

VAXFAB ENTERPRISES LIMITED

(CIN: L51100GJ1983PLC093146)

Reg. Off.: Office 304, 305, Scarlet Gateway, B/H Ashwaraj Bunglows, Prahladnagar Corporate Road,
Manekbag, Ahmedabad, Gujarat, India, 380015

Email Id.: vaxfabenterprisesltd@gmail.com

Contact No.: +91 74286 69284

Date: 12-01-2026

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

The Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie,
Kolkata – 700001, West Bengal

Sub: Outcome of Board Meeting – Allotment of Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. 12TH January 2026, inter alia, has approved the below:

- Allotment of 2,04,04,371 (Two Crore Four Lakh Four Thousand Three Hundred Seventy-One) Fully Convertible Warrants each convertible into, or exchangeable, at an option of allottees, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty One and 2 paise Only) each payable in cash ("Warrant Issue Price").
- Allotment of 21,27,689 (Twenty One lakhs Twenty Seven Thousand Six Hundred Eighty Nine) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty One and 2 paise Only) fully paid up upon conversion of warrant into fully paid up equity shares on a preferential basis to Investor(s).

The Equity Shares allotted on exercise of conversion of Warrants shall rank pari-passu in all respects with the existing Equity Shares of the Company.

Consequent to the aforementioned allotment, the Paid-up Equity Share Capital of the Company increased to Rs.10,52,76,890/- (Rupees Ten Crore Fifty Two Lakh Seventy Six Thousand Eight Hundred Ninety Only) comprising 1,05,27,689 (One Crore Five Lakh Twenty-Seven Thousand Six Hundred Eighty Nine) Equity Shares of face value of Rs. 10/- each.

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The disclosure(s) as required under Regulation 30 of SEBI LODR are enclosed.

We further inform you that the Board Meeting commenced at 8:00 p.m. and concluded at 8.30 p.m.

Kindly take same on your records.

For Vaxfab Enterprises Limited

**Ravindra Ashokbhai Joshi
Managing Director
(DIN: 10112296)**

Encl: As above.

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Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.

Sr. No	Particulars	Details
1	Type of securities issued	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company
2	Type of issuance	Preferential allotment
3	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Annexure A
4	Issue Price	Rs. 21.02/-
5	Number of Investors	50
6	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure A

Sr. No.	Names of the investors	No. of Warrants Allotted	Category
1	DINESH JETHALAL BHANUSHALI	95147	Public
2	SURESH JETHALAL DAMA	190295	Public
3	MAYUR MANGE	71361	Public
4	RAJESH SHAMJI PATEL	95147	Public
5	NIKHIL OMPRAKASH MALPANI	190295	Public
6	THAKKAR JAYESHKUMAR SURESHBHAI	285442	Public
7	SODHA INDRAJEETSINH LAKHABHAI	237869	Public
8	VAGHELA YASPALSINH SHIVBHADRASINH	214082	Public
9	GOHEL FALGUNKUMAR	261655	Public

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	DHANJIBHAI		
10	PATEL AMIT PARESHKUMAR	118934	Public
11	CHEHARABHAI SARTANBHAI RABARI	118934	Public
12	DESAI DEEPAK BABUBHAI	118934	Public
13	SANJAY VINODBHAI CHAUHAN	713606	Public
14	DEVANG JANI	523311	Public
15	GOPI DARSHAN MEHTA	95147	Public
16	KETAN R ACHARYA HUF	95147	Public
17	RAJENDRA DALPATRAM ACHARYA HUF	95147	Public
18	MITESH DINESHBHAI PATEL	309229	Public
19	SEEMA MITESHKUMAR PATEL	309229	Public
20	HIMMAT BHANUSHALI	95147	Public
21	PRAVEEN BHANUSHALI	95147	Public
22	SAMEET KHATRI	118934	Public
23	SATISHKUMAR MERUBHAI CHAVDA	261656	Public
24	VIPUL PATEL	47574	Public
25	VISHWA PATEL	47574	Public
26	RINKUBAHEN KIRANKUMAR PATEL	95147	Public
27	CHAITANYA GAURISHANKAR JOSHI	47574	Public
28	ASHISH LAKHIRAM AGRAWAL	142721	Public
29	DIVYA MAHESHBHAI DEVMORARI	95147	Public
30	KRUPA GOHEL	166508	Public
31	JIGISHA VIRAL PANDYA	285442	Public
32	HEMA HARDIK PARIKH	285442	Public
33	DHARA RONAK BHUT	237869	Public
34	VINTAGE DIAMOND LLP	1902950	Public
35	SPARKLING TRADEWING LLP	1998097	Public
36	MARKAND TRADEVENTURE LLP	1955281	Public

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37	KUSHMANDA TRADELINE LLP	1888677	Public
38	BALMUKUND TRADELINK PRIVATE LIMITED	1974310	Public
39	LANKINI MANAGEMENT CONSULTANCY LLP	1931494	Public
40	PARTH CHIRAG SHAH	118934	Public
41	KAUSHAL MANOJBHAI KORADIYA	118934	Public
42	GOHEL MAYURKUMAR	214082	Public
43	MITA HITESH AJMERA	237869	Public
44	RANJITSINH KANUBHAI GOHEL	237869	Public
45	VYAS HARENDRA JAGDISHBHAI	47574	Public
46	BHAVIN KANJIBHAI CHARIA	47574	Public
47	MN TRADING	237869	Public
48	VENUS STELLAR FUND	951475	Public
49	CHAVDA VALJIBHAI PITAMBARBHAI	237869	Public
50	ASHWINKUMAR DANABHAI CHAUHAN	237869	Public

