

KMG MILK FOOD LIMITED
CIN: L15201HR1999PLC034125
Regd. Office: 9th Kilometer Stone, Pipli to Ambala, Village Masana, Kurukshetra,
Haryana-136118
Tel.: 01744-279452 Fax.: 01744-279453 Website: www.kmggroup.com
Email.: compliances.kmg@gmail.com

Date- 11.02.2021

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Our Company, KMG Milk Food Limited (Scrip Code 519415) has received the disclosure required under regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Dewan and Sons.

In this regard, Please find attached disclosures required under regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You

Yours truly

For **M/S KMG MILK FOOD LIMITED**



BASUDEV GARG
Director
DIN-00282038
B-2 Friends Colony West
Mathura road New Delhi-110065

DEWAN & SONS

GOVT. RECOGNIZED EXPORT HOUSE

Lakri - Fazalpur,
Mini Bypass, Delhi Road,
Moradabad - 244001 (India)
Phone - 91-591-2478400 (100 Lines)
Fax - 91-591-2478499

E-Mail : dewans@nda.vsnl.net.in
Web Site : www.dewansons.com

PAN NO: HADFD5219G

Email : surender@dewansons.com

Date- 08.02.2021

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

We, Dewan and Sons having address at Lakri Fazalpur, Delhi Road, Moradabad, UP-244001 inform that we have acquired 5,30,460 (10%) Equity Shares of the KMG Milk Food Limited in our name.

We hereby declare that information provided by us in the Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 is true and correct.

Yours Faithfully

For Dewan and Sons

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(Partner)

Place: Moradabad

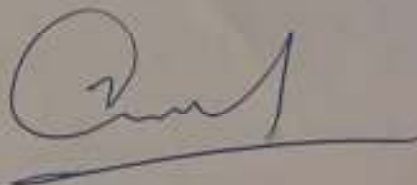
Date: 08.02.2021

CC:

1. KMG Milk Food Limited
9th KMG Lane, Pipri to Ambala, Village Masana,
Distt. Kurukshetra Haryana

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KMG MILK FOOD LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DEWAN AND SONS		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	530460	10%	10%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	530460	10%	10%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	530460	10%	10%
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	530460	10%	10%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.02.2021		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	53046000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	53046000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	53046000		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer
For Dewan and Sons

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(Partner)

Place: Moradabad
Date: 08.02.2021