

July 11, 2025

**The Secretary,  
BSE Limited,  
1st Floor, New Trading Ring,  
Rotunda Building,  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001**

**Code No. 543993**

Dear Sir/Madam,

**Re: AGM of the Company held on Friday 11<sup>th</sup> July 2025 at 3:30 P.M.**

**Subject: Intimation with respect to proceedings of the 33<sup>rd</sup> Annual General Meeting in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned subject, we provide the following information: -

**Date of the Meeting**

The 33<sup>rd</sup> Annual General Meeting ("AGM") of the Company was held on Friday, the 11<sup>th</sup> of July 2025, commenced at 03:30 P. M. and concluded at 4:31 P. M. through Video Conferencing / Other Audio Video Means ("VC / OAVM"). However, the e-voting continued for a further 15 minutes thereafter.

**Brief summary of the proceedings and items deliberated**

**Directors present through Video Conferencing / Other Audio Video Means ("VC / OAVM"):**

1. Mr. Suraj Ratan Mundhra – Chairman and Managing Director of the Company
2. Mr. Brij Mohan Mohta – Independent Director of the Company
3. Mr. Prateek Chaudhary - Independent Director of the Company
4. Mrs. Stuti Pithisaria - Independent Director of the Company
5. Mr. Rajesh Mundhra – Whole time Director of the Company
6. Mr. Mukesh Mundhra - Whole time Director of the Company

**In Attendance:**

1. Shri Subhankar Paul, Company Secretary and Compliance Officer
2. Shri Navneet Bagri, Chief Financial Officer
3. Shri Ranjan Singh, partner of L. B. Jha & Co. Chartered Accountant, Statutory Auditor
4. Shri Nand Kishore Sharma of M/s. KSN & Co. Practicing Company Secretaries, Scrutinizer

**Members present in person through Video Conferencing / Other Audio Video Means ("VC / OAVM"):**

46 Members (including corporate representatives) representing 41,88,576 Equity Shares participated in the Annual General Meeting through Video Conferencing.

Shri Suraj Ratan Mundhra, Chairman of the Company, then took the Chair and extended warm welcome to each one participating in the Annual General Meeting of the Company through Video Conferencing.

The Chairman also introduced the directors and senior management officials who participated in the meeting through Video Conferencing and briefed the members about the financial performance of the Company for the financial year ended 31st March 2025.

Shri Subhankar Paul, Company Secretary welcomed the members participating in the Annual General Meeting of the Company and confirmed that the meeting was being held through Video Conferencing in due compliance with the relevant Circulars issued by MCA and SEBI.

Shri Subhankar Paul, Company Secretary confirmed to the Chairman that in accordance with the prevailing laws and circulars issued thereunder, the requisite quorum is present through Video Conferencing and that the Meeting was in order.

The Company Secretary further announced that-

As the AGM was being held through VC, physical attendance of Members had been dispensed with and facility for joining the meeting through VC had been made available to the Members before the commencement of the AGM.

For the smooth conduct of the Meeting, all Members were in mute mode and Members who had preregistered themselves as speakers at the AGM would be unmuted when invited to speak and then opened the “Questions & Answers” floor for the members who had registered themselves as 'speaker' to ask questions or express their views. Questions/ clarifications were duly answered, and the members expressed their satisfaction with the performance of the Company. Six (06) shareholders registered themselves as speaker and the queries of them was answered by the Chairman.

The Company had provided the facility of remote e-voting on the resolutions proposed at the 33<sup>rd</sup> AGM. The period for remote e-voting commenced on 08<sup>th</sup> July 2025 at 9:00 A. M. and ended on 10<sup>th</sup> July 2025 at 5:00 P. M.

The Chairman informed that the Reports of the Statutory Auditors and the Secretarial Auditor of the Company for the year ended 31st March 2025 did not contain any qualification, reservation or adverse remark and hence there was no need to read the same.

