

Date: 11th February, 2026

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai — 400001,
Maharashtra, India

Reference: ISIN - INE368A01021; Scrip Code- 500389; Symbol- SILVERLINE

Subject: Intimation of receipt of non-binding Letter of Intent for potential strategic investment & Stake Sale of 20%

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the Exchange that **Silverline Technologies Limited** (“the Company”) has received a **non-binding Letter of Intent (“LOI”)** from **Trueledger Technologies FZE**, a UAE-based technology research and holding company.

The LOI indicates Trueledger Technologies FZE’s **preliminary interest in exploring a potential strategic investment of up to 20% stake** in the Company, subject to applicable laws, regulatory requirements, internal approvals, and execution of definitive agreements.

The proposed investment is intended to provide strategic exposure to the Company’s **artificial intelligence-led initiatives**. Since the Company is a listed entity, the final transaction structure, including the mode of investment, valuation, and rights (if any), shall be determined in compliance with applicable regulations and after due consideration by the Company’s Board of Directors.

The LOI is **non-binding in nature** and is intended solely to facilitate discussions between the parties. At this stage:

- No binding agreement has been executed
- No consideration or valuation has been finalized
- There is no certainty that the discussions will result in a concluded transaction

The Company will evaluate the proposal in accordance with applicable laws and will make appropriate disclosures to the Exchange(s), as and when required.



CIN: L46209MH1992PLC066360

This disclosure is being made in the normal course of business and is **not expected to have any material impact on the operations of the Company at this stage.**

Kindly take the above information on record.

Thanking You,
Yours Faithfully,
For **Silverline Technologies Limited**

Yakinkumar Bansilal Joshi
Managing Director & CFO
DIN No- 10745009