



February 11, 2026

Re: AMAGI/SE/2025-26/10

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Investor Presentation.

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation on highlights of the Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The above information will also be hosted on the website of the Company at <https://www.amagi.com/investors/quarterly-financials>.

We request you to kindly take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

Sridhar Muthukrishnan

Company Secretary and Compliance Officer
Membership No.: F9606

Encl.: As above

Amagi Media Labs Limited

(formerly known as "Amagi Media Labs Private Limited")

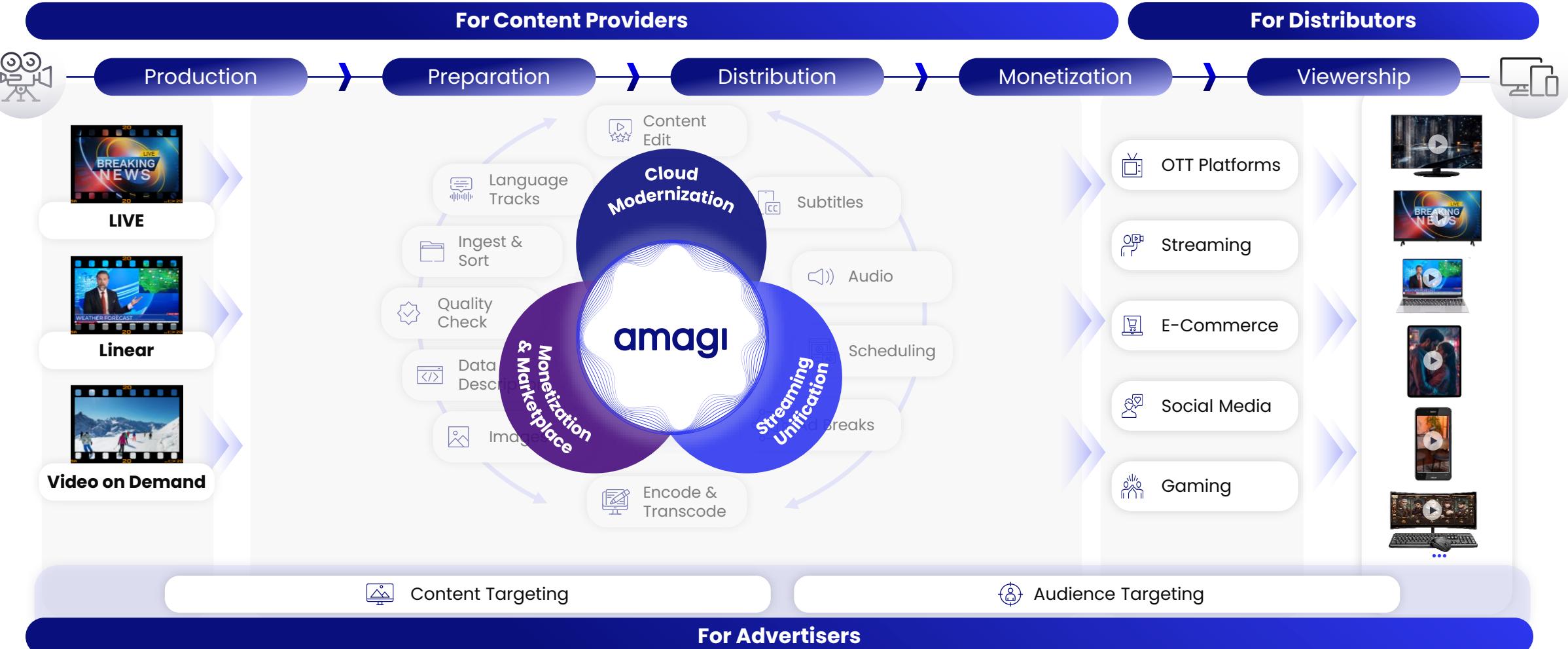
CIN: U73100KA2008PLC045144

Registered office: Raj Alkaa Park, Sy. No. 29/3 & 32/2,
4th Floor, Kalena Agrahara Village, Begur Hobli,
Bengaluru - 560076 Karnataka

