



Date: November 11, 2025.

To,
Deputy General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref: Security Code No. 531888.

Sub: Outcome of the Board Meeting held on November 11, 2025.

Dear Sir,

Pursuant to Regulation 30 & Regulation 33 of SEBI (Listing obligation and Disclosure Requirements) Regulation 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. (Tuesday, November 11, 2025) interalia,

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025 as recommended by the Audit Committee alongwith Limited Review Report from the Statutory Auditors of the Company.
2. Approved the change in the registered office of the Company from "92-D, Govt. Ind. Estate, Charkop Kandivli (W), Mumbai - 400 067" to "Plot No. A 7, MIDC, Road No. 5, Andheri (East), Mumbai - 400 093.", within local limits of Mumbai, with effect from November 11, 2025.

The Meeting of the Board commenced at 3:00 p.m. and concluded at 5:00 p.m.

The results along with the QR code will be published in the newspapers in terms of Regulation 47(1) (b) of SEBI (LODR) Regulations, 2015 in due course.

The full format of the financial results shall be available on the website of the Stock exchange where equity shares of the Company are listed i.e www.bseindia.com and on Company's website <https://www.rexnordindia.com/>

Kindly take the same on record and acknowledge.

Thanking You,



Rexnord Electronics & Controls Ltd.



CIN No. L31200MH1988PLC047946

Yours Faithfully,

For **REXNORD ELECTRONICS AND CONTROLS LIMITED**

KISHORECHAND KEWAL TALWAR
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 00351751)



Encl: As above.





STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in Lakhs)

(Except per share data)

