

11th November, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Board Meeting held on Tuesday, 11th November, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 11th November, 2025, which commenced at 02.15 PM. and concluded at 04.30 P.M, The following items were discussed in the meeting:-

- 1. Approval of Unaudited Financial Statements (Standalone & Consolidated) for the quarter and half year ended September 30, 2025.
- 2. Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

This is for the information and record.

Thanking You.

Yours faithfully,

For Alphalogic Techsys Limited

Vanshika Sharma Company Secretary & Compliance Officer

Enclosures: -

- 1) Unaudited Consolidated Financial Statements for period ended September 30, 2025.
- 2) Unaudited Standalone Financial Statements for period ended September 30, 2025.



PATKI & SOMAN Chartered Accountants

HEAD OFFICE: 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030. Telephone: 24456748, 24446748 Web: www.patkiandsoman.com E-mail: patkiandsoman@gmail.com

Ref.: Date	e :
------------	-----

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Alphalogic Techsys Limited pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended

Review Report
To The Board of Directors
Alphalogic Techsys Limited

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Alphalogic Techsys Limited ("the Parent"), which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parents's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, and other accounting principles generally accepted in India and is in compliance with Regulation 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the following entities:

Parent Company:

- Alphalogic Techsys Limited

List of Subsidiaries:

- Alphalogic Industries Limited
- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS Firm Registration No. 107830W

RAHUL D. KULKARNI

(Partner)

Membership No. 158616

Place: Pune

Date: 11/11/2025

UDIN: 25158616BMIDSP1142



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website:www.alphalogicinc.com CIN:L72501PN2018PLC180757 E-mail: info@alphalogiclimited.com

Unaudited Consolidated Statement of Asset and Liabilities as at 30th September, 2025

(Figures in Lakhs)

	30th September 2025	(Figures in Lakhs) 31st March 2025		
Particulars	Audited	Audited		
ASSETS	Addited	Addited		
Non-current assets				
(a) Property, Plant and Equipment	111.52	104.89		
(b) Right of Use Assets (Leased Assets)	40.81	-		
(c) Capital Work in Progress	1418.63	1,263.96		
(d) Financial Assets	1,10,00	1,205.50		
(i) Loans & Advances	0.00	-		
(ii) Investments	161.09	152.52		
(iii) Other	2.27	2.59		
(e) Other non current asset	95.05	1.52		
(f) Deferred Tax Asset	0.00	-		
Current assets	0.00			
(a) Inventories	228.57	425.46		
(b) Financial Assets	223.37	1251.10		
(i) Investments	861.97	864.29		
(ii) Trade receivables	1512.86	797.32		
(iii) Cash and cash equivalents	3.17	2.82		
(iv) Loans & Advances	2613.84	2,001.84		
(c) Other current assets	830.78	816.95		
(d) Current Tax Asset	0.00	13.25		
(d) current rax Asset	0.00	15.25		
Total Assets	7880.55	6,447.42		
EQUITY AND LIABILITIES		3):::::=		
Equity				
(a) Equity Share capital	3130.56	3,130.56		
(b) Other Equity	1835.43	1,570.31		
(c) Non Controlling Interest	1198.89	1,073.23		
LIABILITIES	1130.03	1,07.51.25		
Non-current liabilities				
(a) Financial Liabilities				
(i) Non Current Borrowings	4.98	4.97		
(ii) Lease Liabilities	71.24	-		
(iii) Security Deposit	0.00	-		
(iv) Other financial liabilities	0.00	-		
(b) Provisions	7.85	3.64		
(c) Deferred Tax Liability	4.52	5.09		
(d) Security Deposit	130.00	-		
Current liabilities				
(a) Financial Liabilities				
(i) Borrowings	417.89	79.05		
(ii) Trade payables				
(A) Total Outstanding Dues of Micro, Medium and small				
Enterprises	28.86	16.39		
(B) Total Outstanding Dues Creditors other than Micro,	20.50	10.33		
Medium and small Enterprises	856.38	495.85		
(b) Other current liabilities	123.38	59.16		
(c) Provisions	2.80	7.26		
(d) Current Tax Liabilities	67.77	1.90		
(a) Salteric tax Elabilities	07.77	1.50		
Total Equity and Liabilities	7880.55	6,447.42		
		-,		