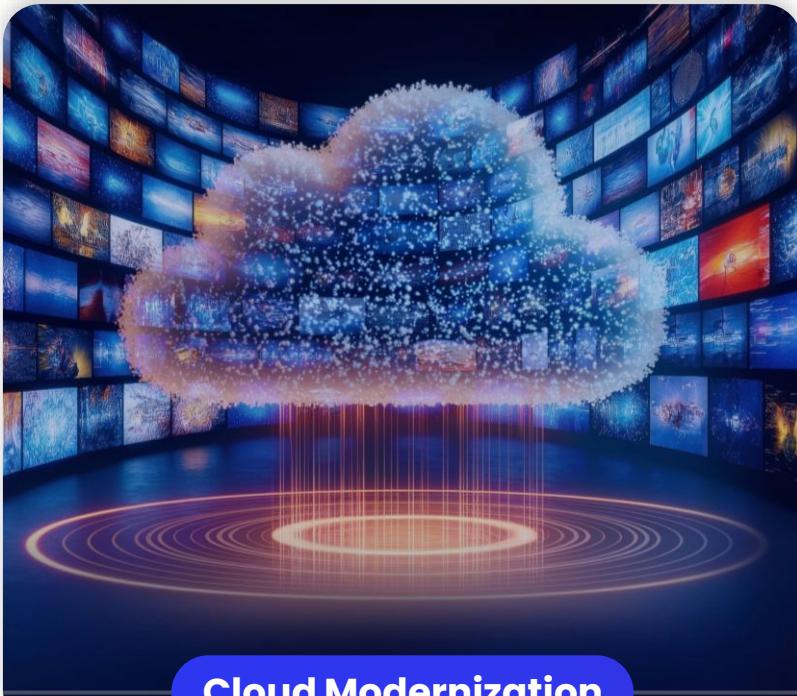
amagi

Q3 FY26 Earnings Call

amagi simplifies the Complexity of Media Operations

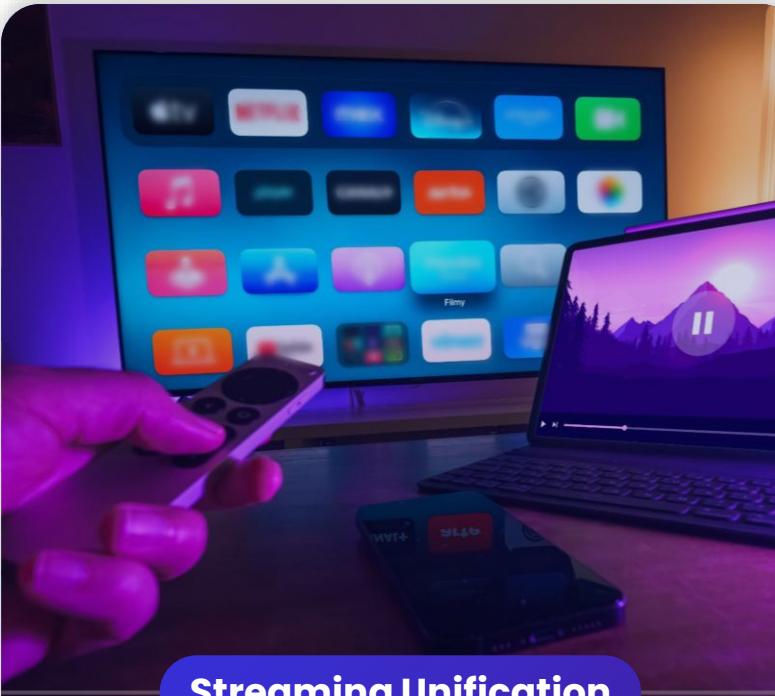


amagi Stands for Three Things



Cloud Modernization

Help television networks transition from legacy, hardware infrastructure to scalable, cloud-based systems



