

11<sup>th</sup> March, 2025

National Stock Exchange of India Limited [NSE] Listing Compliance 'Exchange Plaza', C/1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051	BSE Limited Corporate Relationship Department, 1 <sup>st</sup> Floor, New Trading Ring Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001
<b>NSE Symbol: UNITECH</b>	<b>Scrip Code: 507878</b>

**Subject: Sale/disposal of M/s Unitech Power Transmission Limited, a wholly-owned subsidiary of the Company.**

Dear Sirs,

In furtherance to the disclosure dated 17.01.2025, made by the Company with the Stock Exchanges, pursuant to provisions of regulation 30 read with para A (1) of part A of Scheduled III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Share Purchase Agreement (SPA) for 100% equity disinvestment of M/s Unitech Power Transmission Limited (UPTL), a wholly-owned subsidiary of M/s Unitech Limited, has been executed on 11.03.2025, in compliance of approval granted by the Hon'ble Supreme Court vide its order dated 11.12.2024. The Company has also received the full consideration amount of 100% equity disinvestment on 11.03.2025 from the buyer M/s Auro Infra Private Limited. Consequent to the above, M/s Unitech Power Transmission Limited ceases to be a subsidiary of M/s Unitech Limited.

The details as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 are provided as per **Annexure A**.

This information is being submitted in compliance with the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for your record.

Thanking you,

For **Unitech Limited**

Amradha Mishra  
**Company Secretary**

Encl.: as above



## Annexure-1

Sr. No.	Particulars	Information/ Disclosures
1.	Name of Company/ Body Corporate which will cease to be subsidiary	<b>M/s Unitech Power Transmission Limited</b> CIN: U74999DL1995PLC072431 Address: Unitech House, 6, Community Centre, Saket, New Delhi 110017
2.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Contribution in Consolidated Income as on 31.03.2024:- Percentage (%): 9.38% Amount (in Rs): 48,34,25,331/- Contribution in Consolidated Net-worth as on 31.03.2024:- Percentage (%): 1.51% Amount (in Rs.): 63,45,10,595/-
3.	Date on which the agreement for sale has been entered into;	11.03.2025
4.	The expected date of completion of sale/ disposal;	13.03.2025
5.	Consideration received from such sale/ disposal;	Rs. 50,89,00,000/-
6.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	<b>M/s Auro Infra Private Limited</b> CIN: U45500TG2016PTC111433 Address: 21 <sup>st</sup> Floor, Wing A, Galaxy, Plot No:1, Sy.No.83/1 Hyderabad Knowledge City, Raidurg (Panma, ktha), Hyderabad, Telangana, 500081  The Buyer is not related to Promoter/ Promoter Group/ Group Companies.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Not Applicable
8.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
9.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

