



# Technocraft Industries (India) Limited

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February 11, 2026

To,

**National Stock Exchange of India Ltd.**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400051

**Ref: Script Name: TIIL**

**BSE Limited**

Listing Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai – 400 001

**Script Code: 532804**

Dear Sir / Madam,

**Sub: Investor Presentation**

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended December 31, 2025.

Thanking You,

Yours truly,

**For Technocraft Industries (India) Limited**

**Dr. Sharad Kumar Saraf**  
**Chairman & Managing Director**  
**[DIN: 00035843]**  
Encl. as above



**TECHNOCRAFT**  
INDUSTRIES (INDIA) LTD.

**Where The Best Is  
Yet To Come ...**

**INVESTOR PRESENTATION Q3 FY26**

# DISCLAIMER

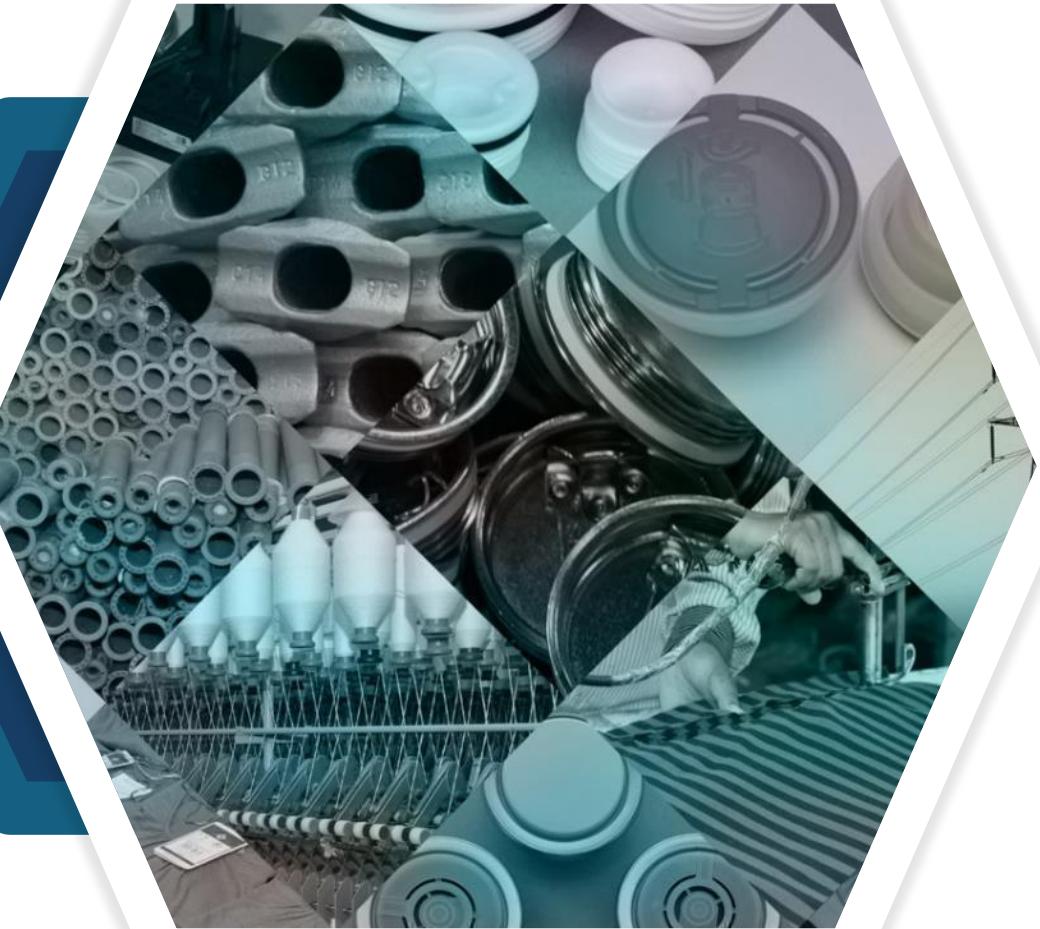
This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward-looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

# TECHNOCRAFT INDUSTRIES (INDIA) LTD.

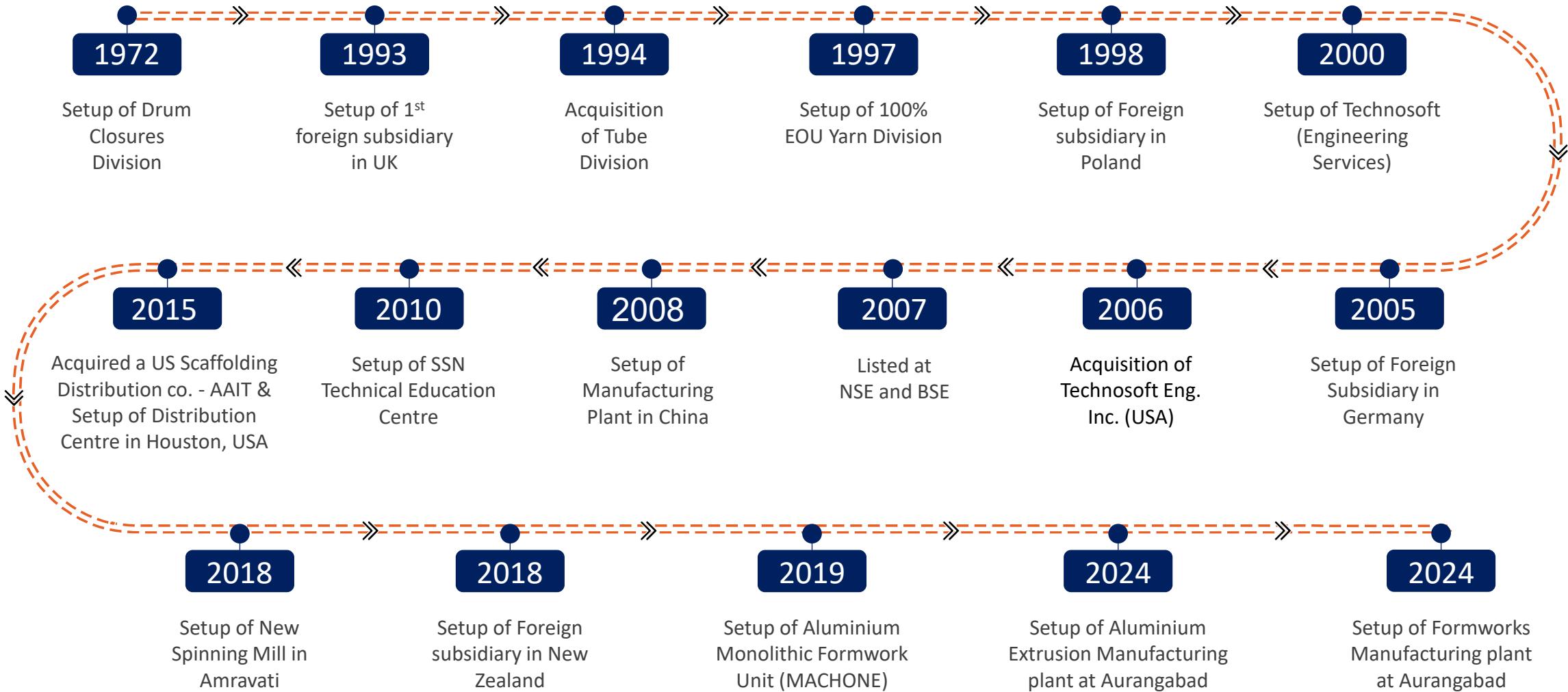
- A leading and well diversified Industrial Group.
- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.
- Exports to more than 80 countries worldwide.
- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.
- Listed on Bombay Stock Exchange (BSE)and National Stock Exchange of India.
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil , China, Denmark and Netherlands.



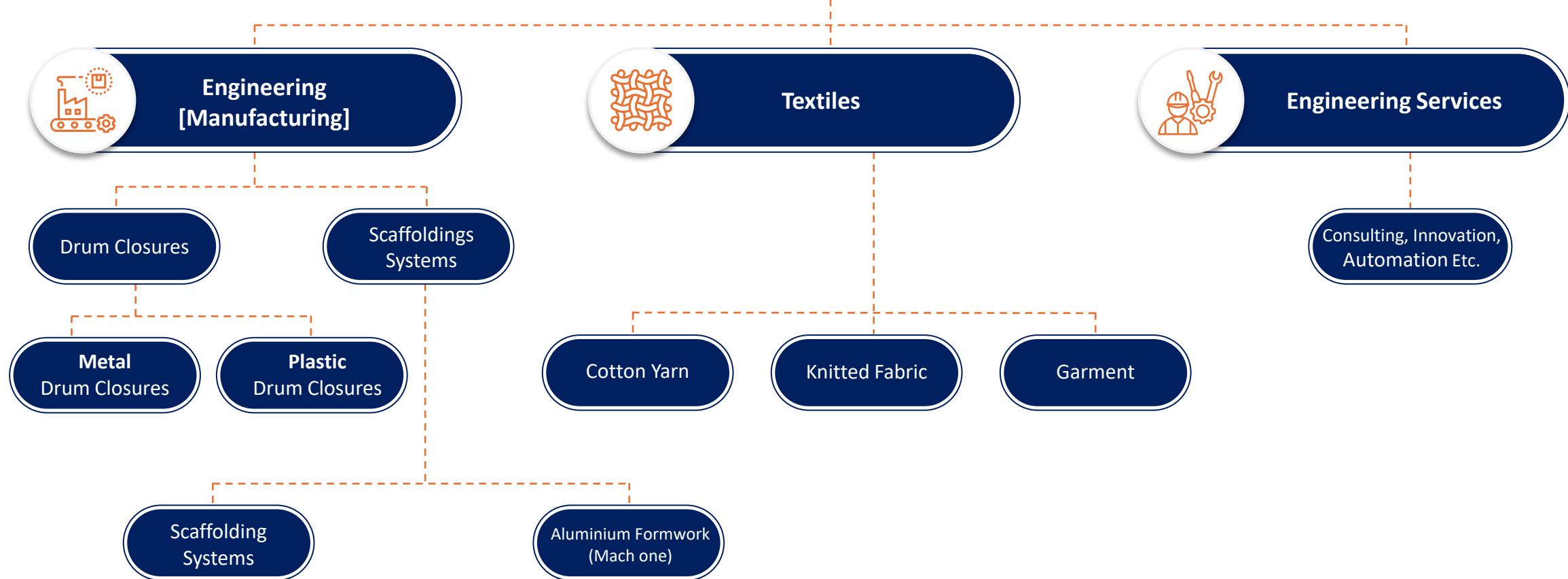
- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn, Fabric & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for major expansion and forward integration drive to become A Fully Vertically Integrated Textile Mill comprising Knitting, Dyeing, Finishing and Sewing operations for production of high-quality Knitted Fabrics & knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.