Streaming Unification

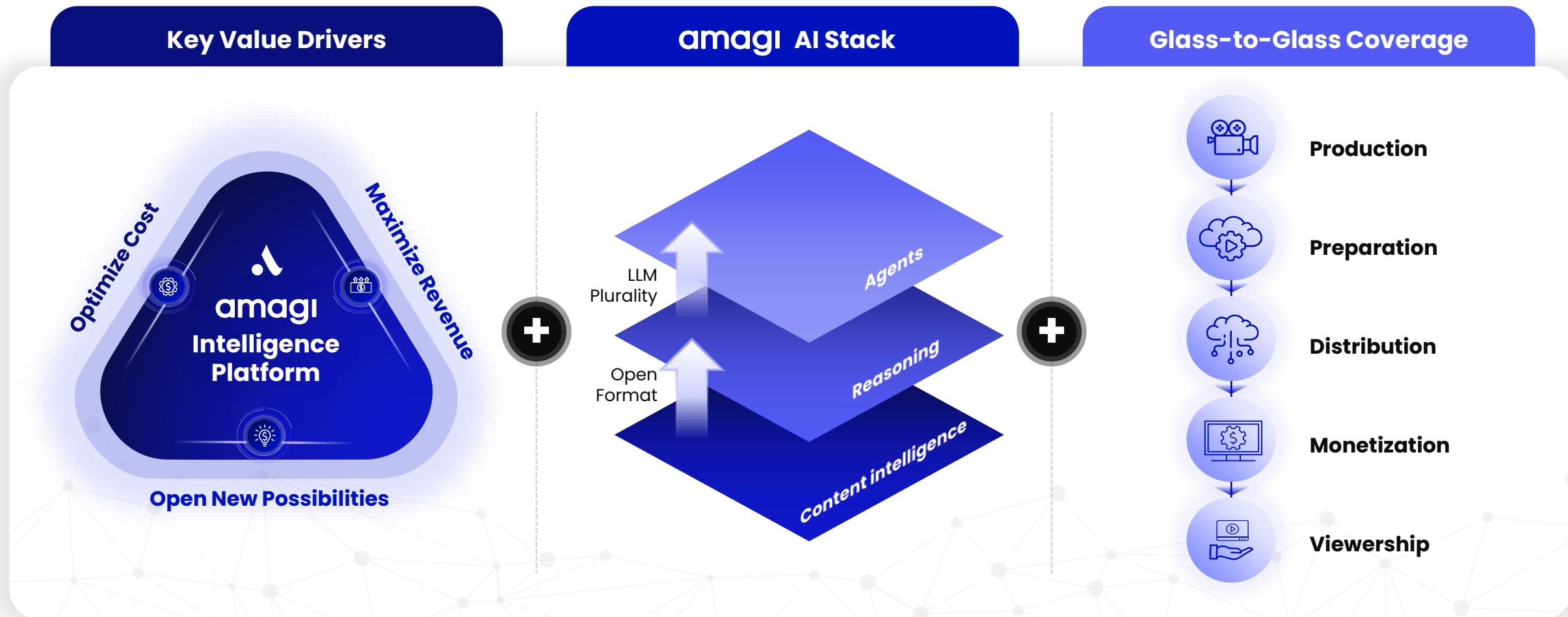
Serve content providers to navigate the fragmented landscape of OTT distribution



