



EPIC ENERGY LIMITED

An: ISO 9001:2015 Company
www.epicenergy.in

Date: 11-11-2025

To,
The Manager (Listing),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 530407
Symbol: EPIC

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we are pleased to inform you that Epic Energy Limited (“Epic” or the “Company”) today announced that its Board of Directors has, at its meeting held on 11th November, 2025, approved in principle a proposal to issue and allot share warrants on a preferential basis to **Soleos Energy Private Limited (“Soleos”)**, **subject to all applicable shareholder and regulatory approvals**. Upon full subscription and conversion of the warrants, Soleos would hold up to **18.16%** of the post-conversion paid-up share capital of the Company.

The details as required under Regulation 30 of the Listing Regulations read with SEBI /HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **“Annexure A”**.

A copy of this intimation is also being made available on the Company’s website at www.epicenergy.in

Thanking you,

Yours faithfully,
For **Epic Energy Limited**

Sandipkumar Gupta
Company Secretary

Registered office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road,
Vile Parle (East), Mumbai 400 057, Maharashtra

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CIN: L67120MH1991PLC063103

Annexure-A

Epic Energy Limited announces proposed strategic investment by Soleos Energy Private Limited via preferential issue of share warrants

Mumbai, 11th November, 2025: Epic Energy Limited (“Epic” or the “Company”) today announced that its Board of Directors has, at its meeting held on 11th November, 2025, approved in principle a proposal to issue and allot share warrants on a preferential basis to **Soleos Energy Private Limited** (“Soleos”), **subject to all applicable shareholder and regulatory approvals**. Upon full subscription and conversion of the warrants, Soleos would hold up to **18.16%** of the post-conversion paid-up share capital of the Company.

The preferential issue will be undertaken in compliance with the **Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018**, as amended, and the **Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**. The **issue price, number of warrants, conversion ratio, and other terms** will be as per applicable law and as disclosed in the Company’s filings with the stock exchange or exchanges.

The proposed partnership is intended to strengthen Epic’s operating scale in **solar parks, electric-vehicle charging infrastructure, and end-of-life battery materials recovery**, while maintaining disciplined capital allocation, transparent governance, and environmental responsibility across the value chain.

Statement from Soleos Energy Private Limited
Dhaval Jiyani, Chief Executive Officer, Soleos Energy Limited, said: “Epic Energy Limited has built a credible platform focused on clean-energy infrastructure and circular-economy solutions. Our proposed investment is intended to be strategic and long term, subject to completion of closing conditions. We look forward to supporting the Company’s execution within a prudent, governance-led framework.”

Statement from Epic Energy Limited
Mr. Nikhil Morsawala, Chief Financial Officer, Epic Energy Limited, said: “Soleos brings deep engineering capability and disciplined project delivery. Subject to shareholder and regulatory approvals, this proposed investment is expected to enhance Epic’s ability to develop bankable renewable assets, expand electric-mobility infrastructure, and scale recycling operations with a focus on safety, compliance, and performance.”

The Company will **make the requisite intimations to the stock exchange or exchanges** under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Further details regarding the preferential issue, including the **exact percentage to be acquired, consideration, timelines, and conditions precedent**, will be set out in the postal ballot or extraordinary general meeting notice and in subsequent disclosures.

About Epic Energy Limited

Epic Energy Limited is an integrated clean-energy company focused on developing and operating **solar parks, electric-vehicle charging infrastructure, and battery recycling facilities** in India. Guided by the vision “One World. Green World.” the Company aims to create long-term environmental and economic value through responsible growth and robust governance.

About Soleos Energy Private Limited

Soleos Energy Private Limited is an India-headquartered engineering, procurement, and construction and solar technology company that develops, finances, builds, and operates renewable-energy assets across India and select international markets. Soleos follows a risk-controlled, governance-first approach to project development and long-term operations and has raised equity capital to support its growth plans.