

BHILWARA SPINNERS LTD.

CIN L17115RJ1980PLC008217

Regd. Office:

26, Industrial Area, Post Box No.6,
Gandhi Nagar, Bhilwara-311 001 (Rajasthan) India
Ph : 01482 – 246601 Fax : 01482 – 246461
Email : bhilspinbs@gmail.com, Mobile : 94141 14972

Bhilspin/2025-26/
November 11 2025

ONLINE SUMISSION

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street
MUMBAI-400 001

Scrip Code: 514272

Re.: Outcome of Board Meeting dated 11th November,2025

Dear Sir,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations,2015, & Further to our notice dated 30th October,2025 regarding Unaudited Financial Result of the Company for the quarter and Half Year ended September30, 2025,

Please find attached herewith the Unaudited Financial Result of the Company for the quarter and Half Year ended 30th September,2025 as approved by the Board of Directors at their meeting held today i.e. 11th November 2025 along with Limited Review Report Issue by the Statutory Auditors thereon.

The meeting of the Board of Directors commenced at 03.00 P.M. and concluded at 04.00 P.M

Kindly take the same on record.

Thanking you,

Yours faithfully,

For : **BHILWARA SPINNERS LIMITED**

BHOPAL SINGH
CHOUDHARY

(B.S. CHOUDHARY)

CHIEF FINANCIAL OFFICER

Encl: As above

Digitally signed by BHOPAL
SINGH CHOUDHARY

Date: 2025.11.11 16:05:52
+05'30'





CLB & ASSOCIATES

CHARTERED ACCOUNTANTS

77, Mulji Jetha Bldg., 3rd Floor, 185/ 187, Princess Street, Marine Lines, Mumbai - 400 002. • Tel.: +91-22-22052224, 22066860
E-mail :info@clb.co.in / clb.fca@gmail.com • Website : www.clb.co.in

Independent Auditor's Limited Review Report on (unaudited) standalone financial results for the quarter ended 30th September, 2025 and year to date results for the period from 1st April 2025 to 30th September 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors,
Bhilwara Spinners Ltd.
Rajasthan

We have reviewed the accompanying statement of unaudited financial results of Bhilwara Spinners Limited for the quarter ended on 30th September, 2025, and year to date attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited standalone financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

For CLB & Associates
Chartered Accountants
FRN 124305W


S. Sarupria
Partner

M.No. 035783

Place: Mumbai

Date: 11-11-2025

UDIN: 25035783BMOUXO1504



BHILWARA SPINNERS LIMITED

CIN L17115RJ1980PLC008217

Regd. Office: 26, Industrial Area, Bhilwara, Rajasthan

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

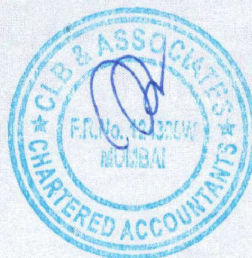
(Rs. in Lac)

SL. No.	Particulars	Quarter ended (Unaudited)			Six Months ended (Unaudited)		Financial year ended 31.03.2025 (Audited)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	
	INCOME						
i	Revenue from Operations	1251.07	267.09	352.15	1518.16	1560.65	2496.82
ii	Other Income	6.74	4.30	3.22	11.04	5.83	10.00
iii	Total Income (i+ii)	1257.81	271.39	355.37	1529.20	1566.48	2506.82
IV	Expenditure						
a.	Cost Of Material Consumed	1203.52	419.25	49.88	1622.77	868.95	1404.77
b	Purchase of traded goods	0.00	0.00	240.89	0.00	479.83	290.37
c.	Increase/decrease in stock in trade and work in progress	(571.98)	(396.09)		(968.07)		271.03
d	Employees cost	105.86	76.62	4.35	182.48	8.69	59.21
e	Finance Cost	235.77	82.20	0.59	317.97	1.79	79.85
f	Depreciation	145.79	105.46	0.82	251.25	2.80	71.90
g	Other expenditure	180.23	144.00	9.14	324.23	13.84	152.07
	Total	1299.19	431.44	305.67	1730.63	1375.90	2329.20
V	Profit from Operations before Tax & Exceptional Items (III-IV)	(41.38)	(160.05)	49.70	(201.43)	190.58	177.62
VI	Exceptional Items	63.11	0.00	3.93	63.11	67.04	67.04
VII	Profit before Tax	21.73	(160.05)	53.63	(138.32)	257.62	244.66
VIII	Tax expense	0.00					
	Current Tax	0.00	0.00	13.80	0.00	55.26	42.09
	Defered Tax	33.29	53.76		87.05		29.51
	Total Tax Expenses	33.29	53.76	13.80	87.05	55.26	71.60
IX	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(11.56)	(213.81)	39.83	(225.37)	202.36	173.06
X	Other Comprehensive Income(Loss) Net of Income Tax						
	a) Item that will not be reclassified to Profit or (Loss)	-	-	-	-	-	-
	Total Other Comprehensive Income(Loss) Net of Income Tax						
XI	Total Comprehensive Income For the period	(11.56)	(213.81)	39.83	(225.37)	202.36	173.06
XII	Paid-up equity share capital	905.36	905.36	905.36	905.36	905.36	905.36
XIII	Other Equity						3625.56
XIV	Earnings Per Share (EPS) (in Rs.)	(0.13)	(2.36)	0.44	(2.49)	2.24	1.91

Notes:

- The above Financial results for the quarter and Half year ended 30th September 2025 have been prepared in accordance with the applicable Indian Accounting Standard (Ind AS) Notified by the Ministry of Corporate Affairs.
- The Auditors of the company have carried out limited review of the above unaudited financial results for the quarter and Half year ended 30th September 2025 the term of regulation 33 of the SEBI(LODR)Regulation 2015 and expressed their unqualified opinion.
- The above results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at their respective meeting held on November 11, 2025.
- The Company's business activity fall within a single primary business segment
- There was no Investor's complaint pending at the beginning of the quarter ended 30th September, 2025. The Company received 2 complaint and resolved that during the quarter.
- The figures of the previous period/year have been regrouped and recast wherever necessary.

