

RAIL:SEC:2026

February 11, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001  Scrip Code - <b>520008</b>	National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051  Scrip Code - <b>RICOAUTO</b>
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Sub : **Earnings Release**

Dear Sir/Madam,

In continuation to our earlier letter dated 6<sup>th</sup> February, 2026, enclosed herewith a copy of Earnings Release issued by the Company on Unaudited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2025.

Thanking you,

Yours faithfully,  
for **Rico Auto Industries Limited**

**Ruchika Gupta**  
**Company Secretary**  
**FCS : 6456**

Encl : As above

Date: 11<sup>th</sup> February 2026

## EARNINGS RELEASE

**Gurugram, Haryana:** Rico Auto Industries Ltd (NSE: RICOAUTO; BSE: 520008)

RICO is an established and reputed engineering group focused on the automobile industry. We manufacture and supply world-class high precision and fully machined components & assemblies both aluminum and ferrous - **to leading OEMs across the Globe for Electric Vehicles, Electrified Vehicles and ICE Engine**. Our multiple fully integrated production facilities are equipped to offer complete spectrum of services from designing components to development of tools, casting and precision machining and assembly of auto components. We have strong in-house R&D Capabilities. The result of offering complete basket of service is reflecting in the strong customer relationships we share with the most prestigious names in the Global Automotive industry. We have continued to remain a preferred supplier. RICO continually works towards adopting the latest technologies & achieving the highest levels of efficiency, productivity - so as to sustain growth and deliver consistent value to both customers and stakeholders.

- New Business:**

Q3FY26: Program Value of ₹ 882.50 Crs (Peak Annual Value of ₹ 176.50 Crs)

9MFY26: Program Value of ₹ 2112.50 Crs (Peak Annual Value of ₹ 422.50 Crs)

### Financial Highlights (Unaudited)

₹ in Crore

#### CONSOLIDATED

#### Quarter Details

Particulars	Q3FY26	Q2FY26	Q3FY25	Change (QoQ)	Change (YoY)
Domestic Sales	536[85%]	528 [84%]	482 [87%]	1.5%	11.3%
Export Sales	96[15%]	101 [16%]	72 [13%]	-4.8%	33.0%
Total Revenue	632	629	554	0.5%	14.1%
EBITDA	55	63	47	-10.8%	17.3%
EBITDA Margin	8.8%	9.9%	8.5%	-111 bps	24 bps
EBITDA (w/o Labour code impact)	63	63	47	-1.6%	32.0%
EBITDA Margin	9.9%	9.9%	8.5%	10 bps	140 bps
Net Profit	11	18	2	-37.3%	503.8%
Net Profit Margin	1.8%	2.8%	0.3%	-106 bps	143 bps
Net Profit (w/o Labour code impact)	17	18	2	-5.6%	800%
Net Profit Margin	2.7%	2.8%	0.3%	-10 bps	240 bps
EPS (in Rs)	0.80	1.31	0.14	-38.9%	471.4%
EPS (in Rs) (w/o Labour code impact)	1.23	1.31	0.14	-6.1%	778%

Rico Auto Industries Limited

Regd. & Corp. Office: 38 K M Stone, Delhi - Jaipur Highway, Gurugram, HR 122001. | Tel.: +91 124 2824000

Website: [www.ricoauto.in](http://www.ricoauto.in)

## 9MFY26

Particulars	9MFY26	9MFY25	Change (YoY)
Domestic Sales	1513 [84%]	1425 [85%]	6.1%
Export Sales	293 [16%]	251 [15%]	16.9%
Total Revenue	1,806	1,676	7.7%
EBITDA	173	147	18.1%
EBITDA Margin	9.6%	8.8%	84 bps
EBITDA (w/o Labour code impact)	180	147	22.4%
EBITDA Margin	9.9%	8.8%	110 bps
Net Profit	46	14	224.2%
Net Profit Margin	2.5%	0.8%	168 bps
Net Profit (w/o Labour code impact)	52	14	271%
Net Profit Margin	2.9%	0.8%	210 bps
EPS (in Rs)	3.29	1.03	219.4%
EPS w/o Labour code impact	3.84	1.03	273%

₹ in Crore

## STANDALONE

### Quarter Details

Particulars	Q3FY26	Q2FY26	Q3FY25	Change (QoQ)	Change (YoY)
Domestic Sales	396 [83%]	379 [82%]	314 [82%]	3.9%	26.1%
Export Sales	82 [17%]	85 [18%]	67 [18%]	-3.0%	23.1%
Total Revenue	478	464	381	3.1%	25.5%
EBITDA	40	46	40	-11.7%	0.0%
EBITDA Margin	8.4%	9.9%	10.5%	-146 bps	-204 bps
EBITDA (w/o Labour code impact)	46	46	40	0.4%	17.0%
EBITDA Margin	9.7%	9.9%	10.5%	-20 bps	-80 bps
Net Profit	5.6	10.5	4.3	-46.7%	29.8%
Net Profit Margin	1.2%	2.3%	1.1%	-109 bps	4 bps
Net Profit (w/o Labour code impact)	10.2	10.5	4.3	-2.9%	137.2%
Net Profit Margin	2.1%	2.3%	1.1%	-20 bps	100 bps
EPS (in Rs)	0.41	0.77	0.32	-46.8%	28.1%
EPS (in Rs) (w/o Labour code impact)	0.75	0.77	0.32	-0.03%	134.4%

## 9MFY26

Particulars	9MFY26	9MFY25	Change (YoY)
Domestic Sales	1083 [81%]	977 [80%]	10.8%
Export Sales	249 [19%]	242 [20%]	3.1%
Total Revenue	1,332	1,219	9.2%
EBITDA	122	122	0.8%
EBITDA Margin	9.2%	10.0%	-70 bps
EBITDA (w/o Labour code impact)	128	122	5.9%
EBITDA Margin	9.6%	10.0%	-40 bps
Net Profit	21	15	42.0%
Net Profit Margin	1.5%	1.2%	36 bps
Net Profit (w/o Labour code impact)	25	15	73%
Net Profit Margin	1.9%	1.2%	70 bps
EPS (in Rs)	1.52	1.07	42.1%
EPS (in Rs) (w/o Labour code impact)	1.86	1.07	74%

## Investor Relations Contact

### Rico Auto Industries Ltd

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## Forward-looking statements

All statements included or incorporated by reference in this presentation, other than statements or characterizations of historical fact, are forward-looking statements. These forward-looking statements are based on our current expectations, estimates and projections about our industry, management's beliefs and certain assumptions made by us. Although Rico Auto Industries Limited believes that the expectations reflected in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Any forward-looking statement speaks only as of the date on which such statement was made, and Rico Auto Industries Limited undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. No assurance can be given that actual results, performance or achievement expressed in, or implied by, forward looking statements within this disclosure will occur, or if they do, that any benefits may be derived from them.