| S. No. | Particulars | Standalone | | | | | |
|--------|--|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|
| | | Quarter ended | | | Half Year ended | | Year ended |
| | | 30-Sep-25 | 30-Jun-25 | 30-Sep-24 | 30-Sep-25 | 30-Sep-24 | 31-Mar-25 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| I | Income from operations | 2,659.07 | 3,154.65 | 2,714.92 | 5,813.72 | 5,307.15 | 10,848.30 |
| II | Other income | 9.24 | 37.25 | 35.92 | 46.49 | 75.58 | 156.09 |
| III | Total Income (I+II) | 2,668.31 | 3,191.90 | 2,750.84 | 5,860.21 | 5,382.73 | 11,004.39 |
| IV | Expenses: | | | | | | |
| | a) Cost of material consumed | 1,855.75 | 1,732.20 | 1,660.69 | 3,587.95 | 2,916.62 | 6,436.33 |
| | b) Change in inventories of finished goods, stock in trade and work in progress | (478.39) | 39.90 | (94.22) | (438.49) | 140.12 | (336.91) |
| | c) Employee benefits expense | 349.93 | 366.38 | 331.30 | 716.31 | 644.98 | 1,336.57 |
| | d) Finance costs | 77.88 | 80.97 | 63.26 | 158.85 | 118.68 | 283.88 |
| | e) Depreciation and amortisation expense | 210.95 | 204.85 | 166.90 | 415.80 | 298.35 | 679.00 |
| | f) Other expenses | 605.39 | 556.58 | 442.80 | 1,161.97 | 838.38 | 1,882.56 |
| | Total Expenses (IV) | 2,621.51 | 2,980.88 | 2,570.73 | 5,602.39 | 4,957.13 | 10,281.43 |
| V | Profit / (Loss) before exceptional items and tax (III-IV) | 46.80 | 211.02 | 180.11 | 257.82 | 425.60 | 722.96 |
| VI | Exceptional Items | - | - | - | - | - | 39.10 |
| VII | Profit / (Loss) before tax (V-VI) | 46.80 | 211.02 | 180.11 | 257.82 | 425.60 | 683.86 |
| VIII | Tax expense: | | | | | | |
| | (i) Current tax | 15.00 | 52.83 | 47.69 | 67.83 | 109.17 | 190.71 |
| | (ii) Deferred tax | 0.84 | 3.41 | (2.23) | 4.25 | (1.93) | (13.73) |
| | Total tax expense (VIII) | 15.84 | 56.24 | 45.46 | 72.08 | 107.24 | 176.98 |
| IX | Profit / (Loss) for the period from continuing operations (VII-VIII) | 30.96 | 154.78 | 134.65 | 185.74 | 318.36 | 506.88 |
| X | Profit / (Loss) from discontinued operations | - | - | - | - | - | - |
| XI | Tax expense of discontinued operations | - | - | - | - | - | - |
| XII | Profit / (Loss) from discontinued operations (after tax) (X-XI) | - | - | - | - | - | - |
| XIII | Profit / (Loss) for the period (IX+XII) | 30.96 | 154.78 | 134.65 | 185.74 | 318.36 | 506.88 |
| XIV | Other comprehensive income | | | | | | |
| | (a) Items that will not be reclassified to profit or loss | | | | | | |
| | Remeasurement of defined benefit obligations | 0.33 | 0.34 | (0.94) | 0.67 | (1.87) | 1.12 |
| | Income tax on above | 0.08 | 0.09 | (0.24) | 0.17 | (0.47) | 0.28 |
| | (b) Items that will be reclassified subsequently to profit or loss | | | | | | |
| | Effective portion of gain (loss) on cash flow hedges | - | - | - | - | - | - |
| | Income tax on above | - | - | - | - | - | - |
| | Total other comprehensive income (XIV) | 0.25 | 0.25 | (0.70) | 0.50 | (1.40) | 0.84 |
| XV | Total comprehensive income for the period (XIII+XIV) (Comprising profit / (loss) and other comprehensive income for the period) | 31.21 | 155.03 | 133.95 | 186.24 | 316.96 | 507.72 |
| XVI | Paid up equity share capital (Face value of each equity share ₹ 10/-) | 1,325.91 | 1,325.91 | 1,115.91 | 1,325.91 | 1,115.91 | 1,325.91 |
| XVII | Other equity | - | - | - | - | - | 8,009.66 |
| XVIII | Earnings per equity share (for continuing operations) | | | | | | |
| | Basic (₹) | 0.23 | 1.17 | 1.21 | 1.40 | 2.85 | 4.13 |
| | Diluted (₹) | 0.23 | 1.17 | 1.15 | 1.40 | 2.72 | 4.13 |
| XIX | Earnings per equity share (for discontinued operations) | | | | | | |
| | Basic (₹) | - | - | - | - | - | - |
| | Diluted (₹) | - | - | - | - | - | - |
| XX | Earnings per equity share (for discontinued and continuing operations) | | | | | | |
| | Basic (₹) | 0.23 | 1.17 | 1.21 | 1.40 | 2.85 | 4.13 |
| | Diluted (₹) | 0.23 | 1.17 | 1.15 | 1.40 | 2.72 | 4.13 |

(Contd....)





STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2025

(₹ in Lakhs)

| Particulars | Standalone | |
|--|------------------|------------------|
| | As at 30.09.2025 | As at 31.03.2025 |
| | Unaudited | Audited |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 3842.26 | 3731.15 |
| Right-of-use asset | 2805.58 | 3050.05 |
| Capital work in progress | 180.26 | 80.40 |
| Intangible assets | 0.72 | 3.13 |
| Financial assets | | |
| Investments | 200.00 | 200.00 |
| Loans | 26.09 | 22.00 |
| Other financial assets | 316.15 | 396.69 |
| Income tax assets (net) | 43.75 | 11.42 |
| Other non-current assets | 8.57 | 63.57 |
| Total non-current assets | 7423.38 | 7558.41 |
| Current assets | | |
| Inventories | 4363.40 | 3315.49 |
| Financial assets | | |
| Investments | 0.07 | 0.08 |
| Trade receivables | 915.63 | 995.61 |
| Cash and cash equivalents | 3.59 | 59.06 |
| Bank balances other than cash and cash equivalents above | 460.00 | 1450.00 |
| Loans | 5.92 | 9.72 |
| Other financial assets | 2.01 | 14.92 |
| Other current assets | 423.45 | 281.45 |
| Total current assets | 6174.07 | 6126.33 |
| TOTAL ASSETS | 13597.45 | 13684.74 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity share capital | 1325.91 | 1325.91 |
| Other equity | 8195.90 | 8009.66 |
| Total equity | 9521.81 | 9335.57 |
| Liabilities | | |
| Non-current liabilities | | |
| Financial Liabilities | | |
| Borrowings | 54.53 | 36.59 |
| Lease liabilities | 1160.75 | 1408.89 |
| Other financial liabilities | 4.64 | 4.43 |
| Provisions | 49.55 | 45.27 |
| Deferred tax liabilities (net) | 34.89 | 30.48 |
| Other non-current liabilities | 0.29 | 0.14 |
| Total non-current liabilities | 1304.65 | 1525.80 |
| Current liabilities | | |
| Financial Liabilities | | |
| Borrowings | 1053.28 | 1647.83 |
| Lease liabilities | 485.20 | 462.89 |
| Trade payables | | |
| Total outstanding dues of Micro enterprises and Small enterprises | 137.70 | 86.39 |
| Total outstanding dues of creditors other than Micro enterprises and Small enterprises | 561.79 | 359.62 |
| Other financial liabilities | 325.37 | 178.58 |
| Other current liabilities | 194.67 | 76.19 |
| Provisions | 12.98 | 11.87 |
| Income tax liabilities (net) | 0.00 | 0.00 |
| Total current liabilities | 2770.99 | 2823.37 |
| TOTAL EQUITY AND LIABILITIES | 13597.45 | 13684.74 |

