



LAKSHMI ENGINEERING AND WAREHOUSING LIMITED

(formerly Lakshmi Automatic Loom Works Limited)

CIN : L29269TZ1973PLC000680

LEWL:CS:OC:BD:SEP'2025

:2025-26

11.11.2025

BSE Ltd
Listing Department
1 Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street
Fort Mumbai - 400 001

Scrip Code: 505302

Dear Sirs,

Sub: Outcome of Board Meeting held on 11.11.2025 and Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Our letter dated 31.10.2025.

The Board of Directors of the Company at their meeting held on 11.11.2025, had inter-alia considered and approved the following:

1. The Unaudited Financial Results (Standalone) for the quarter ended 30.09.2025 in the prescribed format.
2. The Limited Review Report of the Auditors for the period ended 30.09.2025.

The Board Meeting commenced at 11.55 A.M. and concluded at 13.45 P.M. on 11.11.2025.

Kindly acknowledge and take the same on record.

Thanking you,

Yours faithfully,
For Lakshmi Engineering and Warehousing Limited
Rajamanickam
Muthukumar
Digitally signed by
Rajamanickam Muthukumar
Date: 2025.11.11 13:46:07
+05'30'
Company Secretary

Registered Office : 686, Avinashi Road, Pappanaickenpalayam, Coimbatore - 641 037, Tamilnadu
☎ +91 422 2245484-85 ✉ contact@lakshmiew.com 🌐 lakshmiew.com

Unit - I Warehousing Rental Services : Hosur Industrial Complex, Hosur - 635 126, Tamilnadu
☎ +91 99949 76930 ✉ wrs@lakshmiew.com

Unit - II Engineering Services : Singarampalayam, Kinathukadavu Post, Coimbatore - 642 109, Tamilnadu
☎ +91 99949 02315 ✉ eng@lakshmiew.com



Unaudited Financial Results (Standalone) for the Quarter and Half Year Ended 30th September 2025

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended 31.03.2025 (Audited)
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	
1	INCOME						
	a. Revenue from operations	390.81	302.58	329.43	693.39	653.11	1,279.87
	b. Other income	30.30	39.53	26.15	69.83	55.87	122.39
	Total Income (a + b)	421.11	342.11	355.58	763.22	708.98	1,402.26
2	EXPENSES						
	a. Cost of materials consumed	43.80	26.13	35.27	69.93	59.63	109.37
	b. Purchase of stock-in-trade	-	-	-	-	-	-
	c. Changes in Stock of finished goods, work-in-progress and stock-in-trade	(4.97)	(1.19)	(5.73)	(6.16)	(9.04)	(13.79)
	d. Employee benefits expense	128.18	119.32	131.35	247.50	265.51	517.05
	e. Finance costs	38.38	26.11	19.25	64.49	38.06	85.14
	f. Depreciation and amortisation expense	39.63	30.51	30.05	70.14	59.99	119.08
	g. Other expenses	110.17	99.93	102.72	210.10	208.96	505.03
	Total Expenses	355.19	300.81	312.91	656.00	623.11	1,321.88
3	Profit before Exceptional Items and tax (1 - 2)	65.92	41.30	42.67	107.22	85.87	80.38
4	Exceptional Items	-	-	-	-	-	-
5	Profit Before Tax (3 + 4)	65.92	41.30	42.67	107.22	85.87	80.38
6	Tax expense						
	Current tax	(0.38)	9.86	7.58	9.48	15.47	8.60
	Prior year tax	-	-	-	-	-	4.75
	Deferred tax	7.86	7.35	(18.03)	15.21	(11.35)	(17.02)
	Total Tax	7.48	17.21	(10.45)	24.69	4.12	(3.66)
7	Profit for the period after Tax (5 - 6)	58.44	24.09	53.12	82.53	81.75	84.04
8	Other Comprehensive Income/(Loss) (net of tax)						
	(i) Items that will not be reclassified to the statement of profit or loss						
	(a) Remeasurement of employee defined benefit plans	0.32	0.30	(0.91)	0.62	(0.42)	5.50
	(b) Income tax on (a) above	(0.08)	(0.08)	0.23	(0.16)	0.11	(1.38)
	(ii) Items that will be reclassified to the statement of profit or loss	-	-	-	-	-	-
9	Total Comprehensive Income for the period [Comprising Profit for the period (after Tax) and other Comprehensive Income (after Tax)] (7+8)	58.69	24.31	52.43	83.00	81.43	88.16



