



February 11, 2026

Re: AMAGI/SE/2025-26/10

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001, Maharashtra  
**Scrip Code – 544679**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051, Maharashtra  
**Symbol – AMAGI**

Dear Sir/Madam,

**Subject: Investor Presentation.**

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation on highlights of the Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The above information will also be hosted on the website of the Company at <https://www.amagi.com/investors/quarterly-financials>.

We request you to kindly take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

**Sridhar Muthukrishnan**

Company Secretary and Compliance Officer  
Membership No.: F9606

*Encl.: As above*



**Amagi Media Labs Limited**

(formerly known as "Amagi Media Labs Private Limited")

CIN: U73100KA2008PLC045144

Registered office: Raj Alkaa Park, Sy. No. 29/3 & 32/2,  
4<sup>th</sup> Floor, Kalena Agrahara Village, Begur Hobli,  
Bengaluru - 560076 Karnataka

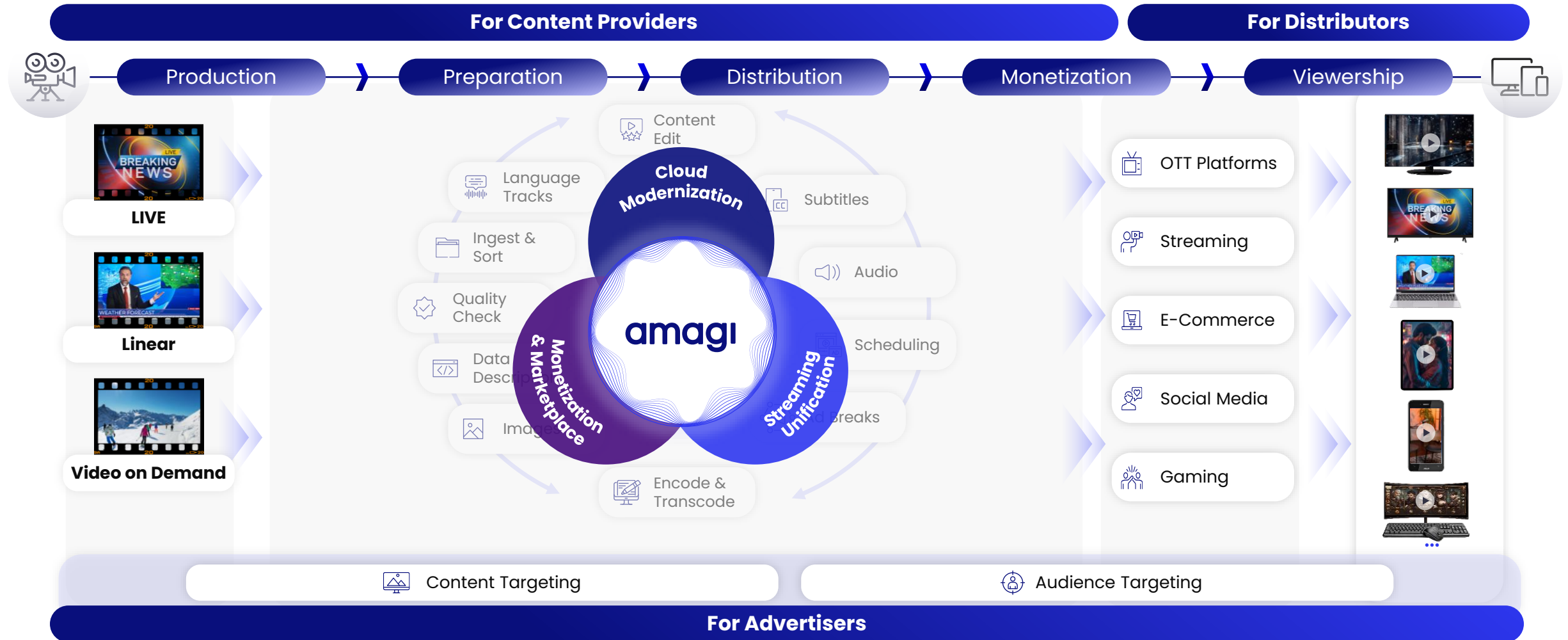
P: +91 80 4663 4444 | E: [info@amagi.com](mailto:info@amagi.com) | W: [www.amagi.com](http://www.amagi.com)

The background of the slide features a dynamic, abstract design. It consists of numerous thin, flowing lines that originate from the left and curve towards the right. The color palette is primarily dark blue and black, with a gradient of red and orange appearing on the right side, creating a sense of motion and depth.