# THE JOURNEY



# GROUP CHART



# GEOGRAPHICAL PRESENCE



## India

- Shivale Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd.



## Canada

- Technosoft Integrated Solutions Inc.



## China

- Anhui Reliable Steel Technology Co. Ltd.



## USA

- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.



## DENMARK

- Technosoft APS



## New Zealand

- Technocraft NZ Ltd.



## Germany

- Technosoft GmbH



## UAE

- Highmark International Trading F.Z.E



## Poland

- Technocraft Trading Spolka, Z.O.O



## Brazil

- AAIT - Technocraft Brazil LTDA.

# DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.



Drum Closures



Nylon & Plastic Plugs



Capseal Closures



Canseal Closures



Insertion Dies



Clamps

# DRUM CLOSURES – STRENGTH

01

## Complete product portfolio

- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fiber and Metal Drum Locking Rings



02

## Relationships

- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders



03

## Innovation

- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing



# SCAFFOLDING SYSTEMS – OVERVIEW

The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

Company manufactures high quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.



- **Latest Technology** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & Material handling with offline programming of Robots – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

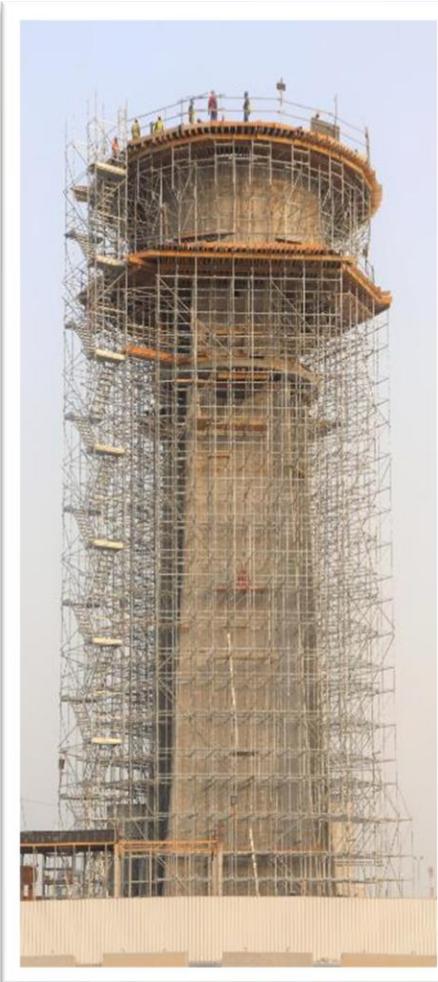
# SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair



# SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar



# SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY



**Robot welding at  
Scaffolding Dept.**



**Robot at Mach one  
(Aluminium Welding)**



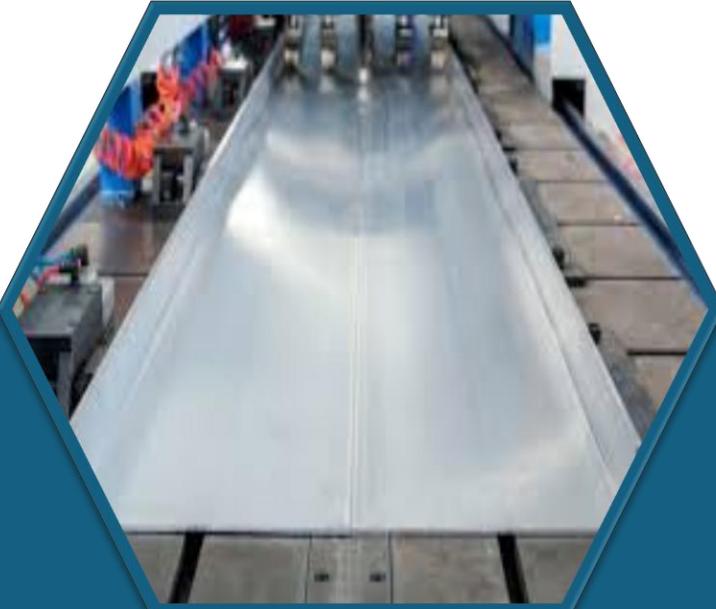
**Pick & Place Robot**

## ALUMINIUM FORMWORKS – TECHNOCRAFT EXTRUSIONS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (**TEPL**) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

- **Capacity: 1500 MT per month**
- **Extrusion size: Up to 300mm C channel**

- **Extrusion lines: 2 lines - 7" line and 9" line**
- **Ingot manufacturing: In-house**



## ALUMINIUM FORMWORK – TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

- Capacity: 60,000 sqm per month
- Automatic panel welding on Robots

- Conveyor based Auto lacquering line
- ERP driven packaging and dispatch

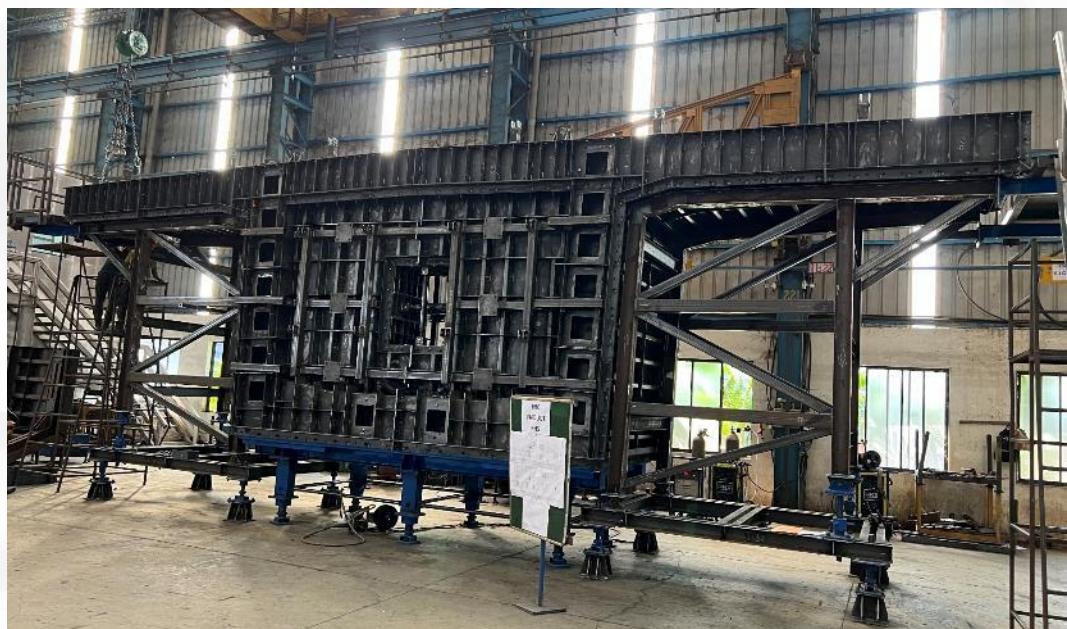




**Mach Deck**



**Mach One**



**Pier Head Segment**



**Mach AluPly**



# TEXTILE – OVERVIEW

Company has integrated Textile plant for manufacturing Cotton Yarn, Fabric (Greige & Dyed) and Garments in India.

## A. Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"TECHNOCRAFT" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

**No of Spindles:** 62,000  
**Capacity:** Greige Yarn 14,400 MT/ Annum

## B. Knitted Fabric and Dyed Yarn

Company is Manufacturing & Exporting Cotton and Synthetic Blended fabric and Fabric made from Dyed Yarn. Due to in-house spinning, company is able to offer a strategic advantage to its customers in terms of better-quality products at a shorter lead-time.

**Capacity:** Greige Fabric 8000 MT/ Annum

## C. Dyeing & Finishing

Equipped with Fabric dyeing facility with computerized color matching on Data Color Spectrophotometer SF 600 to get accurate 'lab to bulk' matching and consistent dyeing lots continuity.

**Capacity:** Dyed Fabric 4800 MT/ Annum

## D. Garments

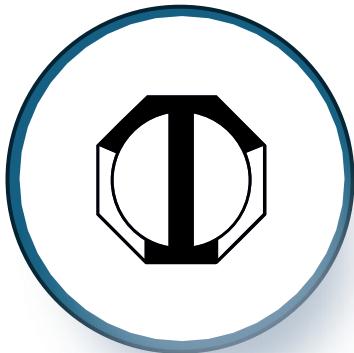
Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

**Capacity at Amravati Unit** – 60 Lacs Pcs/ Annum and **Betul (MP) Unit** – 24 Lacs Pcs/ Annum

## TEXTILE – PRODUCTS



# TECHNOSOFT ENGINEERING PROJECTS LTD. – OVERVIEW



-  Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.
-  It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.
-  Its client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.
-  It has a strong team of 800 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.



**Technosoft Engineering**  
Innovation ★ Reliability ★ Flexibility

# TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

*Empowering Industries Through Innovative Solutions*

## Transportation



- Utility Vehicle
- Trucks & Trailers
- Off-Highway
- Agriculture
- Earth Moving
- Construction
- Locomotive
- EV & Micro Mobility
- Small Vehicles

## Industrial Products & Machinery



- Machinery
- Test & Measurement Equipment
- White Goods
- Appliances
- Home & Office Products
- Lightings
- Switchgear
- Control Devices
- Electronics
- Robots

## Plant Engineering



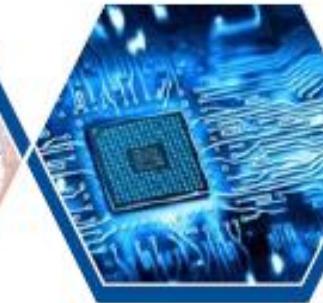
- CPG
- Pharma
- Chemical
- Oil & Gas
- Food Processing
- Beverages
- Digital Manufacturing
- Water Treatment

## Energy



- Energy Management Systems
- Energy Generation
- Transmission, Distribution & Utilities
- Renewable

## Hi-Tech



- Semiconductor
- Satellite
- Micro Mobility
- Cyber Security
- AR/VR
- Consumer Electronics

## Medical



- Wearable Devices
- Hospital Equipment
- Automation Devices

## Furniture



- Architecture
- Retail
- Offices & Institutions
- Hospitality
- Material Handling

# CORPORATE SOCIAL RESPONSIBILITY



## Shanti Seva Nidhi

Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

# CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Oct - Dec 25	Jul - Sep 25	Oct - Dec 24	
Operating Revenue	66,243	75,200	64,433	3%
Other Income	2,811	2,130	622	352%
<b>Total Revenue</b>	<b>69,053</b>	<b>77,329</b>	<b>65,056</b>	<b>6%</b>
Cost of Goods Sold	29,967	35,470	31,319	-4%
Employee benefits expense	10,024	10,283	8,606	16%
Finance costs	1,523	1,400	1,207	26%
Depreciation and amortisation expense	3,208	2,989	2,879	11%
Other expenses	16,963	17,060	15,263	11%
<b>Total Expenses</b>	<b>61,684</b>	<b>67,202</b>	<b>59,274</b>	<b>4%</b>
Profit Before Tax & Exceptional Item	7,369	10,128	5,782	27%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	11%	13%	9%	
EBITDA (before Exceptional Items)	12,100	14,517	9,868	23%
EBITDA as a % of Operating Revenue	18%	19%	15%	

