MEESHO LIMITED

(Formerly known as "Meesho Private Limited" and "Fashnear Technologies Private Limited")

CIN: U74900KA2015PLC082263

Registered Office: 3rd Floor, Wing-E, Helios Business Park, Kadubeesanahalli Village,

Varthur Hobli, Outer Ring Road, Bengaluru, Karnataka 560103 T: +91 9108021923 | E: cs@meesho.com | W: www.meesho.com



December 10, 2025

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 544632 National Stock Exchange of India Limited,

Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: MEESHO

Dear Sir / Madam,

<u>Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Rights issuance in wholly owned subsidiary.</u>

In furtherance to the Objects of the Initial Public Offer ("IPO") as per the prospectus of the Company dated December 05, 2025 and pursuant to Regulation 30(6) read with Schedule III Part A Para A (1) of the SEBI Listing Regulations, as amended, we would like to inform you that the Company has made a further investment in Meesho Technologies Private Limited ("MTPL"), a wholly-owned subsidiary of the Company, through a rights issue.

We have enclosed herewith the details required under Regulation 30 read with Para A (1) of Part A of Schedule III of the SEBI Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as **Annexure -1**.

Kindly take the same on record.

Thanking You,

Yours faithfully, For Meesho Limited (Formerly known as Meesho Private Limited and Fashnear Technologies Private Limited)

Rahul Bhardwaj
Company Secretary and Compliance Officer
Membership No.: ACS41649

Encl: As above

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Annexure A

Disclosure under Regulation 30 read with Para A (1) of Part A of Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sl.	Disclosure	Particulars of Disclosure	
No. 1	Name of the target entity, details in brief such as size, turnover etc.	Meesho Technologies Private Limited (MTPL) was incorporated on 22 nd March 2024 under the Companies Act, 2013, as a private limited company.	
		The Company is an application-based marketplace which is operated under the brand of "Meesho" that connects sellers and end consumers. Its offerings span categories including fashion, accessories, electronics, home and kitchen items, health and fitness equipment, and office supplies.	
		Turnover (revenue from operations for 22 nd March 2024 to 31 st March, 2025 – INR 93,858.74 Million.)	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's	MTPL, being a wholly owned subsidiary, is a related party of the Company. The transaction falls within the ambit of related party transactions and is at arms' length. Except to the extent of shares held by the Company in MTPL, the Company has no interest in MTPL.	
2	length"		
3	Industry to which the entity being acquired belongs	Commercial and Industrial	
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This investment is a part of utilization of the proceeds as specified in Prospectus dated December 05, 2025.	
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable	
6	Indicative time period for completion of the acquisition	Not Applicable	
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration.	
8	Cost of acquisition and/or the price at which the shares are acquired	Investment of upto INR 28,900 million (1,31,06,57,596 equity shares of INR 22.05 each on rights basis).	
9	Percentage of shareholding / control acquired and / or number of shares acquired	There will be no change in the percentage of shareholding of the Company in MTPL. It will continue to remain a wholly owned subsidiary of the Company.	
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any	The Company has an application-based marketplace which is operated under the brand of "Meesho" that connects sellers and end consumers. Its offerings span categories including fashion, accessories, electronics, home and kitchen items, health and fitness equipment, and office supplies.	

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other significant information (in brief);	Date of Incorporation: 22nd March 2024. Turnover (Revenue from Operation):	
	From 22 nd March 2024 to 31 st March 31, 2025	INR 93,858.74 Million
	FY March 2024	NA
	FY March 2023	NA
	Country of Presence: India	