

Corporate & Registered Office:
Capricorn Nest, 3 Gobinda Auddy Road,
P.O.: Alipore Kolkata – 700027, West Bengal India
Phone: 033-2448-0447
Email: Info@lteelevator.com / Web: www.lteelevator.com

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H1FY26 Results: 140% Revenue Growth, 597% PAT Surge on Engineering-Led Execution

L. T. Elevator Limited (BSE: 544518), a leading provider of elevators and automated parking solutions, recently listed on the BSE SME platform, announced its unaudited financial results for H1FY26, delivering **exceptional growth across all key metrics driven by in-house design, precision manufacturing, and strong execution** in high rise developments, smart city projects and premium residential segments.

Key Financial Highlights*:

Particulars	H1'FY25	H1'FY26	Y-o-Y Change
Total Income (₹ Cr)	19.59	46.99	↑ 140%
EBITDA (₹ Cr)	2.57	10.01	↑ 289%
EBITDA Margins (%)	13.1%	21.3%	↑ 818 BPS
PAT (₹ Cr)	1.08	6.45	↑ 597%
PAT Margins (%)	6.4%	13.6%	↑ 723 BPS

*Please note – H1'FY26 results include consolidated figures post-acquisition while the YoY growth comparison is based on standalone data.

For reference, standalone numbers of Park Smart solutions were 10.3 Cr revenue & 82 Lakhs PAT in H1'FY25 not included in above table.

Management Commentary:

Mr. Yash Gupta - Director of L. T. Elevator Limited, commented on the company's outstanding results, "We are thrilled to report over 140% revenue expansion and 597% growth in PAT year over year in our first half-year results post successful listing on BSE SME. This stellar performance reflects the strength of our vertically integrated Engineering + O&M model, robust order wins from Indian Railways and other government bodies, growing share of high-margin B2G projects, and our successful foray into the premium single-phase home elevator segment.

We are particularly proud to announce the successful delivery of 3 state-of-the-art single-phase home elevators at a prestigious duplex project in Kolkata, marking our **strong entry into the ~₹2000 Cr niche B2C home elevator market** that is ripe for disruption with innovative, elegant, and aesthetic solutions.

Historically, H1 represents approximately 40% of our annual business, with the remaining 60% concentrated in H2 due to seasonal project executions and completion cycles. **We are firmly on track for a strong second half, with margins expected to sustain or expand owing to increased share of government and infrastructure contracts in second half.**

With India's elevator and parking markets growing at 15-20% CAGR through 2030, **our in-house engineering DNA, full stack manufacturing & leadership in automated multi-level parking** via wholly owned subsidiary LT ParkSmart, and now our exciting new **home elevator range** positions us uniquely. As we scale capacity and deepen our order book, we are poised for sustained profitable growth under the Make in India and Atmanirbhar Bharat vision."

About L. T. Elevator Limited:

Incorporated in August 2008, L. T. Elevator Limited is a leading East India-based manufacturer offering end-to-end elevator solutions (Passenger, Goods, Hospital, Home) and automated parking systems (Stack, Puzzle, Aisle) through its wholly owned subsidiary LT ParkSmart. With an ISO 14001:2015 certified plant at Rajpur, West Bengal, and branches across Bhubaneswar, Delhi, Patna, and Guwahati, the company serves real estate developers, hospitals, premium residential projects, prestigious government institutions including Indian railways and smart city initiatives on a turnkey Engineering + O&M basis.

Disclaimer:

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact:

Sandipan Lai (cs@ltelevator.com)
Company Secretary and Compliance Officer