



GG ENGINEERING LTD.

An ISO 9001: 2015 Certified Company
CIN: L28900MH2006PLC159174

Listing Compliance Department
BSE Limited

Scrip Code: 540614

Sub: Outcome of Board meeting held on Monday, February 12, 2024

“Conversion of 23,00,00,000 warrants into equal number of equity shares of the Company”

I.

Annexure-

pari-passu



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Annexure II

for G G Engineering Limited

Atul Sharma
(Managing Director)
DIN: 08290588



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Annexure-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category:

S.No	Name of Allotees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
Total		23,00,00,000	23,00,00,000	23,00,00,000	22,77,00,000	Nil



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Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures																																																
1	Type of securities proposed to be Issued																																																	
2	Type of issuance																																																	
3	Total number of securities proposed to be issued or total amount for which the securities will be issued																																																	
Additional information in case of preferential issue:																																																		
4	Name and number of the Investor(s)	Annexure-I																																																
5	Post allotment of securities - outcome of the subscription,	<table><tr><th>Name of the Allottee(s)</th><th colspan="2">Pre- Issue Equity holding</th><th>No. of Shares allotted upon conversion of warrant</th><th colspan="2">Post issue Equity after of Holding exercise Warrants</th></tr><tr><td></td><td>No. of shares</td><td>%</td><td></td><td>No. of shares</td><td>%</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>	Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity after of Holding exercise Warrants			No. of shares	%		No. of shares	%																																				
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Reg. Off : Off No. 203, 2nd Floor, Shivam Chambers Coop Soc Ltd., S.V Road, Goregaon West, Mumbai, Maharashtra-400104

Corporate Office: Office No. 306, 3rd Floor, Shivam House, Karam Pura Commercial Complex, New Delhi - 110015
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	issue price / allotted price (in case of convertibles),	
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	