# amagi

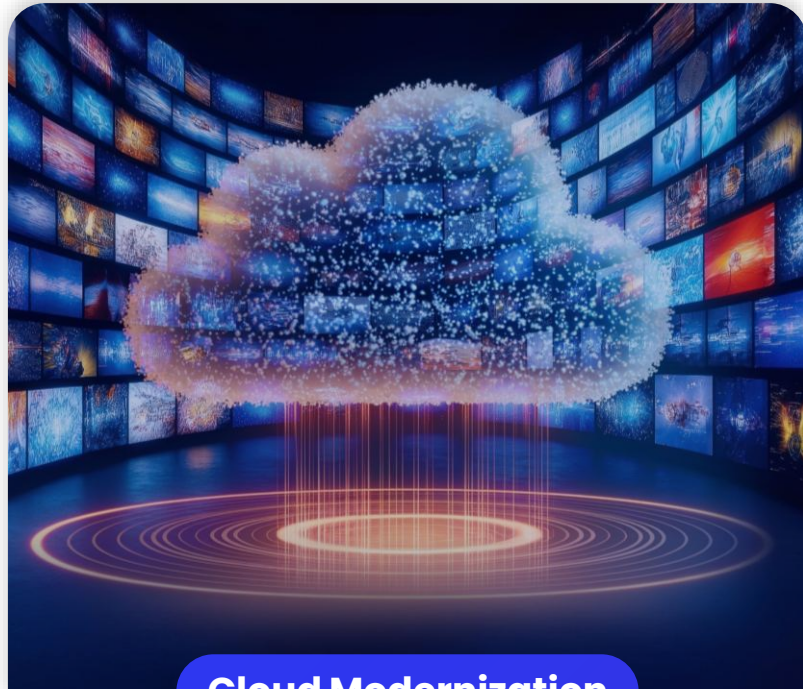
Q3 FY26 Earnings Call

# amagi Simplifies the Complexity of Media Operations



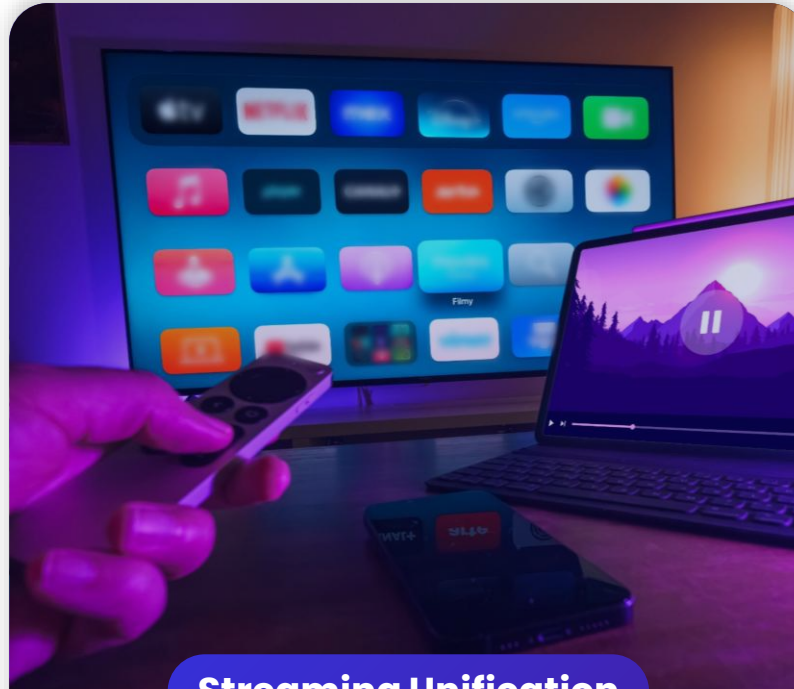


# amagi Stands for Three Things



## Cloud Modernization

Help television networks transition from legacy, hardware infrastructure to scalable, cloud-based systems