# RATIOS

Ratios	Quarterly Comparison		
	Oct 25 - Dec 25	July 25 - Sept 25	Oct 24 - Dec 24
Operating Margin	13%	15%	11%
Net Profit Margin	8%	11%	6%
Debt Equity Ratio	0.44 times	0.44 times	0.50 times
Current Ratio	1.95 times	1.92 times	1.78 times
Debtors (INR Lacs)	59,377	65,447	53,601
Debtors Days	82 days	79 days	76 days
Inventory (INR Lacs)	75,623	66,701	74,072
Inventory Days	104 days	81 days	105 days
Capital Employed (INR Lacs)	2,17,418	2,12,449	1,95,105
ROCE %	16%	22%	14%

# CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

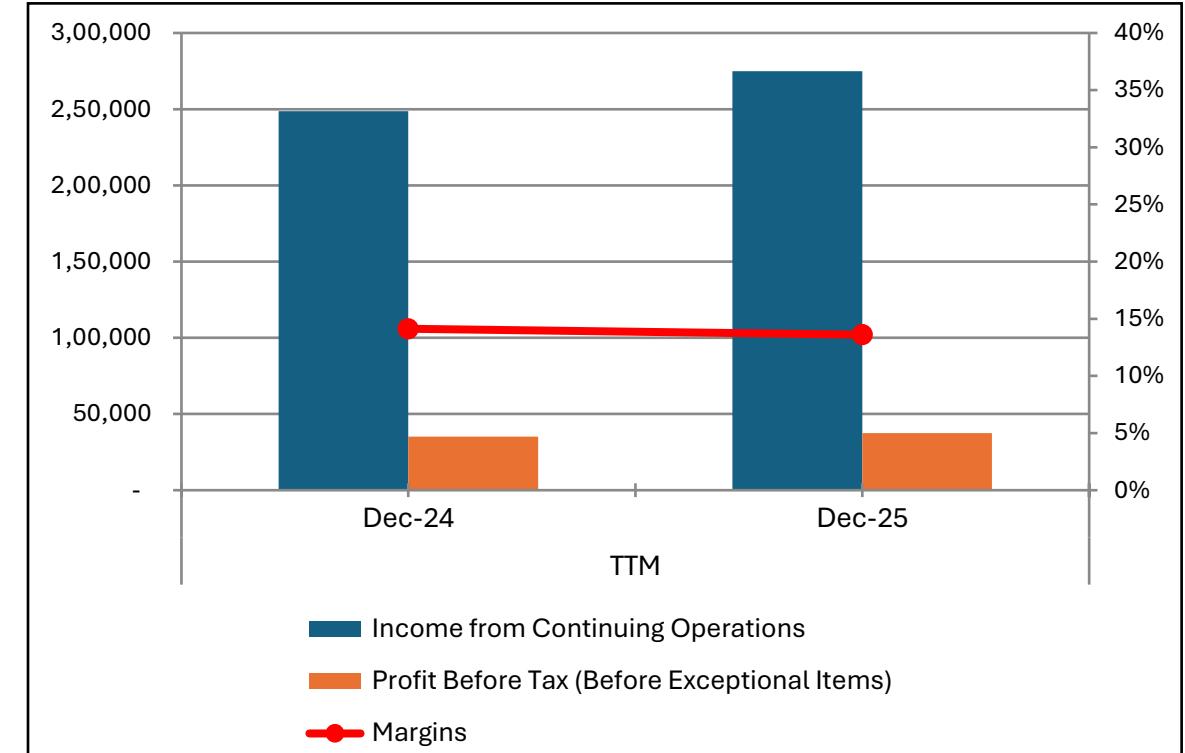
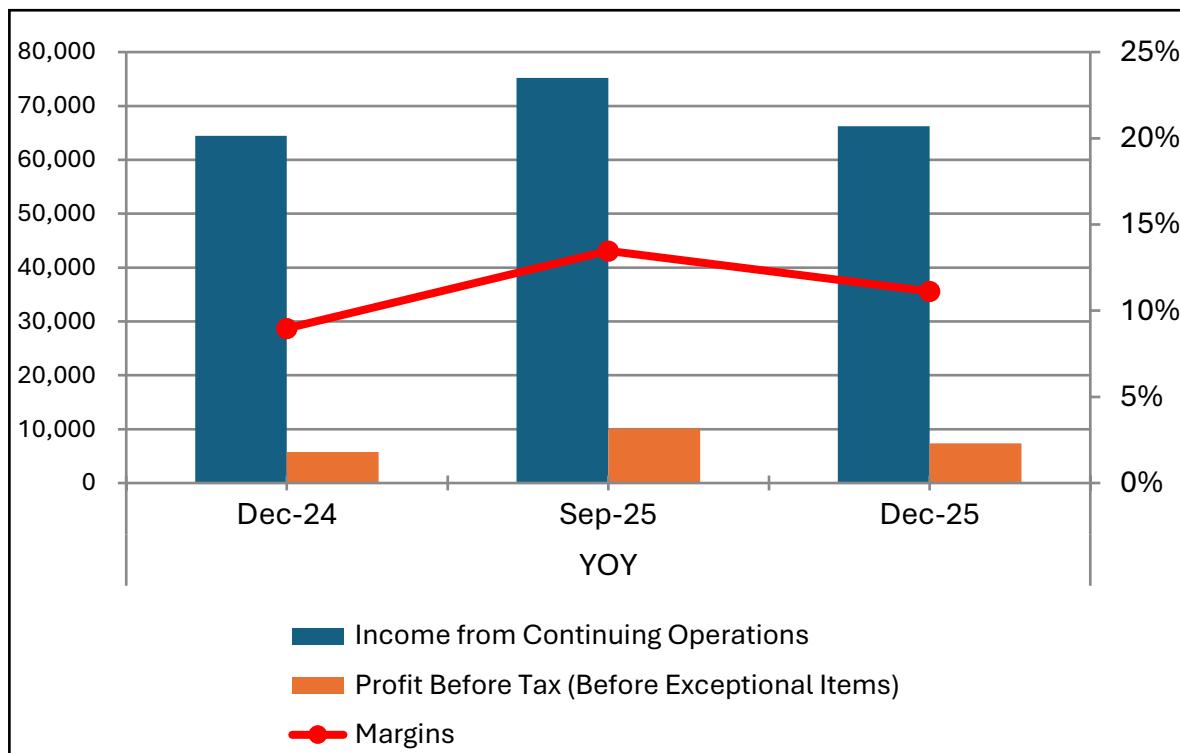
Income from continued operations	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Oct - Dec 25	Jul - Sep 25	Oct - Dec 24	
Drum Closure Division	14,766	15,534	14,324	3%
Scaffoldings Division	30,906	40,196	29,786	4%
Textiles Division	14,958	14,232	16,808	-11%
Engineering & Designing Services	7,044	6,732	5,351	32%
Others	-	-	-	
<b>Sub - Total</b>	<b>67,674</b>	<b>76,695</b>	<b>66,269</b>	<b>2%</b>
Less: Inter Unit	1,431	1,496	1,835	
<b>Total</b>	<b>66,243</b>	<b>75,200</b>	<b>64,433</b>	<b>3%</b>

# CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Oct - Dec 25	Jul- Sep 25	Oct - Dec 24	
Profit/(Loss) after Depreciation but Before Finance Cost and Tax				
Drum Closure Division	4,848	5,153	4,330	12%
Scaffoldings Division	2,165	5,667	3,897	-44%
Textiles Division*	53	126	-666	108%
Engineering & Designing Services	667	919	551	21%
Others	12	1	2	415%
<b>Total</b>	<b>7,745</b>	<b>11,866</b>	<b>8,114</b>	<b>-5%</b>
<b>Textiles Division*</b>		Oct - Dec 25	Jul- Sep 25	Oct - Dec 24
EBIDTA	837	1096	455	84%
EBIDTA as a % of Revenue from Operations	6%	8%	3%	
Cash Profit	403	696	52	675%
Cash Profit as a % of Revenue from Operations	3%	5%	0.3%	

