

DANUBE INDUSTRIES LIMITED

REG. OFFICE : A-2101, PRIVILON, B/H ISCON TEMPLE,
AMBLI-BOPAL ROAD, S.G. HIGHWAY, AHMEDABAD – 380054.

Website: www.danubeindustries.com || Phone: 98244 44038

Date: 11.12.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

SUBJECT- INTIMATION UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 – ACQUISITION

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby informed that the Board of Directors of the Company at their meeting held today i.e. December 11, 2025, have inter alia, considered and provisionally approved the proposal for acquisition of controlling stake of around 51% in JCR Fashion Retail Private Limited, thereby making subsidiary of the Company.

The details required under Regulation 30 of SEBI LODR read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated 13th July, 2023 has been disclosed in ANNEXURE-A.

The meeting of Board of Directors commenced on 10:00 A.M. and concluded on 10:30 A.M

This is for your information and records.

For Danube Industries Limited

Meena Sunil Rajdev
Managing Director
DIN: 08060219

Encl: As above

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ANNEXURE-A

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Acquisition of shares

1. Name of the target entity, and its details in Brief:

- Name: JCR Fashion Retail Private Limited
- CIN: U52609GJ2017PTC095734
- Registered Office: 23/Ground Floor, KalaSagar Mall, Ghatlodia, Ahmedabad, Ahmedabad, Gujarat, India, 380061
- Aggregate turnover (2024-25): ₹ 86,27,17,960/-
- Brief about business: The Company engaged in the business of Retail of personal and household goods and intends to expand its operations and undertake growth and development activities alongwith reducing the current liabilities and/or debts of the Company.

2. Whether the acquisition would fall within related party transaction(s):

No

3. Industry to which the entity being acquired belongs:

The Company engaged in the business of Retail of personal and household goods

4. Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity):

The object is generally to achieve strategic expansion, diversification, integration, or investment purposes.

5. Indicative time period for completion of the acquisition: 9 Months

6. Nature of consideration - whether cash consideration or share swap and details of the same:

Cash Consideration / Swap of shares. As agreed between the parties.

7. Cost of acquisition or the price at which the shares are acquired:

The same will be decided by the parties after due diligence and obtaining valuation report.

8. Percentage of shareholding / control acquired and / or number of shares acquired:

Proposed to acquire 51% control subject to due diligence and valuation.

9. brief details of any governmental or regulatory approvals required for the acquisition;

None

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10. Brief background about the entity acquired in terms of:

- Date of incorporation: 10.02.2017
- Aggregate Turnover in the last 2 years:
 - * FY 2023-24: ₹ 1,25,38,07,126 /-
 - * FY 2024-25: ₹ 86,27,17,960 /-