with over three decades of extensive experience spanning Fund Management, Merchant Banking, Equity Research, Asset Management, and Institutional Broking. A distinguished alumnus of the University of Mumbai, he holds a Master of Management Studies (M.M.S.) degree in Finance & Economics. Over the years, Mr. Shelatkar has built a strong foundation across verticals such as banking, securities, and equity trading. His sharp analytical acumen and deep-rooted understanding of financial markets have made him a respected leader in the investment ecosystem. In his last assignment he spearheaded the Institutional broking division at a reputed broking firm, where he is known for driving strategic growth and delivering insightful market intelligence to institutional clients..



## **Mr. Vivek Parulkar** **Executive Director**

Captain Parulkar is a highly accomplished professional with a strong background in aviation and leadership. Capt. Parulkar completed his education as a commercial pilot and was trained in the United States of America. He obtained his Commercial Pilot's License in 1987, following which he went on to have a successful career in aviation. He worked with Jet Airways from 1997 until 2012, flying various aircraft, including the BOEING 737 - 300, 400, 500 series, as well as the new generation BOEING 737 - 600, 700, 800 series. In addition to his aviation background, Capt. Parulkar has also been involved in the land development and real estate business since 2012, which has further broadened his expertise in various industries

# MANAGEMENT DETAILS

## **Mr. Nooruddin Shaikh Executive Director**

Mr. Nooruddin Mohamed Shaikh holds Bachelor degree of Arts having an experience about 30 years of service industry



## **Mr. Omprakash Brijnath Singh Non-Executive Non-Independent Director**

Mr. Omprakash Brijnath Singh holds Master's Degree in Labour Studies (MLS) from MILS, University of Bombay, India (1997) with specialization in Human Resource Development and Industrial Relation and in Finance from Mumbai University. He has a vast experience of over 25 years in the industry. He is a highly Experienced HR leader integrated with Business Knowledge and Financial Acumen capable of handling all kinds of Business Challenges. At present, he is the Consulting Partner of a Business Consultant where he supports clients on business strategies , Client acquisition , HR Operations & Processes in ITES and Energy vertical. He has also been a Director of Netco Converge Pvt. Ltd a leading national player in the arena of Shared networks for the last mile Mobility ( IBS ) & Data ( GPON ) connectivity across the prominent Malls , Commercial Properties , Hospitals & Hotels in western India, NCR & Andhra Pradesh.





# INDEPENDENT DIRECTORS

## **Dr. Saroj Shrinivas Datar** **Women Independent Director**

A PH.D. in Corporate Sustainability from Savitribai Phule Pune University. She has a total work experience of 37 years in the education industry as a Faculty in Management Studies- teaching MBA and MMS students' various courses like- Indian Ethos, Business Ethics and Corporate Social Responsibility and Sustainability, Organization Change & development, Perspectives of Management, Strategic Management, HRM, HRD, Organizational Development, Entrepreneurship Development, Organization Theory Structure and Design, Managerial Skills for effectiveness, Organization Change & Development, OD, Managing workplace Diversity etc. Dr Saroj has also been awarded "Best Professor in Human Resources Management" by the World HRD Congress on February 17, 2018.



## **Adv. Shekhar Menon** **Independent Director**

An IP & Media Lawyer, based at Media-Lexicon Head-office in Mumbai having experience of more than 25 years with comprehensive exposure in legal, business, and strategic functions from Entertainment industry, Copyright Societies and Broadcasting organisations. He is a pragmatic attorney who methodically advises clients in cross-border Intellectual property transactions, negotiating complex new media contracts, sponsorship deals, financing, corporate taxation/compliances whether it be addressing the value gap, implementing blockchain, entering innovative new markets, or navigating changes to copyright legislations. He regularly acts for major record labels, artists, performers, directors, production houses, music publishers, digital companies, and OTT platforms. He brings forth considerable familiarity on the subject from one of the largest media houses – News Television India (presently STAR India), where he held the position as Company Secretary & Sr. Legal Counsel and being the Board member in holding and subsidiary companies till 2001. Presently an Advocate practicing at Bombay High Court as well as in Supreme Court of India from 2002. He is also a Fellow member of ICSI (The Institute of Company Secretaries of India)





# INDEPENDENT DIRECTORS

## **Mr. Avinash Sonawane** **Independent Director**

Mr. Avinash Sonawane has served with the State of Maharashtra police since 1987 and retired as Deputy Superintendent of Police/ACP in January 2019. He was honoured with an impressive 574 awards during his tenure. Post-retirement, he rendered his services for the betterment and upliftment of the Maharashtra State Security Corporation (MSSC), Mumbai, starting from November 2019. He was spearheading operations as Joint Director – Operations at Maha Metro Mumbai and Mumbai Metro Rail, up until early June 2022, on behalf of MSSC, in collaboration with Reliance and MMRDA. Mr. Sonawane has also earned a Master of Arts in Public Administration on 10th July 2025, reflecting his dedication to continuous learning and the advancement of public development.

