

11th November, 2025

To,
Bombay Stock Exchange
Corporate Relationship Department,
Ground Floor, P J Tower,
Dalal Street, Fort,
Mumbai – 400001

Subject: Outcome of Board Meeting

Ref: Scrip Code: 505712

The Board of Directors of the Company at their meeting held on Tuesday, the 11th day of November, 2025, inter alia, considered and approved following Agenda Items:

1. Un-Audited Financial Results of the Company for the quarter and Half year ended on 30th September, 2025.
2. Limited Review Report of the Statutory Auditors on the Unaudited Financial Results of the Company for the quarter and half year ended on 30th September, 2025.
3. The Board has decided to exit from the Himforge Rings LLP Agreement and relinquish the Company's rights and obligations relating to capital contribution and share of profits/losses in Himforge Rings LLP, subject to the consent and approval of all other partners. Upon amendment to the LLP Agreement, Himforge Rings LLP shall cease to be a subsidiary of the Company.

The Board meeting commenced at 03:30 P.M. and concluded at 04:00 P.M.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For Him Teknoforge Limited


Himanshu Kalra
Company Secretary & Compliance Officer
Manager Secretarial And Legal
M.No:A62696

HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
Village Billanwali, Baddi - 173205, Dist: Solan, Himachal Pradesh, India
Telephone No. : +91-1795-654026, E-Mail : gujarat.gears@gagl.net, cs@gagl.net
Fax No. : +91-1795-245467, Web Site : www.himteknoforge.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs. in lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income:						
	(a) Revenue from Operations	10,639.47	10,071.08	10,370.45	20,710.55	20,843.65	40,297.79
	(b) Other Income	70.35	104.06	119.76	174.41	207.01	402.50
	Total Income from operations	10,709.82	10,175.14	10,490.21	20,884.96	21,050.66	40,700.29
2	Expenses:						
	(a) Cost of Materials consumed	5,801.23	5,507.31	5,988.52	11,308.54	11,689.09	22,442.12
	(b) Changes in Inventory of Stock-in-trade	(158.62)	(144.16)	(74.98)	(302.78)	304.06	161.89
	(c) Employee Benefits Expenses	1,409.77	1,340.75	1,295.96	2,750.52	2,519.51	4,977.69
	(d) Finance Costs	436.07	438.89	470.59	874.96	935.91	1,855.71
	(e) Depreciation and Amortisation expense	268.00	264.05	259.16	532.05	515.39	1,053.40
	(f) Other expenses	2,521.20	2,389.74	2,240.27	4,910.94	4,443.64	8,918.87
	Total Expenses	10,277.65	9,796.58	10,179.52	20,074.23	20,407.60	39,409.68
3	Profit / (Loss) from ordinary activities before Exceptional items (1-2)	432.17	378.56	310.69	810.73	643.06	1,290.61
4	Exceptional Items						
5	Profit / (Loss) before tax (3 +/- 4)	432.17	378.56	310.69	810.73	643.06	1,290.61
6	Tax Expense						
	- Current tax	101.40	62.61	33.09	164.01	105.52	176.20
	- Deferred tax	39.52	28.72	66.25	68.24	109.48	138.61
	Total Tax Expense	140.92	91.33	99.34	232.25	215.00	314.81
7	Profit / (Loss) for the period (5 +/- 6)	291.25	287.23	211.35	578.48	428.06	975.80
8	Other Comprehensive Income, net of income tax						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurements - On post employment benefit plan - Gratuity	(4.80)	(4.80)	14.22	(9.60)	28.43	(19.19)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.67	1.68	(3.77)	3.35	(7.91)	6.71
	Items that will be reclassified to profit or loss						
	(i) Net change in fair value of Investments	(0.05)	0.11	(0.04)	0.06	0.21	(0.18)
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.01	(0.03)	0.01	(0.02)	(0.06)	0.06
	Total Other Comprehensive Income, net of income tax	(3.17)	(3.04)	10.42	(6.21)	20.67	(12.60)
9	Total Comprehensive Income for the period (8 +/- 7)	288.08	284.19	221.77	572.27	448.73	963.20
10	Paid-up equity share capital (face value of Rs 2/- per share)	189.43	189.43	173.84	189.43	173.84	189.43
11	Reserves Excluding Revaluation Reserve						21,850.13
12	Earning per share (EPS) (of Rs 2/- each) (not annualised)						
	Basic/ Diluted EPS after exceptional Items	3.08	3.03	2.55	6.11	5.16	11.67
	Basic/ Diluted EPS before exceptional Items	3.08	3.03	2.55	6.11	5.16	11.67