## Streaming Unification

Serve content providers to navigate the fragmented landscape of OTT distribution

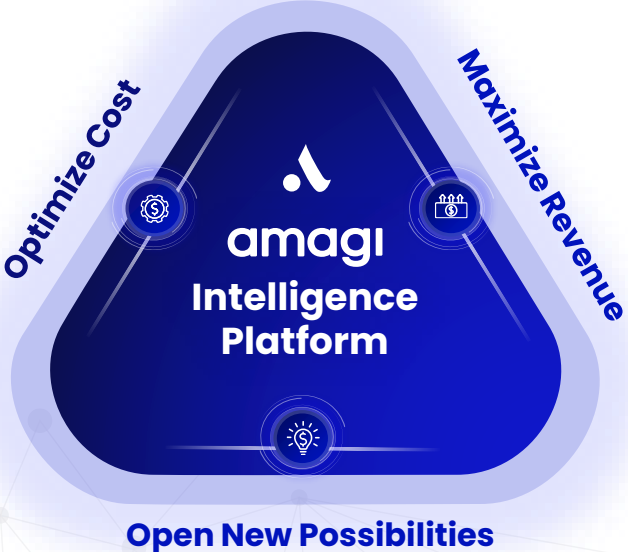


## Monetization & Marketplace

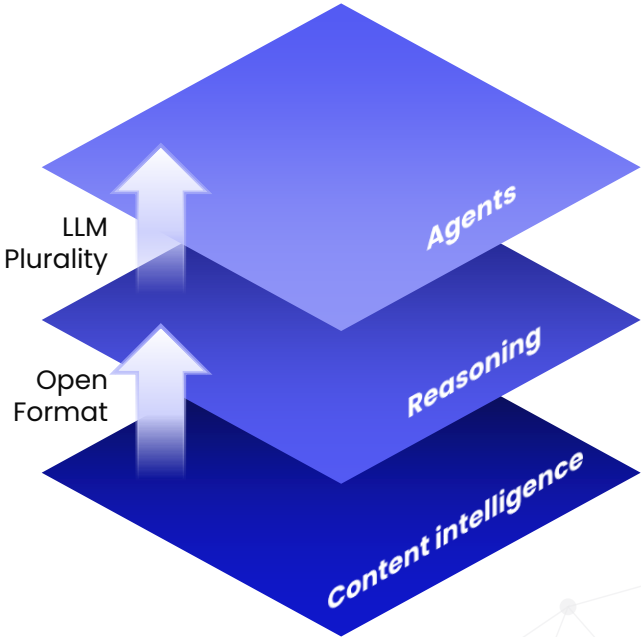
Enable content providers to enhance revenue through advertising and expanded content distribution