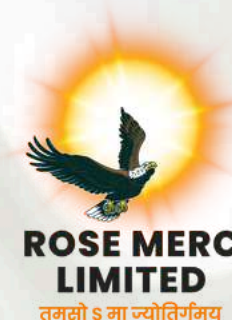


## **Mr. Abhijeet Tipnis** **Non-Executive, Independent Director**

Mr. Abhijeet Tipnis has over 20 years of experience in leading sales and business development across Europe and India. He has the ability to convert a business/market opportunity into a vision, leading change, consistently delivering results and enabling global organizations to be a digital business has fostered his trajectory thus far. Capability to think outside the box, metrics driven, growth and winning mindset and emphasis on relationship and communication have been the corner stones of his success. Experience in business management, business development and Technology consulting across Europe, United Kingdom, Middle east and India spanning across two decades. He has been an advocate for GovTech transformation by providing advisory services in Digital Payment Platforms, National ID, Citizen Benefit System, Citizen to Government engagement Platform in emerging markets across Middle East, Asia Pacific and LATAM countries. He has also earned the mindshare of C-Suite executives by delivering large Digital adoption and Technology transformation engagements for Government and Manufacturing institutions across the Globe

# COLLABORATIVE GROWTH THROUGH STRATEGIC MOU'S

Rose Merc Ltd has forged strategic alliances through Memorandums of Understanding (MoUs) with leading organizations across diverse sectors. These collaborations reflect our commitment to innovation, growth, and sustainable value creation. Rose Merc aims to strengthen its multi-sector presence and drive collective progress toward shared goals.



## MoU with SAM Corporate

Rose Merc Ltd signed a strategic MoU with SAM Corporate, a global FinTech leader in AI-powered ESG reporting, to enhance technology-driven sustainability solutions.



## MoU with AuctusESG Pvt. Ltd.

Rose Merc Limited signed an MoU with AuctusESG Pvt. Ltd., a global leader in sustainable finance and ESG advisory, to advance ESG training and resource mobilization across India and abroad.



# COLLABORATIVE GROWTH THROUGH STRATEGIC MOU'S

ROSE MERC  
LIMITED  
तमसो ऽ मा ज्योतिर्गमय



## MoU with Thrust Aircraft Pvt. Ltd.

Rose Merc Limited signed an MoU with Thrust Aircraft Pvt. Ltd. to support its aerospace expansion and fundraising through RML's investor network and financial expertise.



## Strategic Partnership with Falcon Cup LLC-FZ, Dubai

Rose Merc Limited partnered with Falcon Cup LLC-FZ, Dubai, to host the Falcon Cup in India and expand collaborations in sports, fashion, and real estate globally.



## MoU with KheloMore Sports Pvt. Ltd

Rose Merc Ltd signed a strategic MoU with KheloMore, a leading sports-tech platform, to promote grassroots sports and empower young talent across India.



## MoU with WTSLN Fintech Pvt. Ltd. (WhatsLoan)

Rose Merc Limited signed a strategic MoU with WTSLN Fintech Pvt. Ltd., a pioneering technology service provider in the digital lending ecosystem.



# 1HFY26 ACHIEVEMENTS & FORWARD INITIATIVES



Successfully executed the Emirates Luxury Show – Dubai Edition, strengthening Rose Merc's presence in the international luxury segment.

## FULL-SCALE LAUNCH OF MOVE STUDIO

Co-sponsored the Wheelchair Cricket West Zone 2025, reinforcing our commitment to inclusive sports.

## ROSE MERC GRAND WRESTLING CHAMPIONSHIP 2025 – HOSTED BY JADHAV ROSE MERC SPORTS PVT. LTD.

Sponsoring the 5th National Security Conference by Bramha Research Foundation, supporting India's vision in national security, defence innovation, and emerging technologies

## NEW YEAR'S EVE 2026 PREMIUM EVENTS

Emirates Luxury Show – Saudi Arabia & Bahrain Editions, expanding the brand's global luxury showcase footprint across the Middle East.

## FALCON CUP INTER-CORPORATE GOLF LEAGUE PARTNERSHIP

Building on the success of previous seasons, NMPL Season 4 is set to return with a bigger scale, broader participation, and elevated sporting excellence.



## EMIRATES LUXURY SHOW – DUBAI EDITION



Moda Orama Ventures' – MOVE Studio began full-fledged operations, expanding our footprint in fashion and talent development.



## CO-SPONSORED THE WHEELCHAIR CRICKET WEST ZONE 2025



Jadhav RM Sports Pvt. Ltd Hosted the Rose Merc Grand Wrestling Championship 2025 at Sondoli, Kolhapur, marking a major entry into traditional Indian sports promotion.



## DEFENCE SEMINAR



To execute high-end NYE celebrations at leading hospitality venues, expanding our experiential entertainment footprint.



## EMIRATES LUXURY SHOW – SAUDI ARABIA & BAHRAIN EDITIONS



Falcon Cup Inter-Corporate Golf League Sponsorship, venturing into premium corporate sporting engagements.



## NAVI MUMBAI PREMIER LEAGUE SEASON 4

# OUR VALUE CREATION ETHOS

## ➤ Sustainable Value Creation

We focus on building long-term value through responsible practices, innovation, and partnerships that support people, planet, and profit.