The Notice of the 33<sup>rd</sup> Annual General Meeting, Audited Standalone & Consolidated Financial Statements for the year ended 31st March 2025 together with Statutory Auditors Report and Board Report dated 19th June 2025 sent to the members by email was taken as read.

The CFO made a presentation on the financial performance of the Company and the future outlook of the Company.

### **Agenda Items of Notice**

The following items of business set out in the notice convening the 33<sup>rd</sup> Annual General Meeting of the Company were proposed for consideration and approval of members:

Sl No.	Business Items	Ordinary/Special Resolution
1.	<p><b><u>Ordinary Business:</u></b></p> <p>The Audited Standalone Financial Statements and the Consolidated Financial Statements of the Company for the Financial Year ended 31st March 2025, and the Auditors Report thereon.</p>	<p><b>Ordinary Resolution</b></p>

2.	<b><u>Ordinary Business:</u></b>  To appoint a director in place of Mr. Rajesh Mundhra (DIN No. 00658649), who retires by rotation and being eligible, offers himself for re-appointment.	<b>Ordinary Resolution</b>
3.	<b><u>Special Business:</u></b>  To ratify the remuneration of Cost Auditors for the financial year 2025 – 2026.	<b>Ordinary Resolution</b>
4.	<b><u>Special Business:</u></b>  To appoint M/s KSN & Co. as the Secretarial Auditor of the Company for a term of 5 years and to hold office from financial year 2025 – 2026 till the financial year 2029 – 2030.	<b>Ordinary Resolution</b>

#### Manner of approval for Agenda Items of Notice

As the resolutions for the items included in the Notice had already been put to vote through remote e-Voting and were also put for e-Voting during the AGM, therefore, no resolution was required to be proposed or seconded by the Members at the AGM.

The Members who were participating in the AGM and had not cast their votes by remote e-voting were given the facility to cast their votes during the AGM through the e-voting system. The e-voting system was operational and concluded on 4:46 PM.

#### Voting Results

The voting results of the aforesaid agenda items along with the Scrutinizer's Report pursuant to Regulation 44(3) of the Listing Regulations read with Rule 20 of the Companies (Management and Administration) Rules, 2014, will be submitted with the Stock Exchange(s) within the prescribed time, once the same is received by the Company from the Scrutinizer.

This is for your information and further dissemination.

Thanking you,  
**Yours Sincerely,**

**For ARCL ORGANICS LIMITED.**

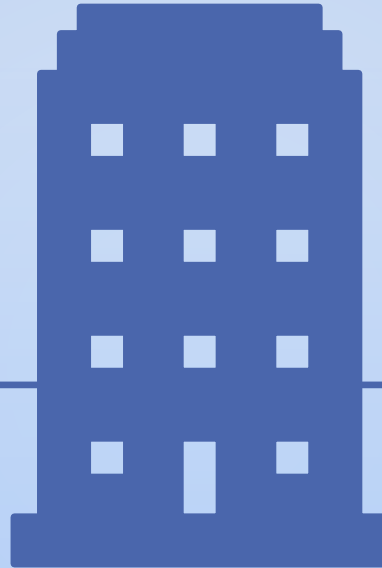
**SUBHANK** Digitally signed by  
**AR PAUL** SUBHANKAR PAUL  
 Date: 2025.07.11  
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(Subhankar Paul)  
 Company Secretary and Compliance Officer  
 Membership No. A63772

