

February 12, 2024

BSE Limited  
Department of Corporate Services  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai - 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

**Sub: Allotment of equity shares upon the exercise of Stock Options by the eligible employees**

Pursuant to the exercise of Stock Options by the eligible employees under the Employees' Stock Option Scheme, the Allotment Committee of the Board, at its meeting held today, has allotted 43,988 equity shares of the face value of 1/- (Rupee One Only) each as per the details given below.

| <b>Sr. No.</b> | <b>Series</b>                            | <b>Number of Stock Options exercised and shares allotted</b> |
|----------------|--|--|
| 1.             | Employee Stock Option Scheme – Series 12 | 3,460  |
| 2.             | Employee Stock Option Scheme – Series 13 | 13,306   |
| 3.             | Employee Stock Option Scheme – Series 14 | 12,722   |
| 4.             | Employee Stock Option Scheme – Series 16 | 14,500   |
|                | <b>Total</b>                             | <b>43,988</b>  |

Subsequent to the allotment of the equity shares as above, the paid-up equity share capital of the Company is 95,55,72,940/- representing 95,55,72,940 equity shares of the face value of 1/- each.

The above meeting commenced at 5:30 p.m. and concluded at 5:45 p.m.

We request you to disseminate the above information on your website.

Thank you.

Yours truly,  
For **JM Financial Limited**

**Dimple Mehta**  
Company Secretary & Compliance Officer

**JM Financial Limited**

Corporate Identity Number: L67120MH1986PLC038784

**Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 [www.jmfl.com](http://www.jmfl.com)