

KALYANI INVESTMENT

KICL:SEC:

April 11, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code : 533302

Scrip Symbol : KICL

Dear Sir/Madam,

Sub: Certificate under Regulation 40 (9) and (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) and (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate for period ended 31st March, 2018, issued to us by 'Mr.S.V. Deulkar, Practicing Company Secretary, Pune', and received by us today.

Please take the said certificate on your record.

Thanking you,

Yours faithfully,
For KALYANI INVESTMENT COMPANY LIMITED


ADWAIT JOSHI
COMPANY SECRETARY



E-mail: kicl@kalyanisteels.com
Encl.: As Stated above



KALYANI
GROUP COMPANY

KALYANI INVESTMENT COMPANY LIMITED, CORPORATE BUILDING, 2ND FLOOR, MUNDHWA, PUNE - 411 036.
PHONE : +91 020 66215000 FAX : +91 20 26821124 CIN - L65993PN2009PLC134196 WEB : www.kalyani-investment.com

S. V. Deulkar & Co.

Company Secretaries

63, Ashoknagar, Pune 411 007

**CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LISTING OBLIGATIONS
AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015
FOR THE HALF YEAR ENDED ON 31ST MARCH 2018**

We have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **Kalyani Investment Company Limited ("the Company")** having its registered office at ~~Mandhwa, Pune-411036 maintained by M/s Link Intime India Private Limited~~, Registrar and Transfer Agents ("RTA"), having its registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 082 and branch office at 202, A wing, 2nd Floor, Akshay Complex, off Dhole Patil Road near Ganesh Mandir, Pune-411001 pertaining to issue of equity share certificates of the Company for the period from **01st October 2017 to 31st March 2018** as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, by the Company and based on the information provided by the Company and their RTA, we hereby certify that the Company has delivered during the half year ended on ~~31st March 2018~~.

A) Share Certificates relating to the Share Transfer forms (including, deletion of the name of the deceased, transmission of securities and transposition of names, wherever applicable) received during the period from 01st October 2017 to 31st March 2018 as entered in the Memorandum of Transfers have been issued within 30 days from the respective date of lodgment of each form except those rejected on technical grounds or those where seller Notices have been sent.

B) Share Certificates in respect of requests for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies, wherever applicable have been issued within 30 days of lodgment.

C) In respect of request for issue of duplicate share certificates, the certificates have been issued within 30 days of the completion of all the formalities.

For S. V. Deulkar & Co.



(S. V. Deulkar)

FCS No. 1321

C.P. No. 965

Place: Pune

Date: 10th April 2018

