

BAJAJ GLOBAL LIMITED

CIN NO. : L51900MH1985PLC036519

Regd. Office : IMAMBADA ROAD, NAGPUR - 440 018 (MH) (INDIA)

TEL. : + 91 712 272 0071-75 FAX : 0712-272 3068

Email: cs@bajajngp.com Website: www.bajajglobaltd.com

Date: February 11, 2025

To
Deputy General Manager (Listing)
Department of Corporate Services
BSE Limited
P J Towers, 25th Floor,
Dalal Street, Mumbai - 400 001

Scrip Code: 512261

Sub: Outcome of meeting of the Board of Directors of Bajaj Global Limited ("BGL"/"the Company") held on February 11, 2025 in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

This is with reference to the captioned subject and in continuation to our earlier intimation letters dated February 06, 2025, December 23, 2023, November 21, 2023, November 09, 2023 read with the Initial Public Announcement dated November 6, 2023, regarding Delisting Offer for acquisition of 5,82,600 fully paid up equity shares of Rs. 10/- each held by public shareholders of the Company, representing 78.46% of the total equity and voting share capital of the Company and consequently voluntarily delist the equity shares from BSE Limited, being the only stock exchange where the equity shares of the Company is presently listed ("Stock Exchange"/ "BSE") in terms of the provisions of SEBI Delisting Regulations, the Board hereby considered and approved the following:

1. Based on the view and observation by BSE on the In-principle application submitted by the Company, the Acquirers have revised the Floor Price based on the latest Audited Financial Statements of the Company for the financial year ended March 31, 2024. Accordingly, we have received from the Acquirers a fresh valuation report dated February 06, 2025 issued by SKP Securities Limited, SEBI Registered Category-1 Merchant Banker (Reg. No.: INM000012670) intimating the revised Floor Price to be Rs. 282.40 per equity share for the said Delisting Offer ("Revised Floor Price").
2. Further M/s Nissan Merchandise Private Limited, part of Promoter and Promoter Group of Bajaj Global Limited have expressed their intention to act as one of the Co-Acquirer for the purpose of Delisting Offer.

Please note that the meeting commenced at 3 PM and concluded at 3:30 PM.

This is for your information and records.

Thanking You,

Yours Sincerely,

For Bajaj Global Limited

Akshaykumar
Ratanchand Ranka

Akshay Ranka
Director

DIN: 00235788