## ➤ Performance-Driven Strategy

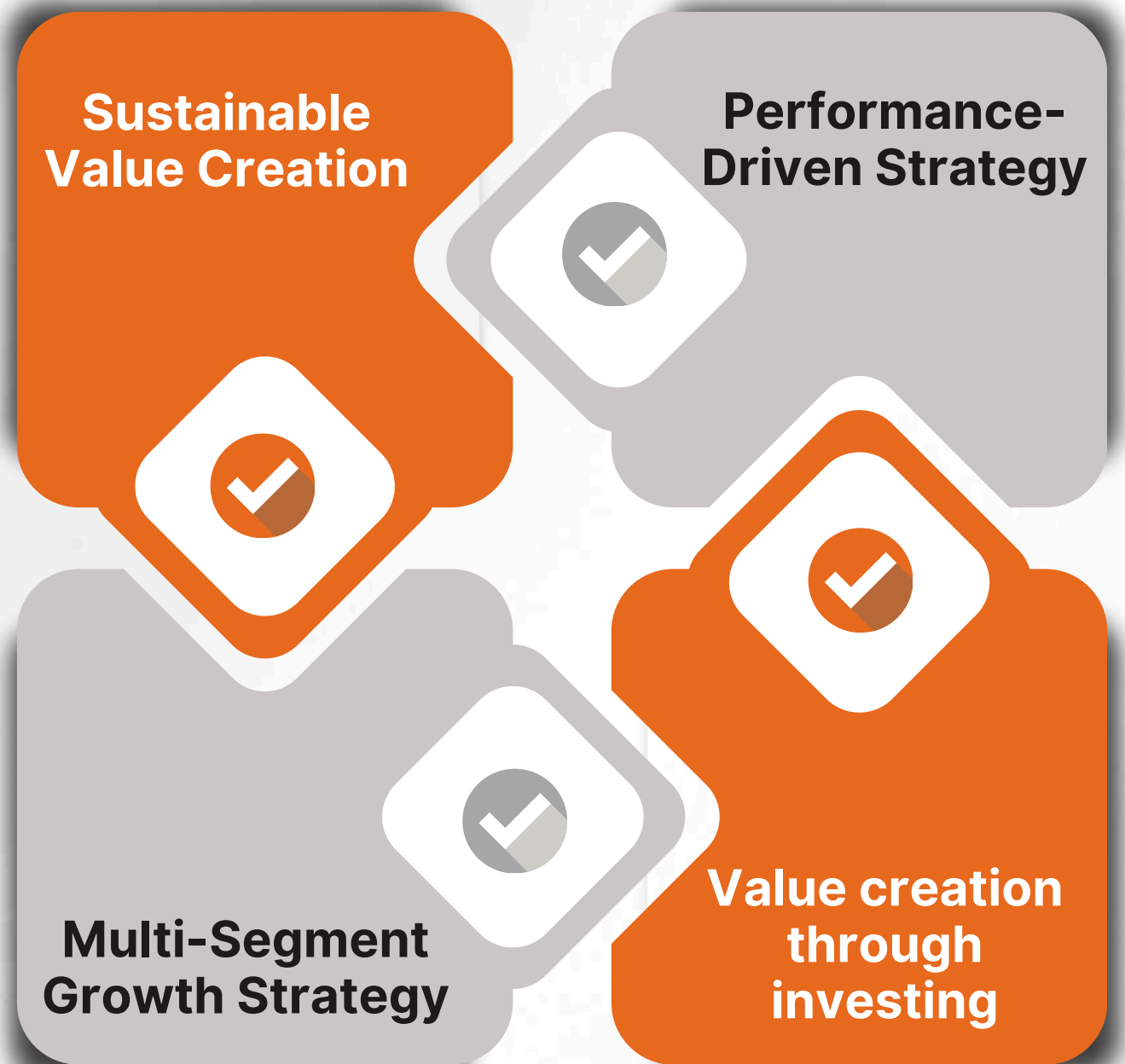
Operational excellence and measurable outcomes are at the core of our growth—driven by data, agility, and accountability.

## ➤ Multi-Segment Growth

We leverage synergies across diverse sectors—sports, events, media, finance, wellness, and consumer products—for scalable, balanced expansion.

## ➤ Strategic Investment for Impact

We reinvest with purpose—focusing on high-impact sectors, emerging talent, and future-ready businesses to ensure enduring stakeholder value.





