**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000
E-mail : info@modern dairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE
Date: 11th August, 2025

M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Sub.: Statement of Deviation and Variation as per clause 32 (1), (2) and (3) for the quarter ended 30th June, 2025 under the SEBI (Listing Obligation and Disclosure Requirements), 2015.

Ref: Scrip Name: Modern Dairies Ltd., Scrip Code: 519287 & ISIN: INE617B01011

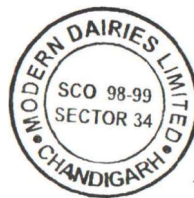
Dear Sir/Madam,

Please find enclosed herewith Statement of Deviation and Variation as per Clause 32 (1), (2) and (3) for the quarter ended 30th June, 2025 under the SEBI (Listing Obligation and Disclosure Requirements), 2015. The said statement was reviewed by Audit Committee and Board meeting held on 11.08.2025.

This is for your information.

Thanking you

Yours truly,
For **MODERN DAIRIES LIMITED**



COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: As above

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Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal-132001 (Haryana)

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)**Amount in Lakhs**

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	13-03-2025
Amount Raised	1075.00
Report filed for Quarter ended	30-06-2025
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object
Requirement of Long Term Funds to strengthen Capital base and utilisation for the Operations of the Company	NA	4300	-	1075	-

Name of Signatory

Designation

Date 11/08/25

Krishan Kumar Goyal

Chairman & Managing Director

11-08-2025



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Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132001 (Haryana)

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)

Amount in Lakhs	
Mode of Fund Raising	Others
Description of mode of fund raising (Applicable in case of others is selected)	Conversion of Warrants to Equity Shares of the Company
Date of Raising Funds	20-03-2025
Amount Raised	862.50
Report filed for Quarter ended	30-06-2025
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object
Requirement of Long Term Funds to strengthen Capital base and utilisation for the Operations of the Company	NA	862.50	-	611.26	-

Name of Signatory
Designation
Date
Krishan Kumar Goyal
Chairman & Managing Director
11-08-2025