# ARCL ORGANICS LTD

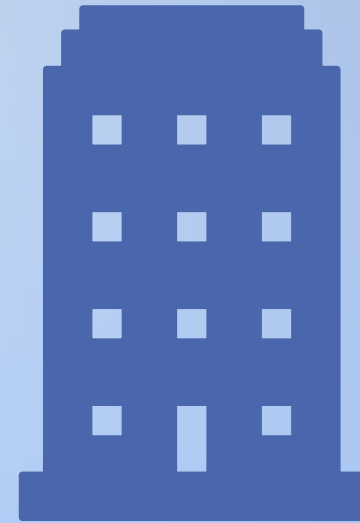
33<sup>RD</sup> AGM



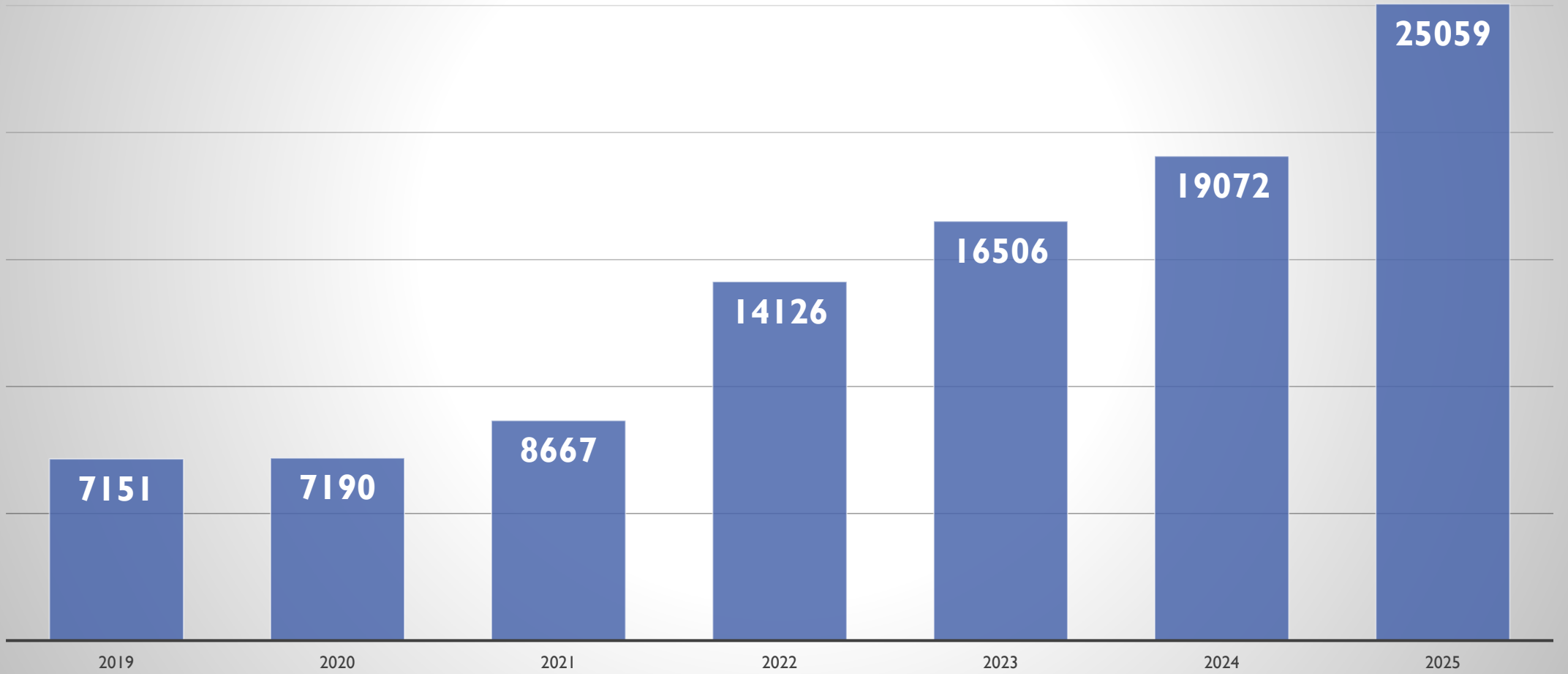
# DISCLAIMER

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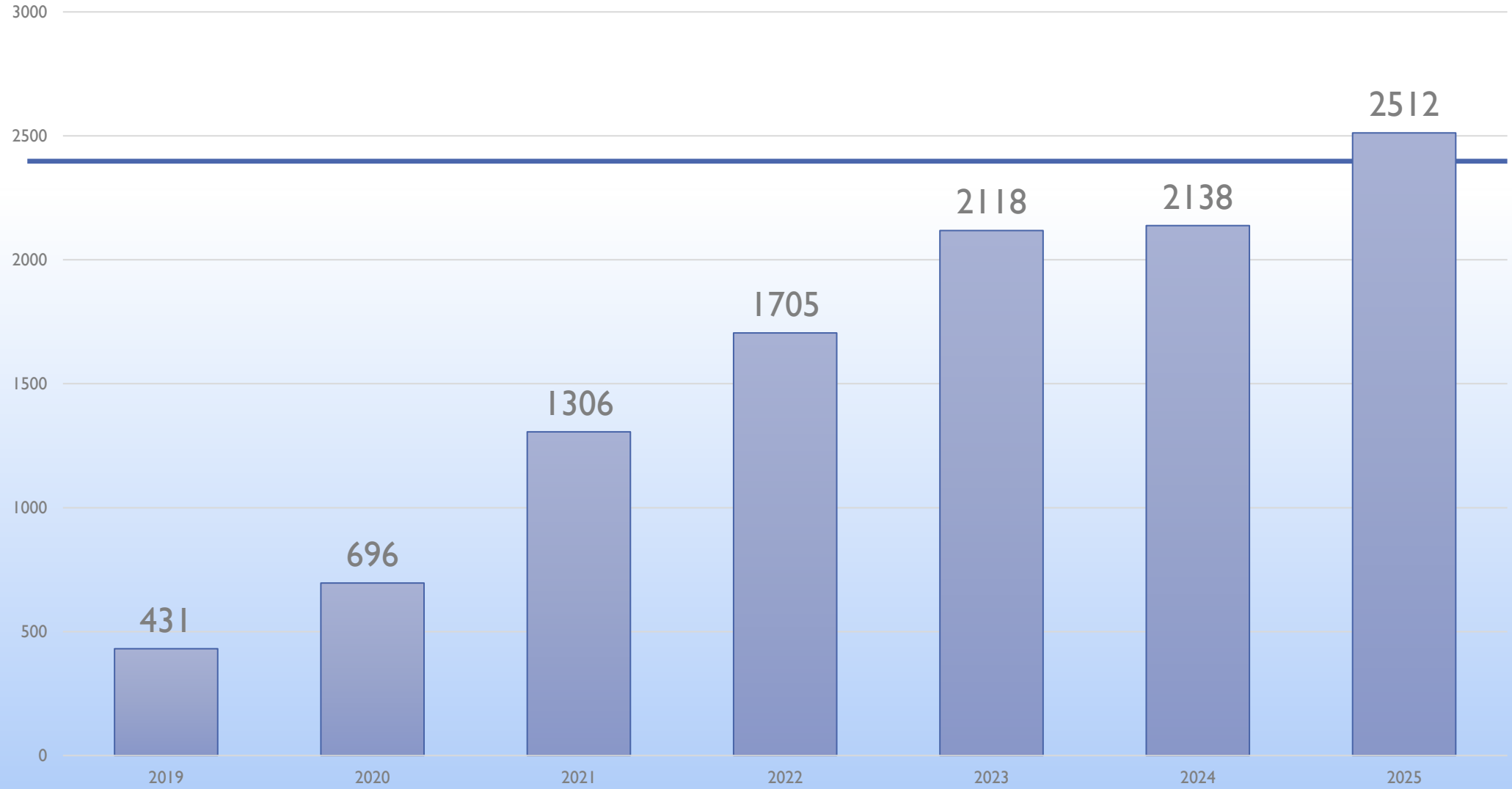
- **Except for historical information and discussions contained herein, statements included in this presentation may constitute “forward looking statements”. These statements involve a number of risks, uncertainties and other factors that could cause actual results to differ from those that may be projected by these forward looking statements. ARCL Organics Ltd undertakes no obligation to update forward looking statements to reflect events and circumstances after the date thereof.**