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Annexure B

Sr. No	Particulars	Details
1	Type of securities issued	Equity Shares issued upon exercise of the outstanding Equity Share Warrants by Warrant Holder.
2	Type of issuance	Equity Shares issued upon exercise of the outstanding Equity Share Warrants which were issued by way of a Preferential Allotment
3	Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	21,27,689 (Sixty Seven Thousand Seven Hundred Eight) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty one and two Paise Only) fully paid up upon conversion of warrant into fully paid up equity shares aggregating to Rs. 4,47,24,022.78/- (Rupees Four Crore Forty Seven Lakh Twenty Four Thousand Twenty Two Rupees and seventy eight paise Only).
4	Names of the investor(s)/ Allottee(s)	Given Below
Post allotment of securities		
5	Outcome of the subscription	Given Below
6	Allotted price in case of Convertibles	Warrants had been allotted carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 21.02/- per warrant. (Rs. 5.255/- at time of allotment of Warrants and Rs. 15.765/- at the time of Conversion in to equity shares)
7	Number of Investor(s)	Forty One
8	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants was not exceeding 18 (eighteen) months from the date of allotment. The Equity Shares allotted on conversion of warrants into Equity Shares shall rank pari passu with the existing Equity Shares of the Company.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Sr. No.	Name of Investor	No. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 15.765 per Warrant	No. of equity shares allotted, upon conversion/ exchange of Warrants	Nos. of Warrants held after conversion
1	DINESH JETHALAL BHANUSHALI	95147	95147	95147	1499992	95147	0
2	SURESH JETHALAL DAMA	190295	190295	190294	2999985	190294	1
3	MAYUR MANGE	71361	71361	71361	1125006	71361	0
4	RAJESH SHAMJI PATEL	95147	95147	95148	1500008	95148	0
5	NIKHIL OMPRAKASH MALPANI	190295	190295	63431	999990	63431	126864
6	THAKKAR JAYESHKUMAR SURESHBHAI	285442	285442	6	95	6	285436
7	SODHA INDRAJEETSINH LAKHABHAI	237869	237869	12	189	12	237857
8	VAGHELA YASPALSINH SHIVBHADRASINH	214082	214082	12	189	12	214070
9	GOHEL FALGUNKUMAR DHANJIBHAI	261655	261655	6	95	6	261649
10	PATEL AMIT PARESHKUMAR	118934	118934	87218	1374992	87218	31716
11	CHEHARABHAI SARTANBHAI RABARI	118934	118934	7928	124985	7928	111006
12	DESAI DEEPAK BABUBHAI	118934	118934	7928	124985	7928	111006
13	KETAN R ACHARYA HUF	95147	95147	31715	499987	31715	63432
14	RAJENDRA DALPATRAM ACHARYA HUF	95147	95147	31715	499987	31715	63432

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15	MITESH DINESHBHAI PATEL	309229	309229	309229	4874995	309229	0
16	SEEMA MITESHKUMAR PATEL	309229	309229	309229	4874995	309229	0
17	HIMMAT BHANUSHALI	95147	95147	95147	1499992	95147	0
18	PRAVEEN BHANUSHALI	95147	95147	95147	1499992	95147	0
19	SAMEET KHATRI	118934	118934	118997	1875988	118997	0
20	SATISHKUMAR MERUBHAI CHAVDA	261656	261656	31	489	31	261625
21	VIPUL PATEL	47574	47574	15857	249986	15857	31717
22	VISHWA PATEL	47574	47574	47573	749988	47573	1
23	CHAITANYA GAURISHANKAR JOSHI	47574	47574	63	993	63	47511
24	KRUPA GOHEL	166508	166508	317	4998	317	166191
25	DHARA RONAK BHUT	237869	237869	79289	1249991	79289	158580
26	VINTAGE DIAMOND LLP	1902950	1902950	94	1482	94	1902856
27	SPARKLING TRADEWING LLP	1998097	1998097	63	993	63	1998034
28	MARKAND TRADEVENTURE LLP	1955281	1955281	126	1986	126	1955155
29	KUSHMANDA TRADELIN LLP	1888677	1888677	126	1986	126	1888551
30	BALMUKUND TRADELINK PRIVATE LIMITED	1974310	1974310	126	1986	126	1974184
31	LANKINI MANAGEMENT CONSULTANCY LLP	1931494	1931494	63	993	63	1931431
32	PARTH CHIRAG SHAH	118934	118934	11100	174992	11100	107834
33	KAUSHAL MANOJBHAI KORADIYA	118934	118934	87218	1374992	87218	31716
34	GOHEL MAYURKUMAR	214082	214082	31	489	31	214051
35	MITA HITESH	237869	237869	237874	3750084	237874	0

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	AJMERA						
36	RANJITSINH KANUBHAI GOHEL	237869	237869	12	189	12	237857
37	VYAS HARENDRA JAGDISHBHAI	47574	47574	3171	49991	3171	44403
38	BHAVIN KANJIBHAI CHARIA	47574	47574	15857	249986	15857	31717
39	MN TRADING	237869	237869	63	993	63	237806
40	CHAVDA VALJIBHAI PITAMBARBHAI	237869	237869	63	993	63	237805
41	ASHWINKUMAR DANABHAI CHAUHAN	237869	237869	18902	297990	18902	218967