# Driving Media Efficiency with amagi Intelligence, DeepTech & AI

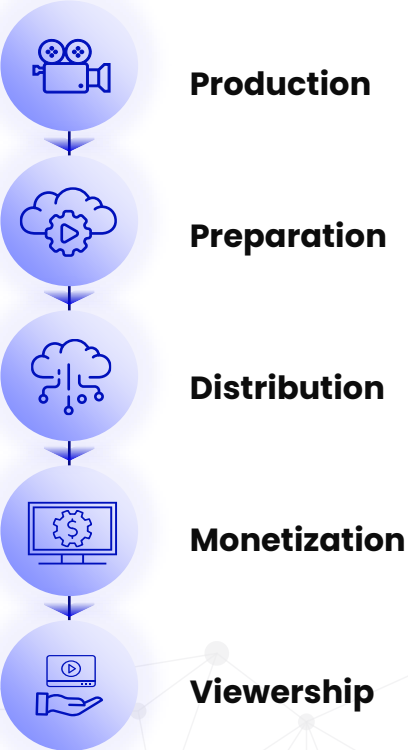
## Key Value Drivers



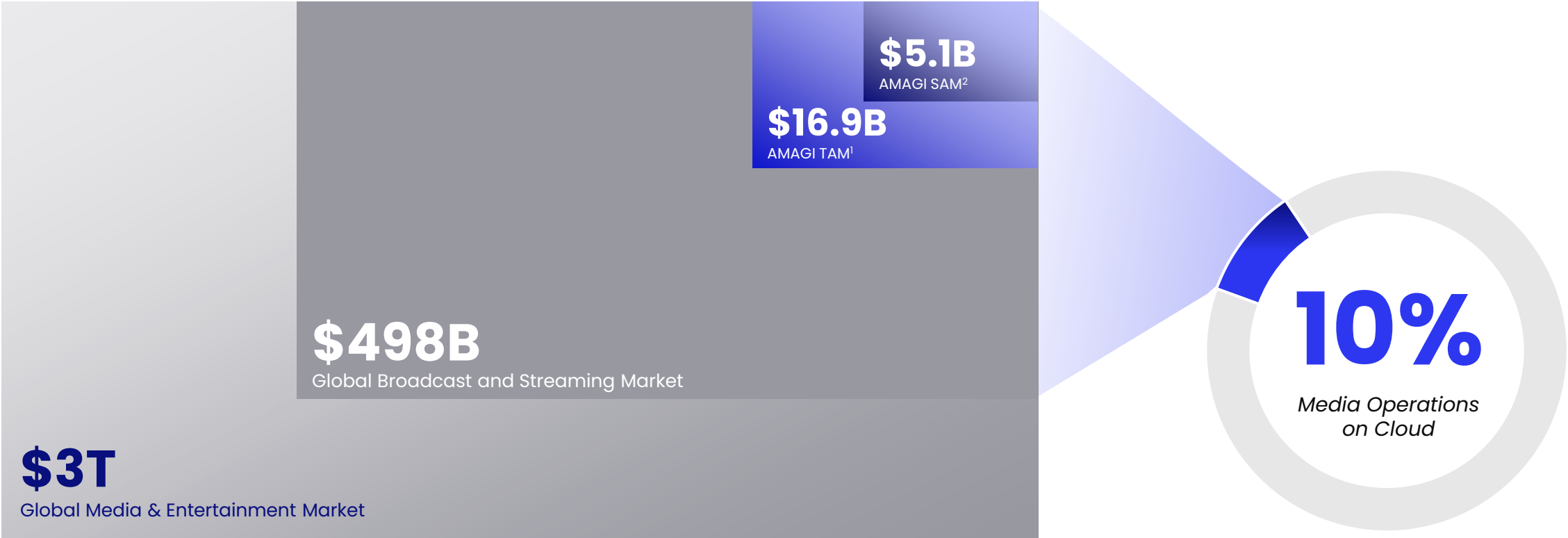
## amagi AI Stack



## Glass-to-Glass Coverage



# Massive Industry, Early Cloud