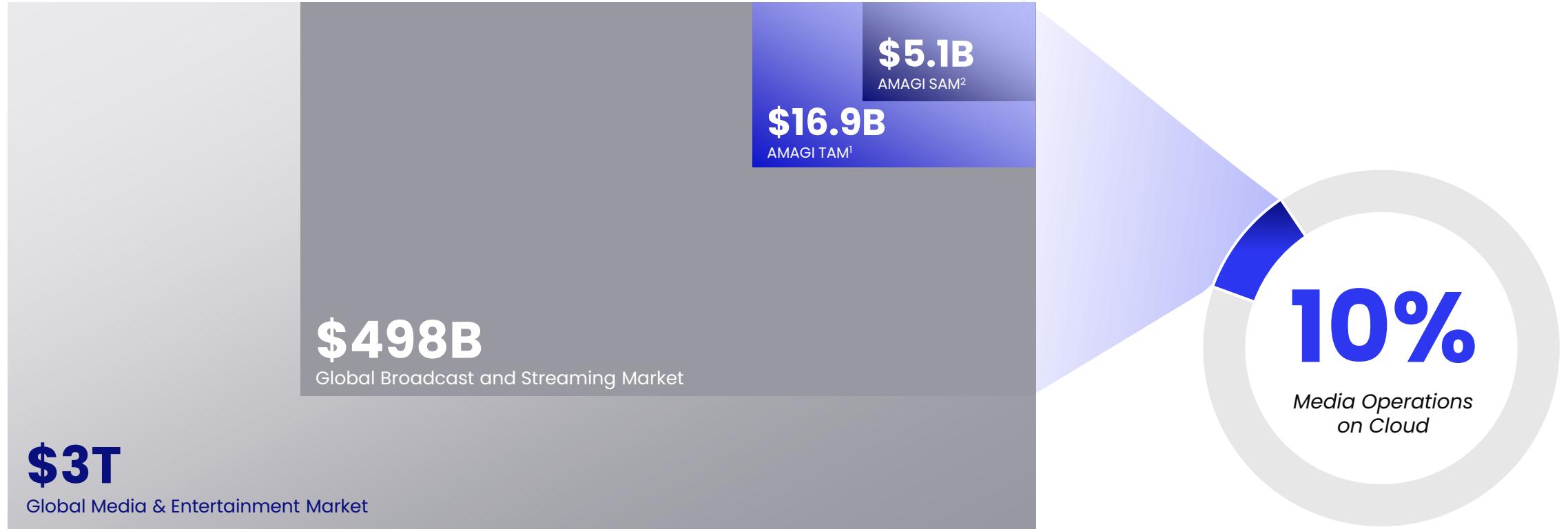
Monetization & Marketplace

Enable content providers to enhance revenue through advertising and expanded content distribution