For and on behalf of the Board of

ALPHALOGIC TECHSYS LIMITED

ANSHU SUBHASH GOEL MD & CFO

DIN: 08290775 Place: Pune Date: 11-11-2025





Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital,
Kharadi Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail: info@alphalogiclimited.com

Unaudited Statement of Consolidated Financial Results for the Quarter and Half Year Ended 30th September, 2025

(Figures in Lakhs except per share data)

	Quarter Ended			Half Year Ended		Year Ended
Particulars	30th September, 2025	30th June, 2025	30th September, 2024	30th September 2025	30th September 2024	31st March, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME	4 570 04	4 4 4 2 0 2	4 070 05	2 022 75	4.252.40	7 706 0
Revenue From Operations	1,679.94	1,143.82	1,879.06	2,823.76	4,263.49	7,796.3
Other Income	53.93	62.55	85.44	116.48	157.91	219.6
Total Income	1,733.87	1,206.37	1,964.50	2,940.24	4,421.40	8,015.9
EXPENSES	4 207 74	045.45	4 542 42	2 242 00	2 750 40	5 700 5
Cost of Material Consumed	1,297.74	945.15	1,643.13	2,242.89	3,769.10	6,799.6
Changes in Inventories of Finished Goods and Work in Progress	50.71	-23.93	10.71	26.78	33.40	43.5
Employee benefits expense	21.93	27.11	20.23	49.04	42.26	86.4
Finance costs	7.90	6.66	17.20	14.56	33.18	49.8
Depreciation and amortization expense	11.35	10.72	3.33	22.07	6.63	13.2
Other expenses	41.87	27.10	40.35	68.97	78.72	179.5
Total expenses	1,431.50	992.81	1,734.95	2,424.31	3,963.29	7,172.28
Profit/(loss) before tax	302.37	213.56	229.55	515.93	458.11	843.70
Tax expense:						
(1) Current tax	78.52	53.32	53.56	131.84	109.56	207.44
(2) Deferred tax	-1.24	-0.10	4.22	-1.34	4.45	5.28
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	-	2.19
Profit (Loss) for the period from continuing operations	225.09	160.34	171.77	385.43	344.10	628.79
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	0.56	5.88	-2.56	6.44	15.39	6.11
(ii) Income tax relating to items that will not be reclassified to	0.40	-1.48	0.64	-1.08	-0.57	2.14
profit or loss	0.10	1.10	0.0.1	1.00	0.57	
B (i) Items that will be reclassified to profit or loss	-	-	-		-	
(ii) Income tax relating to items that will be reclassified to profit			_			
or loss						
Total Other Comprehensive Income	0.96	4.40	-1.92	5.36	14.82	8.25
Total Income for the Period	226.05	164.74	169.85	390.79	358.92	637.04
Profit for the period attributable to						
Controlling Interest	143.03	116.74	126.87	259.77	254.61	485.84
Non controlling Interest	82.06	43.60	44.90	125.66	89.51	142.95
Other Comprehensive income for the period attributable to						
Controlling Interest	0.96	4.40	-1.92	5.36	14.81	8.2
Non controlling Interest	-	-	-	-	-	
Total Comprehensive income for the period attributable to						
Controlling Interest	143.99	121.14	124.95	265.13	269.42	494.0
Non controlling Interest	82.06	43.60	44.90	125.66	89.51	142.95
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56
Earnings per equity share (In Rs.)						
Basic	0.36	0.26	0.27	0.62	0.55	1.01
Dusic	0.30	0.20	0.27	0.02	0.55	1.01
Diluted	0.36	0.26	0.27	0.62	0.55	1.01

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

DIN: 08290775 Place: Pune Date: 11-11-2025

ANSHU SUBHASH GOE MD & CFO



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

Unaudited Consolidated Statement of Asset and Liabilities as at 30th September, 2025

UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(Figures in Lakhs)