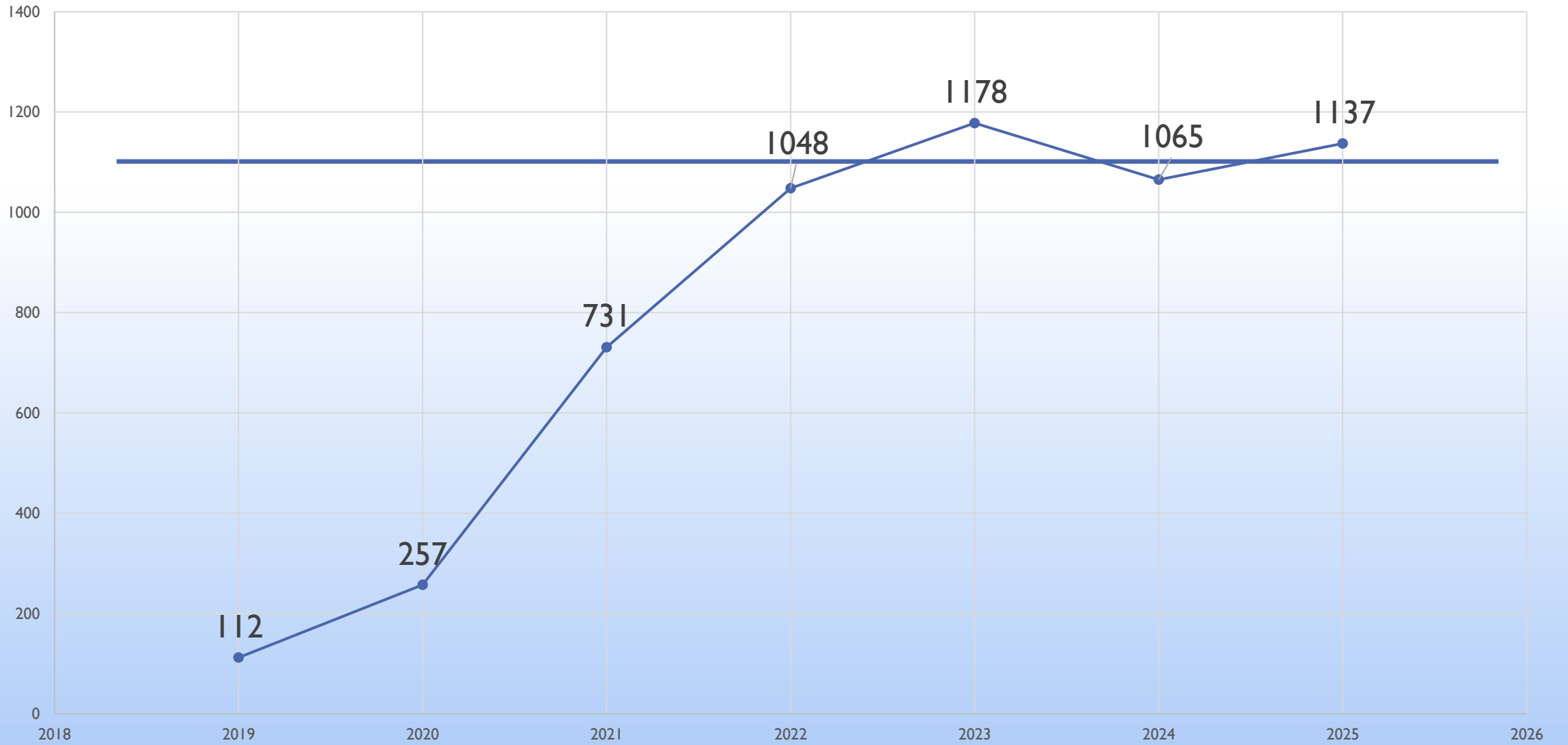
## TURNOVER (Rs Lakhs)



