



K.M. Sugar Mills Ltd.

Factory & Works: PO Motinagar-224201, Dist. Ayodhya(U.P)

Phone : 7571000692, Email :- director@kmsugar.com

CIN No. L15421UP1971PLC003492

GSTIN No. 09AAACK5545P1ZZ

Date: 12.01.2026

National Stock Exchange Of India Limited. Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone No. 022-265981 Scrip Code: KMSUGAR	BSE Limited, 25th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527 Scrip Code: 532673
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Dear Sirs,

Sub: - Confirmation Certificate under Regulation 74 (5) of SEBI (Depositories and Participant) Regulations, 2018.

Ref: INE157H01023

With reference to above, we are enclosing herewith the certificate dated January 01, 2026, issued by M/s. MUFG Intime India Private Limited, Registrar and Transfer Agent of the Company, confirming compliance under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the third quarter ended on December 31, 2025.

This is for your information and records.

Thanking you,

Yours Faithfully,

For K.M Sugar Mills Limited

**Ritika
Tandon**

Digitally signed by
Ritika Tandon
Date: 2026.01.12
17:29:52 +05'30'

Ritika Tandon

Company Secretary- cum- Compliance Officer

Encl: A/a

Registered Address:

C-101, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai - 400083.

Tel: +91 22 4918 6000
www.in.mpms.mufg.com

Date : 01-01-2026

To,
The Compliance Officer/ Company Secretary
K M SUGAR MILLS LIMITED
76, ELDECO GREENS
GOMTI NAGAR,
LUCKNOW - 226010
LUCKNOW
PINCODE : 226010

Sub : Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st December 2025, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For **MUFG Intime India Private Limited**
(Formerly Link Intime India Private Limited)



Ashok Shetty
Sr. Vice President-Corporate Registry



MUFG Intime India Private Limited
(Formerly Link.Intime India Private Limited)

CIN: U67190MH1999PTC118368

Noble Heights, 1 st floor, Plot No NH-2,
C-1 Block, LSC, Near Savitri Market,
Janakpuri, New Delhi – 110058.

Tel: +91 11 4941 1000
www.in.mpms.mufg.com

January 5, 2026

The Company Secretary
M/s. K M Sugar Mills Limited
76, Eldeco Greens,
Gomati Nagar,
Lucknow U P 226010

Dear Sir/Madam,

With reference to your letter and pursuant to SEBI circular D & CC/FITTC/CIR-16/2002 dt. 31/12/2002, we confirm as under as on 31/12/2025.

1. That in term of para (1) 43687240 number of shares stands in NSDL A/c.48311900 number of shares stands in CDSL A/c. and balance 1030 standing in physical mode.
2. (a) As physical transfer is not acceptable with effect from 01.04.2021 as per the guideline of SEBI, Hence, No Physical Transfer has been registered during the Quarter ended 31/12/2025.

(b) That no share certificate issued for duplicate, split, consolidation, sub-division request received/considered during quarter ended 31/12/2025.

(c) That no Remat/Demat request received/considered during quarter ended 31/12/2025.
3. That in terms of para (2) of the said Circular the Register of Members terms has been updated as on 31/12/2025.

Thanking you,

Yours faithfully,
For MUFG Intima India Private Limited
(Formerly Link Intima India Private Limited)


Swapnil Kumar Naskar
Associate Vice President & Head (Delhi Branch)

MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services



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January 5, 2026

The Company Secretary
M/s. K M Sugar Mills Limited
76, Eldeco Greens,
Gomati Nagar,
Lucknow U P 226010

Dear Sir/Madam,

We hereby certify the following positions as on **31.12.2025**.

	HOLDERS	SHARES
PHYSICAL	3	1030
NSDL	12139	43687240
CDSL	43255	48311900
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TOTAL	55397	92000170
	=====	=====

This is for your information and records.

Thanking you,

Yours faithfully,
For MUFG Intima India Private Limited
(Formerly Link Intima India Private Limited)


Swapan Kumar Naskar
Associate Vice President & Head (Delhi Branch)

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January 5, 2026

The Company Secretary
M/s. K M Sugar Mills Limited
76, Eldeco Greens,
Gomati Nagar,
Lucknow U P 226010

Sub : Investor Grievance Report for the Quarter ended 31.12.2025.
Unit : K M Sugar Mills Limited.

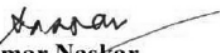
Please refer the below Investor Grievance Details starting from 01.10.2025 to 31.12.2025.

Description of Investors Grievances for Quarter ended December 2025.
No of Grievances

Total Grievances pending at the Beginning of quarter	Nil
Letters	Nil
Correction in Refund Instrument	Nil
N.S.E.	Nil
B.S.E	Nil
S E B I	Nil
Total Grievances attended	Nil
Total Grievances pending at the end of the quarter	Nil

We confirm that **NO** complaints remained unattended / pending for more than 30 days.

Yours faithfully,
For MUFG Intima India Private Limited
(Formerly Link Intima India Private Limited)


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