



November 11, 2025

**To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001**

**To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051**

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on November 11, 2025, and submission of Un-audited financial results for the quarter and half year ended on September 30, 2025.

In compliance with the Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their Meeting held today i.e., Tuesday, November 11, 2025, has considered, approved, and taken on record, inter-alia the following item: -

1. The Statement of Un-audited financial results, Statement of Assets and Liabilities, Segment wise revenue and Cash Flow Statement along with the Limited Review Report for the quarter and half year ended on September 30, 2025.

The meeting commenced at 12.10 A.M. (IST) and concluded at 02:45 P.M. (IST)

This is for your information and records.

Thanking You,

**Yours faithfully,
For Lokesh Machines Limited**

**P. Kodanda Rami Reddy
Company Secretary & Compliance Officer**

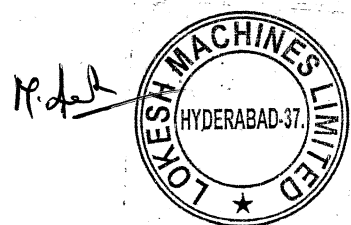
Encl.: a/a

Lokesh Machines Ltd

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

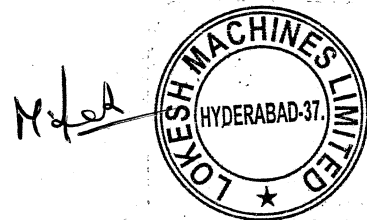
Rs.in lakhs

Sl. No	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.25	30.06.25	30.09.24	30.09.25	30.09.24	31.03.25
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Income from Operations						
	a. Revenue from Operations	5,043.03	4,804.71	7,531.70	9,847.74	13,784.25	22,832.16
	b. Other Income	20.58	27.66	20.19	48.24	69.88	147.31
	Total Income (net) (a+b)	5,063.61	4,832.37	7,551.89	9,895.98	13,854.13	22,979.47
2	Expenses						
	a. Cost of materials consumed	2,729.27	2,269.66	4,541.88	4,998.93	7,894.09	13,454.92
	b. Purchase of stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(683.35)	20.85	(374.46)	(662.50)	(652.62)	(1,776.94)
	d. Employee benefits expense	1,154.48	955.03	1,461.20	2,109.51	2,862.77	5,315.92
	e. Finance Costs	501.10	439.63	378.61	940.73	747.32	1,517.92
	f. Depreciation and amortisation expense	391.47	377.41	334.99	768.88	665.86	1,387.07
	g. Other Manufacturing Expenses	952.50	781.41	1,213.75	1,733.91	2,315.27	4,337.38
	h. Less : Capative consumption	(71.25)	(83.47)	(524.19)	(154.72)	(652.44)	(1,345.81)
	Total expenses	4,974.22	4,760.52	7,031.78	9,734.74	13,180.25	22,890.46
3	Profit before Tax (1-2)	89.39	71.85	520.11	161.24	673.88	89.01
	Exceptional items	-	-	-	-	-	-
	Profit after exceptional items & before Tax (1-2)	89.39	71.85	520.11	161.24	673.88	89.01
4	Tax Expense						
	Current Tax	(1.00)	1.00	174.64	-	222.38	-
	Deferred Tax	27.77	25.30	-	53.07	-	35.33
5	Net Profit for the Period (3-4)	62.62	45.55	345.47	108.17	451.50	53.68
6	Other Comprehensive Income						
	A. i) Items that will be reclassified to Profit or loss	-	-	-	-	-	-
	ii) Income tax on items that will be reclassified to profit or loss	-	-	-	-	-	-
	B i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	ii) Remeasurement of Defined Employee benefit plans	-	-	-	-	-	99.73
	iii) Income tax on items that will not be reclassified to profit or loss	-	-	-	-	-	(27.74)
	Total Other Comprehensive Income (net of taxes)	-	-	-	-	-	71.99
	Total Comprehensive Income for the Period	62.62	45.55	345.47	108.17	451.50	125.67
	Paid-up Equity Share Capital	1,998.68	1,975.33	1,849.68	1,998.68	1,849.68	1,935.03
	Other Equity						19,346.94
	Earnings Per Share (EPS) Face Value of Rs. 10 per Share						
	a Basic	0.31	0.23	1.88	0.54	2.44	0.28
	b Diluted	0.31	0.23	1.88	0.54	2.44	0.28