## EBIDTA Rs Lakhs



### NET PROFIT (Rs lakhs)



# LAST YEAR FY 24-25

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Particulars	Q4	Q3	Q2	Q1
I. Revenue from operations	72,24,46,383	61,95,86,289	56,45,65,389	59,93,28,564
II. Other income	40,09,296	82,75,224	71,11,193	41,37,779
<b>III. Total Revenue (I + II)</b>	<b>72,64,55,679</b>	<b>62,78,61,513</b>	<b>57,16,76,582</b>	<b>60,34,66,343</b>
IV. Expenses:				
Cost of materials consumed	47,43,48,416	42,23,60,234	39,37,31,009	49,78,39,304
Purchase of Stock in Trade	2,43,58,000	6,17,83,602		
Changes in inventories of work-in-progress, stock-in-trade and finished goods	3,16,35,462	(2,49,62,113)	2,05,18,589	(5,37,26,907)
Employee benefit expense	2,30,43,318	3,49,61,951	3,27,82,989	3,27,82,149
Finance costs	1,24,37,644	1,14,24,468	1,23,31,954	1,25,02,510
Depreciation and amortisation expense	1,41,85,027	1,29,09,801	1,12,87,427	1,37,10,098
Other expenses	7,91,22,955	8,71,75,780	6,62,09,092	6,43,92,610
<b>Total expenses</b>	<b>65,91,30,822</b>	<b>60,56,53,722</b>	<b>53,68,61,060</b>	<b>56,74,99,764</b>
<b>V. Profit before tax (III - IV)</b>	<b>6,73,24,857</b>	<b>2,22,07,791</b>	<b>3,48,15,522</b>	<b>3,59,66,579</b>
Income tax expenses				
- Current tax	61,03,084	53,71,426	81,81,129	95,35,117
- Deferred tax	66,49,791	1,17,509	65,74,918	2,71,565
<b>Total tax expense</b>	<b>1,27,52,875</b>	<b>54,88,935</b>	<b>1,47,56,047</b>	<b>98,06,682</b>
<b>Profit after tax</b>	<b>5,45,71,982</b>	<b>1,67,18,856</b>	<b>2,00,59,475</b>	<b>2,61,59,897</b>
<b>Other comprehensive income for the year, net of tax</b>	<b>(38,00,330)</b>	<b>(11,890)</b>	<b>(45,264)</b>	<b>18,614</b>
<b>Total comprehensive income for the year</b>	<b>5,07,71,652</b>	<b>1,67,06,966</b>	<b>2,00,14,211</b>	<b>2,61,78,511</b>

Particulars	For the Year	For the Year
	Ended 31st March 2025	Ended 31-March-2024
I. Revenue from operations	2,50,59,26,625	1,90,72,38,900
II. Other income	2,35,33,492	2,69,61,668
<b>III. Total Revenue (I + II)</b>	<b>2,52,94,60,117</b>	<b>1,93,42,00,568</b>
<b>IV. Expenses:</b>		
Cost of materials consumed	1,78,82,78,962	1,38,33,40,674
Purchase of Stock in Trade	8,61,41,602	
Changes in inventories of work-in-progress, stock-in-trade and finished goods	(2,65,34,969)	87,89,153
Employee benefit expense	12,35,70,406	9,81,62,512
Finance costs	4,86,96,576	4,15,90,139
Depreciation and amortisation expense	5,20,92,353	4,29,13,152
Other expenses	29,69,00,438	22,12,80,117
<b>Total expenses</b>	<b>2,36,91,45,368</b>	<b>1,79,60,75,747</b>
<b>V. Profit before tax (III - IV)</b>	<b>16,03,14,749</b>	<b>13,81,24,821</b>
Income tax expenses		
- Current tax	2,91,90,756	3,11,38,843
- Deferred tax	1,36,13,783	(30,837)
<b>Total tax expense</b>	<b>4,28,04,539</b>	<b>3,11,08,006</b>
<b>Profit after tax</b>	<b>11,75,10,210</b>	<b>10,70,16,815</b>
<b>Other comprehensive income for the year, net of tax</b>	<b>(38,38,870)</b>	<b>(4,66,253)</b>
<b>Total comprehensive income for the year</b>	<b>11,36,71,340</b>	<b>10,65,50,562</b>
Basic earnings per share	14.69	13.38
Diluted earnings per share	14.69	13.38

