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Corporate Identification No. (CIN):
16220001 1998PL 003225

Ref: -GVHL/REG 32(1)/CS/BSE/1217/2017-18

Date: -12th January, 2018

To. The Assistant General Manager, Listing Department, Bombay Stock Exchange Limited, 1st Floor, Rotunda Building, Dalal Street, Mumbai - 400 001

Kind Attention: - The Assistant General Manager,

Designated Fax No. 22723121/1278/ 3354 22722037/39/41/61

Dear Sir.

REG: - <u>Disclosure under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations</u>, 2015

Pursuant to the provisions of Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") we are enclosing herewith the statement of deviation or variation in public issue, rights issue, preferential issue etc. for the quarter ended 31st December, 2017.

Please make note of the same.

Thanking You,

Yours Faithfully,

For Global Vectra Helicorp Limited

Raakesh Soni Company Secretary

ENCL: - AS ABOVE





STATEMENT OF DEVIATION OR VARAITION IN PUBLIC ISSUE RIGHT ISSUE PREFERENTIAL ISSUE ETC.

(Pursuant to Regulation 32(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Name of the Listed Entity: Global Vectra Helicorp Limited

Quarter Ending : 31st December, 2017

1. Deviation in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting.

Not applicable, as there is no offer made by way of Public issue, Right Issue, Preferential Issue etc. during the Quarter ended 31st December, 2017.

2. The statement of category wise variation

Category wise Variation	Projected Utilization of funds (as per offer document or notice of general meeting)	Actual Utilization of Funds
CcajthleFexpeditiume	Not Applicable	Not Applicable
Sales and Marketing	Not Applicable	Not Applicable
Working Capital	Not Applicable	Not Applicable

The statement of category- wise variation is also **Not Applicable** as there has been no offer made by way of Public Issue, Right Issue, Preferential Issue etc. during the Quarter ended 31st December, 2017.

For Global Vectra Helicorp Limited

Raakesh Soni Company Secretary