		Quarter ended			Half Year Ended		
Particulars	30th September, 2025	30th June, 2025	30th September, 2024	30th September, 2025	30th September, 2024	31st March, 2025	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
Samuel Barrens (Salas and Other analytics in some)							
Segment Revenue (Sales and Other operating income) - Information Technology	45.60	46.47	27.04	92.07	88.97	1,162.50	
- Biofuels	43.92	100.46	53.78	144.38	130.00	222.88	
- Investment	51.39					216.98	
- Manufacturing of Racks	1,539.81	55.19 951.11	75.18	106.58	129.04	6,236.82	
- ividificationing of Nacks	1,559.61	951.11	1,751.32	2,490.92	3,950.05	0,230.62	
Total Segment Revenue	1,680.73	1,153.23	1,907.33	2,833.96	4,298.07	7,839.18	
Segment Results							
- Information Technology	29.66	27.24	16.66	56.90	52.46	209.09	
- Biofuels	1.82	5.50	2.16	7.32	5.18	8.64	
- Investment	41.67		· ·	· ·		200.13	
	183.97	55.14	74.88	96.81	128.74	298.93	
- Manufacturing of Racks	183.97	79.20	95.89	263.17	181.59	298.93	
Total Segment Results	257.12	167.08	189.60	424.20	367.98	716.79	
Add/(Less): Exceptional Items [net credit/ (charge)]							
Less: Finance Costs	-7.90	-6.66	-17.20	-14.56	-33.18	(49.89)	
Add: Other Income	53.13	53.14	57.18	106.27	123.33	176.80	
Intercompany Adjustment		-	-		-	-	
Total Profit Before Tax	302.37	213.56	229.58	515.92	458.13	843.70	
Segment Assets	470.67					407.60	
- Information Technology	178.67	165.73	103.41	178.67	103.41	137.68	
- Biofuels	2,035.74	1,899.64	1,387.17	2,035.74	1,387.17	1,830.65	
- Investment	1,751.89	1,305.31	1,258.73	1,751.89	1,258.73	1,227.78	
- Manufacturing of Racks	3,501.00	3,030.20	2,967.18	3,501.00	2,967.18	2,696.72	
- Unallocable corporate assets	571.44	568.50	1,256.40	571.44	1,256.40	554.59	
Total Assets	8,038.75	6,969.39	6,972.88	8,038.75	6,972.88	6,447.41	
Segment Liabilities							
- Information Technology	21.29	17.03	56.83	21.29	56.83	1.65	
- Biofuels	283.85	281.12	4.53	283.85	4.53	161.22	
- Investment		201.12	1.55	203.03	4.55		
- Manufacturing of Racks	1,095.46	668.40	855.30	1,095.46	855.30	493.29	
- Unallocable corporate liabilities	315.06	64.00	559.28	315.06	559.28	17.16	
onanocable corporate habilities	313.00	04.00	333.28	313.00	333.28	17.10	
Total Liabilities	1,715.66	1,030.54	1,475.93	1,715.65	1,475.93	673.32	

Notes:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 30th September 2025, 31st March 2025, and 30th September 2024. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

2. The figures of the quarter ended 30th September 2025 is the balancing figure between unaudited figures in respect of half year ended 30th September 2025 and the unaudited published figures of the first quarter financial year 2025-26.

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSHU SUBHASH GOEL MD & CFO

DIN: 08290775 Place: Pune Date: 11-11-2025 F. R. No.



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014 Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

Unaudited Consolidated Statement of Cash Flows for the Quarter and Half Year ended 30th September, 2025