Notes:

1)	The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 11, 2025. These Financial Results for the Quarter and Half Year Ended Sept.30, 2025 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.
2)	The company is engaged in a single business segment "Manufacturing of Auto Components".
3)	The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
4)	M/s Himforge Rings LLP, a subsidiary of the Company, has not commenced any operations or business activities during the quarter. No financial transactions were recorded in the LLP, and neither the Company nor any other partners have made any capital contributions since its inception. Accordingly, no consolidated financial statements have been prepared for the quarter, as there are no transactions to report.
5)	During the current quarter, the Company has subscribed to 40% Share Capital of M/s Dinamico Axles & Drive Wheels Private Limited through its Memorandum of Association on September 01, 2025 making it an Associate Company. However, till date the Company has not transferred the amount of paid-up share Capital to the said entity. Thus, Consolidated Financial Results will be prepared/published from the period when the Company transfers the amount of paid-up share capital.
6)	The unutilised amount received against Convertible Warrants has been temporarily parked in cash credit accounts with the Banks of company.
7)	EPS for the period ended September 30, 2025 is not comparable with that of the corresponding period of previous year as the same is on the increased capital during the period.
8)	Corresponding figures of the previous quarter/period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

On behalf of the Board of Directors
Him Teknoforge Limited

Place: Chandigarh
Date: 11.11.2025

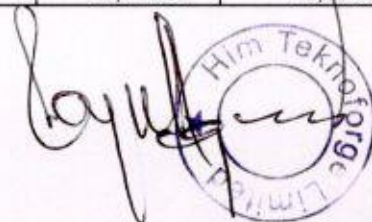
Rajiv Aggarwal
Jt. Managing Director
DIN: 00094198



HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2025

(Rs. in Lakhs)

PARTICULARS		As at 30th Sept., 2025 (Unaudited)	As at 31st March, 2025 (Audited)
A	ASSETS		
1	Non-current assets		
(a)	Property, Plant and Equipment	18,403.86	18,197.31
(b)	Right of Assets Use (Leasehold Land and Plant & Machinery)	41.68	69.22
(c)	Capital Work-in-Progress	373.65	207.91
(d)	Other Intangible Assets	327.88	381.98
(e)	Financial Assets		
(i)	Investments	0.80	0.74
(f)	Other Non -Current Assets	1,089.23	1,043.47
	Sub-Total Non-Current Assets	20,237.10	19,900.63
2	Current Assets		
(a)	Inventories	17,566.97	16,696.80
(b)	Financial assets		
(i)	Trade receivables	8,315.81	7,670.50
(ii)	Cash and cash equivalents	29.72	2.57
(iii)	Bank Balances other than (ii) above	267.58	229.17
(iv)	Other Financial Assets	89.80	76.18
(c)	Other Current Assets	1,009.94	749.07
	Sub-Total Current Assets	27,279.82	25,424.29
	Total-Assets	47,516.92	45,324.92
B	EQUITY & LIABILITIES		
1	Equity		
(a)	Equity Share capital	189.43	189.43
(b)	Other Equity	22,393.05	21,850.13
	Total-Equity	22,582.48	22,039.56
	LIABILITIES		
2	Non-Current Liabilities		
(a)	Financial liabilities		
(i)	Borrowings	4,198.16	3,551.94
(b)	Deferred Tax Liabilities (Net)	921.51	874.59
(c)	Provisions	543.83	427.69
(d)	Deferred Income-Capital Subsidy	20.00	20.00
(e)	Other Non-current Liabilities	44.52	44.69
	Sub -Total Non-current liabilities	5,728.02	4,918.91
3	Current liabilities		
(a)	Financial liabilities		
(i)	Borrowings	11,568.84	11,479.01
(ii)	Trade payables	6,377.40	5,716.39
(iii)	Other financial liabilities	19.10	20.40
(b)	Other Current liabilities	967.02	888.78
(c)	Provisions	254.59	259.78
(d)	Current Tax Liabilities (Net)	19.47	2.09
	Sub -Total Current liabilities	19,206.42	18,366.45
	TOTAL- LIABILITIES	24,934.44	23,285.36
	Total Equity and Liabilities	47,516.92	45,324.92



HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
CASH FLOW STATEMENT AS AT 30TH SEPTEMBER, 2025

(Rs. in Lakhs)

PARTICULARS	As at 30th Sept., 2025 (Unaudited)	As at 31st March, 2025 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax & Extraordinary Items	810.73	1,290.61
Adjustment for:		
Depreciation /Amortisation	532.05	1,053.40
Amortisation of Capital Subsidy	0.00	(1.67)
Interest received	(10.99)	(52.15)
Interest Charged	631.84	1,341.19
(Profit)/Loss on sale of fixed assets	(1.07)	14.04
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	1,962.56	3,645.42
ADJUSTMENTS FOR WORKING CAPITAL CHANGES :		
Inventories	(870.17)	(477.03)
Trade and other Receivable	(645.30)	(2,361.75)
Other assets	(342.62)	139.92
Trade payables	661.00	471.30
Other liabilities	90.60	(793.87)
	(1,106.49)	(3,021.43)
Cash Generated from Operations	856.07	623.99
Direct Taxes paid	134.28	223.31
NET CASH FROM OPERATING ACTIVITIES	721.79	400.68
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets and capital advances given	(962.69)	(2,501.99)
Other Non Current Assets	29.40	112.50
Sale of fixed assets	65.89	58.53
Investments	(0.06)	0.18
Interest Received	10.99	52.15
NET CASH USED IN INVESTING ACTIVITY	(856.47)	(2,278.63)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of Share warrants	-	376.08
Proceeds from Equity Share Capital and Share Premium	-	2,809.45
Proceeds from Term Loans	1,370.08	613.77
Repayment of Intercompany Deposits	-	(90.00)
Repayment of Term Loans	(970.41)	(1,823.14)
Net (Decrease)/ Increase in Short Term Borrowings	336.41	1,382.23
Non current Liabilities	106.45	(17.84)
Interest Paid	(633.34)	(1,338.51)
Dividend Paid	(47.36)	(34.77)
NET CASH USED IN FINANCING ACTIVITY	161.83	1,877.27
NET CHANGES IN CASH & CASH EQUIVALENTS(A+B+C)	27.15	(0.68)
OPENING BALANCE OF CASH & CASH EQUIVALENTS	2.57	3.25
CLOSING BALANCE OF CASH & CASH EQUIVALENTS	29.72	2.57
	27.15	(0.68)



PRA ASSOCIATES

CHARTERED ACCOUNTANTS
W4-B, TOWER-A, GODREJ ETERNIA
PLOT NO. 70, INDUSTRIAL AREA,
PHASE-1, CHANDIGARH - 160 002
PH. : 0172-2920769, 2920669
e-mail : deepak@arachd.com

INDEPENDENT AUDITORS'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO BOARD OF DIRECTORS OF HIM TEKNOFORGE LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of HIM TEKNOFORGE LIMITED ("the Company") for the quarter and half year ended September 30, 2025. The statement has been prepared by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind As 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

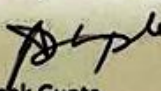
We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRA ASSOCIATES

Chartered Accountants

Firm Registration No. 2355N


Deepak Gupta
Partner

Membership Number: 89597

UDIN: 25089597BMKQSC1080

Date: 11.11.2025

Place: Chandigarh