# OUR 360 DEGREE APPROACH



**Integrated Expertise**

**Strategic Functional  
Integration**

**Collective Strengths**

**Unified Impact**

**Fueling Growth Through  
Capital**

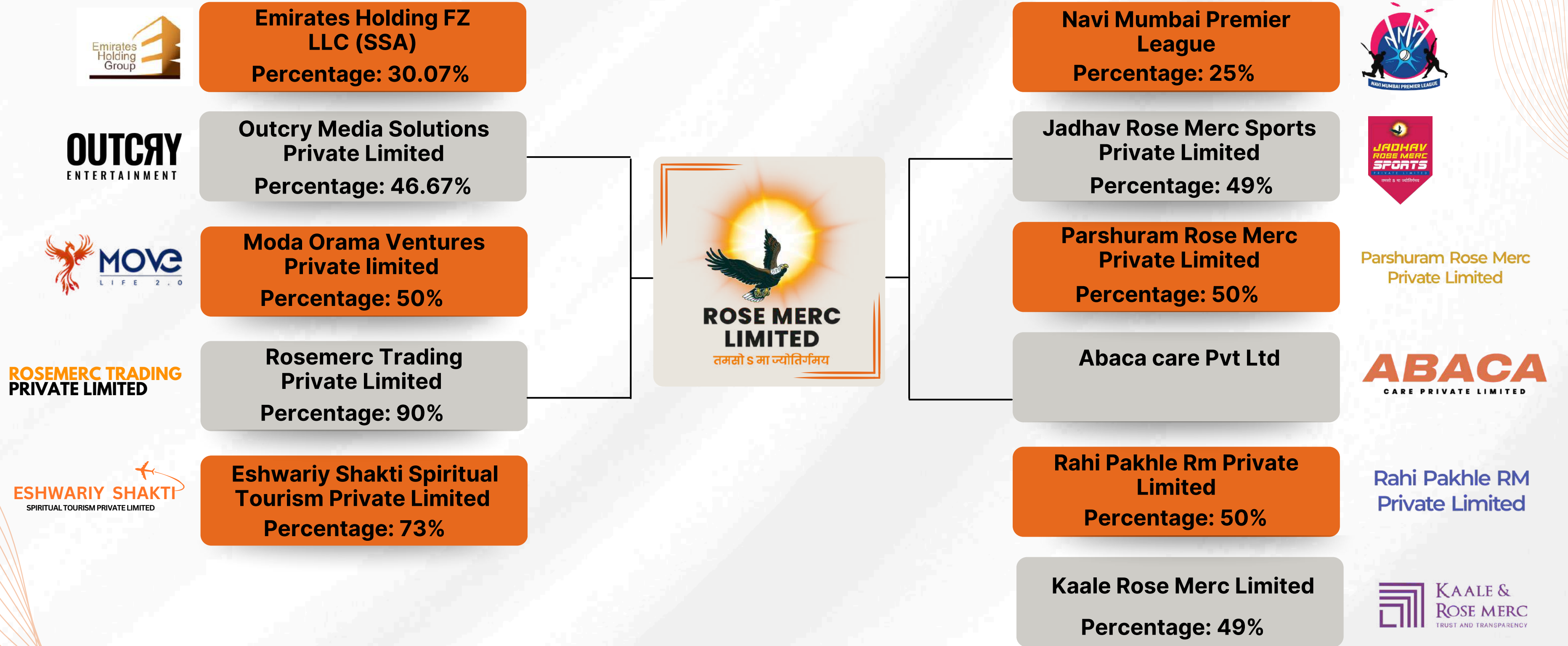
**Value-Driven Capital  
Allocation**

**Acquisitions, and  
Restructuring**

**Advertisement & brand  
promotion**



# ROSE MERC LIMITED'S SUBSIDIARY COMPANY'S



# EMIRATES HOLDING GROUP



- Emirates Holding Group (EHG), established in 2010 and based in Fujairah, UAE, is a leading name in event management and general trading. With over 500 successful B2B and B2C exhibitions and festivals across the UAE, Oman, Qatar, Jordan, Bahrain, India, and Saudi Arabia, EHG has earned a strong reputation for delivering high-impact events across the region.
- The group is spearheaded by Mr. Hanif Shaikh, a visionary entrepreneur and global business leader. Widely recognized as a fashion icon, mentor, and philanthropist, Mr. Shaikh's contributions have been honored with prestigious accolades such as the Pride of UAE Award and the Golden Excellence Award.

## 1 FASHION & EVENTS

- Investment Consultancy
- Advisory Service

## 2 GENERAL TRADING

- IT & Electronics
- Automobiles



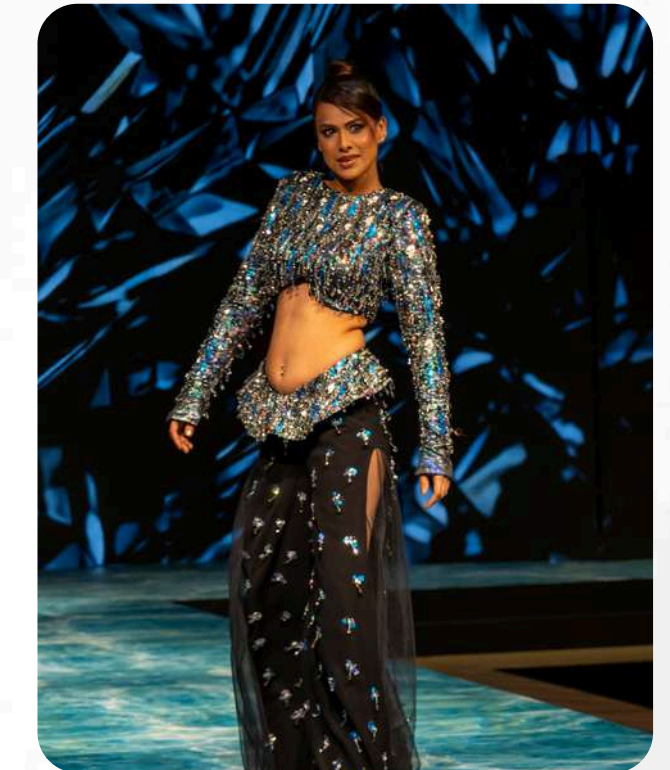


# EMIRATES LUXURY SHOW

In partnership with our subsidiary Emirates Holding & Moda Orama Ventures Pvt Ltd, Rose Merc successfully delivered the prestigious Emirates Luxury Show – Dubai, a landmark event in the region's luxury calendar.

The show featured renowned Bollywood personalities, celebrated directors, leading actors, and top fashion designers who graced the ramp, elevating the scale and visibility of the event.

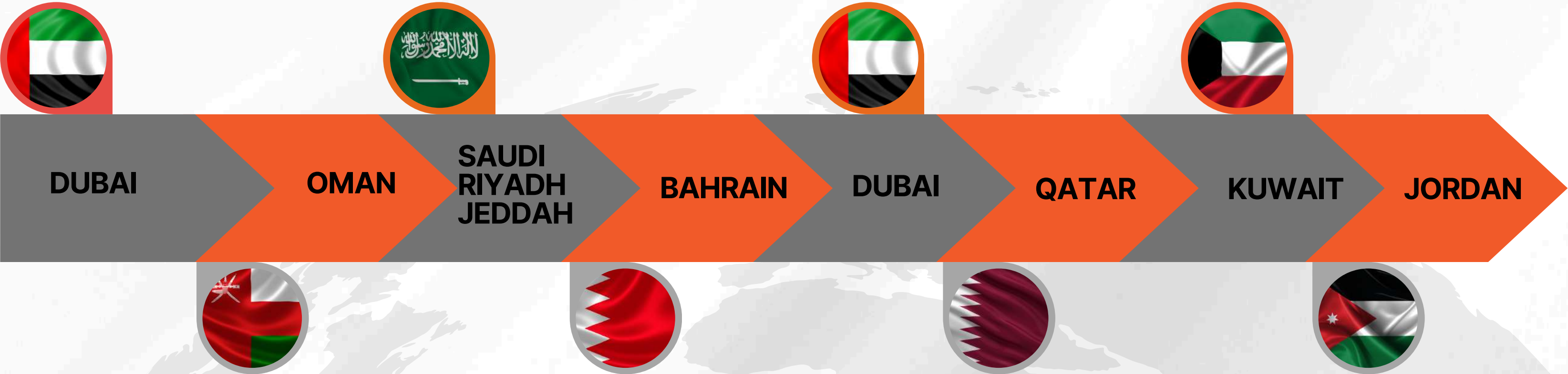
This remarkable showcase brought global luxury, fashion, and lifestyle brands together on one stage, strengthening Rose Merc's position in the international premium and luxury events ecosystem.