		(Figures in Rs. Lacs)
Particulars	30th September, 2025	30th September, 2024
	Unaudited	Unaudited
A CASH FLOW FROM OPERATING ACTIVITIES	545.00	450.44
Net Profit before tax Adjustments for :	515.93	458.11
Other Comprehensive Income (OCI)	6.44	15.39
FCTR	0.44	15.55
Depreciation & Amortisation expenses	22.08	6.63
(Profit)/loss on Investments	0.21	-34.09
Interest Received	-106.47	-111.91
Dividend Received	-0.79	-0.49
Interest Paid	14.98	36.17
Lease liability	2.99	
Rent Paid	-17.63	-
Profit on sale of Asset	-	-
Operating profit before working capital changes	437.74	369.81
Adjustments for :		
Inventories	196.90	-145.00
Trade Receivables	-709.43 -323.38	-114.34
Loans and advances Other Current Assets	-323.38 -13.33	-
Other Non-Current Assets	-13.53 -93.53	-473.52
Trade Payables	366.89	76.92
Other Current Liabilities	337.56	-26.80
Short Term Provisions	-2.25	-
Non-Current Provisions	2.00	4.05
Cash generated from operations	199.17	-308.88
Direct Taxes paid (net of refunds)	-53.04	-82.90
Net cash from operating activities	146.13	-391.78
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	-139.39	-282.03
Proceeds from sale of fixed assets	-139.39	-262.03
Sale/(purchase) of Non Current Investments	3.35	139.08
Sale/(purchase) of Current Investments	13.63	133.00
Interest Received	83.18	111.91
Profit/(loss) on Non Current Investments	-0.21	34.09
Receipt of Security Deposit	130.00	-
Dividend	0.79	0.49
Loans and Advances	-338.82	-196.08
Net cash from investing activities	-247.48	-192.54
C CASH FLOW FROM FINANCING ACTIVITIES:		
Issue of Equity Share Capital including Share Premium	-	235.90
(Repayment) Proceeds from borrowings, net Interest paid	115.20 -13.50	384.60 -36.17
Net cash (used in) / provided by financing activities	-13.50 101.70	-36.1/ 584.33
iver cash (used in) / provided by illidificing activities	101.70	584.33
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	0.35	0.02
CASH AND CASH EQUIVALENTS, beginning of year	2.82	1.23
CASH AND CASH EQUIVALENTS, end of the half year ended	3.17	1.25
Details of Cash & Cash Equivalents	30th September, 2025	30th September, 2024
Cash and Bank Balances	3.17	1.25
Total	3.17 3.17	1.25 1.25
1.550	3.17	1.23
		L

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

MD & CFO DIN: 08290775

ANSHU SUBHASH GOE

Place : Pune Date : 11-11-2025



Notes:

- 1. The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 11.11.2025 and approved by the Board of Directors at their meeting held on 11.11.2025.
- 2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the audited financial statements.
- 3. The statutory auditors have carried out limited review of the financial results for the quarter ended & half year ended September 30, 2025.
- 4. During the period, the Subsidiary company has proposed to make Preferential Issue, involving the issue and allotment of 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), at a price of Rs. 28/- per Warrant, each convertible into, or exchangeable for, One (01) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of Rs. 18/- (Rupees Eighteen) per share aggregating upto 5,04,00,000/- (Rupees Five Crores Four Lakhs Only) to persons / entities of the Promoter and Promoter group and certain other identified persons / entities / body corporates of the Non- Promoter Category, on a preferential basis. The issue was duly approved by the shareholders of the company at its 05th Annual General Meeting (AGM) which was held on 24th September, 2025.
 - As at the date of Half Year ended Results September 2025, the allotment of the above-mentioned Convertible Warrants remain pending as to awaiting receipt of requisite statutory and regulatory approvals from the appropriate authorities.
- 5. The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty-Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
- 6. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 7. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 8. The Subsidiary Company, Alphalogic Industries Limited, has allotted 50,94,600 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 1 bonus equity shares for every 1 equity share on 02 December, 2023.
- 9. The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11 July 2023.
- 10. The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18 May, 2023.
- 11. The Subsidiary Company, Alphalogic Industries Limited, the Company has allotted 1,16,672 equity shares of Rs. 10 at a price of Rs. 115 aggregating to Rs 134.17 Lakhs by way of Rights Issue on 30th March 2023.
- 12. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023.
- 13. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra- Ordinary General Meeting held on



- 11th November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
- 14. The Unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 15. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter ended September 30, 2025 or the previous periods.

