

# Kedia Construction Co. Ltd.

CIN No. : L45200MH1981PLC025083

Regd. Office : 202, A-Wing, Bldg. No. 3, Rahul Mittal Industrial Estate, Sir M. V. Road, Andheri (E), Mumbai - 400 059.  
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Date: 11<sup>th</sup> August, 2025

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) regarding update in the matter of Scheme Amalgamation and Arrangement between Kirti Investments Limited (“Transferor Company” or “KIL”) and Kedia Construction Company Limited (“Transferee Company” or “KCCL” or “Company”) and their respective shareholders and creditors under Section 66 and Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (the “Scheme”).**

We refer to our earlier communication dated July 31, 2025, wherein the Company had submitted the proceedings and outcome of the meeting of the equity shareholders of KCCL convened pursuant to the directions of the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”), held on July 28, 2025, along with the Scrutinizer’s Report dated July 30, 2025.

In accordance with the NCLT Order dated June 09, 2025, the Chairperson of the Company had duly dispatched notices to the equity shareholders of the Company. However, no public shareholders were either present or voted at the said meeting, as required under the SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June 2023, which mandates approval of the Scheme by the public shareholders.

Accordingly, the Company has filed a Supplemental Application with the NCLT on August 08, 2025 seeking directions to reconvene the meeting of the shareholders of the Company to obtain approval of the Scheme from the public shareholders in compliance with SEBI requirements.

Kindly take the same on records.

Thanking you,

Yours Faithfully

**For Kedia Constructions Company Limited**

**Vijay Kumar Khowala**  
**Director**  
**DIN: 00377686**