



Date – 11/02/2026
Ref. No. – BDH/SEC/273/2025-26

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Subject – Outcome of Board Meeting

Ref. – Compliance pursuant to Regulations 30, 33 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sirs,

We inform that the Board of Directors of the Company at the meeting held on 11th February, 2026 approved the following :-

1.Pursuant to Regulation 30(2) read with Schedule III Part A Para A(4) (h) and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, approved the enclosed Standalone Unaudited Financial Results of the Company for the third quarter and nine months ended 31st December, 2025 of the financial year 2025-26.

2.Pursuant to Regulation 33(3) (c) (i) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, enclosed herewith is the Limited Review Report dated 11th February, 2026 of M/s. CLB & Associates, Chartered Accountants, Statutory Auditors in respect of Standalone Unaudited Financial results of the Company for the third quarter and nine months ended 31st December, 2025 of the financial year 2025-26.

3.Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, the Standalone Unaudited Financial results of the Company for the third quarter and nine months ended 31st December, 2025 of the financial year 2025-26 shall be published in the newspapers as per the format prescribed in SEBI Circular no. CIR/CFD/CMD/15/2015 and SEBI Circular no. CIR/CFD/FAC/62/2016.

The meeting of the Board of Directors commenced at 4 p.m. and concluded at 6 p.m.

Yours Faithfully,
For BDH Industries Limited,

Nikita Phatak
Company Secretary

Enclosure – As above



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WHO-GMP Accreditation



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CIN: L24100MH1990PLC059299

BDH INDUSTRIES LIMITED

Regd. Off. : Nair Baug, Akurli Road, Kandivli - East, Mumbai - 400101; CIN : L24100MH1990PLC059299

Tel. No. - 022 - 6155 1234; E-mail : investors@bdhind.com; Website : www.bdhind.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	2933.89	1895.92	1619.63	6692.23	4868.67	6650.83
II	Other Income	53.15	55.40	46.08	163.11	126.41	183.88
III	Total Income (I+II)	2987.04	1951.32	1665.71	6855.34	4995.08	6834.71
IV	Expenses						
	(a) Cost of Materials consumed	2328.75	1287.48	922.24	4986.22	3061.96	4239.43
	(b) Changes in inventories of finished goods and work-in-progress	(121.49)	(13.72)	(24.60)	(130.63)	(77.62)	(99.65)
	(c) Employee benefits expense	194.50	185.23	190.80	554.41	549.61	744.33
	(d) Finance Costs	1.44	3.11	0.82	5.08	6.69	7.30
	(e) Depreciation Expenses	21.65	21.63	22.75	64.92	67.82	90.52
	(f) Other Expenses	109.31	104.23	178.32	315.00	479.97	606.07
	Total expenses	2534.16	1587.96	1290.33	5795.00	4088.43	5588.00
V	Profit before tax (III-IV)	452.88	363.36	375.38	1060.34	906.65	1246.71
VI	Tax expense						
	Current Tax	103.98	74.97	94.48	240.39	196.48	254.36
	Deferred Tax	0.00	26.48	0.00	26.48	31.71	65.02
VII	Profit after tax (V-VI)	348.90	261.91	280.90	793.47	678.46	927.33
VIII	Other Comprehensive Income						
	(i) Items that will not be reclassified subsequently to profit or loss	0.00	0.00	0.00	0.00	0.00	(10.50)
	(ii) Income Tax relating to items that will not be reclassified subsequently to profit or loss	0.00	0.00	0.00	0.00	0.00	2.64
	Other Comprehensive Income for the period	0.00	0.00	0.00	0.00	0.00	(7.86)
IX	Total Comprehensive Income (VII+VIII)	348.90	261.91	280.90	793.47	678.46	919.47
X	Paid-up equity share capital (Face value of ₹ 10/- each)	575.73	575.73	575.73	575.73	575.73	575.73
XI	Other Equity (Excluding Revaluation Reserves)	-	-	-	-	-	6168.35
XII	Earnings Per Share (Face value of ₹ 10/- each) (not annualised except for year ended) - Basic and Diluted (₹)	6.06	4.55	4.88	13.78	11.78	16.11

Notes :

- 1 The above Standalone Unaudited Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on 11th February, 2026. The Statutory Auditors of the Company have carried out limited review of the above Standalone Unaudited Financial Results and have expressed an unmodified review conclusion thereon.
- 2 The operations of the Company relate to business segments of Pharmaceuticals and Renewable Energy.
- 3 The Government of India has announced New Labour Code effective from 21st November, 2025 and the corresponding Rules under this Code are yet to be notified. The Company is in the process of evaluating the impact of the New Labour Code and would provide appropriate accounting treatment, once the Rules are notified by the Government.
- 4 The Standalone Unaudited Financial Results for the third quarter and nine months ended on 31st December, 2025 are available on websites - www.bdhind.com and www.bseindia.com
- 5 Previous period figures have been regrouped / rearranged wherever necessary to correspond with the figures of current period.



**By order of the Board
For BDH Industries Limited**

Jayashree Nair
**Jayashree Nair
Chairperson & Managing Director
DIN : 00027467**



**Place : Mumbai
Date : 11th February, 2026**

BDH INDUSTRIES LIMITED

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Standalone Segment Information for the Quarter and Nine Months ended on 31st December, 2025

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Income)						
	- Pharmaceuticals	2919.74	1875.27	1604.55	6625.24	4786.18	6546.97
	- Renewable Energy	14.15	20.65	15.08	66.99	82.49	103.86
	Revenue from Operations	2933.89	1895.92	1619.63	6692.23	4868.67	6650.83
2	Segment Result (Profit before Tax and Interest)						
	- Pharmaceuticals	452.39	358.14	373.42	1035.49	867.82	1198.92
	- Renewable Energy	1.93	8.33	2.78	29.93	45.52	55.09
	Total Segment Profit before Interest and Tax	454.32	366.47	376.20	1065.42	913.34	1254.01
	- Finance Cost	1.44	3.11	0.82	5.08	6.69	7.30
	- Tax Expenses	103.98	101.45	94.48	266.87	228.19	319.38
	Profit for the period	348.90	261.91	280.90	793.47	678.46	927.33
3	Segment Assets						
	- Pharmaceuticals	8403.96	8003.01	7854.15	8403.96	7854.15	7782.64
	- Renewable Energy	879.83	889.95	920.98	879.83	920.98	911.17
	Total Assets	9283.79	8892.96	8775.13	9283.79	8775.13	8693.81
4	Segment Liabilities						
	- Pharmaceuticals	1873.23	1831.29	2139.17	1873.23	2139.17	1817.64
	- Renewable Energy	0.00	0.00	0.00	0.00	0.00	0.00
	- Unallocable (Share Capital & Reserves)	7410.56	7061.67	6635.96	7410.56	6635.96	6876.17
	Total Liabilities	9283.79	8892.96	8775.13	9283.79	8775.13	8693.81

By order of the Board
For BDH Industries Limited



J Nair

Jayashree Nair
Chairperson & Managing Director
DIN : 00027467

Place : Mumbai

Date : 11th February, 2026

Limited Review Report on unaudited standalone financial results of BDH Industries Limited for the quarter and nine months ended 31 December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
BDH Industries Ltd.
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of BDH Industries Limited ("the Company") for the quarter and nine months ended on 31st December, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the Listing Regulations")


This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India in compliance with Regulations 33 and 52 of the listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consist of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that may be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CLB & Associates
Chartered Accountants
FRN 124305W


S. Sarupria
Partner

M. No. 035783

Place: Mumbai

Date: 11th February, 2026

UDIN: 26035783WMZQQW7123