(Contd...)





STATEMENT OF UNAUDITED STANDALONE CASH FLOWS FOR THE PERIOD 1 APRIL 2025 TO 30 SEPTEMBER 2025

(₹ in Lakhs)

| Particulars | Half year ended 30th Sep 2025 Unaudited | Half year ended 30th Sep 2024 Unaudited | |
|--|--|--|---------|
| A) CASH FLOWS FROM OPERATING ACTIVITIES | | | |
| Profit before tax | 257.82 | 425.60 | |
| Adjustments for: | | | |
| Depreciation and amortization | 415.80 | 298.35 | |
| (Profit)/loss on sale of property, plant & equipment and intangible assets (net) | 0.47 | 0.00 | |
| Unrealised exchange (gain)/ loss | 23.15 | 1.20 | |
| Net (gain)/loss on fair value of investments | 0.01 | (0.02) | |
| Interest income | (37.28) | (67.37) | |
| Gain on termination of lease | 0.00 | (4.51) | |
| Dividend income | 0.00 | 0.00 | |
| Interest and other borrowing costs | 143.17 | 114.43 | |
| Operating profit before working capital changes | 803.14 | 767.68 | |
| Adjustments for: | | | |
| Trade receivables | 79.99 | (170.66) | |
| Other receivables | (84.72) | (1141.43) | |
| Inventories | (1047.91) | 114.91 | |
| Trade payables | 253.48 | 314.04 | |
| Other payables | 272.30 | 227.35 | |
| Cash generated from operations | 276.28 | 111.89 | |
| Direct taxes paid | (100.15) | (123.16) | |
| Cash flow before extraordinary items | 176.13 | (11.27) | |
| Extraordinary items | 0.00 | 0.00 | |
| NET CASH FROM/(USED IN) OPERATING ACTIVITIES | | 176.13 | (11.27) |
| B) CASH FLOWS FROM INVESTING ACTIVITIES | | | |
| Proceeds from sale of property, plant & equipment including CWIP | 20.21 | 0.00 | |
| Purchase of property, plant & equipment including ROU and CWIP | (400.57) | (222.48) | |
| Loan given to subsidiary | (2.57) | (2.00) | |
| (Increase)/ decrease in deposits | (6.72) | (121.54) | |
| (Increase)/ decrease in bank fixed deposits | 1089.50 | 300.00 | |
| Interest income | 37.95 | 62.42 | |
| Dividend income | 0.00 | 0.00 | |
| NET CASH FROM/(USED IN) INVESTING ACTIVITIES | | 737.80 | 16.40 |
| C) CASH FLOW FROM FINANCING ACTIVITIES | | | |
| Proceeds from non current borrowings | 35.00 | 0.00 | |
| Repayment of non current borrowings | (11.60) | (7.08) | |
| Proceeds from current borrowings | 1094.23 | 736.14 | |
| Repayment of current borrowings | (1031.73) | (732.70) | |
| Repayment of lease liability | (225.83) | (157.82) | |
| Change in working capital borrowings from banks | (685.67) | 219.77 | |
| Interest and other borrowing costs | (143.80) | (116.57) | |
| NET CASH FROM/(USED IN) FINANCING ACTIVITIES | | (969.40) | (58.26) |
| NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C) | | (55.47) | (53.13) |
| OPENING BALANCE OF CASH AND CASH EQUIVALENTS | | 59.06 | 55.71 |
| CLOSING BALANCE OF CASH AND CASH EQUIVALENTS | | 3.59 | 2.58 |