# CONSOLIDATED FINANCIALS REVENUE, PBT & MARGIN

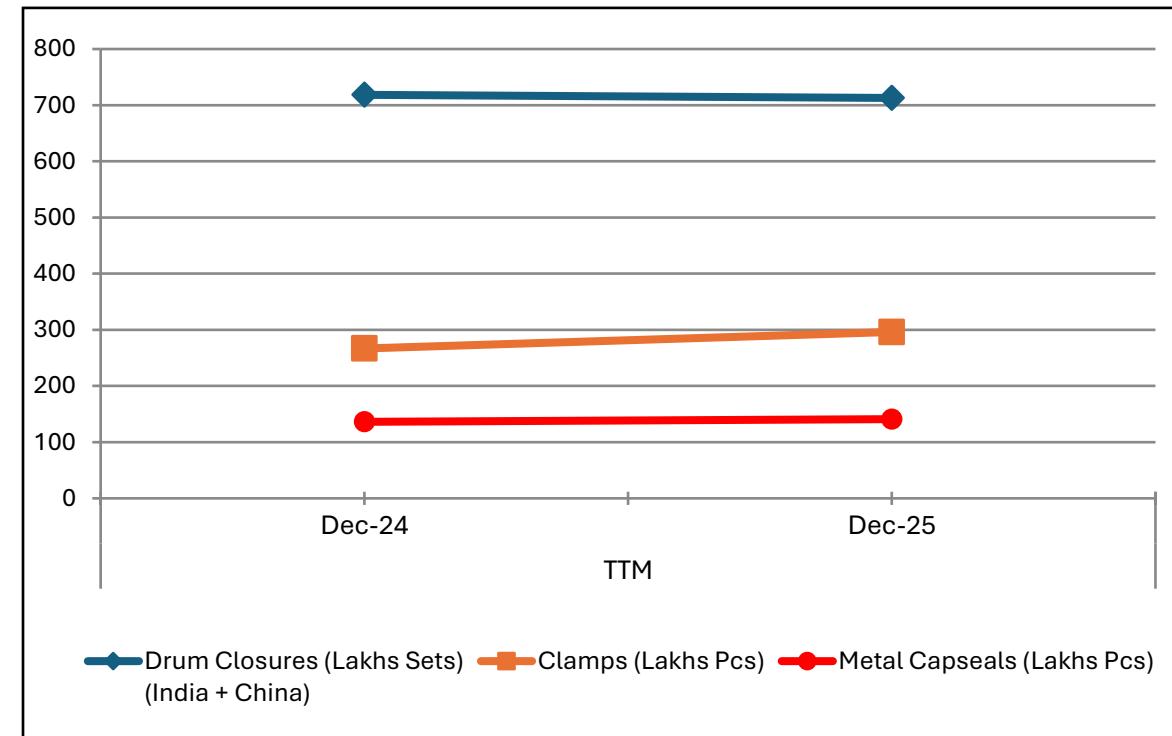
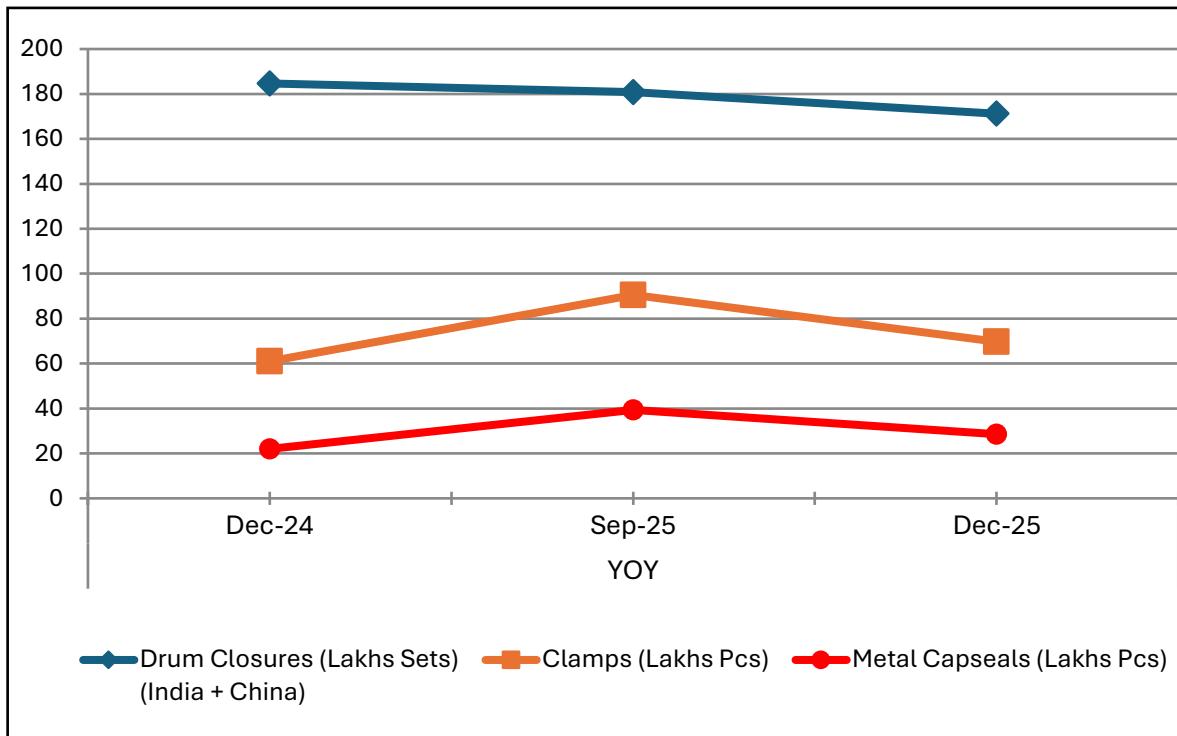
Particulars	Amount in INR Lakhs				
	Quarterly Comparison (3 Months)			TTM	
	Dec-24	Sep-25	Dec-25	Dec-24	Dec-25
Income from Continuing Operations	64,433	75,200	66,243	2,48,585	2,74,956
Profit Before Tax (Before Exceptional Items)	5,782	10,128	7,369	35,110	37,405
Margins	9%	13%	11%	14%	14%



# DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	Quarterly Comparison (3 Months)		
	Dec-24	Sep-25	Dec-25
Drum Closures (Lakhs Sets) <b>(India + China)</b>	185	181	171
Clamps (Lakhs Pcs)	61	91	70
Metal Capseals (Lakhs Pcs)	22	39	29

Sales Volume	TTM	
	Dec-24	Dec-25
Drum Closures (Lakhs Sets) <b>(India + China)</b>	718	713
Clamps (Lakhs Pcs)	267	296
Metal Capseals (Lakhs Pcs)	136	141

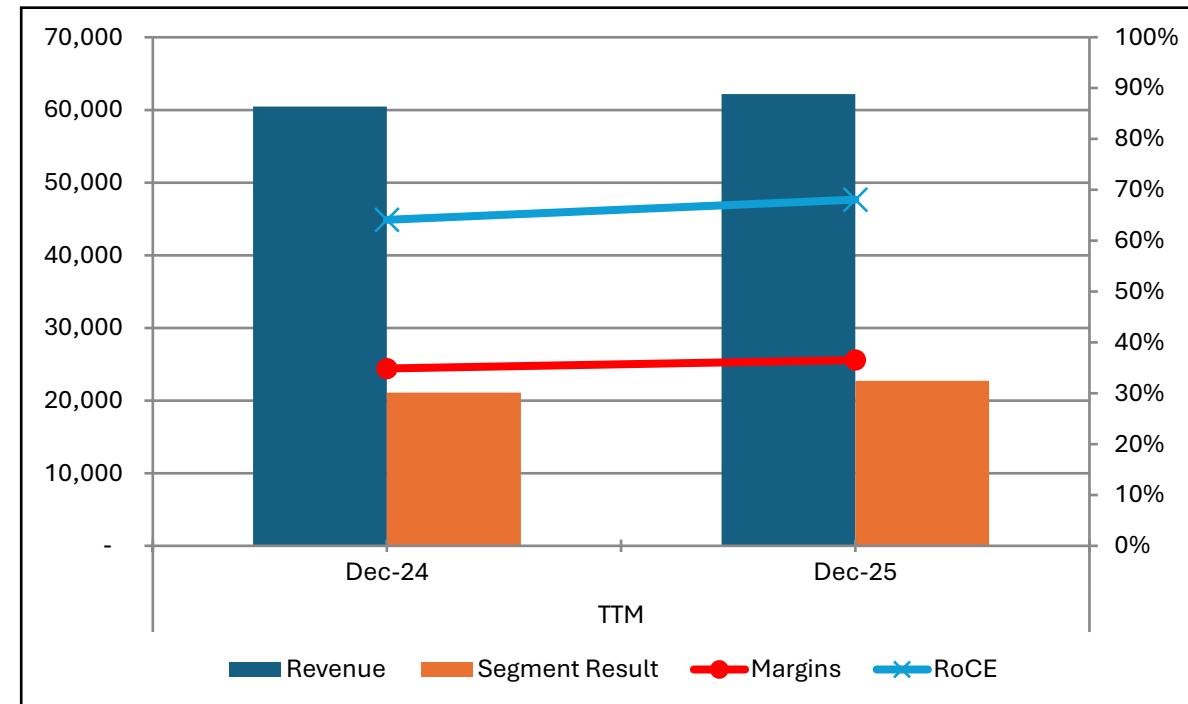
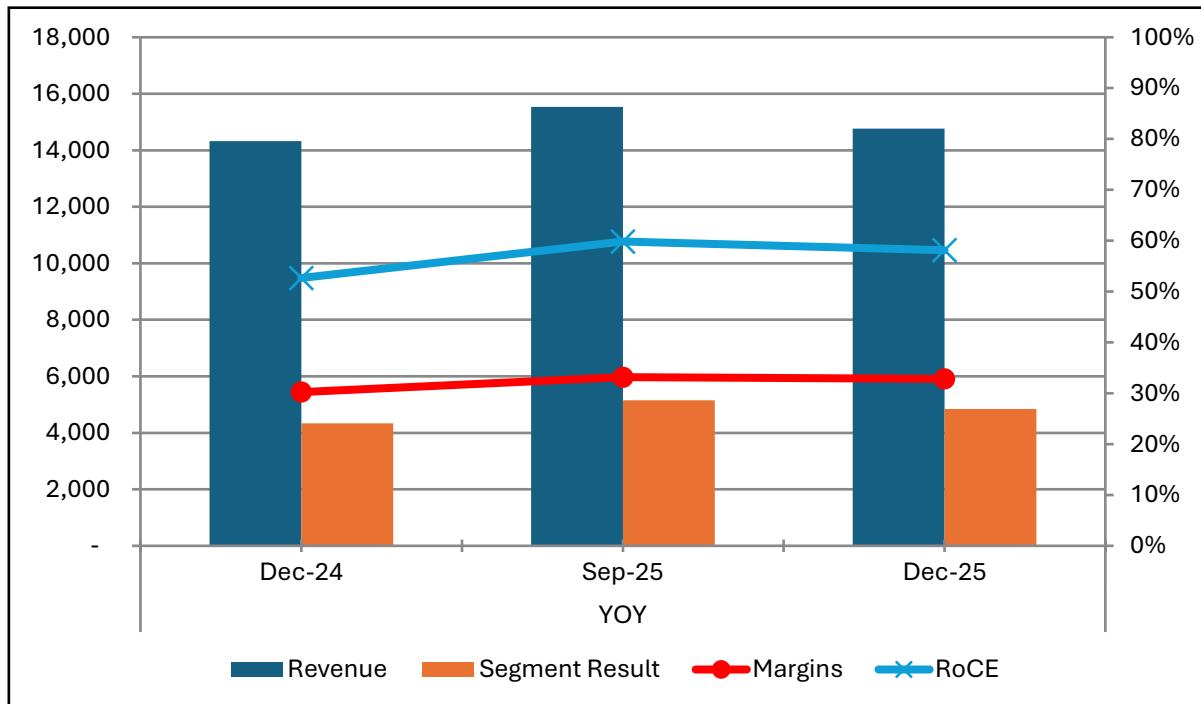


# DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison ( 3 months)		
	Dec-24	Sep-25	Dec-25
Revenue	14,324	15,534	14,766
Segment Result - EBIT	4,330	5,153	4,848
Margins	30%	33%	33%
ROCE	53%	60%	58%

