

AXTEL INDUSTRIES LIMITED

Regd. Office - Vadodara Halol Highway, Baska,
Panchmahals - 389350, Gujarat,
Email-info@axtelindia.com

Website-www.axtelindia.com, Tel-+91 2676-247900
CIN: - L91110GJ1991PLC016185

Date: 11-11-2025

To,
The Corporate Relationship Dept.,
The Bombay Stock Exchange Ltd.,
Ground Floor, Sir Jeejeebhoi Towers,
Dalal Street,
Mumbai -400 001

Sub: Outcome of Board meeting held on 11th November, 2025

Dear Sir,

We would like to inform you that the Board of Directors of our Company at their meeting held on 11th November, 2025 has inter alia, considered and approved the following:

- Approval of un-audited financial results for the quarter/half-year ended on 30th September, 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We submit herewith un-audited financial results for the quarter/half-year ended on 30th September, 2025, signed by the Whole-time Director of the Company along with Limited Review Report received from Statutory Auditors as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 11.45 a.m. and concluded at 2.00 p.m.

Yours Sincerely,

For AXTEL INDUSTRIES LIMITED

DHARABEN MEHULKUMAR THAKAR
Company Secretary & Compliance Officer

AXTEL INDUSTRIES LIMITED

Regd.Office: Vadodara - Halol Highway, Baska, Panchmahal , Gujarat.

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Un-Audited Financial Results For Quarter Ended 30-09-2025

[₹ In Lacs Except Share Data]

Sr. No.	Particulars	Quarter Ended			6 Months Ended		Previous Year
		30-09-2025 (Un-Audited) *	30-06-2025 (Un-Audited)	30-09-2024 (Un-Audited)	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	31-03-2025 (Audited)
1	Income From Operation						
	Sales/Income from Operations	6,733.85	2,722.36	5,584.34	9,456.21	10,053.96	17,855.87
	Other Income	162.65	184.24	131.00	346.89	222.23	466.54
	Total Income	6,896.50	2,906.59	5,715.34	9,803.09	10,276.19	18,322.42
2	Expenditure						
	Cost Of Material consumed	2,784.12	1,459.56	2,248.21	4,243.68	4,346.94	7,708.88
	Purchase of Stock in trade	-	-	-	-	-	-
	Change in inventories of finished goods, WIP, Stock in trade	312.39	(594.17)	753.96	(281.79)	885.68	1,075.24
	Employee Benefits Expenses	1,060.29	952.13	1,086.56	2,012.43	2,028.29	4,041.16
	Finance Costs	(2.21)	7.38	11.94	5.17	29.74	67.98
	Depreciation	121.35	112.14	92.14	233.49	179.26	387.92
	Other expense	1,258.90	752.99	608.04	2,011.89	1,357.90	2,647.96
	Total Expense	5,534.84	2,690.03	4,800.86	8,224.87	8,827.80	15,929.15
3	Profit (+) / Loss (-) from ordinary activities after Finance costs but before exceptional items (1 (-) 2)	1,361.66	216.56	914.48	1,578.22	1,448.39	2,393.27
4	Exceptional items (Insurance Maturity proceeds)	-	-	-	-	-	-
5	Profit (+) /Loss (-) before tax (3 (-) 4)	1,361.66	216.56	914.48	1,578.22	1,448.39	2,393.27
6	Tax Expense						
	Current tax	356.04	25.74	317.86	381.79	450.98	593.69
	Deferred tax	(6.43)	1.21	6.96	(5.22)	(3.35)	(2.94)
	Total Tax Expense	349.61	26.96	324.82	376.57	447.63	590.75
7	Profit (+) / Loss (-) for the period from continuing operations (5 (-) 6)	1,012.05	189.61	589.67	1,201.65	1,000.76	1,802.52
8	Profit (+) / Loss (-) from discontinued operations	-	-	-	-	-	-
9	Tax expense of discontinued operations	-	-	-	-	-	-
10	Profit (+) / Loss (-) from discontinued operations (after tax) (8 (-) 9)	-	-	-	-	-	-

