



# Petronet LNG Limited

Regd. Office: Fourth Floor, Tower-I, World Trade Centre, Nauroji Nagar, New Delhi – 110029

Phone: 011-71233525 CIN: L74899DL1998PLC093073

Email: [investors@petronetlng.in](mailto:investors@petronetlng.in), Company's website: [www.petronetlng.in](http://www.petronetlng.in)

ND/PLL/SECTT/REG. 30/2025

10<sup>th</sup> December 2025

The Manager  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra East, Mumbai – 400 051

**Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 –  
Execution of loan agreement for Rupee Term Loan (RTL) facility of Rs.  
12,000 crores for Petrochemicals Project and other capital expenditure of  
Petronet LNG Limited**

In terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform that Petronet LNG Limited has signed a loan agreement to borrow secured Rupee Term Loan of Rs. 6,000 crore each, aggregating to Rs. 12,000 crores, from the consortium of State Bank of India (SBI) and Bank of Baroda, with SBI leading the consortium. The loan shall be utilised towards financing the Petrochemicals Project of 750 KTPA of Propane Dehydrogenation (PDH) and 500 KTPA of Polypropylene (PP) including propane and ethane handling facilities at Dahej, Gujarat and other capital expenditure of the Company.

The requisite details are enclosed herewith as Annexure-1

We request you to take the same on record.

Thanking you,

Yours faithfully,

(Rajan Kapur)  
GGM & President - Company Secretary

Encl: as above

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**Dahej LNG Terminal:**  
GIDC Industrial Estate, Plot No. 7/A, Dahej  
Taluka Vagra, Distt. Bharuch - 392130 (Gujarat)  
Tel.: 02641-257249

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**Kochi LNG Terminal:**  
Survey No. 347, Puthuvypu  
P.O. 682508, Kochi  
Tel.: 0484-2502268



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## Annexure-1

Sl. No.	Particulars	Details
1.	Details of Borrower	Petronet LNG Limited
2.	Details of Lender	Consortium of State Bank of India (as a lead bank) and other consortium member is Bank of Baroda
3.	Nature of the loan	Secured Rupee Term Loan
4.	Total amount of loan granted/ taken	Rs. 6,000 crore each from State Bank of India and Bank of Baroda, aggregating to Rs. 12,000 crores
5.	Total amount outstanding	Nil
6.	Date of execution of loan agreement	10 <sup>th</sup> December 2025
7.	Details of the security provided to the lender	<p>(i) First pari-passu charge by way of hypothecation over all movable properties and assets, including plant &amp; machinery, machinery spares, equipment, tools &amp; accessories, furniture, fixtures, vehicles, and all other movable assets, both present and future, pertaining to the PDH-PP Project.</p> <p>(ii) First pari-passu charge by way of mortgage on all PDH-PP Project related immovable properties, both present and future (such as building, structures erected or constructed on land but excluding the PDH-PP Project Land).</p> <p>(iii) Second pari-passu charge on existing movable fixed assets of the Borrower by way of hypothecation. This charge shall be released on the achievement of commissioning of PDH-PP Project.</p> <p>(iv) The Security shall be shared pari-passu amongst the Lenders and Bond Holders.</p>

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