

Date: April 11, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 Scrip Code: 517556	To, National Stock Exchange of India Limited ‘Exchange Plaza’, Bandra Kurla Complex Bandra (E), Mumbai 400051 Symbol: PVP
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Subject : Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of the Non-Convertible Debentures.

Reference : Issuance and allotment of Non-Convertible Debentures (NCDs) on private placement basis of (i) Up to 9,500 (Nine Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured Non-convertible Debentures (NCDs) of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating up to INR 95,00,00,000 (Rupees Ninety Five Crores Only) (Series A Debentures) and (ii) Up to 5,500 (Five Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured NCDs of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating up to INR 55,00,00,000 (Rupees Fifty Five Crores Only) (Series B Debentures) (“the Issue”).

Dear Sir/ Ma’am,

In furtherance to our intimation dated February 07, 2025 and in accordance with the provisions of Regulation 30 and other applicable provisions of SEBI Listing Regulations (as amended from time to time), we wish to inform you that the Non-Convertible Debenture Committee (“**the Committee**”) of the Board of Directors of the Company at its meeting held on April 11, 2025 has approved the allotment of 15,000 (**Fifteen Thousand**) Secured, Rated, Listed, Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 150,00,00,000/- on Private Placement basis in the following manner:

- 9,500 (Nine Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured Non-convertible Debentures (NCDs) of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating up to INR 95,00,00,000 (Rupees Ninety Five Crores Only) (Series A Debentures) to **LICHFL Housing & Infrastructure Fund**
- 5,500 (Five Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured NCDs of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating up to INR 55,00,00,000 (Rupees Fifty Five Crores Only) (Series B Debentures) to **LICHFL Real Estate Debt Opportunities Fund –I**



PVP Ventures Ltd.

Corp. Office: Plot No. 83 & 84 4th Floor Punnaiah Plaza Road No. 2
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PVP VENTURES LIMITED
CIN : L72300TN1991PLC020122

WHERE YOU WANT TO BE®



The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as an Annexure A

The meeting commenced at 12.00 NOON (IST) and ended at 12.30 P.M. (IST).

We request you to kindly take on record the above intimation.

Thanking You,

Yours Faithfully
For PVP Ventures Limited

Prasad V. Potluri
Chairman & Managing Director



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Annexure A

Disclosure of information pursuant to Regulation 30 of the SEBI Listing regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Senior, Secured Non-convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>i. Up to 9,500 (Nine Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured Non-convertible Debentures (NCDs) of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating up to INR 95,00,00,000 (Rupees Ninety Five Crores Only) (Series A Debentures); and</p> <p>ii. Up to 5,500 (Five Thousand Five Hundred) INR denominated, Listed, Rated, Senior, Secured Non-convertible Debentures (NCDs) of face value of INR 1,00,000 (Rupees One Lacs Only) each aggregating up to INR 55,00,00,000 (Rupees Fifty Five Crores Only) (Series B Debentures).</p>
4.	Size of the Issue	Issue size aggregating up to INR 150,00,00,000/- (Indian Rupees One Hundred and Fifty Crore Only).
5.	Whether proposed to be Listed? If yes, name of the Stock Exchange(s)	Yes, NCDs proposed to be issued & intended to be listed on National Stock Exchange of India Limited.
6.	Tenure of the instrument -date of allotment and date of maturity	4 years
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	18% p.a plus 1% redemption premium Interest payable at end of each financial quarter after a moratorium period of 12 months.
8.	Charge/security, if any, created over the assets	<ul style="list-style-type: none"> • Deed of Hypothecation. • Personal Guarantee of Promoters. • Corporate Guarantee of Promoters. • Share Pledge Agreement. • Indenture of Mortgage. • Debenture Trust Deed

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9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As per the security documents, if any.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As per the security documents, if any.
12.	Details of redemption of Debentures indicating the manner of redemption amounts	As per the security documents.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	As per the security documents, if any

Yours Faithfully
For PVP Ventures Limited

Prasad V. Potluri
Chairman & Managing Director

Date: April 11, 2025

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