# EMIRATES LUXURY SHOW ETERNAL RUNWAY

## MIDDLE EAST TOUR



# EMIRATES LUXURY SHOW ETERNAL RUNWAY

## EUROPE TOUR





# MODA ORAMA VENTURES PVT. LTD

Moda Orama Ventures Pvt. Ltd. (MOVE), established in August 2024 with Rose Merc Ltd. holding a 50% stake, is committed to creating a strong and lasting footprint in the fashion and creative industry.

Refectio Pvt. Ltd., a step-down subsidiary of MOVE, further strengthens the company's capabilities across fashion, content, and creative services.

MovE specializes in curating high-impact fashion shows, managing full-fledged studio operations, and nurturing new talent through structured grooming programs designed to build successful careers in the fashion world.

The company also played a key role in the Emirates Luxury Show – Dubai, contributing to talent coordination and overall creative support, further establishing its credibility in international fashion events.

**MOVE launched its studio in full-fledged operations, and running successfully and expanding its creative and production capabilities.**

**MOVE conducted a successful model audition at Luft and actively contributed to the execution of the Emirates Luxury Show through talent coordination and creative support.**





# JADHAV ROSE MERC SPORTS PVT. LTD.

## Taking India's Traditional Wrestling to the World

- Jadhav Rosemerc Pvt Ltd. Company floated with the objective to promote Indian style mud wrestling
- Jadhav Rose Merc Sports Hosted the '**Grand Wrestling Championship 2025**' at Sondoli, Kolhapur, marking a major entry into traditional Indian sports promotion
- Indian style mud wrestling is being played in many other countries and the sport has been officially recognized by the United World Wrestling Association in 2023, opening its doors to the rest of the world





# NAVI MUMBAI PREMIER LEAGUE PVT. LTD.(NMPL)

- NMPL is set to host its 4th season in FY26. NMPL is the only cricket league in India after the IPL that has received an amazing response, successfully completing three seasons in 2023, 2024 and 2025. A total of 47 professional players from the IPL and Ranji Trophy have participated in the NMPL, helping nurture young talent and strengthening the league's professionalism.
- Players like Ayush Mhatre, who rose from NMPL to the IPL and India A Team, and Tanush Kotian, who made his mark in the IPL and was selected for the India A Squad for the Asia Cup, are shining examples of how NMPL creates a pathway for emerging cricketers to reach the national stage.
- Navi Mumbai Premier League (NMPL) has the potential to provide a strong platform for talented sportsmen from grassroots regions such as Mira Bhayander, Sanpada, Belapur, Thane, Vashi, Kalyan, Ambernath and Koparkhane. This initiative can significantly contribute to the growth of cricket as a sport in these areas.





# OUTCRY ENTERTAINMENT PVT LTD

**OUTCRY**  
ENTERTAINMENT



Outcry Media Solutions strengthened its position as a leading 360° advertising, branding, and experiential events agency, delivering high-impact work across India and the Middle East. The period marked major design mandates, corporate events, and global brand collaborations.

## Key Achievements

### 01 Eventing & Experiential Highlights



**Amit Shah Visit – Ganesh Chaturthi Political Event**



**Jindal Steels & Shiv Aum Steels – Gujarat Launch**



**Gen-next Education Inc – Global Counsellors Conference | Bangalore**



**Citroën Car Dealer Launch – New Model Introduction**



### 02 Advertising & Branding Excellence



**Indofil Industries Limited – Multi-Vertical Design Mandate**



**Emirates Luxury Awards 2025 – Dubai**

# UPCOMING PROJECTS & PIPELINE (NOV 2025 ONWARDS)

**OUTCRY**  
ENTERTAINMENT



**01**

**GOA**  **SHOEI SHIP MANAGEMENT**  
Shoei Executive Ship Management – Leadership Offsite

**02**

**BHARUCH**  **indofil**  
Indofil Industries – Mega Annual Day

**03**

**MUMBAI**  
New Year's Eve 2025 – Multi-Venue Opportunities



# RAHI PAKHLE RM PVT. LTD.

Rahi Pakhle RM  
Private Limited



- Rahi Pakhle RM Pvt. Ltd. is a dynamic initiative under Rose Merc Limited, established with the core objective of promoting gymnastics—particularly trampoline gymnastics across India.
- Recognizing the immense potential of this Olympic sport, the company is committed to creating access and opportunities for aspiring gymnasts. Ms. Rahi Pakhle, an international Trampoline Gymnastics athlete, **won gold at the 2024-25 National Championship in Vadodara, Gujarat, and has been honored with the Shiv Chhatrapati State Sports Award and the Thane Jilha Krida Puraskar, presented by Deputy Chief Minister Shri Eknath Ji Shinde.**
- Through strategic efforts, Rahi Pakhle RM aims to bring this globally celebrated sport into the national spotlight and build a strong foundation for its growth at grassroots and competitive levels.