Penetration



**Evolving Trends**



High-Quality Streaming



Shift from Cable to OTT

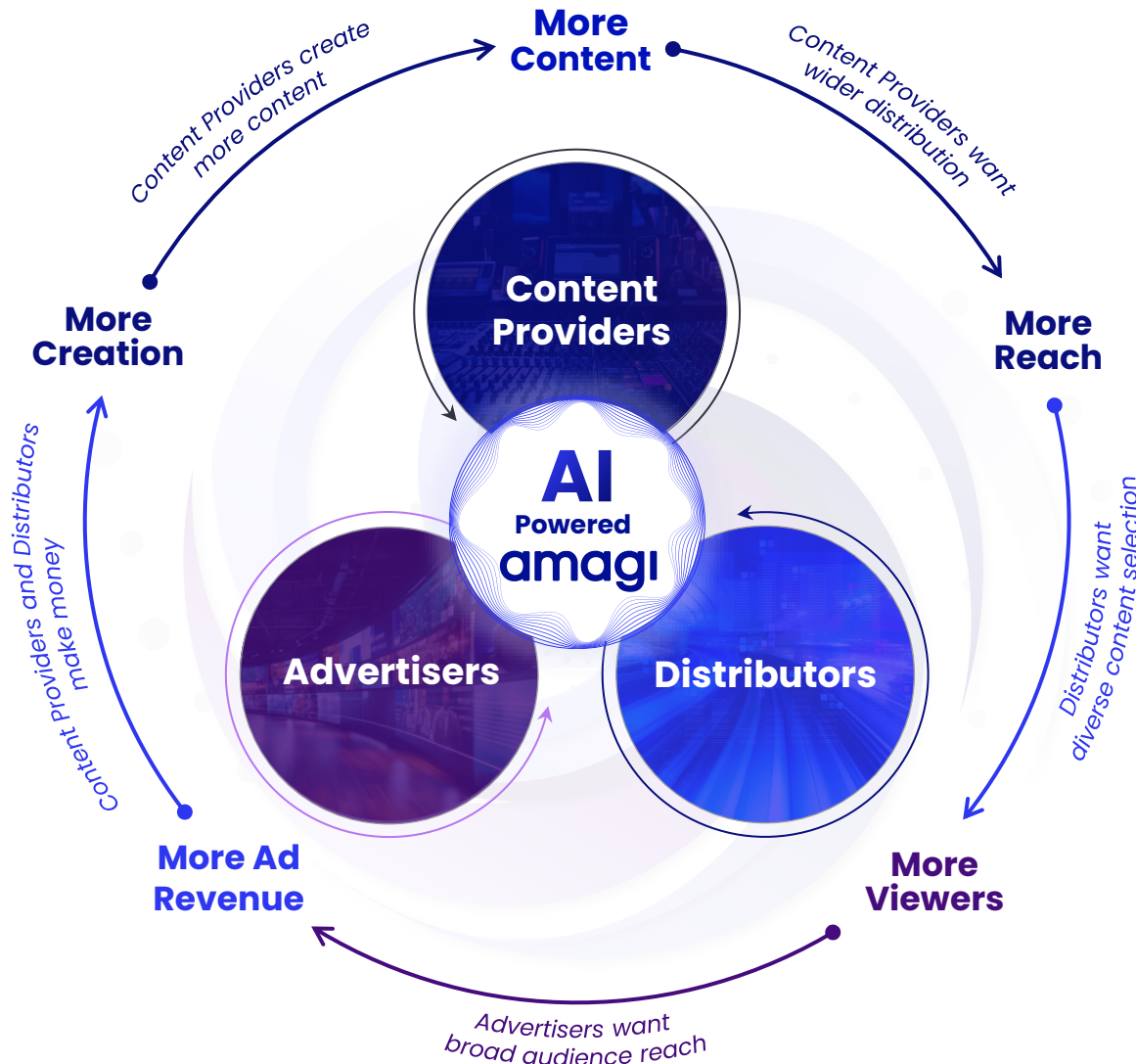


AI and Hyper-Personalization



Programmatic Advertising

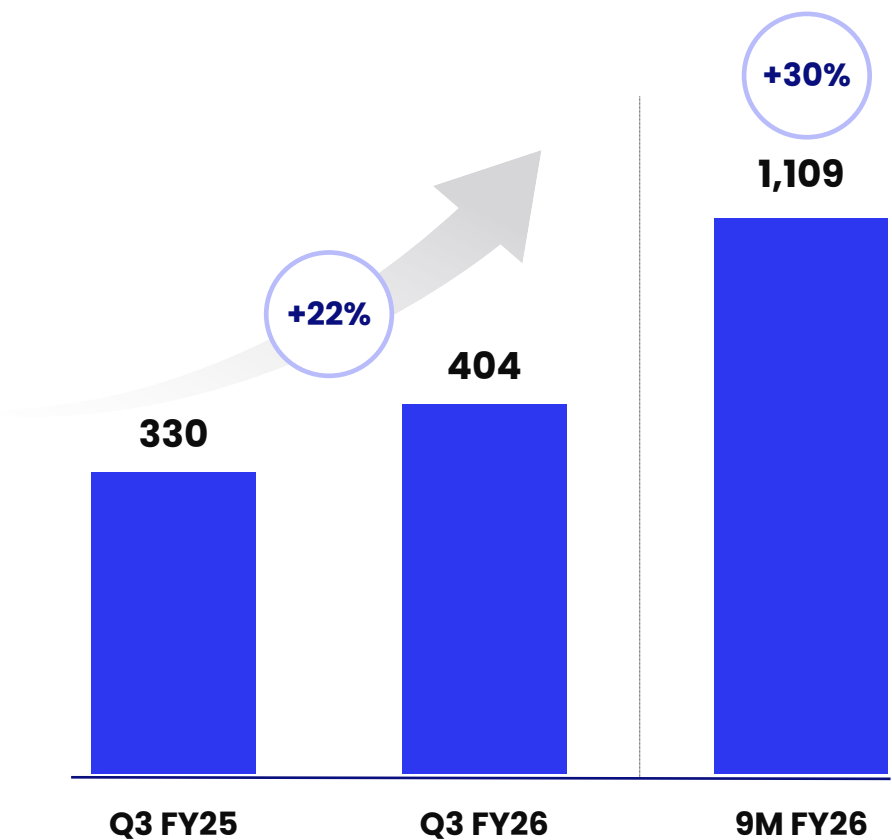
