



February 11, 2026

Re: AMAGI/SE/2025-26/9

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Press Release - February 11, 2026.

In continuation to our intimation dated February 11, 2026, regarding the outcome of the Board Meeting of Amagi Media Labs Limited ("Company") held on Wednesday, February 11, 2025, please see enclosed the Press Release on the Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The Press Release is also being hosted on the Company's website at <https://www.amagi.com/investors/quarterly-financials>.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

Sridhar Muthukrishnan

Company Secretary and Compliance Officer
Membership No.: F9606

Encl.: As above

Amagi Media Labs Limited

(formerly known as "Amagi Media Labs Private Limited")
CIN: U73100KA2008PLC045144
Registered office: Raj Alkaa Park, Sy. No. 29/3 & 32/2,
4th Floor, Kalena Agrahara Village, Begur Hobli,
Bengaluru - 560076 Karnataka

Amagi reports 30% revenue growth and more than 10x increase in Adjusted EBITDA in 9M FY26

Bengaluru, February 11, 2026: Amagi Media Labs Limited (NSE: AMAGI, BSE: 544679), a cloud-native SaaS platform providing AI-enabled solutions to global media and entertainment companies, today announced its financial results for Q3 FY26 and the nine months ended December 31, 2025.

Key highlights

- **9M FY26 performance:** Revenue grew 30% year-on-year to ₹1,109 crores; Adjusted EBITDA increased more than 10x to ₹116 Cr, and PAT turned positive at ₹37 Cr, driven by operating leverage and cost discipline.
- **Q3 FY26 update:** Revenue grew 22% year-on-year to ₹404 Cr, with Adjusted EBITDA of ₹58 Cr and PAT of ₹31 Cr, reflecting continued execution discipline and seasonal strength in monetization revenue.
- **Liquidity:** Cash balance of ₹803.4 Cr as of December 31, 2025, including investments and bank balances, provides liquidity to support ongoing operations and planned investments.
- **Strategic focus:** The Company continues to invest in its core platform and AI-enabled capabilities to support scale.

Commenting on Q3 FY26 results, Baskar Subramanian, Managing Director & CEO, said, "We delivered a strong quarter, with 22% revenue growth and meaningful profitability expansion. Our platform, connecting content providers, distributors, and advertisers, continues to compound, with leading indicators strengthening across the board. As revenue scaled, we saw operating leverage translate into improved Adjusted EBITDA and PAT performance.

As we look ahead, we remain focused on deepening customer integration, investing in AI-enabled capabilities through Amagi Intelligence, and maintaining capital discipline as we scale. We are building for the long term, and the investments we are making today in our platform, our people, and in AI are designed not just for the next quarter, but for the coming years."

About Amagi Media Labs Limited:

Founded in 2008, Amagi Media Labs Limited is a cloud-native SaaS platform serving the global media and entertainment industry. The Company enables media companies to launch, manage, distribute, and monetize live, linear, and on-demand content across cable, OTT, and FAST platforms without investing in traditional broadcast infrastructure. Its diversified platform, which includes Streaming Unification, Monetization & Marketplace, and Cloud Modernization, allows media companies to run end-to-end content operations, get comprehensive distribution reach, and offer monetization capabilities across streaming-led environments. The Company is one of the few players in the media technology space that offers end-to-end, AI-enabled solutions across the video value chain. Amagi serves 499 customers across 40+ countries with the aim of helping media companies build audience value using the Company's cloud-native platform. For more information, please visit www.amagi.com

For more details, please contact:

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Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Amagi Media Labs Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.