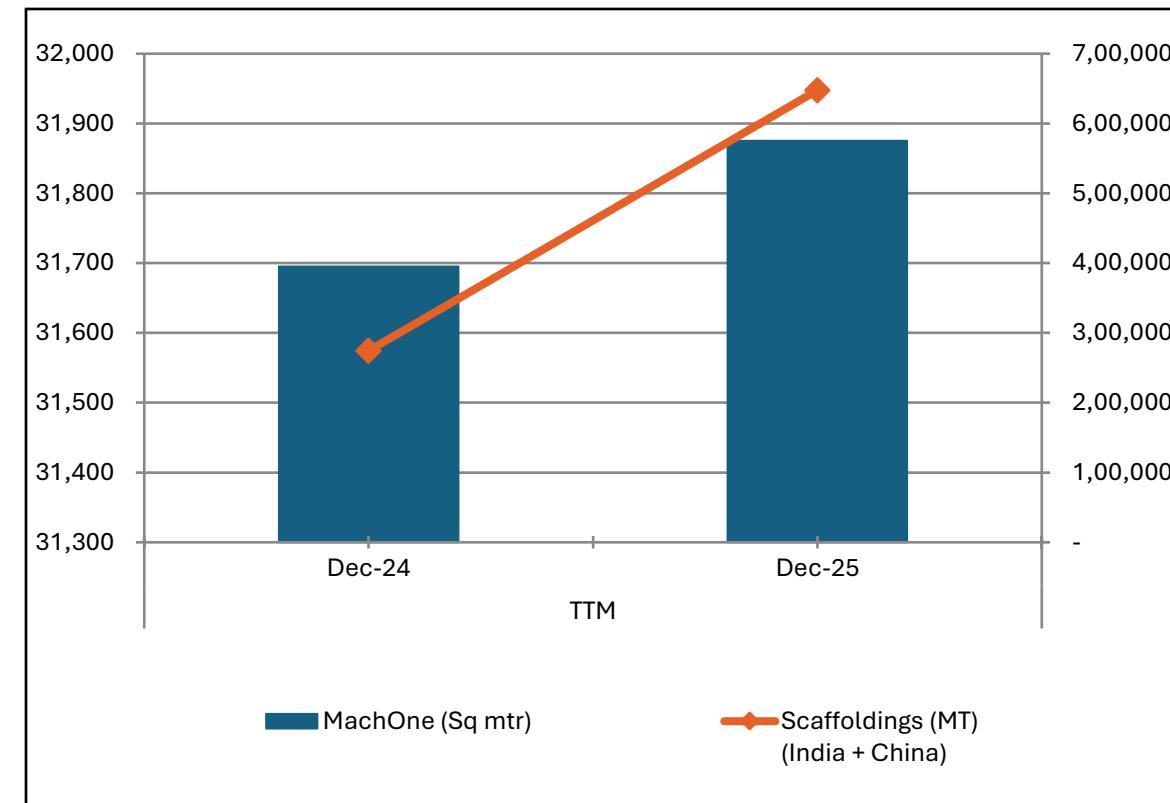
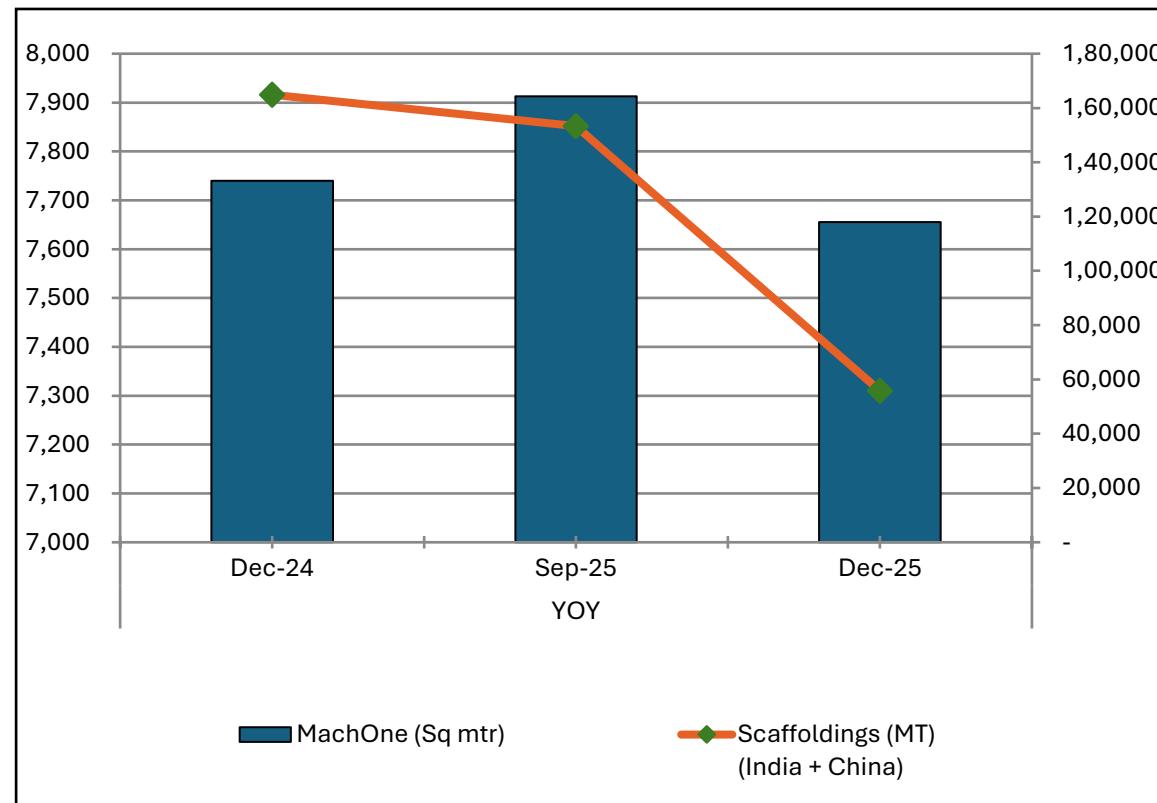
Consolidated Financials	TTM	
	Dec-24	Dec-25
Revenue	60,450	62,176
Segment Result - EBIT	21,082	22,709
Margins	35%	37%
ROCE	64%	68%



# SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	Quarterly Comparison ( 3 months)		
	Dec-24	Sep-25	Dec-25
Scaffoldings (MT)	7,916	7,852	7,310
MachOne (Sq mtr)	1,33,146	1,64,297	1,17,995

Sales Volume	TTM	
	Dec-24	Dec-25
Scaffoldings (MT)	31,574	31,948
MachOne (Sq mtr)	3,95,145	5,75,151

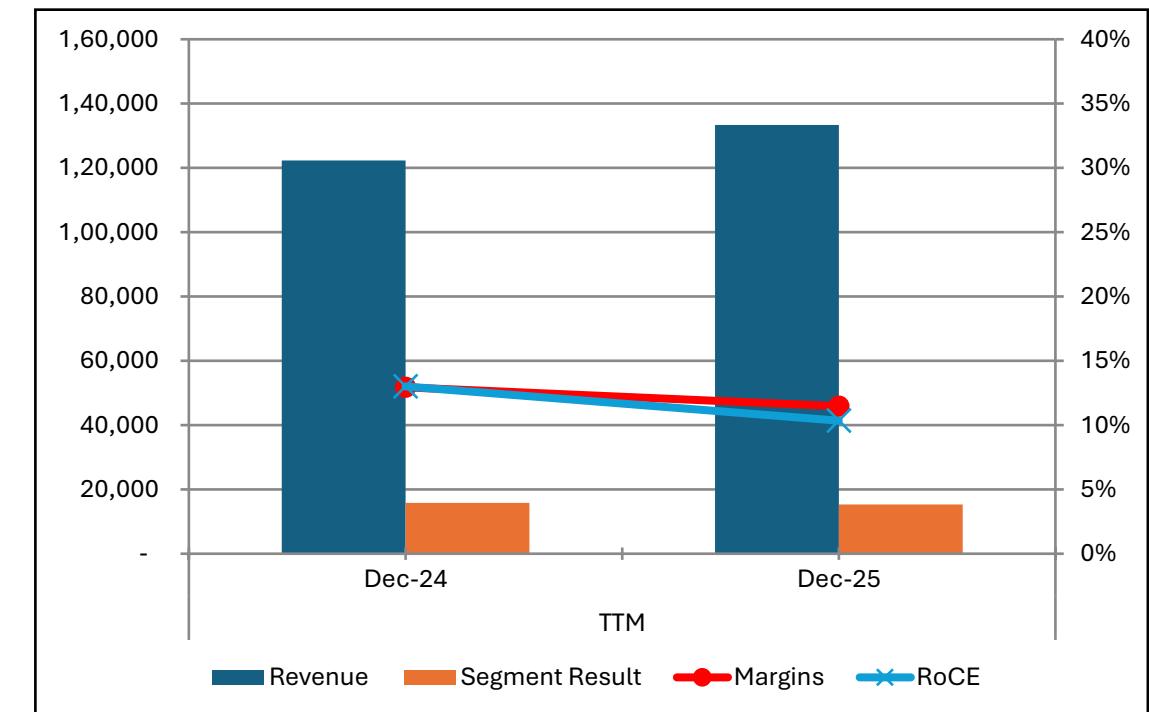
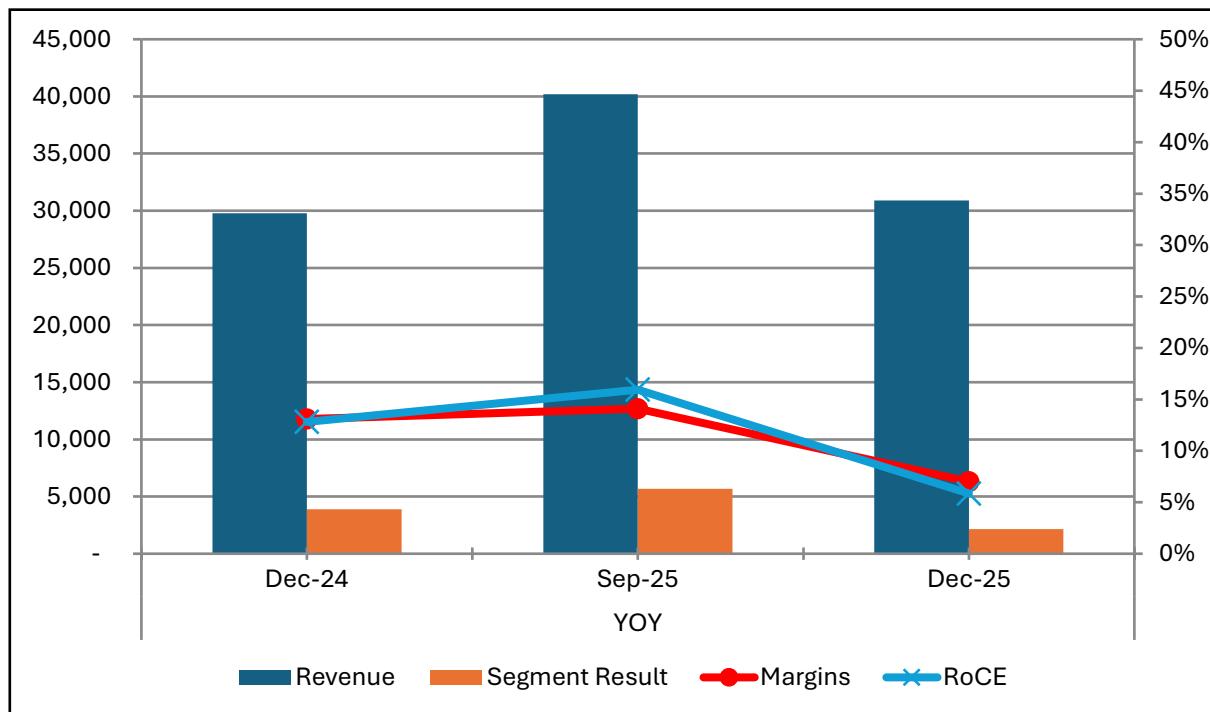


# SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison ( 3 months)		
	Dec-24	Sep-25	Dec-25
Revenue	29,786	40,196	30,906
Segment Result - EBIT	3,897	5,667	2,165
Margins	13%	14%	7%
ROCE	13%	16%	6%

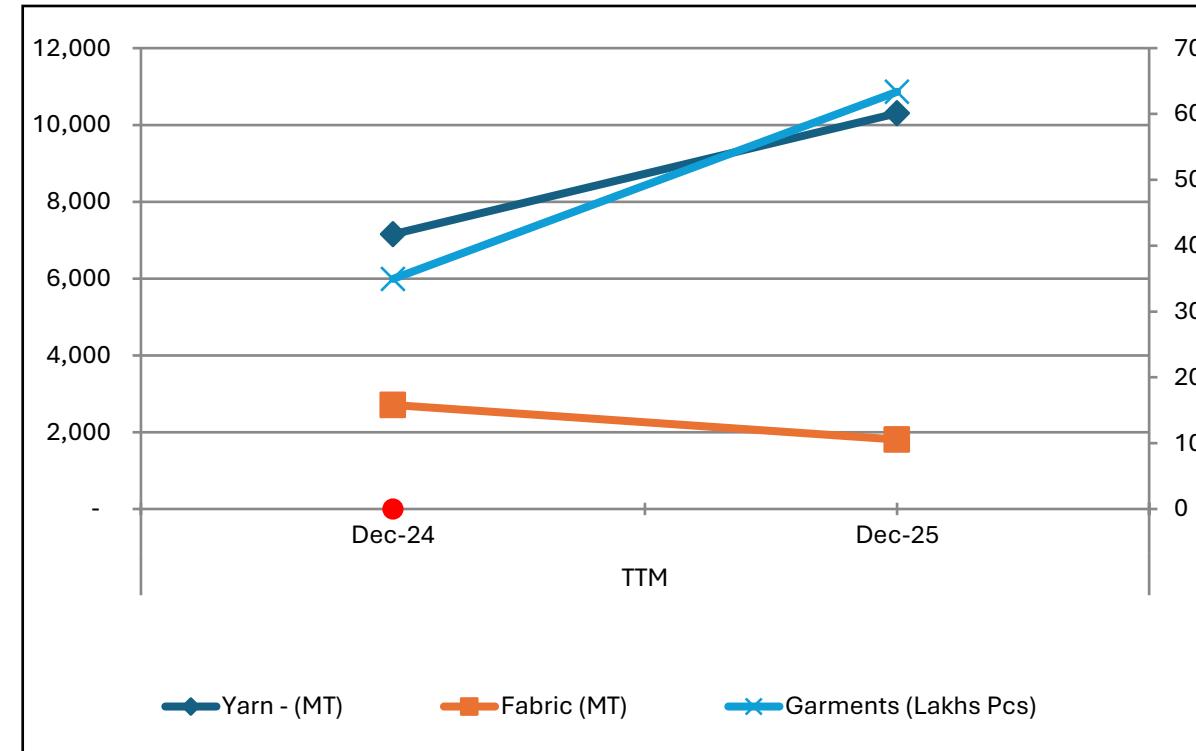
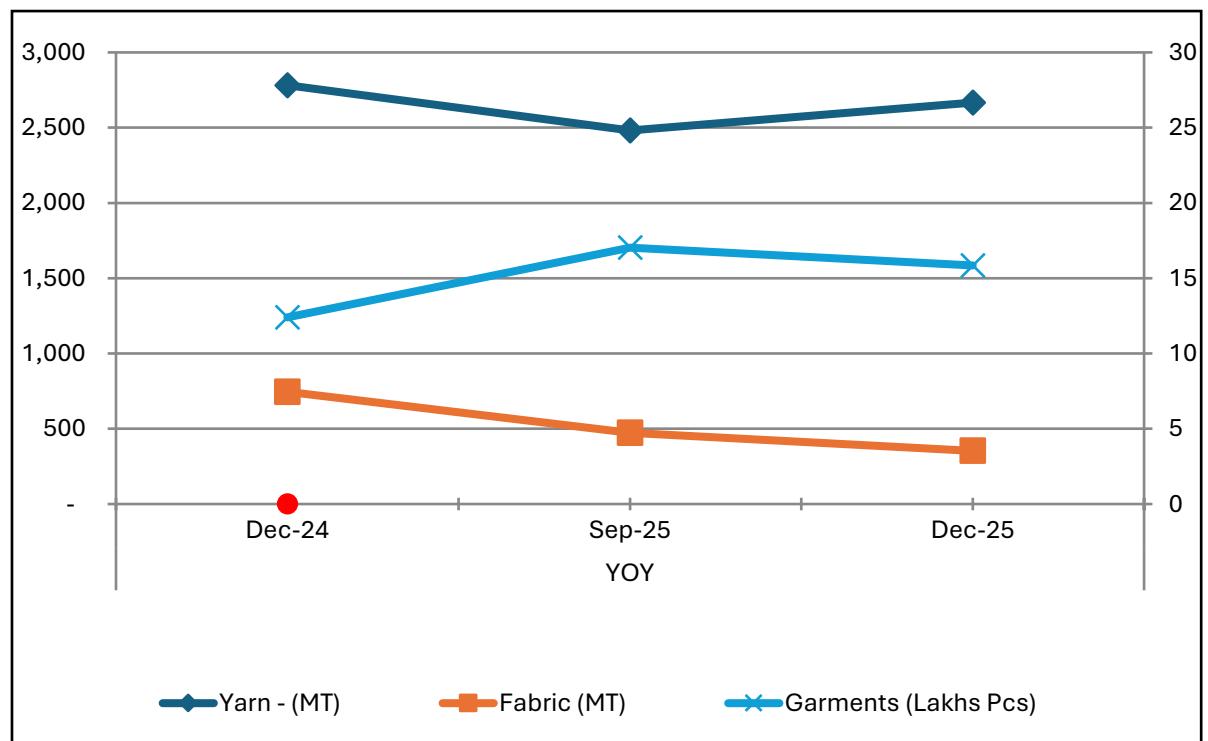
Consolidated Financials	TTM	
	Dec-24	Dec-25
Revenue	1,22,257	1,33,337
Segment Result - EBIT	15,817	15,297
Margins	13%	11%
ROCE	13%	10%



# TEXTILE BUSINESS – VOLUME

Sales Volume	Quarterly Comparison ( 3 months)		
	Dec-24	Sep-25	Dec-25
Yarn - (MT)	2,782	2,482	2,666
Fabric (MT)	745	472	353
Garments (Lakhs Pcs)	12	17	16

Sales Volume	TTM	
	Dec-24	Dec-25
Yarn - (MT)	7,153	10,305
Fabric (MT)	2,708	1,809
Garments (Lakhs Pcs)	35	63

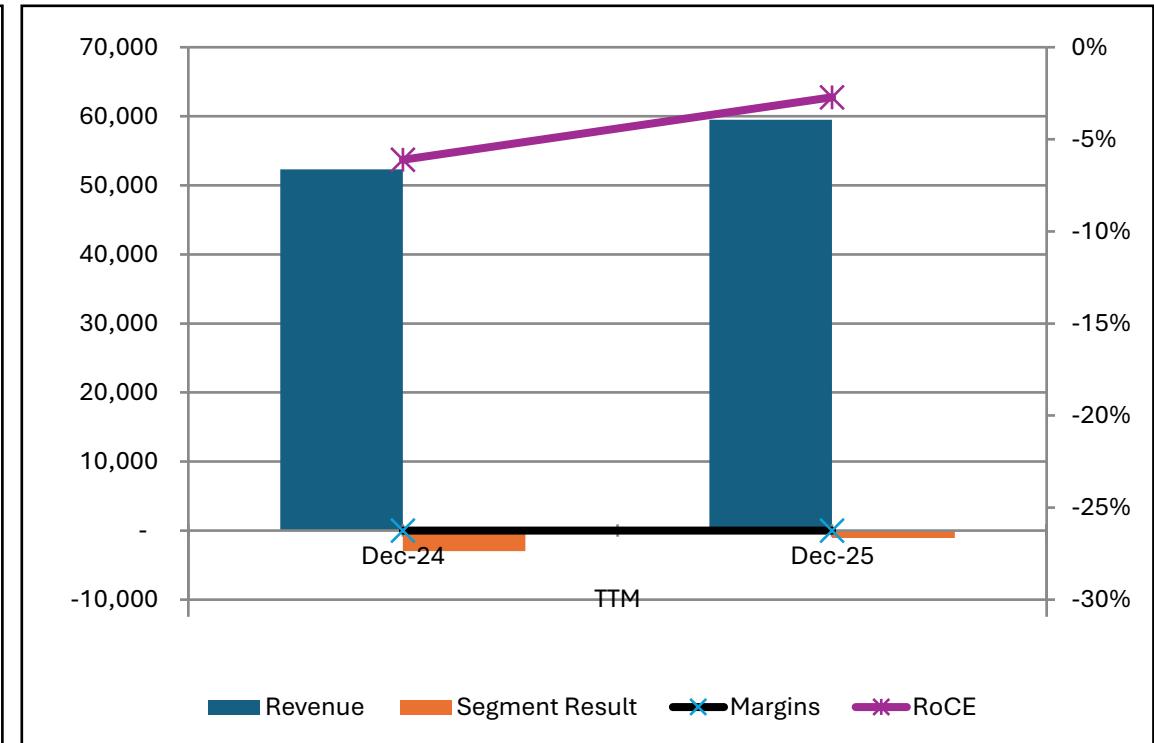
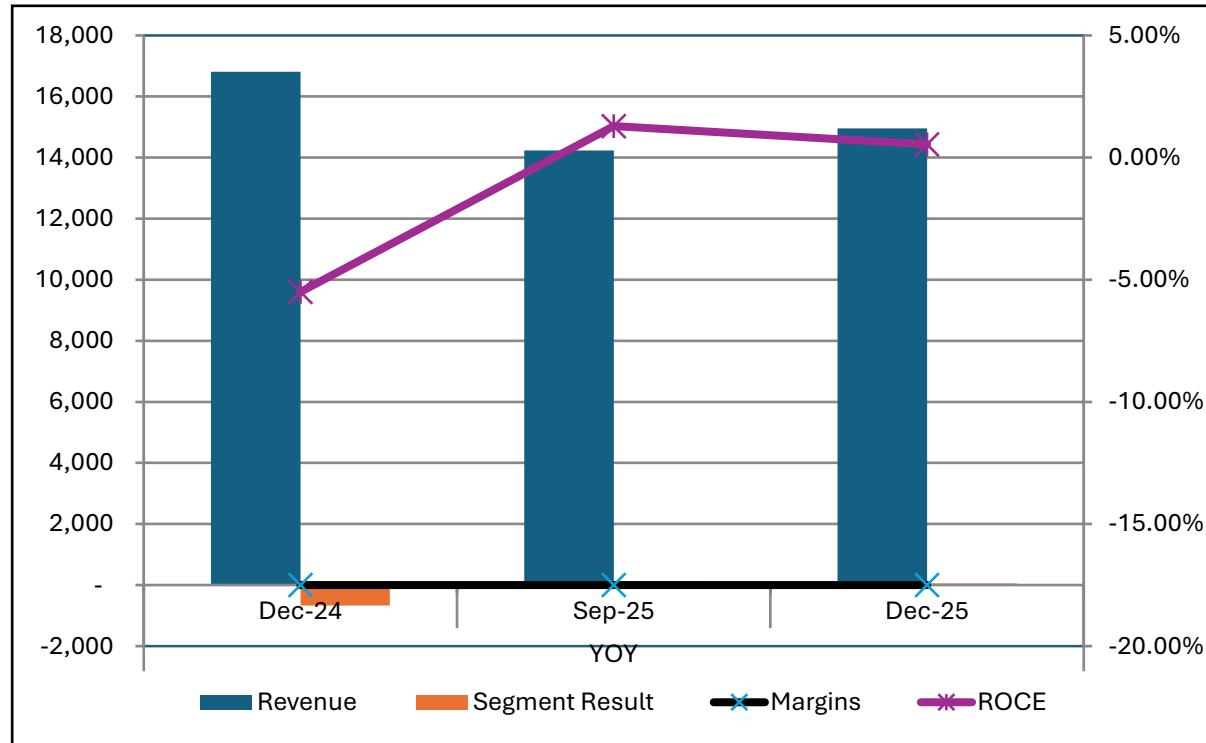


