

Ref. No.: GTPL/SE/2026

January 12, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **540602**

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Trading Symbol: **GTPL**

Dear Sir/Madam,

Sub: Media Release on the Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Media Release on the Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

The same will also be made available on the Company's website viz. www.gtpl.net

Thanking you,

Yours faithfully,
For GTPL Hathway Limited

Shweta Sultania
Company Secretary and Compliance Officer

Encl: as above

Registered Office: 202, 2nd Floor, Sahjanand Shopping Centre, Opp. Swaminarayan Temple, Shahibaug, Ahmedabad - 380 004, Gujarat. Phone: 079-25626470

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GTPL Hathway Ltd : Profit Before Tax (PBT) increases by 14% Y-o-Y in Q3 FY26

Ahmedabad, January 12, 2026: GTPL Hathway Limited, India's largest Digital Cable TV Service Provider and a leading Broadband Service provider, announced its Financial Results for the Quarter ended December 31, 2025.

Key Financial Highlights:

Key Consolidated Business & Financial Highlights: Q3 FY26

Total Revenue	Broadband Revenue	Digital Cable TV Active Subscribers	Broadband Active Subscribers
₹ 9,382 Mn	₹ 1,433 Mn	9.40 Mn	1060 K

- Q3 FY26** Total revenue stood at ₹ 9,382 Mn, a growth of 5% Y-o-Y
- EBITDA for **Q3 FY26** was ₹ 1,189 Mn with an EBITDA Margin of 12.7% & an Operating EBITDA Margin of 23.9%
- Q3 FY26** Profit After Tax stood at ₹ 111 Mn.

Particulars (₹ in million)	Q3 FY26	Q3 FY25	Q2 FY26	FY25
Digital Cable TV Revenue	2,970	3,024	3,024	12,327
Broadband Revenue	1,433	1,383	1,393	5,456
Total Revenue	9,382	8,957	9,649	35,072
EBITDA	1,189	1,138	1,101	4,625
EBITDA Margin (%)	13%	13%	11%	13%
Operating EBITDA* (%)	24%	22%	22%	22%
Profit After Tax	111	102	93	479

*Operating EBITDA (%) = (EBITDA net of Activation & Other income) / (Subscription+ ISP + Other Operating income)

Operational Highlights

Digital Cable TV

- Active subscribers were **9.40 Mn** as of December 31, 2025
- Paying subscribers stood at **8.70 Mn** as of December 31, 2025
- Subscription revenue from Cable TV stood at **₹ 2,970 Mn** for Q3 FY26.

GTPL Infinity – HITS Platform

- A satellite-based **HITS platform** delivering nationwide television signal distribution
- Supported by one of the **world's largest C-band teleport facilities** located in Ahmedabad
- Built for scalable, **cost-efficient**, and **high-quality** content delivery.

Broadband

- Increase in broadband subscribers by **18K** Y-o-Y thus standing at **1060K**
- Broadband revenue increased by **4%** Y-o-Y to **₹ 1,433 Mn** for Q3 FY26
- Homepass as on December 31, 2025, stood at **5.95 Mn**, out of approximately **75%** is available for FTTX conversion
- Broadband Average Revenue Per User (ARPU) stood at **₹ 465** per month per subscriber
- Average data consumption per user per month was **410 GB**, an increase of **12%** Y-o-Y.

Commenting on the results, Mr. Anirudhsinh Jadeja – Managing Director, GTPL Hathway Limited, said,

"I am pleased to share that we have broadly sustained our active subscriber base across both Cable TV and Broadband businesses, underscoring the resilience of our operating model and the continued trust of our customers in a highly competitive environment.

Our strategic focus remains firmly on enhancing customer experience and deepening engagement. We are progressively evolving beyond traditional Cable TV and Broadband by integrating value-added services such as OTT, Gaming and TV Everywhere, either as standalone offerings or in bundled formats, to address the rapidly changing content consumption preferences of our customers.

Launch of GTPL Infinity, HITS Platform, represents a significant milestone in this journey. Backed by one of the world's largest C-Band teleports in Ahmedabad, the platform enables seamless nationwide delivery of nearly 800 channels with high reliability. It empowers our partners to go live within 24 hours, optimise costs and unlock incremental growth opportunities."

About GTPL Hathway Limited

GTPL Hathway Limited is India's largest MSO providing Digital Cable TV services and is one of the largest Private Wireline Broadband service providers in India. The Company is the largest Digital Cable TV and Wireline Broadband Service Provider in Gujarat & is a leading Digital Cable TV Service provider in West Bengal. The Company's Digital Cable TV services reach **1,500+** towns across India in **26** States & **4** Union Territories. The company enjoys an expansive network, comprising **48,000+** business partners, **200+** broadcasters, **1,750+** enterprise clientele and active participation in **30+** government projects. The company offers an



enviable catalogue of **975+** TV Channels with **130+** channels which are GTPL Owned & Operated Platform Services. As on December 31, 2025, the Company has **9.40 million** Active Digital Cable TV Subscribers and **1.06 million** Broadband Subscribers and a Broadband Home-pass of about **5.95 million**.

Contact Details

GTPL Hathway Limited	Investor Relations: MUFG Intime India Pvt Ltd
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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downturn in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labor relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.