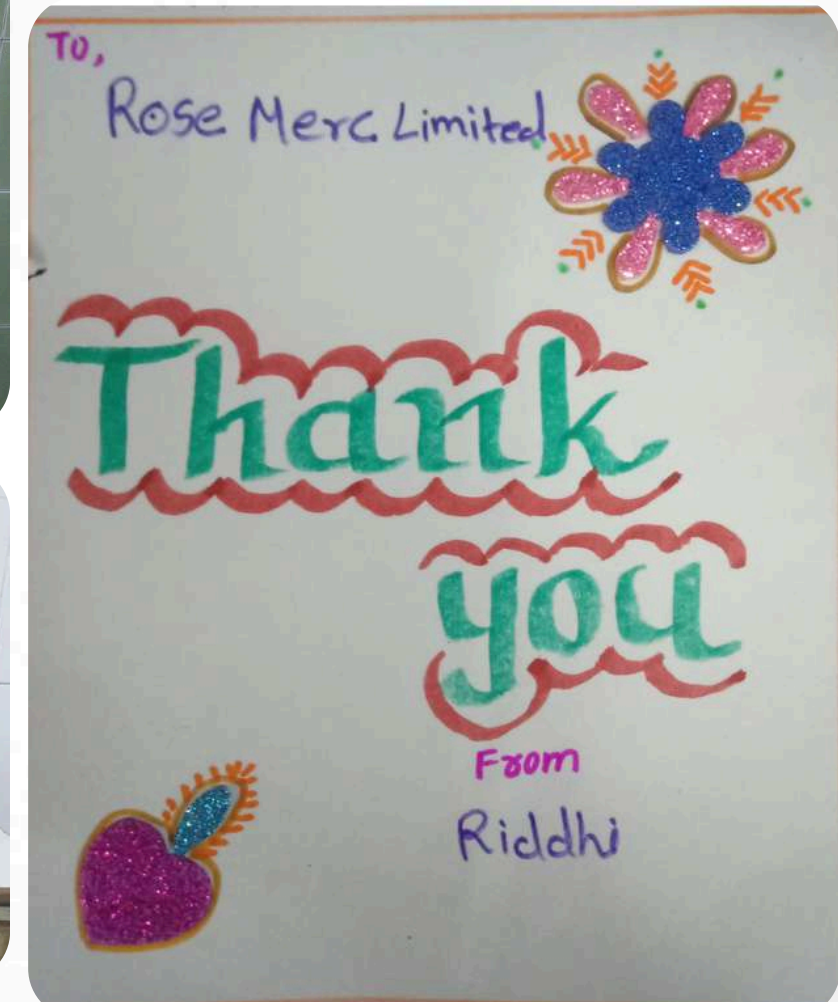


# CSR ACTIVITY: EMPOWERING YOUNG FUTURES

- Rose Merc Ltd, under its CSR initiative, has sponsored the complete educational expenses of 08 underprivileged students through the 'DIYA Kids' project for 2025–26.
- This support includes school fees, uniforms, books, educational kits, transport, sports, computer fees, and additional tuition wherever needed.
- The sponsored children have shared heartfelt thank-you messages along with photographs of receiving their educational kits, reflecting the joy and hope this initiative has brought to their lives.
- This effort highlights Rose Merc's long-term commitment to empowering young learners, with each child supported till Class 12 to help build brighter and stronger futures.

## IMPACT HIGHLIGHTS

- 100% educational expenses covered
- Long-term support till Class 12
- Access to books, uniforms & educational kits
- Support for transport, sports & computer learning
- Building confident, capable young learners





To, Rose Merc Limited



Happy New Year

From: TIYARA



THEIR SMILES,  
THEIR WORDS

To, Rose Merc Limited

मेरा नाम अक्षिता है। मेरे विद्यालय का नाम एस.जी. आर जैन कल्याणशाला है। मुझे बहुत सारे अच्छे लोग हैं। मैं जब रोजाकर पढ़ा करती हूँ। मुझे बड़ा होकर आगिन विषय की शिक्षा पढ़ना है। मैं कबों को अच्छी गणित सिखाऊंगी।

आपके दान के लिए धन्यवाद।

आक्षिता  
अक्षिता  
घ-अ

To, Rose Merc Limited

THANK  
You

From.  
Zeenal

To, Rose Merc Limited

Thank  
you

From  
Riddhi

To, Rose Merc Ltd.

THANK  
You

From,  
Roshni

To, Rose Merc Limited

Thank  
you

From,  
Devishree.





# CO-SPONSOR – WHEELCHAIR CRICKET WEST ZONE CHAMPIONSHIP 2025

- Rose Merc Ltd proudly co-sponsored the Wheelchair Cricket West Zone Championship 2025, reinforcing our commitment to inclusive sports and equal opportunities.
- This initiative supports differently-abled athletes by giving them a platform to showcase their talent, determination, and sportsmanship.
- Through this contribution, Rose Merc continues to encourage resilience, confidence, and the spirit of participation among athletes with special abilities.





