SVC RESOURCES LTD

Corp. Office: C-1, Fortune Delight, Hoshangabad Road, Bhopal, Madhya Pradesh – 462026

October 11, 2017

BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001

Dear Sirs,

Scrip Code: 512449

Sub: Submission of Certificate under Regulation 40 pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half year ended September 30, 2017

Please find attached herewith Certificate from a Practicing Company Secretary under Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the prescribed format for the Half year ended September 30, 2017.

Please take note of the same.

Thanking you,

Yours faithfully,

For **SVC Resources Limited**

AkhileshMalvi Managing Director DIN: 0530664



J. S. VIRANI & COMPANY

CS J. S. VIRANI BBA, ACS 09913332005

Practicing Company Secretary Corporate Law Consultant

Khambhati Bldg., Sawaigar Street, Amba Chowk, Station Road, Bhavnagar - 364 001. Email: csjsvirani@gmail.com

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CS J. S. Virani Proprietor

ACS: 40413, C P No 14963

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Place: Bhavnagar

Dated: October 11, 2017