Driving Media Efficiency with amagi Intelligence, DeepTech & AI



Massive Industry, Early Cloud Penetration



Evolving Trends



High-Quality
Streaming



Shift from
Cable to OTT

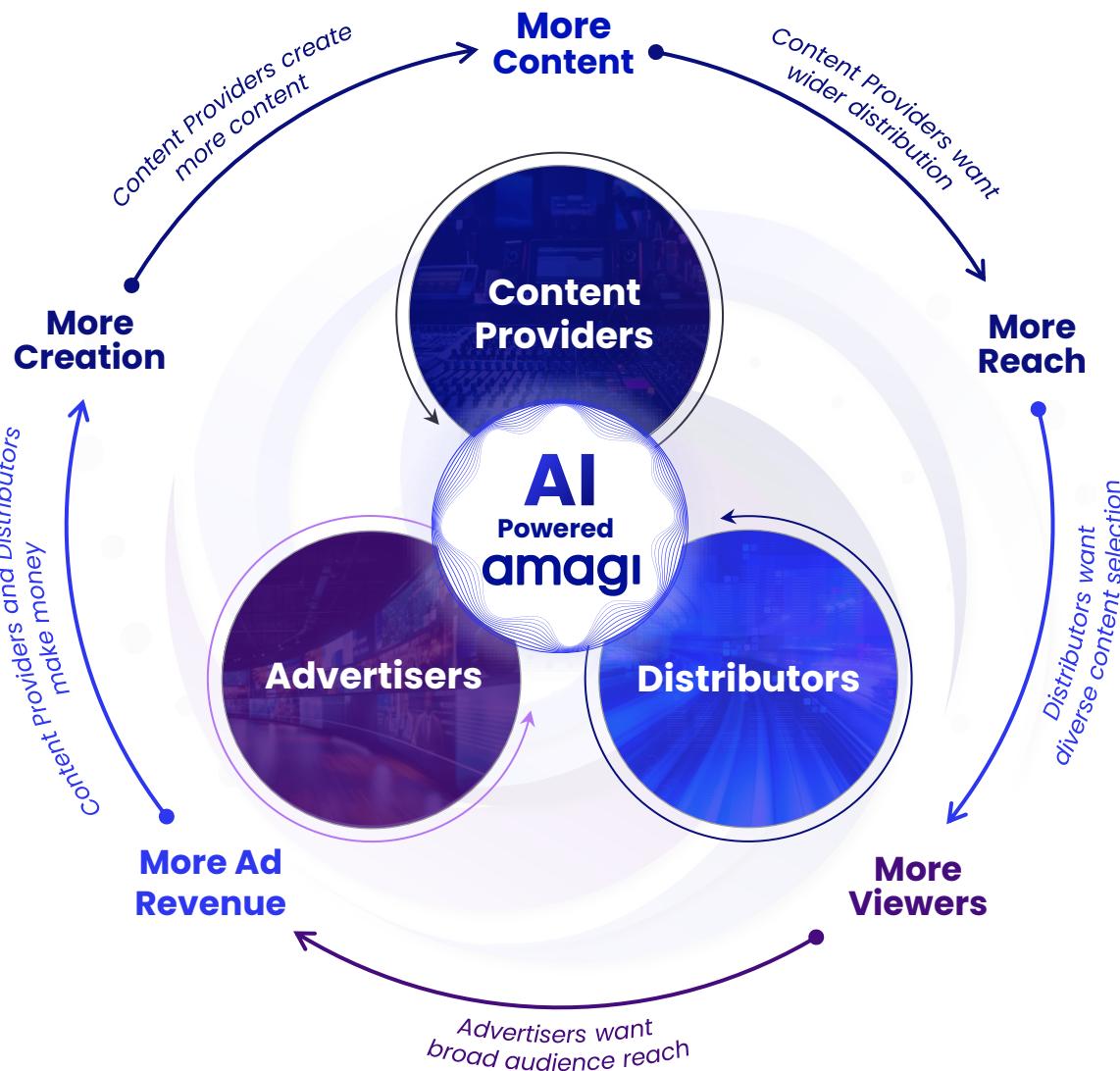


AI and Hyper-
Personalization



Programmatic
Advertising

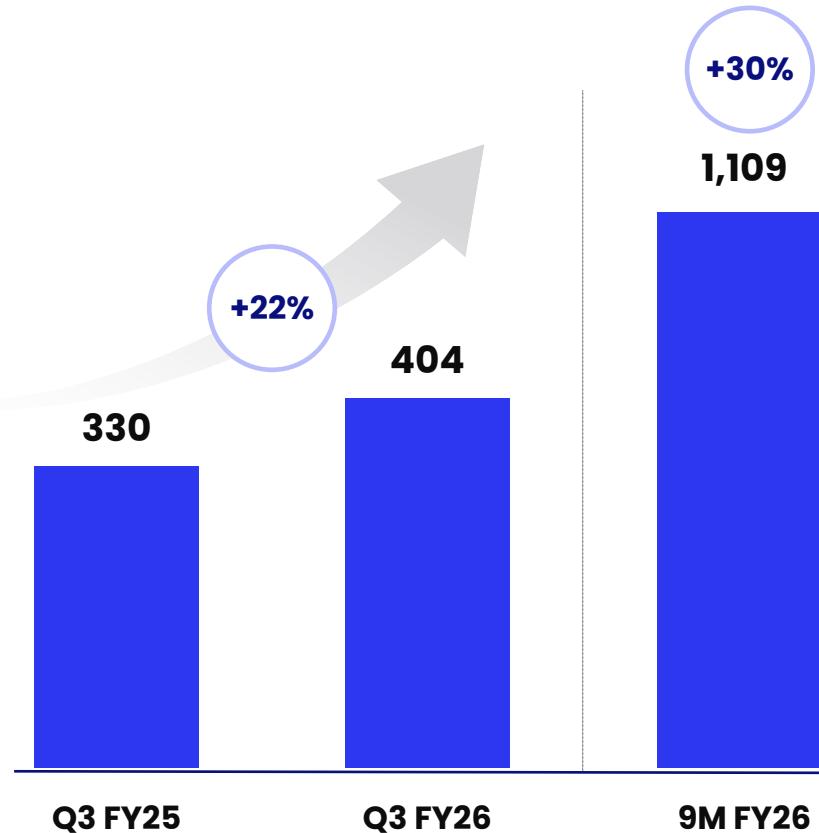
Our Flywheel Momentum remains strong



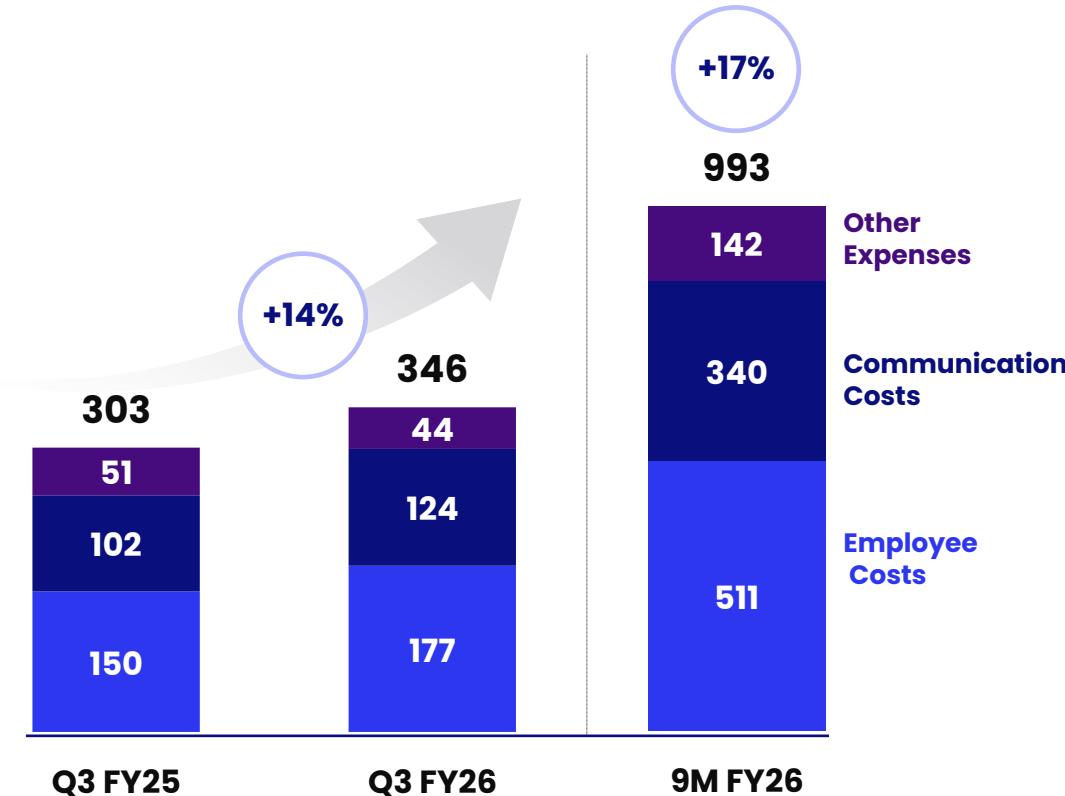