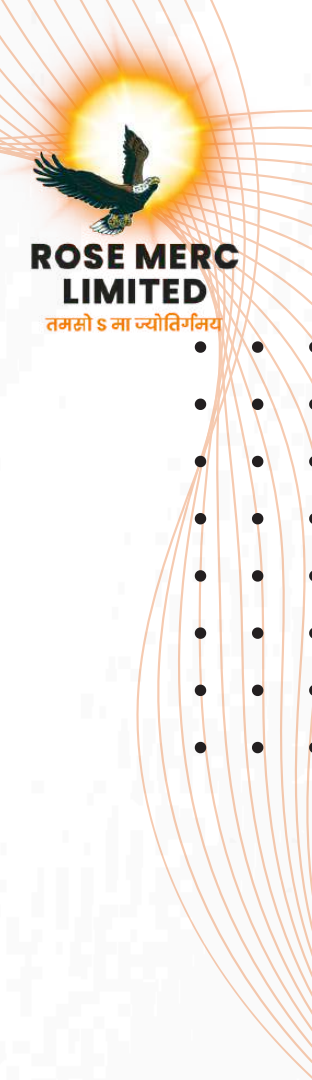
# CONTRIBUTION TO BRAMHA RESEARCH FOUNDATION

- Rose Merc Ltd made a meaningful contribution to the 5th National Security Conference organised by the Bramha Research Foundation, supporting India's vision in national security, defence innovation, and emerging technologies.
- This initiative reflects Rose Merc's belief in strengthening institutions that contribute to national growth, awareness, and strategic development.
- Our support underscores a commitment to fostering knowledge, collaboration, and responsible nation-building





# ASSOCIATE COMPANIES ACROSS SECTORS



## SPORTS

Navi Mumbai Premier League NMPL  
(25%)

Jadhav Rose Merc Sports Pvt. Ltd. (49%)  
Rahi Pakhle RM Pvt. Ltd. (50%)

## EVENT MANAGEMENT

Bhakti World Media and Entertainment  
Pvt. Ltd. (49.75%)  
Outcry Entertainment Pvt. Ltd. (46.67%)  
Esperer Event Management Pvt. Ltd.  
(35%)



## PRODUCTS

ABACA Care Pvt. Ltd. (51%)  
Parshuram Creative Craft Pvt.  
Ltd. (50%)

## REAL ESTATE

Parshuram Rose Merc Pvt. Ltd. (50%)

## CAPITAL MARKET


Capital Square Advisors Pvt. Ltd. (4%)  
Kale Rose Merc Pvt. Ltd. (49%)



# ROSE MERC LIMITED'S ASSOCIATE COMPANY'S

**CAPITALSQUARE®**  
Teaming together to create value  
**Capitalsquare Advisors  
Private Limited - 4%**

**GOLDEN EAGLE  
ROSE MERC  
PRIVATE LIMITED**  
**Golden Eagle Rose Merc  
Private Limited- 30%**

  
**LK Vet Care Pvt. Ltd.**  
॥ पशुसंपन्नतार्थम् तंत्रोपासना ॥  
**Lk Vet Care Private  
Limited - 50%**



**Esperer Event  
Management - 35%**



**Vastavya Rose Merc  
Private Limited- 30%**



**Parshuram Creative Craft  
Private Limited - 50%**



**Bhaktiworld Media And  
Entertainment Private  
Limited - 50%**



# AWARDS & RECOGNITION



## CELEBRATING CRICKETING GREATNESS at MCEA 2.0

Rose Merc Ltd proudly hosted MCEA Award 2.0, a grand evening dedicated to honoring cricket's finest — from legendary icons to the rising stars shaping the future of the sport. The event was a celebration of excellence, passion, and the enduring spirit of cricket in India.

## ROSE MERC LTD WINS PRESTIGIOUS INDO ARAB EXCELLENCE AWARD

Honored with the prestigious Indo Arab International Excellence Award! This recognition comes as Best Upcoming Sports Promotion and League Company of the Year, celebrating our efforts in nurturing and promoting sports talent.



## RAHI PAKHLE WINS GOLD AT SENIOR NATIONALS CHAMPIONSHIP

Rahi Pakhle of Rahi Pakhle RM Pvt Ltd secured the gold medal at the Senior National Championship. Her remarkable achievement stands as a proud moment for the company and highlights her dedication to sporting excellence.



# AWARDS & RECOGNITION



## HONORED THE RADIO CITY ICON AWARD -2025

Navi Mumbai Premier League (NMPL), a subsidiary of Rose Merc Ltd, has been honored with the "Excellence in Regional Cricket" award at the prestigious Radio City Mumbai Icon Awards 2025. This accolade reflects NMPL's growing influence in regional sports development.

## MS. RAHI PAKHALE HONORED WITH SHIV CHHATRAPATI AWARD

Ms. Rahi Pakhle of Rahi Pakhle RM Pvt. Ltd., has been honored with the prestigious Shiv Chhatrapati State Sports Award — the highest sporting accolade presented by the Government of Maharashtra, recognizing her outstanding contributions to sports.



## NMPL HONORED WITH PRESTIGIOUS "VIKSIT BHARAT" AWARD IN SPORTS CATEGORY

NMPL, a proud subsidiary of Rose Merc Ltd, has been awarded the esteemed "Viksit Bharat" Award under the Sports Category. Presented by Times Applaud, this recognition celebrates NMPL's outstanding contribution to the growth and development of sports in India.



