

GOLDCOIN HEALTH FOODS LIMITED

CIN: L15419GJ1989PLC012041

Address: A/16 1st Floor, Vardan Tower, Pragati Nagar, Naranpura,
Ahmedabad –380013

M.: 094267 68644 **Email:** goldcoinhealth@gmail.com



Date: 11th December, 2025

To,
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 538542

Symbol: GOLDCOINHF

Sub: Outcome of Board Meeting and Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016

Dear Sir/Madam,

With regard to above this is to inform that a meeting of Board of Directors was held today, Thursday, 11th December, 2025, which Commenced at 4:00 p.m. and concluded at 05:00 p.m. and the Board considered the following agenda item:

1. The Board of Directors has approved Allotment of 30,00,900 fully paid-up equity shares of ₹ 5/- each pursuant to approved Scheme of Reduction of Capital and subsequent consolidation of 2 (two) equity share of Rs. 5/- each into 1 (one) equity share of Rs. 10/- each in accordance with the terms of approved scheme to the shareholders of the Company whose names appear in the Register of Members as on the Record Date i.e., 27th November, 2025.

Further, disclosures relating to:

- Consolidation of share capital, and
- Alteration of terms or structure of existing securities,

as required under Regulation 30 of SEBI LODR Regulations, 2016, are annexed herewith as Annexure–1 and Annexure–2, respectively.

You are requested to kindly take a note of same.

Thanking You,

Faithfully Yours,

For Goldcoin Health Foods Limited

Devang P. Shah
Managing Director
DIN: 00633868

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Annexure-1

Disclosure of Consolidation of Share

Sr. No.	Particulars	Remarks			
a.	Consolidation ratio	1:2			
b.	Rationale behind the consolidation	<p>Share Capital Reduction: The reduction in share capital from Rs. 10 to Rs. 5 per share will be used to offset accumulated losses, improving the Company's balance sheet and ensuring a true and fair representation of its financial position.</p> <p>Consolidation: Post-reduction, consolidation ensures simplification of the capital structure, aligning the Company for future growth and making the shareholding base more efficient and manageable.</p>			
c.	Pre and Post share capital – authorized, paid-up and subscribed	<p>Pre-Consolidation:</p> <ul style="list-style-type: none">Authorized Share Capital: Rs. 3,20,00,000 (32,00,000 equity shares of Rs. 10 each)Paid-Up & Subscribed Share Capital: Rs. 1,50,04,500 (30,00,900 equity shares of Rs. 5 each) <p>Post-Consolidation:</p> <ul style="list-style-type: none">Authorized Share Capital: Rs. 3,20,00,000 (32,00,000 equity shares of Rs. 10 each)Paid-Up & Subscribed Share Capital: Rs. 1,50,04,500 (15,00,450 equity shares of Rs. 10 each)			
d.	Expected time of completion	The timeline will depend on the approval process and regulatory requirements.			
e.	class of shares which are consolidated or subdivided;	The Scheme applies to equity shares of the Company.			
f.	number of shares of each class pre and post- consolidation	Particulars	No. of Shares	Paid-Up Value per Share	Total Value
		Pre-Consolidation	30,00,900	Rs. 5	Rs. 1,50,04,500
		Post-Consolidation	15,00,450	Rs. 10	Rs. 1,50,04,500
g.	number of shareholders who did not get any shares in consolidation and their pre-consolidation shareholding	636 shareholders, each holding 1 equity share of Rs. 10/- each.			

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ANNEXURE-2

Action resulting in alteration of term or structure of existing securities

Sr. No.	Particulars	Remarks
a	Forfeiture of shares	Not Applicable
b	Reissue of forfeited shares or securities, or the issue of shares or securities held in reserve for future issue or the creation in any form or manner of new shares or securities or any other rights, privileges or benefits to subscribe to;	Not Applicable
c	Proposal to issue any class of securities	There is no issue of any class of equity share.
d	alterations of capital, including calls	<p>Pursuant to reduction of capital scheme as approved by the Hon'ble NCLT, the face value of each share was reduced to Rs.5, resulting in the same number of shares, i.e., 30,00,900 equity shares, but a reduced paid-up share capital of Rs.1,50,04,500.</p> <p>Subsequently, the equity shareholders who are holding 2 equity shares of Rs. 5/- each will be entitled to 1 equity share of Rs. 10/- each.</p> <p>The total number of equity shares will be reduced to 15,00,450 equity shares of Rs. 10/- each, in place of the previous 30,00,900 equity shares of Rs. 5/- each.</p>
e	change in the terms regarding redemption/cancellation/retirement in whole or in part of any securities issued by the listed entity	Not Applicable