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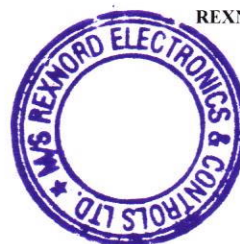




Notes:

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th November 2025. The Statutory Auditors Report does not have any qualification / modification.
- 2 The above results have been prepared in accordance with the applicable Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
- 3 The Company is predominantly engaged in the business of manufacture of "Instrument Cooling Fans / Motors", which in the context of Indian Accounting Standard (Ind AS) 108 on 'Operating Segments', constitutes a single reportable segment.
- 4 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment, received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company will assess the impact of the Code when it comes into effect and will record any related impact after the Code becomes effective.
- 5 The figures for the previous periods have been regrouped/reclassified wherever necessary, to confirm to current periods classification.

Place : Mumbai
Date : 11th November 2025



For and on behalf of the Board
REXNORD ELECTRONICS AND CONTROLS LIMITED

KISHORECHAND K TALWAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00351751



Independent Auditor's Limited Review Report

To

The Board of Directors

Rexnord Electronics and Controls Limited

92-D Government Industrial Estate

Charkop, Kandivali (W)

Mumbai 400 067

1. We have reviewed the accompanying Statement of unaudited standalone financial results of REXNORD ELECTRONICS AND CONTROLS LIMITED ("Company") for the quarter and half year ended 30th September 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with the applicable Indian Accounting Standards i.e. Ind AS prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For R S Agrawal & Associates**

Chartered Accountants

(Firm Registration No. 100156W)

Om Prakash Agrawal

Partner

Membership No. 045862

UDIN: 25045862BMULCZ5162

Place: Mumbai

Dated: 11th November, 2025



STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in Lakhs)
(Except per share data)