# Q2FY26 FINANCIALS

Rs MN	2QFY26	1QFY26	2QFY25	Y-o-Y	Q-o-Q
Revenue	173.5	221.3	11.6	1,396%	-22%
EBITDA	35.9	66.9	0.6	6332%	-46%
EBITDA margins %	20.7%	30.2%	4.8%		
Net Profit	35.8	62.5	0.4	8486%	-43%
Net Profit Margin %	20.6%	28.2%	3.6%		
Minority Interest	25.0	43.9	0.0		
Net Profit for the year after minority interest	10.8	18.5	0.4	2,487%	-42%
EPS	1.95	3.35	0.09	2065%	-42%



# 1HFY26 FINANCIALS

## PROFIT AND LOSS

Rs MN	1HFY26	1HFY25	Y-o-Y
Revenue	394.8	14.0	2,720
Other Income	1.6	0.2	684
Total Income	396.4	14.2	2,691
EBITDA	102.8	-3.5	
EBITDA margins %	26.0%	-24.9%	
PBT	98.9	-3.6	
Tax	0.6	0.1	
Net Profit	98.3	-3.7	
Net Profit margin %	24.9	-26.3%	
Minority Interest	69.0	-	
Net Profit for the year after minority interest	29.33	-3.68	
EPS / share (Basic)	5.3	-0.8	
EPS / share (Diluted)	5.3	-0.8	

## BALANCE SHEET

Rs Lacs	1HFY26	1HFY25	Y-o-Y
Fixed Assets	4.4	5.2	-14.6
Investments	151.0	146.0	3.4
Goodwill	260.2	260.2	-
Net Working Capital (A+B-C)	349.7	313.8	11.4
A. Inventories	105.2	94.4	11.5
B. Receivables	141.1	137.7	2.5
Other assets	166.9	140.1	19.1
C. Payables	27.9	31.3	-10.8
Other Liabilities	35.5	27.0	31.5
Cash & Cash Equivalent	81.8	86.0	-4.9
Equity	55.4	55.3	0.1
Other Equity	248.5	278.9	-10.9
Money Against Share Warrant	486.0	40.4	1,102.9
NCI	40.2	417.1	-90.4
Debt (current & non -current)	16.9	19.5	-13.4
Total Net Assets	847.0	811.2	4.4



# FY25 ANNUAL HIGHLIGHT

## APPOINTMENT OF FIRST WOMAN INDEPENDENT DIRECTOR

Appointment of first woman independent director Dr. Saroj Datar Apte is a PH.D. in Corporate Sustainability from Savitribai Phule Pune University. She has a total work experience of 37 years in the education industry as a Faculty in Management Studies-teaching MBA and MMS

## CROSS BORDER RECOGNITION

RML was honored with the Indo Arab International Excellence Award as the Best Upcoming Sports Promotion and League Company of the Year.

Rose Merc Ltd was a co-powered sponsor for the 4th Season of the Global Media Fashion League (GMFL) in Dubai.

## STRATEGIC CSR COLLABORATION: SPRJ CYCLOTHON

Supported a significant event by SPRJ Kanyashala Trust – a cyclothon from Guwahati to the Gateway of India, Mumbai.

## RAHI PAKHLE RM LTD

Rahi Pakhle Won the gold medal at the Senior National Championship

## NMPL SEASON-3 AUCTION

Conducted the auction for Season 3 of the NMPL at MCA ground

## HONORED WITH RADIO CITY ICON AWARD

NMPL received the “Excellence in Regional Cricket” Award at the Radio City Icon Awards 2025

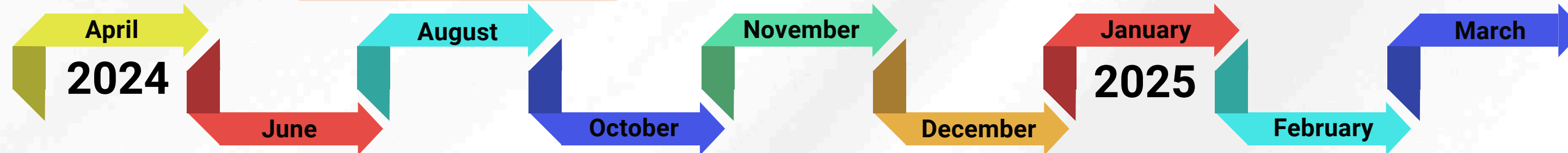
## SUCCESSFULLY COMPLETED NMPL SEASON-3

### MOVE-Studio launch

MOVE inaugurated its state-of-the-art creative studio

## RAHI PAKHLE FROM RAHI PAKHLE RM PVT LTD., HONoured WITH SHIV CHHATRAPATI AWARD

Ms. Rahi Pakhle of Rahi Pakhle RM Pvt. Ltd. has been honored with the prestigious Shiv Chhatrapati State Sports Award - Maharashtra's highest sporting accolade, in recognition of her outstanding contributions to sports Trampoline Gymnastics



## ARTHASAMVAAD-52 WEEK TITLE SPONSORSHIP

RML was the title sponsor for Arthasamvaad, a 52-week business talk show airing twice a week on DD Sahyadri

## MUMBAI CRICKET EXCELLENCE AWARD 2.0

Honored cricketing legends and emerging stars at the MCEA Award 2.0.

## PRE LAUNCH FASHION SHOW WITH MOVE

Exclusive pre-launch event “The Eternal Runway”

## CROSS BORDER ACQUISITION IN EMIRATES HOLDING

Announced strategic acquisition in Emirates Holding FZ LLC.

## PREMIUM NYE CELEBRATION-OUTCRY ENTERTAINMENT

The Bling NYE 2025” at Sahara Star.

## RML & MOVE TALENT SCOUTING

Sponsored MOVE's fashion audition at Luft, supporting emerging talent.

## ABACA CARE PVT . LTD

Listed product of Abaca on Amazon.com.



Small Minds Talk About Sales,  
Average Minds Talk About Business,  
Great Minds Talk About Growth, But,

Champions Never Talk, They Just Perform, And The World Talks.

**काम ऐसा करो के कामयाबी शोर मचाये**