Lokesh Machines Limited
Segment-wise Revenue, Results and Capital employed under Regulation 33 of the SEBI (LODR) 2015

Particulars		QUARTER ENDED			HALF YEAR ENDED		Rs. In Lakhs
		30.09.25	30.06.25	30.09.24	30.09.25	30.09.24	YEAR ENDED
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	31.03.25 (Audited)
1 Segment Revenue							
a) Machinery Division		4,897.86	4,636.43	4,691.99	9,534.29	8,474.96	15,038.26
b) Components Division		165.75	195.94	2,839.71	361.69	5,309.29	7,941.21
c) Unallocated		-	-	-	-	-	-
TOTAL		5,063.61	4,832.37	7,531.70	9,895.98	13,784.25	22,979.47
Less : Inter Segment Revenue		-	-	-	-	-	-
Net Revenue from Operations		5,063.61	4,832.37	7,531.70	9,895.98	13,784.25	22,979.47
2 Segment Results:							
Profit before Interest & Tax							
a) Machinery Division		803.09	618.64	702.25	1,421.73	1,183.04	1,456.89
b) Components Division		6.08	10.52	500.99	16.60	814.60	665.97
c) Unallocated		-	-	-	-	-	-
TOTAL		809.17	629.16	1,203.24	1,438.33	1,997.64	2,122.86
Less: Interest		501.10	439.63	378.61	940.73	747.32	1,517.92
Other unallocable Expenses net of Income		218.68	117.68	304.52	336.36	576.44	515.93
TOTAL PROFIT BEFORE TAX		89.39	71.85	520.11	161.24	673.88	89.01
3 Segment Assets							
a) Machinery Division		29,882.46	28,566.05	26,568.41	29,882.46	26,568.41	27,072.09
b) Components Division		15,971.72	15,766.09	14,503.73	15,971.72	14,503.73	15,714.44
c) Unallocated		-	-	-	-	-	-
		45,854.18	44,332.14	41,072.14	45,854.18	41,072.14	42,786.53
4 Segment Liabilities							
a) Machinery Division		13,950.43	13,109.53	13,325.94	13,956.95	13,325.94	13,216.60
b) Components Division		9,334.25	8,715.73	7,695.53	9,340.77	7,695.53	8,287.94
c) Unallocated		-	-	-	-	-	-
		23,284.68	21,825.26	21,021.47	23,297.72	21,021.47	21,504.54
5 Capital Employed							
a) Machinery Division		15,932.03	15,456.52	13,242.47	15,925.51	13,242.47	13,855.49
b) Components Division		6,637.47	7,050.36	6,808.20	6,630.95	6,808.20	7,426.50
c) Unallocated		-	-	-	-	-	-
TOTAL		22,569.50	22,506.88	20,050.67	22,556.46	20,050.67	21,281.99



Lokesh Machines Limited

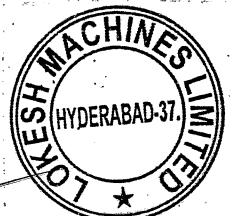
Regd. Office: B-29, EEIE, Stage-II, Balanagar, Hyderabad, TS-500 037