# Our Flywheel Momentum remains strong



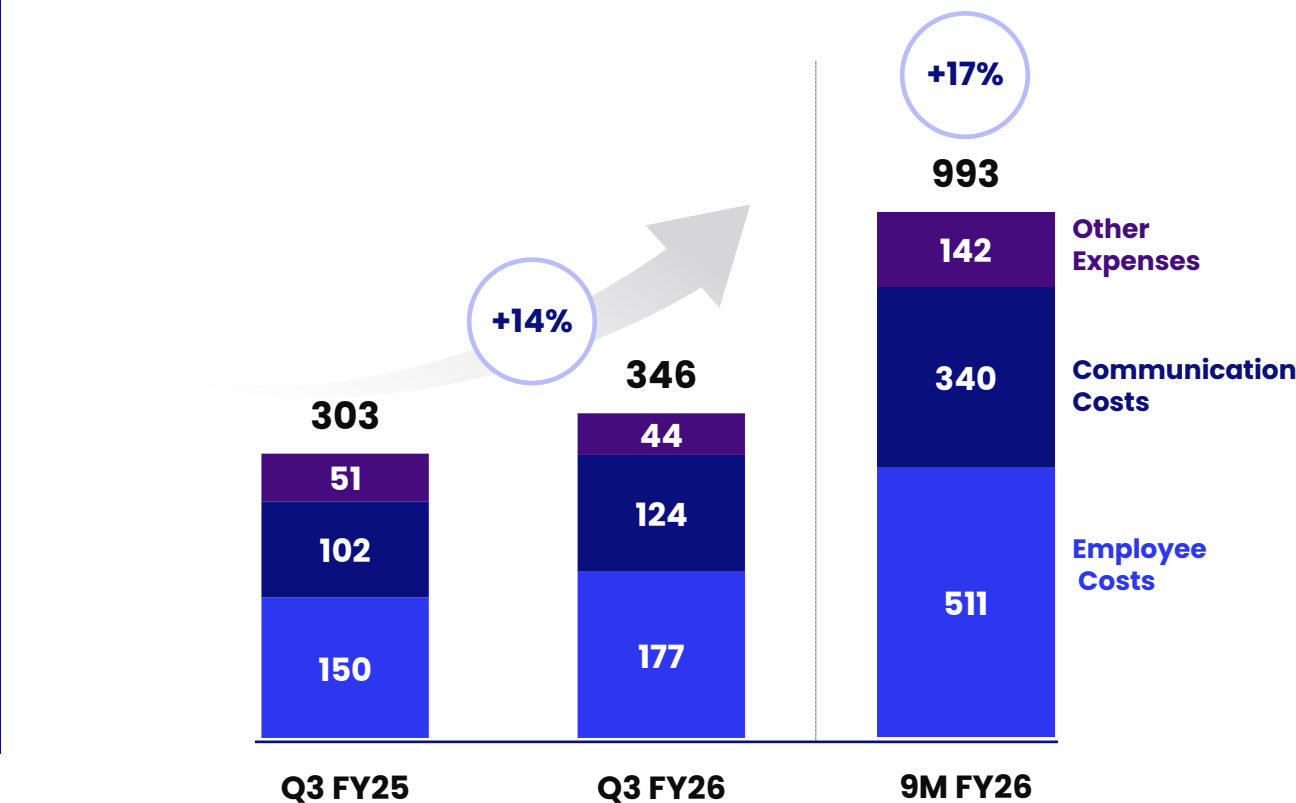
- 1 More Content**  
800k Cumulative Hours (+64% Y/Y)
- 2 More Reach**  
9,264 Deliveries (+37% Y/Y)
- 3 More Viewers**  
408 Distributors (+31% Y/Y)
- 4 More Ad Revenues**  
12.9 Bn Monetized Impressions (+60% Y/Y)

