

Ref: JIL:SEC:2019

11th November, 2019

BSE Limited

25th Floor, New Trading Ringh
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
SCRIP CODE: 533207

**SUB: Certificate from Debenture Trustee under Regulation 52 (5) of
SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

Dear Sir,

In reference with the captioned subject, we are enclosing herewith the Certificate dated November 8, 2019 received from M/s Axis Trustee Services Limited, the Debenture Trustee confirming that they have noted the contents prescribed under Regulation 52 (4), as mentioned in the financial results for the half year ended 30th September, 2019.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

for Jaypee Infratech Limited

(Company under Corporate Insolvency Resolution Process)



(SURENDER KUMAR MATA)

**Addl. General Manager (Sectl.) &
Company Secretary**



Encl: As above



ATSL/ DEL/2019-20/1387
November 08, 2019

Jaypee Infratech Limited
Sector-128,
Noida- 201304

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for the Half- Year/Year ended September, 2019

Dear Sir/Madam,

This has reference to the Privately Placed Secured Redeemable Non- Convertible Debentures issued by Jaypee Infratech Limited ("Company") and listed on the Bombay Stock Exchange (BSE Limited) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if