# TEXTILE BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison ( 3 months)		
	Dec-24	Sep-25	Dec-25
Revenue	16,808	14,232	14,958
Segment Result - EBIT	-666	126	53
Margins	-4%	1%	0.4%
ROCE	-6%	1.29%	0.5%

Consolidated Financials	TTM	
	Dec-24	Dec-25
Revenue	52,301	59,518
Segment Result - EBIT	-2,959	-1,070
Margins	-6%	-2%
ROCE	-6%	-3%

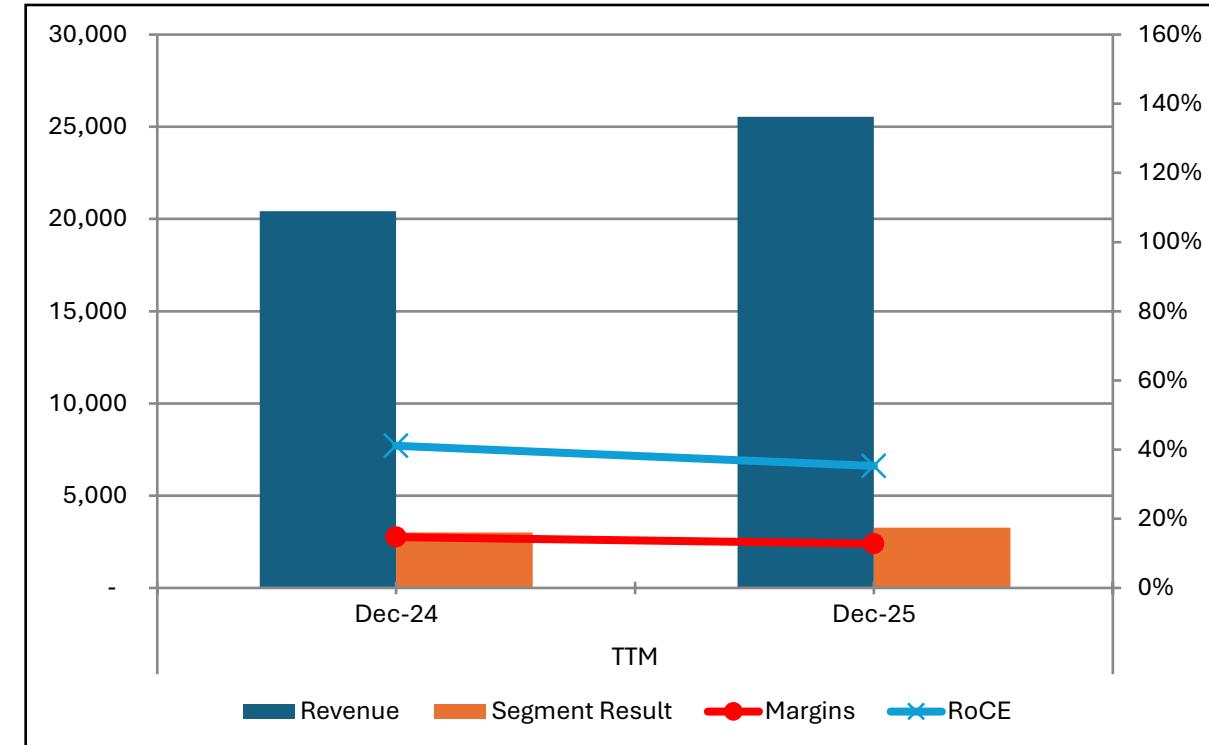
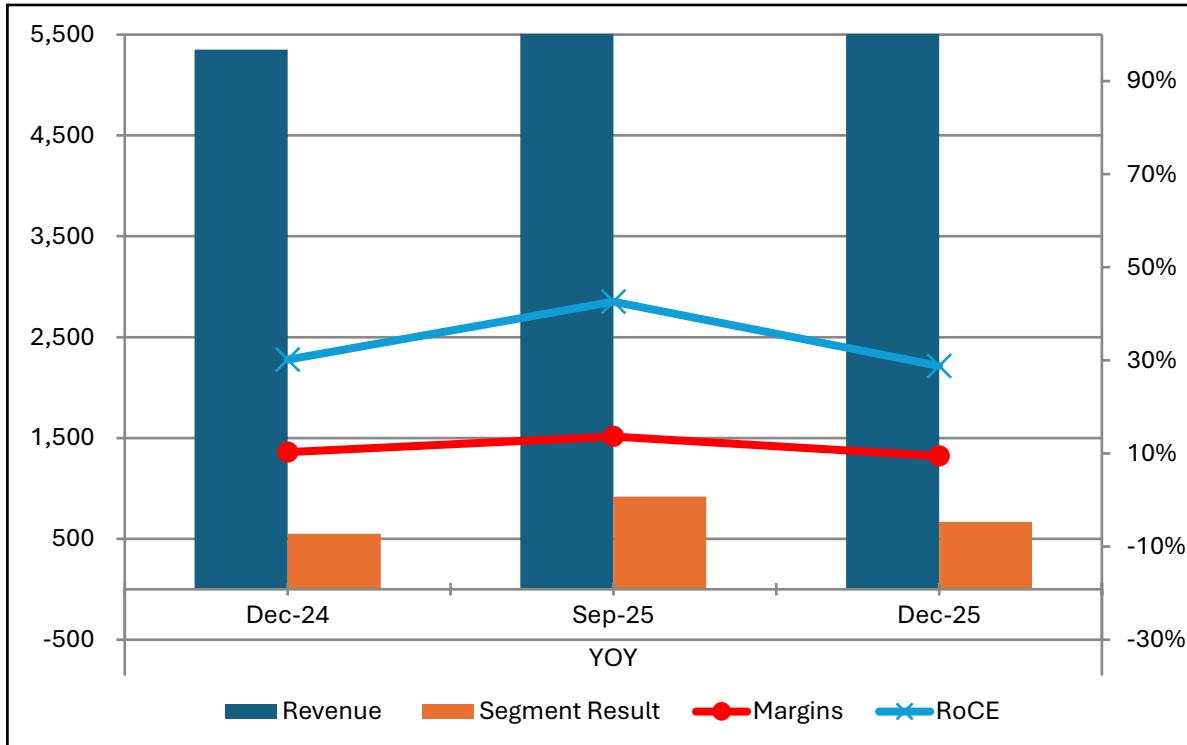


# ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison ( 3 months)		
	Dec-24	Sep-25	Dec-25
Revenue	5,351	6,732	7,044
Segment Result - EBIT	551	919	667
Margins	10%	14%	9%
ROCE	30%	43%	29%

Consolidated Financials	TTM	
	Dec-24	Dec-25
Revenue	20,425	25,545
Segment Result - EBIT	3,002	3,267
Margin	15%	13%
ROCE	41%	35%



## DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations has marginally increased from ₹ 143 Crores to ₹ 147 Crores for quarter ended Dec 2025 on year-on-year basis. EBIT has increased from ₹ 43 crores to ₹ 48 crores.
- In-spite of disturbances caused by global geo-political disturbances, the Revenue as well as EBIT have increased by about 3% and 12% respectively for 3 months ended, Dec 2025. Company continues to be optimistic on this business, which gives regular cash profit and also hopes for improved performance going forward.
- No major capex is planned for this division other than maintenance capex in near future.



## SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations has increased from ₹ 298 Crores to ₹ 309 Crores for quarter ended Dec 2025, on year-on-year basis. EBIT has decreased from ₹ 39 Crores to ₹ 22 Crores.
- The scaffolding industry has witnessed disturbances and uncertainties caused by geo-political situation and USA Tariffs. The uncertainties has impacted demand as well as margin. With recent development on Tariff front the company expects stable business environment in days to come which will help this segment. Company is keeping a close watch on developments on these fronts and is confident of strong prospects of this division due to anticipated growth in infrastructure and affordable housing construction demand in India as well as globally.
- Newly set-up Aluminum Extrusion project at Aurangabad is contributing towards revenue, EBIT and margin improvement.



