

ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>													
Name of the Target Company(“TC”)					360 ONE WAM Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited National Stock Exchange of India Limited								
Date of reporting					June 27, 2025								
Name of the promoter or PAC on whose shares encumbrance has been created /released/ invoked					Karan Bhagat Shilpa Bhagat								
Details of the creation / invocation/ release of encumbrance:					Release of Pledge								
Name of the promoter (s) or PACs with him*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered**	Number	% of total share capital
Karan Bhagat	96,716	0.02%	96,716#	0.02%	Release of Pledge	June 26, 2025	Release of Pledge	Repayment of loan	96,716	0.02%	Tata Capital Limited	Nil	Nil
Shilpa Bhagat	45,03,284	1.11%	45,03,284#	1.11%	Release of Pledge.	June 26, 2025	Release of Pledge	Repayment of loan	11,03,284	0.27%	Tata Capital Limited	34,00,000#	0.84%
Shilpa Bhagat	45,03,284	1.11%	34,00,000#	0.84%	Release of Pledge	June 26, 2025	Release of Pledge	Repayment of loan	7,00,000	0.17%	Aditya Birla Finance Limited	27,00,000#	0.67%
Kyra Family Private Trust (trustee	53,00,000	1.31%	53,00,000#	1.31%	N.A.	-	-	-	-	-	-	53,00,000#	1.31%

being 360 ONE Investment Adviser and Trustee Services Ltd)													
Kush Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	53,00,000	1.31%	53,00,000#	1.31%	N.A.	-	-	-	-	-	-	53,00,000#	1.31%
Kyrush Investments (Karan Bhagat being Partner)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Shah	1,20,42,104	2.98%	93,99,771#	2.33%	N.A.	-	-	-	-	-	-	93,99,771#	2.33%
Ami Yatin Shah	2,284	0.00%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Prakash Shah HUF (Karta – Yatin Shah)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Investment	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

s (Prakash Chunilal Shah being partner)													
Prakash Chunilal Shah	83,856	0.02%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Hansadevi Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kiaan Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naysa Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kush Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyra Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naykia Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	10,00,000	0.25%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Prakash Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee	2,00,000	0.05%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Services Ltd)													
Bhagat Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyrush Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Madhu Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kiaan Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Services Ltd)													
Naysa Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyrush Trading & Investments Private Limited (formerly known as Kyrush Realty Pvt. Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Notes:

Note #:

Karan Bhagat (KB) & his PACs i.e. KB Group (Karan Bhagat, Shilpa Bhagat, Kyra Family Private Trust, Kush Family Private Trust and Kyrush Investments) has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by KB Group and/or any right to invoke the encumbrance in any manner to acquire shares held by KB Group. Pursuant to retention and profit-sharing agreement dated 31-10-2022 (RPSA) between APAC, KB & Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-2022, KB has agreed to below restrictions w.r.t. KB Group's shares:

- (i) Not to transfer/created encumbrance on shares owned by KB Group in TC as of 30-03-2022 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.
- (ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.
- (iii) Transfer upto 10% of RH in a financial year freely.

The above restrictions are not applicable to shares acquired by KB Group after 30-03-2022.

KB Group had submitted the disclosures under Regulation 31, on 6 November 2022 for above restrictions and on April 30, 2024 in view of the sale of shares by certain members of KB Group, respectively.

In accordance with the provisions of the RPSA, the updated details regarding the encumbered shares held by members of the KB Group are as follows:

Name of Members	No. of shares subject to restrictions (A)	No. of Shares Pledged (B)	Total (A+B)
Karan Bhagat	Nil	Nil	Nil
Shilpa Bhagat	27,00,000 (0.67%)	Nil	27,00,000 (0.67%)
Kyra Family Private Trust	53,00,000 (1.31%)	Nil	53,00,000 (1.31%)
Kush Family Private Trust	53,00,000 (1.31%)	Nil	53,00,000 (1.31%)
Total	133,00,000 (3.29%)	Nil	1,33,00,000 (3.29%)

Note ##:

Yatin Shah (YS) & his PACs i.e. YS Group (Yatin Shah and Amit Yatin Shah) has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by YS Group and/or any right to invoke the encumbrance in any manner to acquire shares held by YS Group. Pursuant to retention and profit-sharing agreement dated 31-10-2022 (RPSA) between APAC, KB and Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-2022, YS has agreed to below restrictions w.r.t. YS Group's shares:

- (i) Not to transfer/create encumbrance on shares owned by YS Group in TC as of 30-03-2022 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.
- (ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.
- (iii) Transfer upto 10% of RH in a financial year freely.

The above, restrictions are not applicable to shares acquired by YS Group after 30-03-2022.

YS Group had submitted the disclosures under Regulation 31 on November 6, 2022, for above restrictions and on April 30, 2024 in view of the sale of shares by certain members of YS Group, respectively.

In accordance with the provisions of the RPSA, the updated details regarding the encumbered shares held by members of the YS Group are as follows:

Name of Members	No. of shares encumbrance
Yatin Shah	93,99,771 (2.33%)

Karan Bhagat
For and on behalf of Promoter and Promoter Group

Date: June 27, 2025

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