# KEY POINTS

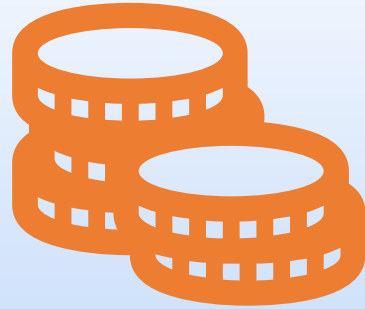
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- CAGR from 2018-19 to 2024-25 ( 7 Years ) :-
- Revenue growth -> 19.62%.
- Net Profit Growth -> 39.24%.



# LAST AGM FORECAST V/S ACHIEVEMENT

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During 2024-25, Revenue  
Target was Rs 300 Crore.

Achieved 250.59 Cr



During 2025-26, Revenue  
Target is Rs 350 Crore.

# LAST AGM FORECAST V/S ACHIEVEMENT

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During last year we targeted 8% Net Profit Ratio.

Achieved 4.5 %.



During current year we are targeting to achieve 7.5% Net Profit Ratio.

# LAST AGM FORECAST V/S ACHIEVEMENT

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During last year we targeted To save maximum  
Energy Cost.

We implemented 3rd HAG and achieved  
target after installation.



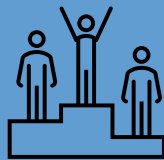
During current year we are targeting To save  
Energy Cost through utilization of extra  
Steam.

# LAST AGM FORECAST V/S ACHIEVEMENT

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During last year we targeted to import Methanol between 3 KT to 4KT every month.



During current year we are targeting to import Methanol and also do trading.

# LAST AGM FORECAST V/S ACHIEVEMENT

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During last year we targeted To get permission for trade in NSE.



It may take time due to some criteria by NSE.

## Report Showing Investment in Asset in last 4 years

Name of Assets	2024-25	2023-24	2022-23	2021-22	Total
Buildings Factory	17.88	85.92	158.81	17.59	280.20
Office Building	101.92	-	-	0.18	102.09
Furniture and Fixtures	6.35	29.90	21.63	10.94	68.83
Car	0.47	-	-	82.82	83.29
Tanker	-	240.14	225.06	-	465.19
Electric Installation	64.01	11.72	44.11	28.19	148.04
Air Conditioner	2.61	5.88	4.62	1.44	14.56
Computer	10.12	15.77	5.97	4.47	36.33
Software	6.85	-	56.80	-	63.65
Office Equipments	32.29	12.38	8.87	1.20	54.74
Plant & Machinery	719.11	1,673.38	1,665.50	586.40	4,644.39
R&D Equipment	5.32	3.81	26.24	61.89	97.27
<b>Total</b>	<b>967</b>	<b>2,079</b>	<b>2,218</b>	<b>795</b>	<b>6,059</b>