For and on behalf of the Board of Alphalogic Techsys Limited

Ańshu Subhash coel

MD & CFO DIN: 08290775 Date: 11.11.2025 Place: Pune





PATKI & SOMAN Chartered Accountants

HEAD OFFICE: 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030. Telephone: 24456748, 24446748 Web: www.patkiandsoman.com E-mail: patkiandsoman@gmail.com

Ref.:	Date :

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended

Review Report,
To The Board of Directors
Alphalogic Techsys Limited

- 1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") for the quarter ended September 30, 2025 and year to date from April 01,2025 to September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013("the Act") as amended, read with relevant rules thereunder and other accounting principles generally accepted in India and is in compliance with Regulation 33 and 52 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review of interim financial information is limited primarily to inquiries of the Company's personnel responsible for financial and accounting matters and analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS Firm Registration No. 107830W

RAHUL D. KULKARNI

(Partner)

Membership No. 158616

Place: Pune

Date: 11/11/2025

UDIN: 25 158616 BM IDS09043



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi

Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Unaudited Standalone Statement of Assets and Liabilities as at 30th September, 2025

(Figures in Rs. Lakhs)

Particulars	30th September, 2025	31st March, 2025
	Unaudited	Audited
ASSETS		
Non-Current assets		
(a) Property, Plant and Equipment	1.31	1.95
(b) Right of Use Assets (Leased Assets)	40.81	
(c) Capital Work in Progress	1390.51	1,263.96
(d) Financial Assets		
(i) Loans & Advances		-
(ii) Investments	319.28	310.72
(e) Other Non-Current Assets	95.05	1.52
(f) Deferred Tax Asset (Net)	1.14	-
Current assets		
(a) Inventories	-	-
(b) Financial Assets	224.62	227.00
(i) Investments	334.63	337.98
(ii) Loans & Advances	1443.44	1,120.05
(iii) Trade receivables	145.10	115.65
(iv) Cash and cash equivalents	0.80	0.45
(c) Other current assets	766.81	763.23
Total Assets	4,538.88	3,915.51
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	3130.56	3,130.56
(b) Other Equity	736.78	603.41
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Non Current Borrowings	4.98	4.97
(ii) Lease Liabilities	42.08	
(b) Provisions	7.85	3.64
(c) Deferred Tax Liability (Net)	-	1.37
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	325.65	2.07
(ii) Trade payables		
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	12.62	3.52
(B) Total Outstanding Dues to Creditors other than Micro and small		454.30
Enterprises	246.01	154.38
(b) Other current liabilities	14.57	6.25
(c) Current Tax Liabilities (Net)	16.59	1.90
(d) Short Term Provisions	1.19	3.44
Total Equity and Liabilities	4,538.88	3,915.51
Total Equity and Elabinities	00.00 دره	3,913.31

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSHU SUBHASH GOEL MD & CFO DIN : 08290775

Place : Pune Date : 11-11-2025





Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014
Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757
E-mail ID: info@alphalogiclimited.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September, 2025

(Figures in Rs. Lakhs except pe						except per share data) Year Ended	
		Quarter Ended		Half Year Ended			
Particulars	30th September, 2025	30th June, 2025 Unaudited	30th September, 2024	30th September, 2025	30th September, 2024	31st March, 2025	
INCOME	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
Revenue From Operations	162.90	215.30	151.01	378.20	348.39	1,630.39	
Other Income	8.61	16.24	51.49	24.85	75.57	97.00	
Total Income	171.51	231.54	202.50	403.05	423.96	1,727.39	
EXPENSES	272102	202.0	202.50	100100	.120.50	2,727.03	
Cost of Material Consumed	42.10	94.96	51.62	137.06	124.83	1,091.95	
Employee Benefits Expense	11.50	17.60	7.64	29.10	16.88	37.97	
Finance costs	5.06	1.99	7.32	7.05	12.55	20.39	
Depreciation and amortization expense	4.53	4.29	0.28	8.82	0.56	1.09	
Other expenses	31.65	19.00	28.22	50.65	54.32	124.36	
Total expenses	94.84	137.84	95.08	232.68	209.14	1,275.76	
Profit/(loss) before tax	76.67	93.70	107.42	170.37	214.82	451.63	
Tax expense:							
(1) Current tax	22.71	22.93	23.15	45.64	49.56	110.56	
(2) Deferred tax	-3.02	-0.26	4.45	-3.28	4.48	4.83	
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	-	0.25	
Profit/(Loss) for the period from continuing operations	56.99	71.03	79.82	128.02	160.78	335.99	
Other Comprehensive Income							
A (i) Items that will not be reclassified to Profit or Loss	0.56	5.88	-2.55	6.44	15.38	6.11	
(ii) Income tax relating to items that will not be reclassified to							
profit or loss	0.40	-1.48	0.64	-1.08	-0.57	2.14	
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	
(ii) Income tax relating to items that will be reclassified to							
profit or loss	-	-	-	-	-	-	
Total Other Comprehensive Income	0.96	4.40	-1.91	5.36	14.81	8.25	
Total Comprehensive Income for the Period	57.95	75.43	77.91	133.38	175.59	344.24	
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56	
Earnings per equity share (Fig in INR)(for continuing operation):							
Basic	0.09	0.11	0.13	0.20	0.26	0.54	
Diluted	0.09	0.11	0.13	0.20	0.26	0.54	
Diluted	0.09	0.11	0.13	0.20	0.26	0.54	

