

October 11, 2021

To,  
The Secretary  
Corporate Relations Department  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

The Secretary  
Corporate Relations Department  
The National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

**Sub: Pre-Facto Intimation on the upcoming Twenty-Fourth Meeting of Consolidated Committee of Creditors**

We refer to the provisions of Regulation 30 (Schedule III, Part A, ~~Class 4~~, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and wish to inform you that the 24<sup>th</sup> (Twenty-Fourth) meeting of the consolidated Committee of Creditors (the "CoC") of Value Industries Limited and other 12 Videocon group companies, having a consolidated corporate insolvency resolution process, is scheduled to be held on Tuesday, October 12, 2021 at 03.00 p.m., in accordance with the provisions of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is a Pre Facto intimation of the meeting of the consolidated committee of creditors.

You are requested to take the same on record.

Thanking you  
Yours Faithfully,

For VALUE INDUSTRIES LIMITED