- 1 **More Content**
800k Cumulative Hours (+64% Y/Y)
- 2 **More Reach**
9,264 Deliveries (+37% Y/Y)
- 3 **More Viewers**
408 Distributors (+31% Y/Y)
- 4 **More Ad Revenues**
12.9 Bn Monetized Impressions (+60% Y/Y)

Driving Top-line Growth and Operating Leverage

Revenue for Q3 & 9M FY26 (in ₹ Cr)



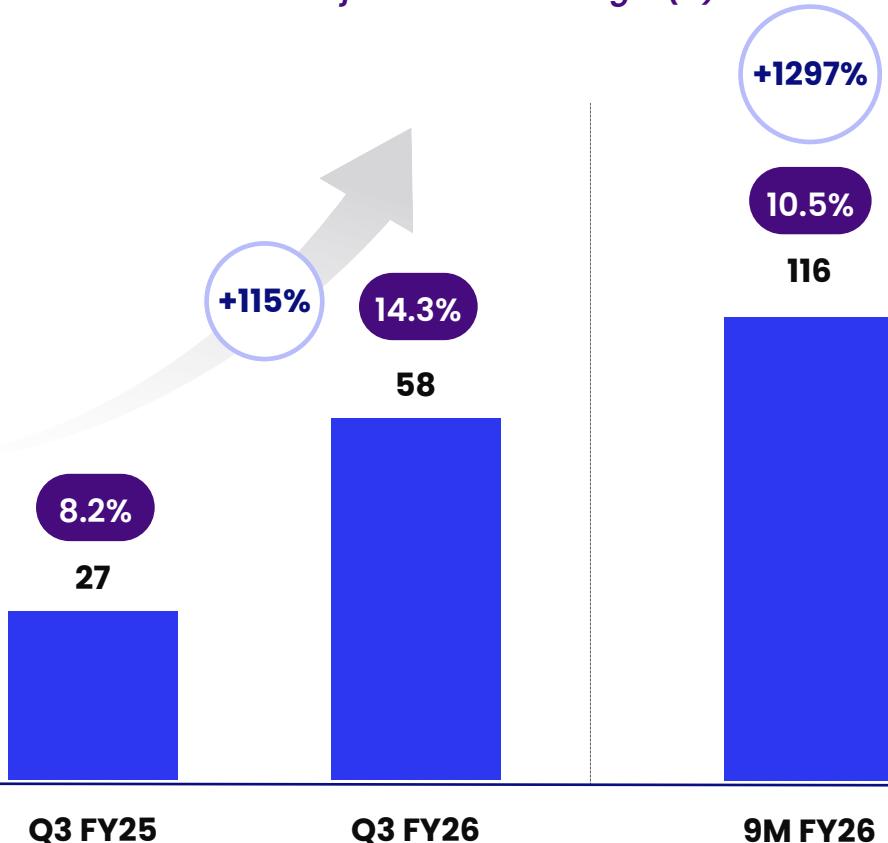
Total Cost for Q3 & 9M FY26 (in ₹ Cr)