# Driving Top-line Growth and Operating Leverage

Revenue for Q3 & 9M FY26 (in ₹ Cr)

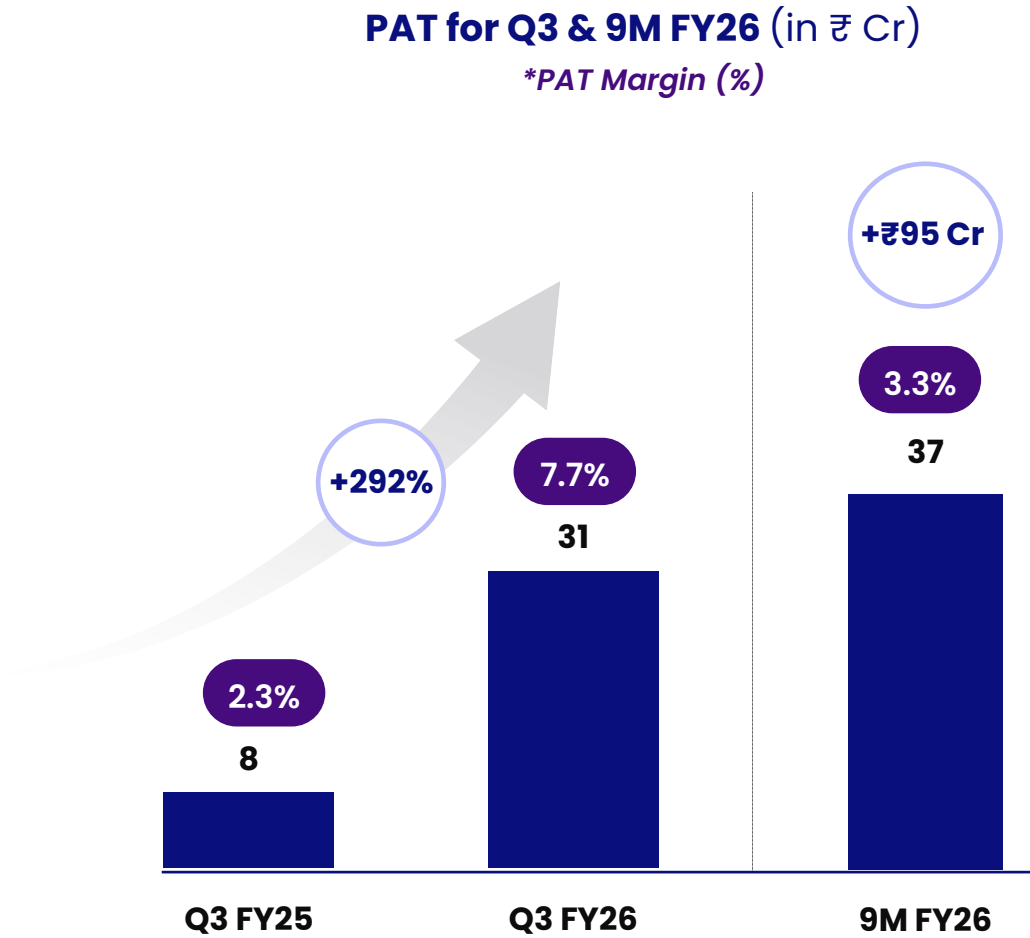
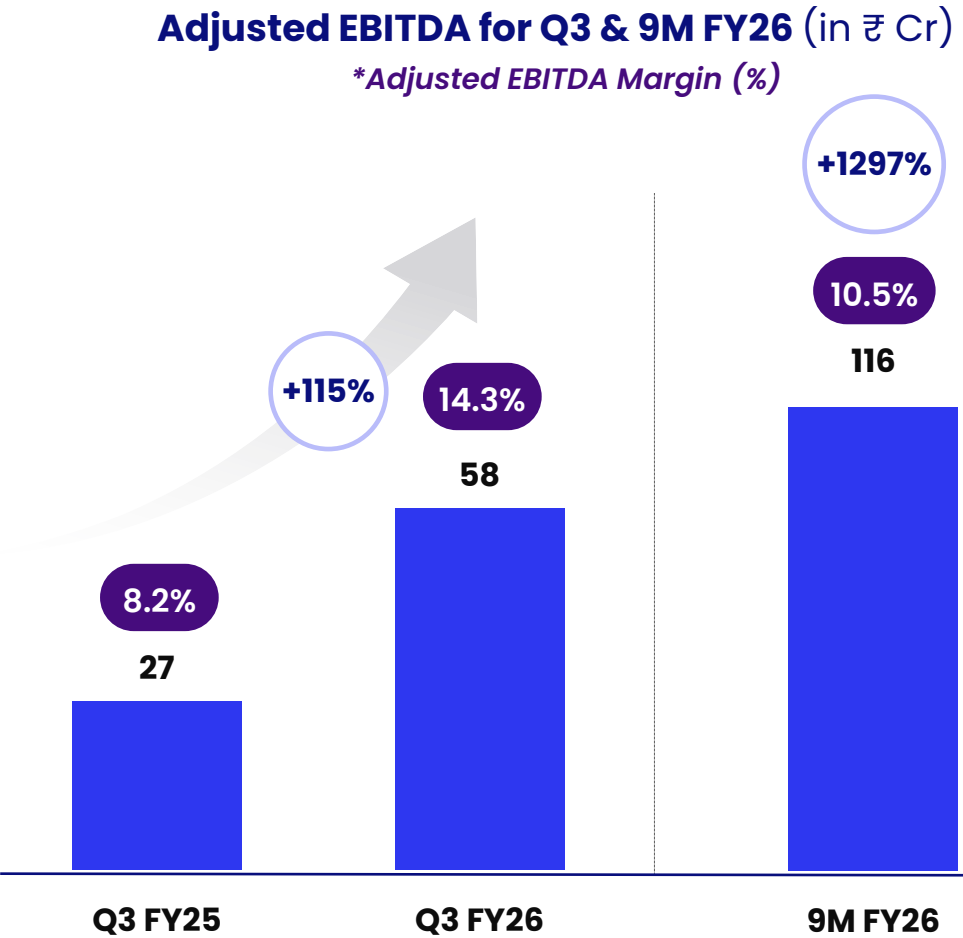


Total Cost for Q3 & 9M FY26 (in ₹ Cr)





# Leading to Bottom-line Expansion



# Supported by robust Cash flow generation

Adj. EBITDA to FCF Walk 9M FY26			
Particulars (₹ Cr)	FY25 (Audited)	9M FY26 (Unaudited)	Q3 FY26 (Unaudited)
<b>Adjusted EBITDA</b>	<b>23</b>	<b>116</b>	<b>58</b>
(+/-) Non-Cash/Operating Items	-1	-2	4
(+/-) Working Capital Movement	54	-49	76
(-) Income tax paid	-19	-18	-6
<b>Operating Cash Flow (Underlying)</b>	<b>34</b>	<b>47</b>	<b>124</b>
(+/-) One-Time Items (IPO & Buyback)		-123	
<b>Operating Cash Flow (Reported)</b>	<b>34</b>	<b>-76</b>	<b>124</b>
(+/-) Capex	-4	-20	-6
<b>Free Cash Flow</b>	<b>29</b>	<b>-96</b>	<b>118</b>

Cash Balance at the end of December 31, 2025, stood at **₹803.4 Cr**, providing comfortable liquidity to support operations and investments

# AI-Powered Industry Cloud for the New Video Economy

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