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

PUNE

ANSHU SUBHASH GO MD & CFO DIN: 08290775 Place : Pune Date : 11-11-2025



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi

Bypass Road, Pune - 411014

Web: www.alphalogicinc.com CIN: L72501PN2018PLC180757

Email: in fo@alphalogic limited.com

Unaudited Standalone Statement Of Cashflows For The Year Quarter and Half Year ended 30th September, 2025

(Figures in Rs. Lakhs)

	(Figures in Rs. Lakhs,				
	Particulars	30th September, 2025	30th September, 2024		
	CASULEI CAN ED CAA COED ATIMO A CTIMITIES	Unaudited	Unaudited		
A	CASH FLOW FROM OPERATING ACTIVITIES	470.07	244.00		
	Net Profit before tax	170.37	214.82		
	Adjustments for :				
	Other Comprehensive Income (OCI)	6.44	15.39		
	Depreciation & Amortisation expenses	8.82	0.57		
	(Profit)/loss on Investments	0.21	-34.09		
	Interest Received	-14.65	-40.99		
	Dividend Received	-0.79	-0.49		
	Profit on sale of asset	-	-		
	Interest Paid	4.05	12.55		
	Lease liability	2.99			
	Rent Paid	-9.90			
	Gain on liquidation	-	-		
	Operating profit before working capital changes	167.55	167.76		
	Adjustments for :				
	Inventories		-		
	Trade Receivables	-29.45	-17.87		
	Loans and Advances	-323.38			
	Other Current Assets	-3.58	-445.95		
	Other Non-Current Assets	-93.53	5.55		
	Trade Payables	100.74	4.71		
	Other Current Liabilities	282.16	-1.66		
	Short Term Provisions	-2.25	4.01		
	Non-Current Provisions	4.22	4.01		
	Non-Current Provisions	4.22			
	Cash generated from operations	102.47	-289.00		
	Direct Taxes paid (net of refunds)	-31.26	-41.43		
		71.21	-330.43		
	Net cash from operating activities	71.21	-530.45		
В	CASH FLOW FROM INVESTING ACTIVITIES :				
	Purchase of fixed assets including capital work-in-progress	-126.56	-282.03		
	Proceeds from sale of fixed assets	_			
	Sale/(purchase) of Non Current Investments	3.35	36.28		
	Interest Received	14.65	40.99		
	Profit/(loss) on Non Current Investments	-0.21	34.09		
	Dividend Received	0.79	0.49		
	Sale/(purchase) of Current Investments	-8.56			
	Loans & advances		74.56		
	Net cash from investing activities	-116.55	-95.62		
С	CASH FLOW FROM FINANCING ACTIVITIES:				
	Issue of Equity Share Capital including Share Premium		235.90		
	(Repayment) Proceeds from borrowings, net	49.74	202.72		
	Interest paid	-4.05	-12.55		
	Net cash (used in) / provided by financing activities	45.68	426.07		
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	0.34	0.02		
	CASH AND CASH EQUIVALENTS, beginning of year	0.46	0.57		
	CASH AND CASH EQUIVALENTS, end of the year	0.80	0.59		
	G STAND COST EQUIVALENTS, CHA OI die year	0.80	0.35		