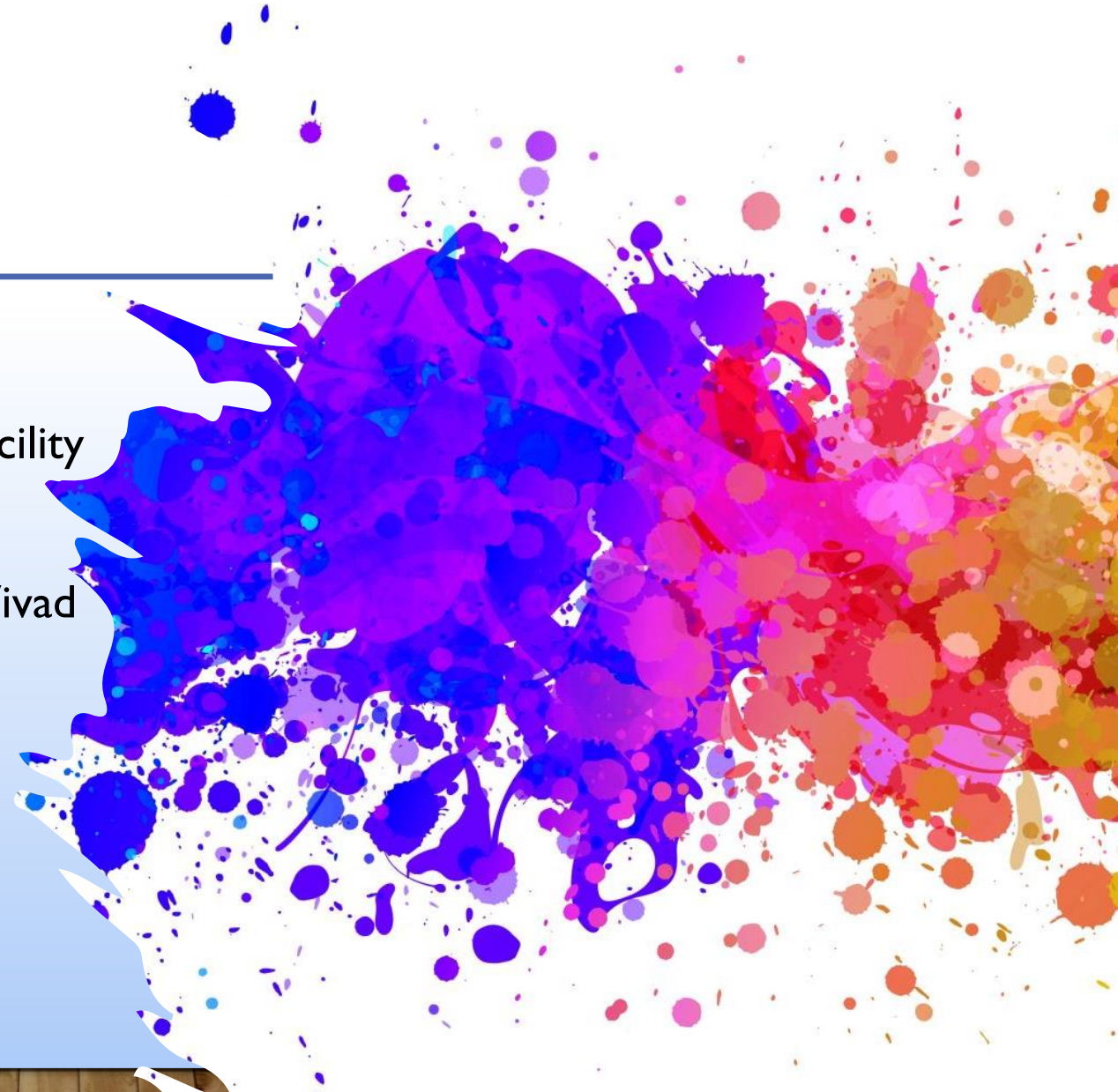


ACHIEVEMENT

# ACHIEVEMENT

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- Company won SASF case in June 25.
- It will help company to get working capital facility for 350 Cr.
- Income tax settlement of 1988-1998 under Vivad Se Viswas Scheme.
- Company won Excise case of Rs 3.15 Cr.





THANK YOU