10	Paid-up Equity Share Capital (Face value ₹100/- per share)	668.75	668.75	668.75	668.75	668.75	668.75
11	Other Equity (excluding revaluation reserve as shown in in the Balance Sheet of previous year)						1,506.22
12	Earnings Per Share (EPS) (Face value ₹100/-per share) (Not Annualised)						
	a. Basic (in ₹)	8.74	3.60	7.94	12.34	12.22	12.57
	b. Diluted (in ₹)	8.74	3.60	7.94	12.34	12.22	12.57

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER
AND HALF YEAR ENDED 30TH SEPTEMBER 2025**

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended 31.03.2025 (Audited)
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	
1	Segment Revenue						
	Net Sales / Income						
	a. Warehousing Rental Services	270.66	214.98	221.57	485.64	437.97	890.80
	b. Engineering Services	142.77	109.39	118.53	252.16	237.75	446.57
	c. Unallocated	7.68	17.74	15.48	25.42	33.26	64.89
	Total	421.11	342.11	355.58	763.22	708.98	1,402.26
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Net Sales / Income	421.11	342.11	355.58	763.22	708.98	1,402.26
2	Segment Results						
	Profit / (Loss)						
	a. Warehousing Rental Services	129.58	93.90	98.42	223.48	196.69	314.76
	b. Engineering Services	(21.27)	(34.87)	(41.44)	(56.14)	(87.02)	(172.93)
	Total	108.31	59.03	56.98	167.34	109.67	141.83
	Less: Finance costs	38.38	26.11	19.25	64.49	38.06	85.14
	Add/(Less): Other unalloc- -able Income net of unallocable expenses	(4.01)	8.38	4.94	4.37	14.26	23.69
	Total Profit before Tax	65.92	41.30	42.67	107.22	85.87	80.38
3	Segment Assets						
	a. Warehousing Rental Services	3,670.44	3,733.01	3,118.59	3,670.44	3,118.59	3,320.49
	b. Engineering Services	429.88	422.87	452.84	429.88	452.84	413.53
	c. Unallocated	207.14	122.62	77.20	207.14	77.20	104.47
	Total	4,307.46	4,278.51	3,648.63	4,307.46	3,648.63	3,838.49
4	Segment Liabilities						
	a. Warehousing Rental Services	1,881.30	1,886.10	1,330.95	1,881.30	1,330.95	1,537.73
	b. Engineering Services	50.38	75.86	58.23	50.38	58.23	21.45
	c. Unallocated	184.70	117.25	91.18	184.70	91.18	104.33
	Total	2,116.38	2,079.21	1,480.37	2,116.38	1,480.37	1,663.52
	Capital Employed (3-4)	2,191.09	2,199.30	2,168.26	2,191.09	2,168.26	2,174.97



STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sl No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant and equipment	805.80	291.61
(b)	Right-of-use assets	90.45	101.76
(c)	Capital work-in-progress	1.43	518.81
(d)	Investment Property	2,050.36	1,560.08
(e)	Financial assets		
	(i) Loans	5.53	5.97
	(ii) Other financial assets	153.60	87.24
(f)	Other non-current assets	98.84	34.80
	Total Non - Current Assets	3,206.01	2,600.27
2	Current Assets		
(a)	Inventories	90.54	79.21
(b)	Financial assets		
	(i) Trade receivables	176.11	147.36
	(ii) Cash and cash equivalents	6.88	3.71
	(iii) Bank balances other than (ii) above	748.53	878.30
	(iv) Loans	7.84	8.20
	(v) Other financial assets	21.64	26.09
(c)	Current tax assets (net)	29.16	83.11
(d)	Other current assets	20.75	12.23
	Total Current Assets	1,101.45	1,238.22
	Total - ASSETS	4,307.46	3,838.49
	EQUITY AND LIABILITIES		
1	Equity		
(a)	Equity share capital	668.75	668.75
(b)	Other equity	1,522.34	1,506.22
	Total Equity	2,191.09	2,174.97
	Liabilities		
2	Non-Current Liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	432.62	495.70
	(ia) Lease liabilities	78.93	88.48
	(ii) Other financial liabilities	526.52	232.67
(b)	Provisions	-	-
(c)	Deferred tax liabilities (net)	102.38	87.01
	Total Non-Current Liabilities	1,140.45	903.86
3	Current Liabilities		
(a)	Financial liabilities		
	(i) Borrowings	636.82	403.39
	(ia) Lease liabilities	18.62	17.03
	(ii) Trade payables		
	(a) Total outstanding dues of Micro enterprises and small enterprises	4.80	12.50
	(b) Total outstanding dues of creditors other than Micro enterprises and small enterprises	2.13	1.15
	(iii) Other financial liabilities	175.51	294.86
(b)	Provisions	6.88	7.20
(c)	Other current liabilities	131.17	23.53
	Total Current Liabilities	975.93	759.66
	Total - LIABILITIES	2,116.38	1,663.52
	Total - EQUITY AND LIABILITIES	4,307.46	3,838.49



STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in Lakhs)

Sl. No.	Particulars	Half Year ended	
		30.09.2025	30.09.2024
A.	Cash flow from operating activities		
	Profit before tax	107.22	85.87
	Adjustments for:		
	Depreciation and amortisation expense	70.14	59.99
	Expected credit loss	0.09	0.10
	Interest income	(31.10)	(34.16)
	Finance cost	64.49	38.06
	Operating profit before working capital changes	210.84	149.87
	Adjustments for:		
	(Increase)/decrease in inventories	(11.33)	(10.15)
	(Increase)/decrease in trade receivables	(28.84)	(70.29)
	(Increase)/decrease in other current financial assets	0.26	3.97
	(Increase)/decrease in current and non- current loans	0.80	1.98
	(Increase)/decrease in other current assets	(8.52)	(10.41)
	(Increase)/decrease in other non-current financial assets	(66.36)	309.55
	(Increase)/decrease in other non-current assets	0.41	(4.16)
	Increase/(decrease) in trade payables	(6.72)	(7.74)
	Increase/(decrease) in provisions	(0.32)	(9.16)
	Increase/(decrease) in other non-current financial liabilities	293.85	(69.67)
	Increase/(decrease) in other financial liabilities	(208.37)	85.22
	Increase/(decrease) in other current liabilities	107.64	16.86
	Cash generated from operations	283.34	385.87
	Net income tax (paid) / refunds	(45.58)	(15.44)
	Net cash flow from operating activities (A)	237.76	370.43
B.	Cash flow from investing activities		
	Capital expenditure on property, plant and equipment (including capital advances)	(497.50)	(149.77)
	Bank balances other than cash and cash equivalents	129.77	(389.60)
	Interest received	35.29	35.50
	Net cash used in investing activities (B)	(332.44)	(503.87)
C.	Cash flow from financing activities		
	Non-Current borrowings availed/(repaid) net	(63.08)	72.55
	Current borrowings availed/(repaid) net	233.43	108.96
	Finance costs	(59.12)	(37.60)
	Interest portion of lease liabilities	(5.37)	(0.46)
	Payment of Dividend	(0.05)	(0.04)
	Payment of lease liabilities	(7.96)	(12.24)
	Net cash flow used in financing activities (C)	97.85	131.17
	Net increase in Cash and cash equivalents (A+B+C)	3.17	(2.27)
	Cash and cash equivalents at the beginning of the period	3.71	4.13
	Cash and cash equivalents at the end of the period	6.88	1.86
	Net increase in Cash and cash equivalents	3.17	(2.27)
	Cash and cash equivalents which are restricted and not available for use by the company	-	-



Notes:

- 1 The above Unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on November 11, 2025. The Statutory Auditors have carried out limited review of the above results.
- 2 Previous period / year figures have been regrouped / rearranged wherever necessary to conform to the classification of this quarter.

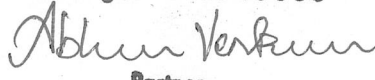
For **LAKSHMI ENGINEERING AND WAREHOUSING LIMITED**

Coimbatore
11.11.2025



S. PATHY
CHAIRMAN

For Subbachar & Srinivasan
Chartered Accountants
Firm Regd. No: 0040835



Partner
Abhinav Venkatesh, M.No: 263357

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended

Review Report to
The Board of Directors of
Lakshmi Engineering and Warehousing Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **LAKSHMI ENGINEERING AND WAREHOUSING LIMITED, COIMBATORE-641037** for the **Quarter and Half Year ended 30th September 2025** ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("the Listing Regulations").
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Coimbatore
Date: 11/11/2025



For SUBBACHAR & SRINIVASAN
CHARTERED ACCOUNTANTS
Firm Regn. No: 004083S


PARTNER, ABHINAV VENKATESH
Membership No: 263357

UDIN: 25263357BMIXG102546