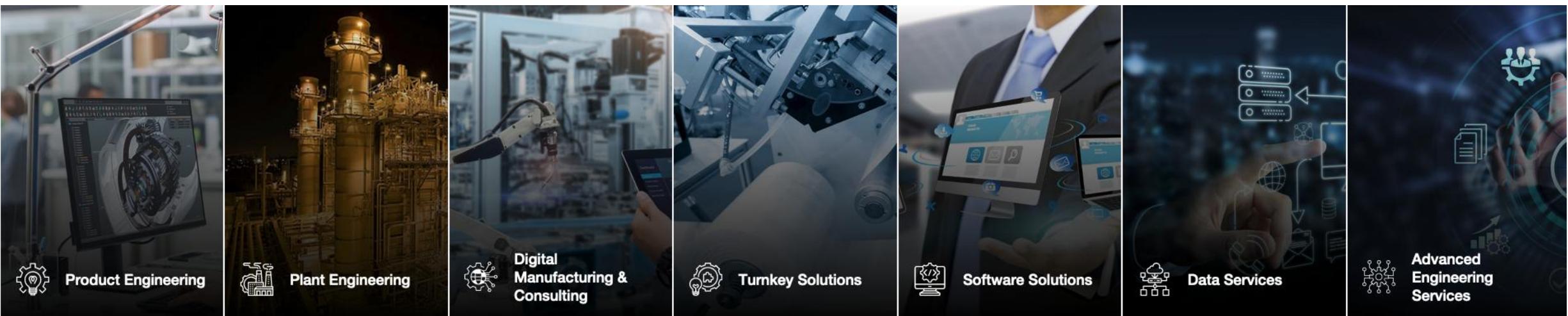
## TEXTILE – SEGMENT OUTLOOK

- Revenue from Operations of Textile (Fabric, Garment and Yarn) Division has decreased from ₹ 168 Crores to ₹ 150 Crores for quarter ended Dec 2025, year on year basis and EBIT stood at ₹ 0.53 Crores as against loss of ₹ 6.65 crores for quarter ended Dec 2025, on year-on-year basis, indicating better performance as compared to last year.
- Newly set-up Spinning unit at Amravati is contributing towards revenue and EBIT – leading to improved performance.
- The Textile industry has witnessed disturbances and uncertainties caused by geo-political situation and USA Tariffs. The uncertainties has impacted demand as well as margin. With recent development on Tariff front the company expects stable business environment in days to come which will help this segment. Company is keeping a close watch on developments on these fronts. Company aims to market its products in new / diverse territories including domestic market to de-risk global uncertainties.
- Company aims to concentrate on value added products in-place of commodity which will contribute top line and bottom line positively.
- Company is hopeful that market condition for Cotton Yarn, Fabric and Garments will improve in future.

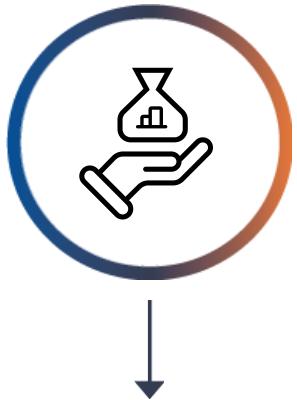


# ENGINEERING & DESIGNING SERVICES – SEGMENT OUTLOOK

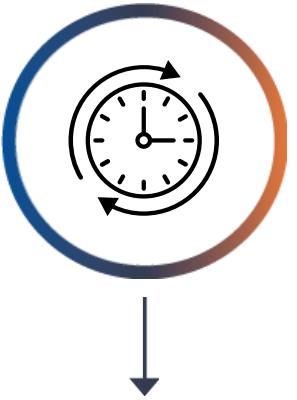
- Revenue from Operations has increased from ₹54 crores to ₹70 crores for quarter ended Dec 2025 on year-on-year basis . EBIT has increased from ₹ 5.5 Crores to ₹ 6.7 Crores.
- Engineering Division of the Company has been growing steadily & the same is expected to continue.
- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



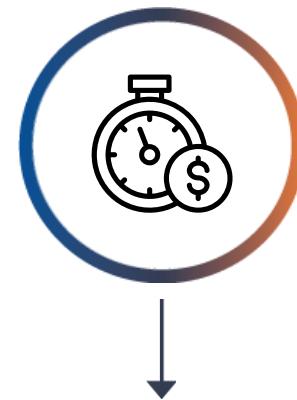
## CREDIT RATING



**Total Bank Loan  
Facilities Rated :  
Rs. 976 crore**

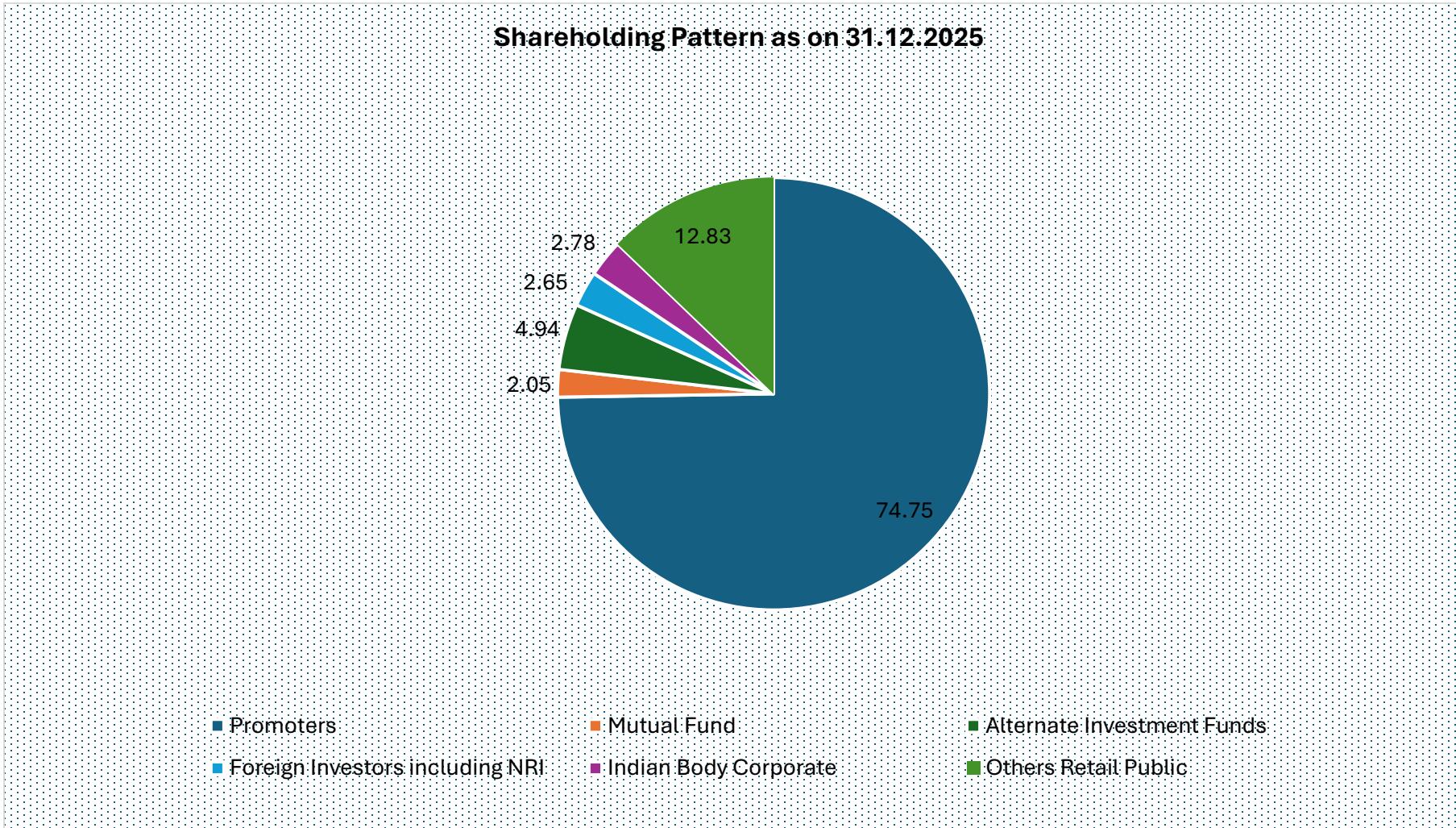


**Long Term Rating :  
CRISIL AA-/ Stable**

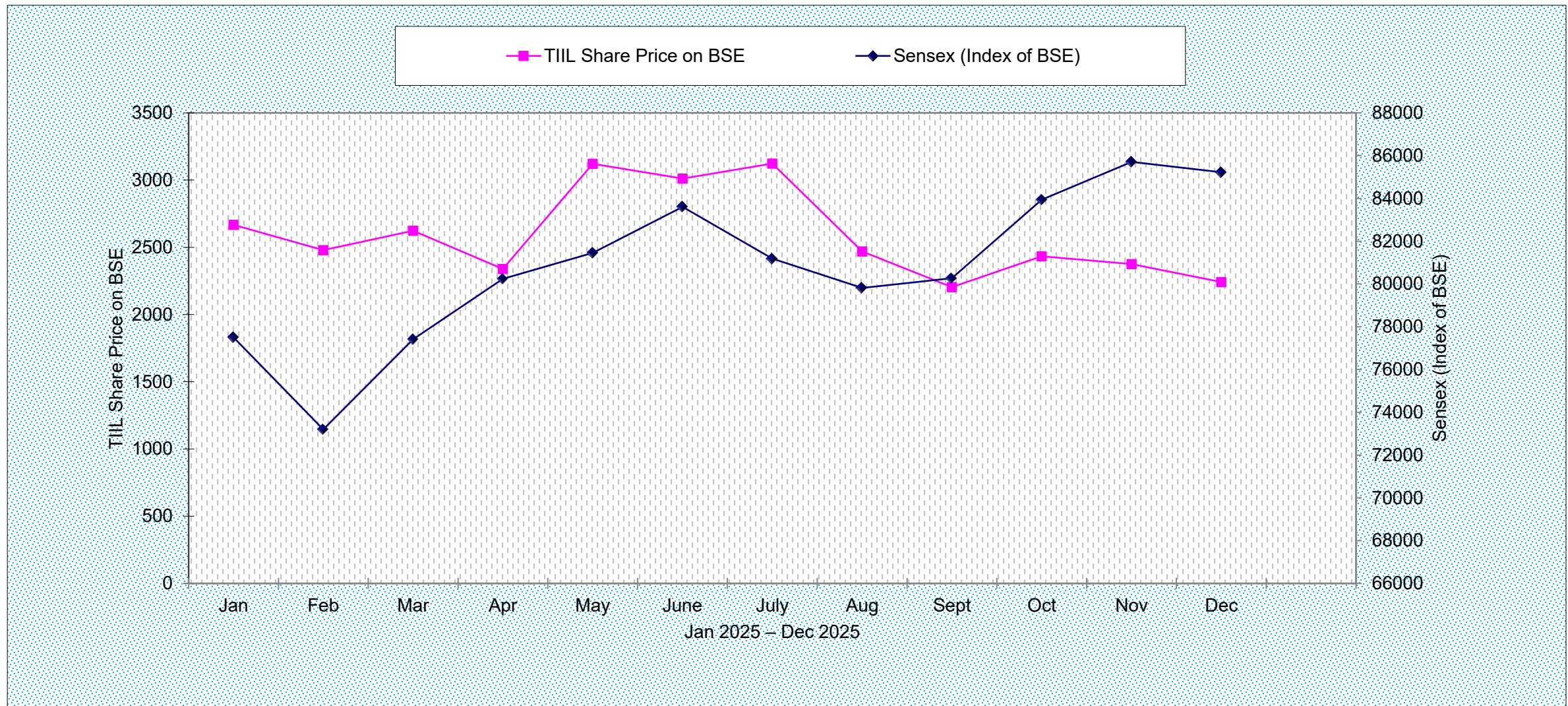


**Short Term Rating :  
CRISIL A1+**

# SHAREHOLDING & EQUITY STRUCTURE (as on 31.12.2025)



# SHARE PRICE ON BSE



# THANK YOU

For any clarifications, please contact:

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