| S. No. | Particulars | Consolidated | | | | | |
|--------|--|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|
| | | Quarter ended | | | Half Year ended | | Year ended |
| | | 30-Sep-25 | 30-Jun-25 | 30-Sep-24 | 30-Sep-25 | 30-Sep-24 | 31-Mar-25 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| I | Income from operations | 2,659.07 | 3,154.65 | 2,714.92 | 5,813.72 | 5,307.15 | 10,848.30 |
| II | Other income | 8.58 | 36.58 | 35.01 | 45.16 | 73.77 | 152.41 |
| III | Total Income (I+II) | 2,667.65 | 3,191.23 | 2,749.93 | 5,858.88 | 5,380.92 | 11,000.71 |
| IV | Expenses: | | | | | | |
| a) | Cost of material consumed | 1,855.75 | 1,732.20 | 1,660.69 | 3,587.95 | 2,916.62 | 6,436.33 |
| b) | Change in inventories of finished goods, stock in trade and work in progress | (478.39) | 39.90 | (94.22) | (438.49) | 140.12 | (336.91) |
| c) | Employee benefits expense | 349.93 | 366.38 | 331.30 | 716.31 | 644.98 | 1,336.57 |
| d) | Finance costs | 78.59 | 80.97 | 63.26 | 159.56 | 118.72 | 283.97 |
| e) | Depreciation and amortisation expense | 211.42 | 205.36 | 167.48 | 416.78 | 299.55 | 681.23 |
| f) | Other expenses | 605.54 | 556.64 | 442.86 | 1,162.18 | 838.57 | 1,884.30 |
| | Total Expenses (IV) | 2,622.84 | 2,981.45 | 2,571.37 | 5,604.29 | 4,958.56 | 10,285.49 |
| V | Profit / (Loss) before exceptional items and tax (III-IV) | 44.81 | 209.78 | 178.56 | 254.59 | 422.36 | 715.22 |
| VI | Exceptional Items | - | - | - | - | - | 39.10 |
| VII | Profit / (Loss) before tax (V-VI) | 44.81 | 209.78 | 178.56 | 254.59 | 422.36 | 676.12 |
| VIII | Tax expense: | | | | | | |
| (i) | Current tax | 15.00 | 52.83 | 47.69 | 67.83 | 109.17 | 190.71 |
| (ii) | Deferred tax | 0.84 | 3.41 | (2.23) | 4.25 | (1.93) | (13.73) |
| | Total tax expense (VIII) | 15.84 | 56.24 | 45.46 | 72.08 | 107.24 | 176.98 |
| IX | Profit/(Loss) for the period from continuing operations (VII-VIII) | 28.97 | 153.54 | 133.10 | 182.51 | 315.12 | 499.14 |
| X | Profit / (Loss) from discontinued operations | - | - | - | - | - | - |
| XI | Tax expense of discontinued operations | - | - | - | - | - | - |
| XII | Profit / (Loss) from discontinued operations (after tax) (X-XI) | - | - | - | - | - | - |
| XIII | Profit/(Loss) for the period (IX+XII) | 28.97 | 153.54 | 133.10 | 182.51 | 315.12 | 499.14 |
| XIV | Other comprehensive income | | | | | | |
| (a) | Items that will not be reclassified to profit or loss | | | | | | |
| | Remeasurement of defined benefit obligations | 0.33 | 0.34 | (0.94) | 0.67 | (1.87) | 1.12 |
| | Income tax on above | 0.08 | 0.09 | (0.24) | 0.17 | (0.47) | 0.28 |
| (b) | Items that will be reclassified subsequently to profit or loss | | | | | | |
| | Effective portion of gain (loss) on cash flow hedges | - | - | - | - | - | - |
| | Income tax on above | - | - | - | - | - | - |
| | Total other comprehensive income (XIV) | 0.25 | 0.25 | (0.70) | 0.50 | (1.40) | 0.84 |
| XV | Total comprehensive income for the period (XIII+XIV) (Comprising profit / (loss) and other comprehensive income for the period) | 29.22 | 153.79 | 132.40 | 183.01 | 313.72 | 499.98 |
| | Net Profit attributable to: | | | | | | |
| a) | Owners of the Company | 28.97 | 153.54 | 133.10 | 182.51 | 315.12 | 499.14 |
| b) | Non Controlling Interest | - | - | - | - | - | - |
| | Other Comprehensive Income attributable to: | | | | | | |
| a) | Owners of the Company | 0.25 | 0.25 | (0.70) | 0.50 | (1.40) | 0.84 |
| b) | Non Controlling Interest | - | - | - | - | - | - |
| | Total Comprehensive Income attributable to: | | | | | | |
| a) | Owners of the Company | 29.22 | 153.79 | 132.40 | 183.01 | 313.72 | 499.98 |
| b) | Non Controlling Interest | - | - | - | - | - | - |
| XVI | Paid up equity share capital (Face value of each equity share ₹ 10/-) | 1,325.91 | 1,325.91 | 1,115.91 | 1,325.91 | 1,115.91 | 1,325.91 |
| XVII | Other equity | - | - | - | - | - | 7,879.47 |
| XVIII | Earnings per equity share (for continuing operations) | | | | | | |
| | Basic (₹) | 0.22 | 1.16 | 1.19 | 1.38 | 2.82 | 4.06 |
| | Diluted (₹) | 0.22 | 1.16 | 1.14 | 1.38 | 2.70 | 4.06 |
| XIX | Earnings per equity share (for discontinued operations) | | | | | | |
| | Basic (₹) | - | - | - | - | - | - |
| | Diluted (₹) | - | - | - | - | - | - |
| XX | Earnings per equity share (for discontinued and continuing operations) | | | | | | |
| | Basic (₹) | 0.22 | 1.16 | 1.19 | 1.38 | 2.82 | 4.06 |
| | Diluted (₹) | 0.22 | 1.16 | 1.14 | 1.38 | 2.70 | 4.06 |

(Contd....)



