



Date: 12th January, 2026

To,
The Manager,
BSE Limited,
Phiroz Jeeboy Towers,
Dalal Street
Mumbai-400 001

Script Code: 540728

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)- Regarding Conversion of Sayaji Seeds LLP into Private Limited Company

Pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and our exchange dated 27th March, 2025 we wish to inform that Company has converted its subsidiary LLP i.e. Sayaji Seeds LLP into a Private Limited Company Sayaji Seeds Private Limited on 09/01/2026 under the Corporate Identification Number (CIN: U01111GJ2026PTC171909).

Details required as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, are enclosed as the Annexure to this disclosure.

Kindly take the same on your record and oblige.

Thanking you,
Yours Faithfully,

For, Sayaji Industries Limited

**Mr. Vishnu H Thaker
(Company Secretary & Compliance Officer)
(ACS-60441)**

Encl: As above

(This is digitally signed document hence Stamp is not required.)

Sayaji Industries Limited
Maize Products, Chinubhai Nagar, P.O. Kathwada,
Ahmedabad – 382430, Gujarat, India
T: +91-79-22900881-85, 22901581-85
E: maize@sayaigroup.in, W: www.sayaigroup.in

CIN No: L99999GJ1941PLC000471

Annexure:

Name of the target entity, details in brief such as size, turnover etc.	<p>Sayaji Seeds Private Limited: Authorized Capital: Rs. 10,00,00,000/- (Rupees Ten Crores Only) Divided by 1,00,00,000 equity shares of Rs. 10 each Subscribed Capital: Rs. 10,00,00,000/- (Rupees Ten Crores Only) Divided by 1,00,00,000 equity shares of Rs. 10 each </p>
Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter Group/ group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm's length price.”	<p>Sayaji Seeds LLP before conversion was a subsidiary and related party of Sayaji Industries Limited. After conversion of Sayaji Seeds LLP into Sayaji Seeds Private Limited it remains a subsidiary company and related party to Sayaji Industries Limited.</p> <p>The Promoters of Sayaji Seeds Private Limited are Sayaji Industries Limited, Mr. Priyam Bipinbhai Mehta, Mr. Varun Priyambhai Mehta and Mr. Vishal Priyambhai Mehta.</p> <p>Mr. Priyam Bipinbhai Mehta, Mr. Varun Priyam Mehta, Mr. Vishal Priyam Mehta and Mrs. Sujata Priyam Mehta who are directors in Sayaji Industries Limited are directors of the said subsidiary company.</p>
Industry to which the entity being acquired belongs	Agriculture and allied activities
Objects and effects of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business outside the main line business of the listed entity.)	To carry on the business of cultivation, growing, producing, harvesting, and marketing of wheat, including undertaking all agricultural operations necessary for wheat farming such as land preparation, sowing, irrigation, fertilization, crop protection, harvesting, postharvest,

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	handling, cleaning, grading, packing, storing, transporting, and selling of wheat and wheat-based produce, whether in raw or processed form.
Brief details of any government or regulatory approvals required for the acquisition.	Not Applicable
Indicative time period for completion of the acquisition.	Not Applicable
Nature of consideration- whether cash consideration or share swap and details of the same.	Sayaji Industries Limited contributed 64% in the capital of Sayaji Seeds LLP before its conversion into a Private Limited Company. After conversion, it continues to hold 64% of the subscribed and paid up capital of the subsidiary company. (There has been no change from the contribution of Sayaji Industries Limited in the subscribed and paid up capital of subscribed capital of the Company).
Cost of acquisition or the price at which shares are acquired.	The subscription of Sayaji Industries Limited to subscribed and paid up capital of its Subsidiary company Sayaji Seeds Private Limited remains the same at Rs. 6,40,00,000/- at a face value of Rs. 10/- each.
Percentage shareholding/control/acquired or number shares acquired.	Remains the same at 64% as mentioned above.
Brief background about the entity acquired in terms of products/lines of product acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Sayaji Seeds Private Limited is incorporated on 9 th January, 2026 on conversion of Sayaji Seeds LLP into Sayaji Seeds Private Limited pursuant to provisions of Companies Act, 2013 in India and Registered with Registrar of Companies, Ahmedabad Gujarat.

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