		Quarter Ended			6 Months Ended		Previous Year
Sr. No.	Particulars	30-09-2025 (Un-Audited) *	30-06-2025 (Un-Audited)	30-09-2024 (Un-Audited)	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	31-03-2025 (Audited)
11	Profit (+) / Loss (-) for the period (7 (-) 11)	1,012.05	189.61	589.67	1,201.65	1,000.76	1,802.52
12	Other comprehensive Income	(9.38)	(9.38)	(14.27)	(18.75)	(31.12)	(37.50)
13	Total Comprehensive Incomes (11 (+) 12)	1,002.67	180.23	575.39	1,182.90	969.64	1,765.01
14	Paid up equity share capital (Face value Rs.10 per share)	1,615.48	1,615.48	1,615.48	1,615.48	1,615.48	1,615.48
15	Earning per share (For continuing operation)						
	Basic - Rs.	6.26	1.17	3.65	7.44	6.19	11.16
	Diluted - Rs.	6.26	1.17	3.65	7.44	6.19	11.16
16	Earning per share (For discontinued operation)						
	Basic - Rs.	-	-	-	-	-	-
	Diluted - Rs.	-	-	-	-	-	-
17	Earning per share (For discontinued & continuing operations)						
	Basic - Rs.	6.26	1.17	3.65	7.44	6.19	11.16
	Diluted - Rs.	6.26	1.17	3.65	7.44	6.19	11.16
(*) Refer to note: 4							
1	The above result as reviewed by the Audit committee, has been approved at the meeting of the Board of Directors of the Company held on 11-11-2025. The Statutory Auditors have carried out an audit of these results for the period ended September 30, 2025 and an auditors report for period ended June 30, 2025 is issued by Statutory Auditors who have expressed an unmodified opinion reports on such results						
2	Previous period figures have been regrouped/rearranged wherever considered necessary to confirm to the current year/period.						
3	The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015(Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting policies to the extent applicable.						
4	The figures of Quarter ended 30/09/2025 are difference between the unaudited figures upto year to date period 30/09/2025 and the u-audited results as on 30/06/2025 and are accordingly stated here in above.						
5	The company operates in single segment - process engineering equipment in food processing industry						
Place : Village Nurpura				For AXTEL INDUSTRIES LIMITED			
Date: 11.11.2025				Ajay Nalin Parikh			
				Whole-time Director			
				DIN-00453711			

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Un-Audited Balance Sheet as at 30-09-2025

[₹ In Lacs]

		As At	
Sr. No.	Particulars	30-09-2025 (Un-Audited)	31-03-2025 (Audited)
1	Asset		
	Non-current Assets:	3,661.91	3,450.44
	(a) Property, Plant and Equipment	2,853.91	2,761.20
	(b) Capital work-in- progress	196.61	84.27
	(c) Investment Property	-	-
	(d) Goodwill	-	-
	(e) Other Intangible assets	32.40	38.22
	(f) Intangible assets under development	-	-
	(g) Biological Assets other than bearer plants	-	-
	(h) Financial Assets		
	(i) Investments	-	-
	(ii) Trade receivables	-	-
	(iii) Loans & Advance	327.82	331.72
	(iv) Others	2.23	3.71
	(i) Deferred Tax Assets (Net)	237.39	225.87
	(j) Other non-current assets	11.55	5.44
	Current Assets:	17,487.40	15,404.09
	(a) Inventories	4,142.81	3,736.70
	(b) Financial Assets		
	(i) Investments	8,290.52	5,719.63
	(ii) Trade receivables	2,577.01	3,259.93
	(iii) Cash and cash equivalents	1,651.82	2,240.22
	(iv) Bank balances other than (iii) above	-	-
	(v) Loans & Advances	-	2.77
	(vi) Others Financial Assets	44.60	14.32
	(c) Current Tax Assets (Net)	42.39	69.59
	(d) Other current assets	738.25	360.94
	Total Assets	21,149.31	18,854.53
2	Equity and Liabilities		
	Equity:	12,471.78	12,258.16
	(a) Equity Share capital	1,615.48	1,615.48

Un-Audited Balance Sheet as at 30-09-2025

[₹ In Lacs]

		As At	
Sr. No.	Particulars	30-09-2025 (Un-Audited)	31-03-2025 (Audited)
	(b) Other Equity	10,856.30	10,642.68
	Liabilities:		
	Non-current Liabilities:	426.90	408.62
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other financial liabilities (Other than those specified in item (b). to be specified)	-	-
	(b) Provisions	426.90	408.62
	(c) Deferred tax liabilities (Net)	-	-
	(d) Other non-current liabilities	-	-
	Current Liabilities:	8,250.63	6,187.74
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(A) Dues to MSME Enterprise	1,875.26	1,648.71
	(B) Dues to Other Than MSME Enterprise	1,519.29	776.91
	(iii) Other financial liabilities (Other than those specified in item C)	775.15	681.75
	(c) Current Liabilities (Net)	4,021.40	3,020.85
	(d) Provisions	59.52	59.52
	Total Equity and Liabilities	21,149.31	18,854.53

Notes:

- | | |
|---|--|
| 1 | Previous period figures have been regrouped wherever considered necessary to conform to the current period. |
| 2 | The above result as reviewed by the Audit committee, has been approved at the meeting of the Board of Directors of the Company held on 11-11-2025. |

Place : Village Narpura

For AXTEL INDUSTRIES LIMITED

Date: 11.11.2025

Ajay Nalin Parikh

Whole-time Director

DIN-00453711

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Cash Flow Statement as on 30-09-2025