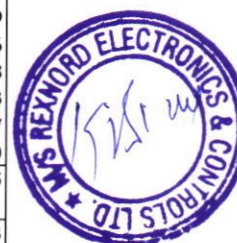


STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2025

(₹ in Lakhs)

| Particulars | Consolidated | |
|--|------------------|------------------|
| | As at 30.09.2025 | As at 31.03.2025 |
| | Unaudited | Audited |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 3952.90 | 3842.78 |
| Right-of-use asset | 2805.58 | 3050.05 |
| Capital work in progress | 180.26 | 80.40 |
| Intangible assets | 0.72 | 3.13 |
| Financial assets | | |
| Loans | 1.52 | 0.00 |
| Other financial assets | 316.25 | 396.79 |
| Income tax assets (net) | 43.75 | 11.42 |
| Other non-current assets | 8.57 | 63.57 |
| Total non-current assets | 7309.55 | 7448.14 |
| Current assets | | |
| Inventories | 4363.40 | 3315.49 |
| Financial assets | | |
| Investments | 0.07 | 0.08 |
| Trade receivables | 915.63 | 995.61 |
| Cash and cash equivalents | 4.51 | 60.02 |
| Bank balances other than cash and cash equivalents above | 460.00 | 1450.00 |
| Loans | 0.92 | 4.72 |
| Other financial assets | 2.01 | 14.92 |
| Other current assets | 424.45 | 281.45 |
| Total current assets | 6170.99 | 6122.29 |
| TOTAL ASSETS | 13480.54 | 13570.43 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity share capital | 1325.91 | 1325.91 |
| Other equity | 8062.48 | 7879.47 |
| Total equity | 9388.39 | 9205.38 |
| Liabilities | | |
| Non-current liabilities | | |
| Financial Liabilities | | |
| Borrowings | 54.53 | 36.59 |
| Lease liabilities | 1160.75 | 1408.89 |
| Other financial liabilities | 4.64 | 4.43 |
| Provisions | 49.55 | 45.27 |
| Deferred tax liabilities (net) | 34.89 | 30.48 |
| | 0.29 | 0.14 |
| Total non-current liabilities | 1304.65 | 1525.80 |
| Current liabilities | | |
| Financial Liabilities | | |
| Borrowings | 1068.28 | 1662.83 |
| Lease liabilities | 485.20 | 462.89 |
| Trade payables | | |
| Total outstanding dues of Micro enterprises and Small enterprises | 137.70 | 86.39 |
| Total outstanding dues of creditors other than Micro enterprises and Small enterprises | 562.48 | 359.96 |
| Other financial liabilities | 326.12 | 178.98 |
| Other current liabilities | 194.74 | 76.33 |
| Provisions | 12.98 | 11.87 |
| Income tax liabilities (net) | 0.00 | 0.00 |
| Total current liabilities | 2787.50 | 2839.25 |
| TOTAL EQUITY AND LIABILITIES | 13480.54 | 13570.43 |

(Contd...)





STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOWS FOR THE PERIOD 1 APRIL 2025 TO 30 SEPTEMBER 2025