For and on behalf of the Board

Alphalogic Techsys Limited

ANSHU SUBHASH GOEL MD & CFO

DIN: 08290775 Place: Pune Date: 11-11-2025





Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014 Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

UNAUDITED STANDALONE SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30th September, 2025

	(Figures in R						
		Quarter Ended Half Year ended				Year Ended	
Particulars	30th September, 2025	30th June, 2025	30th September, 2024	30th September, 2025	30th September, 2024	31st March, 2025	
	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited	
Segment Revenue (Sales and Other operating income)	67.62	50.00	53.50	425.70	422.02	4 220 42	
- Information Technology	67.62	68.08	52.50	135.70	123.92	1,228.43	
- Biofuels	43.92	100.46	53.78	144.38	130.00	222.88	
- Investment	52.15	56.17	72.99	108.32	129.04	221.92	
Total Segment Revenue	163.69	224.71	179.27	388.40	382.96	1,673.23	
Constant Post Inc.							
Segment Results							
- Information Technology	29.66	27.24	16.66	56.90	52.45	209.09	
- Biofuels	1.82	5.50	2.16	7.32	5.18	8.64	
- Investment	42.42	56.13	72.69	98.55	128.74	200.13	
Total Segment Results	73.90	88.87	91.51	162.77	186.37	417.86	
-							
Add/(Less): Exceptional Items [net credit/ (charge)]							
Less: Finance Costs	(5.06)	(1.99)	(7.32)	(7.05)	(12.55)	(20.39)	
Add: Other Income	7.82	6.83	23.23	14.65	40.99	54.16	
Total Profit Before Tax	76.66	93.71	107.42	170.37	214.82	451.63	
Segment Assets							
- Information Technology	178.67	173.67	125.46	178.67	125.46	143.79	
- Biofuels	2,035.74	1,899.64	1,387.17	2,035.74	1,387.17	1,830.65	
- Investment	1,751.89	1,529.73	1,416.92	1,751.89	1,416.92	1,386.48	
- Unallocable corporate assets	572.58	568.50	1,256.40	572.58	1,256.40	554.59	
Total Assets	4,538.88	4,171.54	4,185.95	4,538.88	4,185.95	3,915.51	
		, -	,	,,	,	-,	
Segment Liabilities							
- Information Technology	71.49	17.03	56.83	71.49	56.83	1.65	
- Biofuels	283.85	281.12	4.53	283.85	4.53	161.22	
- Investment			-		-		
- Unallocable corporate liabilities	316.21	64.00	559.27	316.21	559.27	18.67	
Total Liabilities	671.55	362.15	620.63	671.55	620.63	181.54	

Notes:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes income from current investments (net).

Segment Assets and Segment Liabilities are as at 30th September 2025, 31st March 2025 and 30th September 2024. Unallocable corporate assets less Unallocable corporate liabilities are in liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

2. The figures of the quarter ended 30th September 2025 is the balancing figure between unaudited figures in respect of half year ended 30th September 2025 and the unaudited published figures of the first quarter financial year 2025-26.

For and on behalf of the Board

Alphalogic Techsys Limited

ANSHU SUBHASH GOEL MD & CFO DIN: 08290775 Place : Pune Date: 11-11-2025

Notes:

- 1. The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 11.11.2025 and approved by the Board of Directors at their meeting held on 11.11.2025.
- 2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3. The statutory auditors have carried out limited review of the financial results for the quarter ended & year ended September 30, 2025.
- 4. The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 1 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
- 5. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 6. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 7. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023.
- 8. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra-Ordinary General Meeting held on 11th November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
- 9. The Audited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 10. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter ended September 30, 2025 or the previous periods.

For and on behalf of the Board of Alphalogic

Techsys Limited

Anshu Subhash Goel MD & CFO

DIN: 08290775 Date: 11.11.2025 Place: Pune