[₹ In Lacs]

Sr. No.	Particulars	As On		As On	
		30-09-2025 (Un-Audited)		31-03-2025 (Audited)	
1	Cash flows from operating activities:				
A	Profit before taxation - continuing operations		1,578.224	-	2,393.268
B	Adjustments For:				
	Depreciation and amortization expense	233.486		387.921	
	Loss/gain on sale/W-off of Property Plant and Equipments /MF	(0.073)		(1.901)	
	Loss/Gain on Current Fin-Assets measured at FVTPL	(103.735)		(192.865)	
	Loss/Gain on Sale of MFs	(124.070)		(132.313)	
	Interest received	(10.481)		(18.438)	
	Finance Costs	5.173		67.980	
	Exceptional/Extra Ordinary Items - Keyman Insurance	-		-	
	Net Exchange differences	-		-	
			0.299		110.384
C	Operating profit before working capital changes (A+B)		1,578.523		2,503.651
D	Changes in Working Capital :				
	(Increase)/ decrease in trade and other receivables	304.565		1,568.846	
	(Increase)/ decrease in inventories	(406.112)		1,476.473	
	Increase/(decrease) in trade payables and other Liabilities	2,056.109		(1,751.290)	
			1,954.562		1,294.029
E	Cash generated from operations (C+D)		3,533.084		3,797.680
F	Income taxes paid/refund (Net)		381.786		593.694
G	Cash flow before extraordinary item (E-F)		3,151.298		3,203.987
H	Proceeds from extraordinary item				-
I	Net cash from operating activities (G+H)		3,151.298		3,203.987
2	Cash flows from investing activities:				
	Purchase of property, plant and equipment (including Capital Work in Process)	(432.700)		(697.792)	
	Proceeds from sale of property, plant and equipment	0.073		2.298	
	Sale/(Purchase) of Investments (net)	(2,343.087)		(1,872.416)	
	Interest received	10.481		18.438	
	Net cash from investing activities		(2,765.233)		(2,549.472)
3	Cash flows from financing activities:				
	Proceeds from Issuance of Equity Share capital	-		-	
	Proceeds from long term borrowings	-		-	
	Proceeds / (Repayment) of short term borrowings	-		-	
	Interest and Finance cost paid	(5.173)		(67.980)	
	Dividend paid and DDT	(969.288)		(807.740)	
	Net cash from financing activities		(974.461)		(875.720)
4	Net increase/(decrease) in cash and cash equivalents (1+2+3)		(588.395)		(221.206)
5	Cash and cash equivalents at beginning of reporting period		2,240.217		2,461.423
6	Cash and cash equivalents at end of reporting period (4+5)		1,651.822		2,240.217

Cash & Cash Equivalents:

Cash and cash equivalents consist of cash on hand and balances with banks, and investments in money market instruments.

Cash Flow Statement as on 30-09-2025

[₹ In Lacs]

		As On		As On	
Sr. No.	Particulars	30-09-2025 (Un-Audited)		31-03-2025 (Audited)	
Cash and cash equivalents included in the statement of cash flows comprise the following amounts in the balance sheet:					
1	Cash on hand and bank balances		1,651.822		2,240.217
2	Short term Investments		-		-
3	Cash and cash equivalents as reported (1+2)		1,651.822		2,240.217
4	Effect on exchange rate changes		-		-
5	Cash and cash equivalents as restated (3+4)		1,651.822		2,240.217

Place : Village Nurpura

For AXTEL INDUSTRIES LIMITED

Date: 11.11.2025

Ajay Natin Parikh

Whole-time Director

DIN-00453711



CA. Vinod J. Kansara CA. (Dr.) Brijesh Vithalani CA. Krunal Brahmhatt
CA. Kirti Sonavane CA. Deepak Kulkarni CA. Vidhi Rachhh
CA Venugopal Shastri

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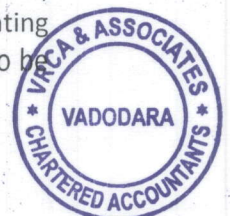
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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY

To
The Board of Directors of

AXTEL INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **AXTEL INDUSTRIES LIMITED** ("the Company"), for the quarter and half year ended September 30, 2025, ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform, the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be

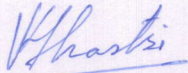


disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **VRCA & Associates**

Chartered Accountants

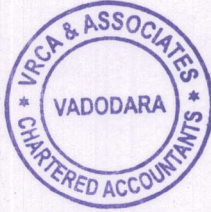
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CA Venugopal Shastri
(Partner)

M.No. 042774

UDIN No: 25042774BMJNJM7009



Place : Vadodara

Date : 11.11.2025