| Particulars | (₹ in Lakhs) | |
|--|--|--|
| | Half year ended 30th Sep 2025 Unaudited | Half year ended 30th Sep 2024 Unaudited |
| A) CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit before tax | 254.59 | 422.36 |
| Adjustments for: | | |
| Depreciation and amortization | 416.78 | 299.55 |
| (Profit)/loss on sale of property, plant & equipment and intangible assets (net) | 0.47 | 0.00 |
| Unrealised exchange (gain)/ loss | 23.15 | 1.20 |
| Net (gain)/loss on fair value of investments | 0.01 | (0.02) |
| Interest income | (35.96) | (65.56) |
| Gain on termination of lease | 0.00 | (4.51) |
| Dividend income | 0.00 | 0.00 |
| Interest and other borrowing costs | 143.88 | 114.46 |
| Operating profit before working capital changes | 802.92 | 767.48 |
| Adjustments for: | | |
| Trade receivables | 79.99 | (170.66) |
| Other receivables | (85.72) | (1141.43) |
| Inventories | (1047.91) | 114.91 |
| Trade payables | 253.82 | 314.42 |
| Other payables | 272.60 | 226.99 |
| Cash generated from operations | 275.70 | 111.71 |
| Direct taxes paid | (100.15) | (123.16) |
| Cash flow before extraordinary items | 175.55 | (11.45) |
| Extraordinary items | 0.00 | 0.00 |
| NET CASH FROM/(USED IN) OPERATING ACTIVITIES | 175.55 | (11.45) |
| B) CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Proceeds from sale of property, plant & equipment including CWIP | 20.21 | 0.00 |
| Purchase of property, plant & equipment including ROU and CWIP | (400.57) | (222.48) |
| (Increase)/ decrease in deposits | (6.72) | (121.54) |
| (Increase)/ decrease in bank fixed deposits | 1089.50 | 300.00 |
| Interest income | 36.63 | 60.61 |
| Dividend income | 0.00 | 0.00 |
| NET CASH FROM/(USED IN) INVESTING ACTIVITIES | 739.05 | 16.59 |
| C) CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceeds from non current borrowings | 35.00 | 0.00 |
| Repayment of non current borrowings | (11.60) | (7.08) |
| Proceeds from current borrowings | 1094.23 | 736.14 |
| Repayment of current borrowings | (1031.73) | (732.70) |
| Repayment of lease liability | (225.83) | (157.82) |
| Change in working capital borrowings from banks | (685.67) | 219.77 |
| Interest and other borrowing costs | (144.51) | (116.60) |
| NET CASH FROM/(USED IN) FINANCING ACTIVITIES | (970.11) | (58.29) |
| NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C) | (55.51) | (53.15) |
| OPENING BALANCE OF CASH AND CASH EQUIVALENTS | 60.02 | 57.64 |
| CLOSING BALANCE OF CASH AND CASH EQUIVALENTS | 4.51 | 4.49 |

(Contd...)





Notes:

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th November 2025. The Statutory Auditors Report does not have any qualification / modification.
- 2 The above results have been prepared in accordance with the applicable Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
- 3 The Group is primarily engaged in the business of manufacture of "Instrument Cooling Fans / Motors", which in the context of Indian Accounting Standard (Ind AS) 108 on 'Operating Segments', constitutes a single reportable segment.
- 4 The consolidated financial results of Rexnord Electronics and Controls Limited have been prepared in accordance with Ind AS 110 - 'Consolidated Financial Statements'. Financial results of the wholly owned subsidiary company, Rexnord Enterprise Private Limited (together referred to as the Group), have been consolidated with the Parent.
- 5 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment, received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Holding Company will assess the impact of the Code when it comes into effect and will record any related impact after the Code becomes effective.
- 6 The figures for the previous periods have been regrouped/reclassified wherever necessary, to confirm to current periods classification.

Place : Mumbai
Date : 11th November 2025



For and on behalf of the Board
REXNORD ELECTRONICS AND CONTROLS LIMITED


KISHORECHAND K TALWAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00351751



Independent Auditor's Limited Review Report

To

The Board of Directors

Rexnord Electronics and Controls Limited

92-D Government Industrial Estate

Charkop, Kandivali (W)

Mumbai 400 067

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of REXNORD ELECTRONICS AND CONTROLS LIMITED ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and half year ended 30th September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent:

Rexnord Electronics and Controls Limited

Subsidiary:

Rexnord Enterprise Private Limited



5. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with the applicable Indian Accounting Standards i.e. Ind AS prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.



For R S Agrawal & Associates
Chartered Accountants
(Firm Registration No. 100156W)

A handwritten signature in black ink, appearing to read "Om Prakash Agrawal".

Om Prakash Agrawal
Partner

Membership No. 045862

Place: Mumbai

Dated: 11th November, 2025

UDIN: 25045862BMULDA1757