CIN No.:- L29219TG1983PLC004319

Statement of Assets and Liabilities

Rs in Lakhs

	PARTICULARS	As at 30.09.2025 Un audited	As at 31.03.2025 Audited
	ASSETS		
1	Non-Current Assets.		
	(a) Propety, Plant and Equipment	20,198.60	19,930.78
	(b) Capital Work-in-Progress	733.42	583.38
	(c) Right of Use Asset	379.85	383.14
	(d) Intangible Assets	39.16	45.50
	(e) Intangible Assets under development	157.22	131.66
	(f) Financial Assets		
	(i) Investments	149.25	149.25
	(ii) Other Financial Assets	216.81	206.18
	(g) Income Tax Asset (net)	372.11	356.22
	(h) Other Non-Current Assets	1,301.07	955.05
	Total Non-Current Assets	23,547.49	22,741.16
2	Current Assets		
	(a) Inventories	15,096.51	13,692.23
	(b) Financial Assets		
	(i) Trade Receivables	4,816.46	4,039.40
	(ii) Cash and Cash Equivalents	25.34	17.50
	(iii) Bank Balances other than (ii) above	944.65	915.29
	(iv) Other Financial Assets	132.56	148.21
	(c) Other Current Assets	1,291.17	1,232.73
	Total Current Assets	22,306.69	20,045.36
	TOTAL ASSETS	45,854.18	42,786.52
	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share capital	1,999.68	1,935.03
	(b) Other Equity	20,569.81	19,346.94
	Total Equity	22,569.49	21,281.97
	Liabilities		
2	Non-Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	7,264.10	5,118.75
	(b) Provisions	457.92	437.57
	(c) Deferred Tax Liabilities (Net)	1,217.29	1,164.22
	Total Non-Current Liabilities	8,939.31	6,720.54
3	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	8,792.61	8,254.70
	(ii) Trade payables		
	a) Total outstanding dues of MSME	216.68	291.62
	b) Total outstanding dues of other then MSME	3,801.30	3,332.06
	(iii) Other Financial liabilities	453.87	731.34
	(b) Other current liabilities	1,080.92	2,163.68
	(c) Income Tax Assets(net)	-	-
	(d) Provision	-	10.61
	Total Current liabilities	14,345.38	14,784.01
	TOTAL EQUITY AND LIABILITIES	45,854.18	42,786.52

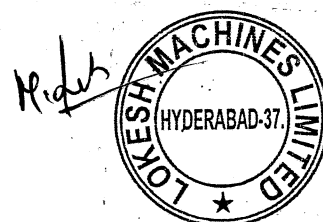


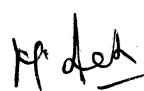
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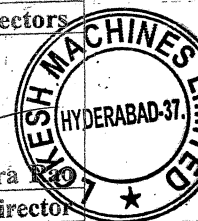
Lokesh Machines Limited
 Regd. Office: B-29, EEIE, Stage-II, Balanagar, Hyderabad, TS-500 037
CIN No.:- L29219TG1983PLC004319
Statemnt of Cash Flows

Rs in Lakhs

Particulars	As at 30.09.25 (Un- Audited)	As at 30.09.24 (Un-Audited)	As at 31.03.25 (Audited)
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before taxes	161.24	673.88	89.01
Adjusted for			
Depreciation	768.88	665.86	1,387.07
Financial charges	940.73	747.32	1,517.92
Profit on sale of asset	(5.07)	-	(0.11)
Unrealised loss on investment	-	-	(19.25)
Bad Debts/Provision for ECL	-	-	75.77
Interest Income	(43.10)	(54.83)	(106.01)
Operating profit before working capital changes	1,822.68	2,032.23	2,944.40
Adjustment for changes in			
Decrease/(Increase) in Receivables & Other advances	(1,173.61)	430.81	935.77
Decrease/(Increase) in Inventories	(1,404.28)	(984.45)	(1,947.02)
Decrease/(Increase) in Trade and other payables	(956.18)	125.78	555.14
Cash generated from operations	(1,711.39)	1,604.37	2,488.29
Direct taxes paid	(15.89)	(59.05)	(397.63)
Net Cash Flow from Operating Activity (A)	(1,727.28)	1,545.32	2,090.66
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of fixed assets including CWIP and capital advances	(1,205.69)	(2,066.03)	(3,734.37)
Sale of Asset	8.10	-	0.51
Interest received	40.21	23.64	119.32
Movement in other bank balances	(29.36)	(19.05)	(87.65)
Net Cash Flow from Investing Activity (B)	(1,186.74)	(2,061.44)	(3,702.19)
CASH FLOW FROM FINANCING ACTIVITIES			
Increase/(Decrease) in Bank Borrowings	2,687.52	1,279.28	1,570.11
Proceeds from issue of shares with premium	735.30	-	1,557.13
Money Received against share warrants (25% advance)	444.05	-	-
Dividend paid (Earlier Issued DD's now return back by bank)	-	-	-
Interest paid	(945.01)	(753.05)	(1,519.38)
Net Cash Flow from Financing Activity (C)	2,921.86	526.23	1,607.86
Net Increase/(Decrease) in Cash/Cash equivalents (A+B+C)	7.84	10.11	(3.67)
Add: Cash/Cash equivalents at the beginning of the period	17.50	21.17	21.17
Cash/Cash equivalents at the end of the period	25.34	31.28	17.50