Date: 11th November, 2025
Place: Bhilwara (Rajasthan)



By order of the Board
For Bhilwara Spinners Limited

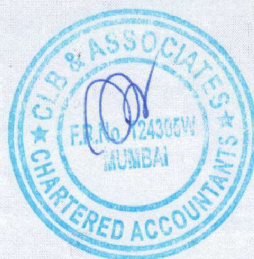
ANSHUL KOTHARI
MANAGING DIRECTOR
Din-02624500

BHILWARA SPINNERS LIMITED		
STATEMENT OF ASSETS & LIABILITIES AS ON 30.9.2025		
	(Rs. In Lacs.)	
Particulars	As At	
	Half Year Ended 30.9.2025	As at March 31,2025
ASSETS	Un Audited	Audited
(1) Non-current Assets		
(a) Property, plant and equipment	10,937.85	5374.42
(b) Capital work in progress		5648.5
(b) Financial Assets		
(i) Loans	37.76	37.76
(ii) Other Financial Assets	389.01	54.97
(c) Deferred Tax Asset		0
(f) Other non-current assets	39.73	39.73
	11,404.35	11,155.38
(2) Current Assets		
(a) Financial Assets		
(i) Trade Receivables	940.23	247.05
(ii) Cash & Cash Equivalents	78.71	23.06
(iii) Inventories	1,587.52	218.42
(c) Other Current Assets	660.15	609.77
	3,266.61	1,098.30
TOTAL ASSETS	14,670.96	12,253.68
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	905.36	905.36
(b) Other Equity	3,400.19	3625.56
	4,305.55	4,530.92
LIABILITIES		
(1) Non - Current Liabilities		
(a) Borrowing	6,354.40	6515.8
(b) Other Non Current Liabilities	74.96	90.35
(c) Deferred Tax Liabilities	116.33	29.27
	6,545.69	6,635.42
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowing	3,044.50	890.85
(ii) Trade Payables	521.95	63.2
(iii) Other Financial Liabilities		
(b) Other Current Liabilities	237.97	112.98
(c) Current Tax Liabilities (Net)	15.30	20.3
	3,819.72	1,087.33
TOTAL EQUITY AND LIABILITIES	14,670.96	12,253.68

Date : 11th November, 2025
Place : Bhilwara (Rajasthan)

For Bhilwara Spinners Limited

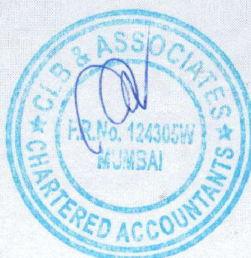
ANSHUL KOTHARI
Managing Director
Din-02624500



BHILWARA SPINNERS LIMITED				
CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025				
(Rs. in Lacs)				
Particulars	HALF YEAR ENDED 30.09.2025		HALF YEAR ENDED 30.09.2024	
	Rs.	Rs.	Rs.	Rs.
A Cash flows from operating activities				
Profit before taxation		(138.32)		257.62
Adjustments for:				
Depreciation and amortization expense	251.26		2.8	
Profit on sale of fixed assets (Net)	63.11		(67.04)	
Interest received	(11.03)		(5.83)	
Liability no longer require written back				
Interest expenses	317.97		1.79	
Provision for taxes				
		621.31		(68.28)
		482.99		189.34
(Increase)/ decrease in trade and other receivables	(1077.59)		(362.58)	
(Increase)/ decrease in inventories	(1369.09)		479.83	
Increase/ (decrease) in trade payables and other liabilities	650.41		86.71	
		(1796.27)		203.96
		(1313.28)		393.30
Income taxes paid			55.08	55.08
Net cash from operating activities (TOTAL A)		(1313.28)		338.22
B Cash flows from investing activities				
Purchase of property, plant and equipment	(386.36)		(1338.30)	
Proceeds from sale of property, plant and equipment	70		78.4	
Purchase of investments				
Proceeds from Long Term Borrowing				
Interest received	11.03		5.83	
Dividend received				
Net cash from investing activities (TOTAL B)		(305.33)		(1254.07)
Proceeds from issue of share capital				
Proceeds from long term borrowings			916.65	
Interest paid	(317.97)		(1.79)	
Proceeds from Long Term Borrowing	1992.24			
Net cash from financing activities (TOTAL C)		1674.27		914.86
Net increase/(decrease) in cash and cash equivalents (A+B+C)		55.66		(0.99)
Cash and cash equivalents at beginning of reporting period		23.06		3.42
Cash and cash equivalents at end of reporting period		78.72		2.43
Cash & Cash equivalents:				
Cash and cash equivalents consist of cash on hand and balances with banks, and investments in money market instruments. Cash and cash equivalents included in the statement of cash flows comprise the following amounts in the balance sheet				
Cash on hand and bank balances		78.72		2.43
Short term investments				
Cash and cash equivalents as reported		78.72		2.43
Effect on exchange rate changes				
Cash and cash equivalents as restated		78.72		2.43

Date : 11th November, 2025
Place : Bhilwara (Rajasthan)

For Bhilwara Spinners Limited



ANSHUL KOTHARI
Managing Director
Din-02624500