S. M. GOLD LIMITED

Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438 E-mail:compliancesmgold@gmail.com Website: www.smgoldltd.com Ph.: 079-22114411 / 9428980017

Date: January 11, 2023

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

Subject: Certificate under Regulation 74(5) of SEBI (Depositories and Participants)

Regulations, 2018 for the quarter ended on 31st December, 2022.

Ref.: S. M. Gold Limited (Scrip Code: 542034)

Dear Sir / Madam,





KFIN/MRVS/CDSL/74(5) E/1

Date: 03.01.2023

CENTRAL DEPOSITORY SERVICES (INDIA) LTD REGD OFF: MARATHON FUTUREX, A WING, 25TH FLOOR NM JOSHI MARG, LOWER PAREL (EAST) MUMBAI - 400 023

Dear Sir(s),

Sub: Certificate under Regulation 74(5) for the quarter ended December 31, 2022.

We as Registrars, Share Transfer and Depository Services agents of the S. M. GOLD LIMITED, certify that we have not received any request for dematerialization / rematerialization during the aforesaid period, as required under Regulation 74 (5) of SEBI (Depositories and participants) Regulations 2018.

Thanking you,

Regards, For KFin Technologies Limited

Umesh Pandey Mæsseger

CC TO:

THE COMPANY SECRETARY
S. M. GOLD LIMITED
SHOP NO-1916 BUILDING
OPP. LUHAR NI POLE M.G HAVELI ROAD,
MANEKCHOWK
AHMEDABAD
380001





KFIN/MRVS/NSDL/74(5) E/1

Date: 03.01.2023

NATIONAL SECURITIES DEPOSITORY LIMITED TRADE WORLD 4TH FLOOR KAMALA MILLS COMPOUND SENAPATI BAPAT MARG LOWER PAREL MUMBAI - 400 013

Dear Sir(s),

e under Regulation 74(5) for the quarter ended December 31, 2022

Jub: Certificat

rs, Share Transfer and Depository Services agents of the S. M. GOLD LIMITED, certify that

We as Registr