

Regd. Office and works:

Mhow - Neemuch Road, Sector 1, CIN: L70100MP1983PLC002231
Pithampur - 454775, Dist. Dhar
Madhya Pradesh, India

Ph:- 07292-256205

Fax:- 0731-4041435

E mail:- investors@medicaps.com

Web site:- www.medicaps.com

MCL/SE/2023-24

Date: 11.04.2023

Online filing at: www.listing.bseindia.com

To
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001

Sub: Filing of Compliance Certificate for the year ended on 31st March, 2023 as per Regulation 7(2) and 7(3) of SEBI (LODR) Regulations, 2015.

Ref.:- BSE SCRIP CODE: 523144; ISIN: INE442D01010

Dear Sir/Madam,

Pursuant to the Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Compliance Certificate duly signed by the Company Secretary and Compliance Officer of the Company and the Compliance officer of Ankit Consultancy Private Limited, Share Transfer Agent, in terms of the above mentioned Regulation, for the financial year ended March 31, 2023.

You are requested to please take on record the above said document for your reference and further needful.

Thanking You,

Yours faithfully,

FOR, MEDI-CAPS LIMITED

**ABHISHEK JAIN
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. No.: A36699**

Enc.: a/a

*Corporate Office: 201, Pushpratna Paradise 9/5 New Palasiya,
Opposite UCO Bank Indore (M.P.) 452001
Contact No: 0731-4028148*

ISIN : INE442D01010
Scrip Code : 523144

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 7(3) of SEBI (LODR) Regulation, 2015)

We being the Company Secretary/ Compliance Officer of the Medi-Caps Limited and the Compliance Officer of Ankit Consultancy Private Limited, the Registrar and Share Transfer Agent do hereby certify that the Medi-Caps Limited having its registered office at Mhow- Neemuch Road, Sector- 1, Pithampur Dhar (M.P.), 454775, has appointed Ankit Consultancy Private Limited as its Registrar and Share Transfer Agent having its Registered Office & Place of activities at 60, Electronic Complex, Pardeshipura, Indore (M.P.) 452010 for effecting transfer of shares etc. and is SEBI Registered Category I Share Transfer Agent by Registration No.INR000000767 and has properly conducted all the activities as prescribed under the Regulation 7(2) of SEBI (LODR) Regulation, 2015 thereto in relation to share transfer facility for the financial year ended on 31st March, 2023 i.e. from 01st April, 2022 to 31st March, 2023 on behalf of the Company.

FOR, MEDI-CAPS LIMITED

FOR, ANKIT CONSULTANCY PVT. LTD

**ABHISHEK JAIN
COMPANY SECRETARY &
COMPLIANCE OFFICER**

**CS SAURABH MAHESHWARI
(COMPLIANCE OFFICER)**

Date: 11.04.2023
Place: Indore

Date: 11.04.2023
Place: Indore