Leading to Bottom-line Expansion

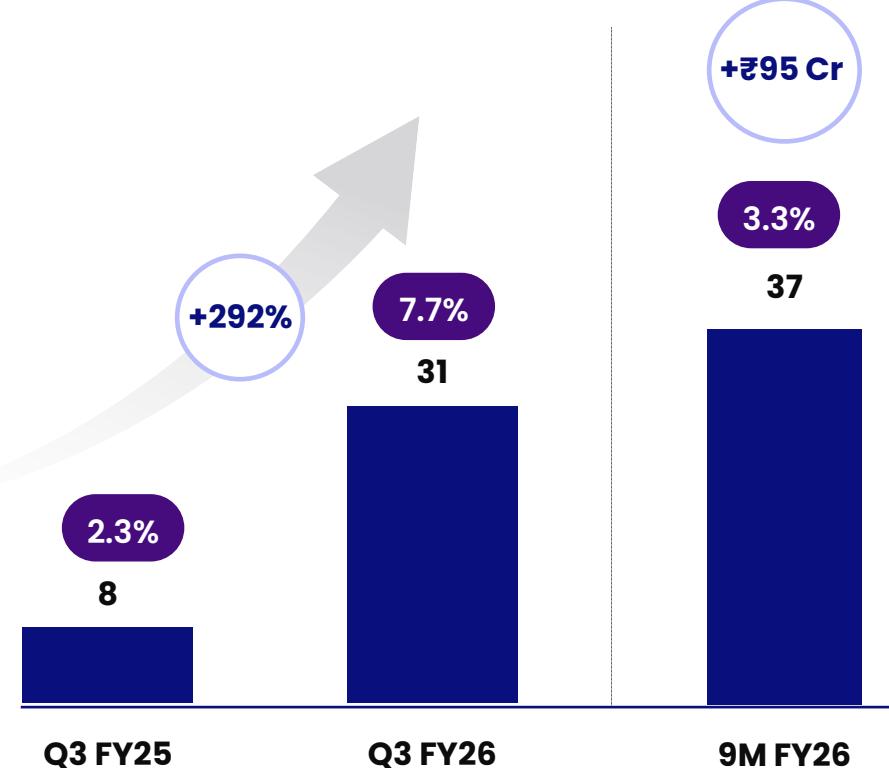
Adjusted EBITDA for Q3 & 9M FY26 (in ₹ Cr)

**Adjusted EBITDA Margin (%)*



PAT for Q3 & 9M FY26 (in ₹ Cr)

**PAT Margin (%)*



Supported by robust Cash flow generation

Adj. EBITDA to FCF Walk 9M FY26			
Particulars (₹ Cr)	FY25 (Audited)	9M FY26 (Unaudited)	Q3 FY26 (Unaudited)
Adjusted EBITDA	23	116	58
(+/-) Non-Cash/Operating Items	-1	-2	4
(+/-) Working Capital Movement	54	-49	76
(-) Income tax paid	-19	-18	-6
Operating Cash Flow (Underlying)	34	47	124
(+/-) One-Time Items (IPO & Buyback)		-123	
Operating Cash Flow (Reported)	34	-76	124
(+/-) Capex	-4	-20	-6
Free Cash Flow	29	-96	118

Cash Balance at the end of December 31, 2025, stood at ₹803.4 Cr, providing comfortable liquidity to support operations and investments

AI-Powered Industry Cloud for the New Video Economy

amagi

