

Lenskart Solutions Limited
(Earlier known as Lenskart Solutions Private Limited)
Corporate Office: Ground Floor, Vipul Tech Square,
Golf Course Road, Sector- 43, Gurugram, Haryana 122009



Date: January 12, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Symbol: LENSKART

Scrip Code: 544600

Dear Sir/ Ma'am,

Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby enclose the Reconciliation of share capital audit report, for the quarter ended December 31, 2025.

Thanking you,

Yours Sincerely,

For Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)

Ashish Kumar Srivastava
Company Secretary and Chief Compliance Officer
Membership No.: F5325

Place: Gurugram

To
 The Board of Directors
Lenskart Solutions Limited
 Ground Floor, Vipul Tech Square, Golf Course Road,
 Sector-43, Gurugram, Haryana 122009

RECONCILIATION OF SHARE CAPITAL AUDIT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For Quarter Ended : December 31, 2025
2. ISIN : INE956O01016
3. Face Value : Re.1/- each
4. Name of the Company and CIN : Lenskart Solutions Limited
L33100DL2008PLC178355
5. Registered Office Address : Plot No. 151, Okhla Industrial Estate, Phase-3, New Delhi,
South Delhi, Delhi, 110020
6. Correspondence Address : Ground Floor, Vipul Tech Square, Golf Course Road,
Sector-43, Gurugram, Haryana 122009
7. Telephone : Ph: 0124 4293191
8. E-mail id : compliance.officer@lenskart.com
9. Name of the Stock Exchanges where the Company's equity shares are listed:
 - a) BSE Limited (BSE)
 - b) National Stock Exchange of India Limited (NSE)

Particulars		Number of Equity Shares	% of Total Issued Equity Capital
10.	Issued Capital	1,73,48,70,187	100.00
11.	Listed Capital (Exchange wise)		
	a) National Stock Exchange of India Limited	1,73,48,70,187	100.00
	b) BSE Limited	1,73,48,70,187	100.00
12.	Held in dematerialized form in NSDL	17,20,010,664	99.1435
13.	Held in dematerialized form in CDSL	1,48,59,523	0.8565
14.	Physical holdings	0	0.00
15.	Total No. of Shares (12+13+14)	1,73,48,70,187	100.00
16.	Reasons for difference, if any, between [10 & 11], [10 & 15] and [11 & 15]:	-	-

17. Certifying the details of changes in Share Capital during the quarter under consideration are as per table below:

Particulars**	No. of Shares	Applied / Not Applied for Listing	Listed on stock exchange	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending from Stock Exchanges
Not Applicable						

~~**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)~~

18. Register of Members is updated (Yes/No) : Yes
If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : NIL
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable
21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Not Applicable

Total number of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Ashish Kumar Srivastava
Company Secretary and Chief Compliance Officer,
Membership No. F5325
Ph: 0124 4293191
23. Name, Address, Telephone & E-mail ID, Firm Registration No. of Auditor: : Devesh Kumar Vasisht
Managing Partner
DPV & ASSOCIATES LLP
Company Secretaries
Firm Registration No.: L2021HR009500
Peer Review Certificate No. 6189/2024
Reg. Add.: B-285, First Floor, Green Fields,
Sector - 43, Faridabad – 121010, Haryana
Email: dpv@dpvassociates.com
Telephone: 0129 4902641
24. Appointment of Common Agency for share registry work (If yes, name and address): : MUFG Intime India Private Limited (formerly known as 'Link Intime India Private Limited')
SEBI Registration No.: INR000004058
C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli West, MUMBAI, MAHARASHTRA, 400083
Telephone: 22 – 49186000

25. Any other detail that the Auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.)

The equity shares of Lenskart Solutions Limited was listed on the BSE and NSE with effect from November 10, 2025 after its Initial Public Offering.



Date: January 9, 2026
Place: Faridabad

For DPV & ASSOCIATES LLP

Company Secretaries

Firm Registration No.: L2021HR009500

Peer Review Certificate No. 6189/2024

Devesh Kumar Vasisht

Managing Partner

CP No.: 13700 / Mem. No. F8488

UDIN: F008488G003208916