S. No.	Notes: -
1.	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 11, 2025. Statutory auditors have carried out their limited review for the quarter ending September 30, 2025, and have issued the Limited review report with unmodified conclusion.
2.	The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3.	The figures for the quarter ended March 31, 2025, as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the end of the third quarter of the relevant financial year.
4.	<p>During the financial year ending on March 31, 2024, the Company has issued & allotted 6,00,000 Equity Shares of Rs 10/- each at a premium of Rs. 233.25/- on Preferential basis to non-promoters.</p> <p>During the financial ended on March 31, 2024, the company has issued & allotted 15,00,000 convertible warrants of Rs. 10/- each at a premium of Rs. 233.25/- on Preferential basis to the members of promoters/promoters group.</p> <p>Further, during the financial year ended on March 31, 2025, 8,53,562 warrants have been converted into equity shares by the members of promoters/promoters group and because of that paid up equity share capital of the Company has increased by 8,53,562 equity shares as compared to the previous financial year.</p> <p>Furthermore, during the current quarter ending on June 30, 2025, 4,03,040 warrants have been converted into equity shares by the members of promoters/promoters group and because of that paid-up equity share capital of the Company has increased by 4,03,040 equity shares as compared to the previous quarter.</p> <p>Furthermore, during the current quarter ending on September 30, 2025, 2,43,398 warrants have been converted into equity shares by the members of promoters/promoters group and because of that paid-up equity share capital of the Company has increased by 2,43,398 equity shares as compared to the previous quarter. Further, as on September 30, 2025, there are no warrants pending for conversion.</p>
5.	<p>The Company soon after becoming aware that its name was featured in the sanctions list of the United States Department of Treasury published on October 30, 2024, informed the Stock Exchanges vide letter dated November 02, 2024, stating that the company is not aware of any machines being sold or having dealt with any sanctioned entities or individuals, which lead to the inclusion of Company's name in the list. Furthermore, due to OFAC Sanctions, during the period starting from October 30, 2024, the Company was unable to enter into any foreign currency transactions.</p> <p>Further, the Company is in the process of getting its name removed from the sanction list of the United State Department of Treasury for which the Company through a US based law firm filed an application before Office of Foreign Assets Control, U.S. Department of the Treasury ("OFAC") for expedited removal/reconsideration of Designation on the list of Specially Designated Nationals and Blocked Persons on January 31, 2025 (EST) and had also intimated to the Stock Exchanges vide letter dated February 01, 2025 (IST).</p>
7.	The financial results for the quarter ending September 30, 2025, are being published in the newspaper as per the format prescribed under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015. The financial results are also available on the Stock Exchange websites: www.bseindia.com and www.nseindia.com and on the company's website: www.lokeshmachines.com .
8.	We confirm that the Company has no subsidiary(ies)/associate(s)/joint venture company(ies), as on September 30, 2025.
9.	Previous figures have been regrouped/rearranged wherever necessary.
For and on behalf of the Board of Directors	
	 Mullapudi Lokeswara Rao Managing Director DIN: 00989447
Place: Hyderabad	
Date: November 11, 2025	



Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

To the Board of Directors of LOKESH MACHINES LIMITED.

1. We have reviewed the accompanying statement of unaudited financial results of LOKESH MACHINES LIMITED ("the Company") for the quarter ended September 30, 2025 and year-to-date results for the period from April 01, 2025 to September 30, 2025 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity", issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note No. 5 to the financial results, which states that the Company's name features in the sanction list of the United States Department of the Treasury published on October 30, 2024, and, as a result, the Company is unable to enter into any foreign currency transactions. The management is in process of removal of name of the Company from the sanction list of the United State Department of Treasury published. Our opinion is not modified in respect of this matter.

for **BRAHMAYYA & CO.**
Chartered Accountants
Firm's Regn No. 000513S

K. Shrawan
(K.SHRAVAN)

Partner

Membership No. 215798

UDIN: 25215798 BMIZ FT5432

Date : 11.11.2025

Place : Hyderabad