

To,
The Corporate Relationship Dept.
The BSE Limited,
Ground Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Date: 12.02.2025

Sub: Outcome of Board Meeting — Financial Results.

Dear Sir,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, we wish to inform you that the Board of Directors at their Meeting held today i.e. February 12th, 2025, has, inter alia, considered & approved the Unaudited Standalone and Unaudited Consolidated Financial Results of the Company for the third quarter and nine months ended December 31, 2024. A copy of the said Financial Results together with the Limited Review Report is enclosed herewith.

The Board Meeting commenced at 03:30 PM and Concluded at 04:35 PM

This is for your information and records.

This will also be hosted on the Company's website, at www.Himteknoforge.com

For Him Teknoforge Limited

Himanshu Kalra
Company Secretary & Compliance officer
Manager
Secretarial & Legal

Enclosed: as above.

PRA ASSOCIATES

CHARTERED ACCOUNTANTS
W4-B, TOWER-A, GODREJ ETERNIA
PLOT NO. 70, INDUSTRIAL AREA,
PHASE-1, CHANDIGARH - 160 002
PH. : 0172-2920769, 2920669
e-mail : deepak@arachd.com

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2024.

To,
The Board of Directors of Him Teknoforge Limited
Baddi

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Him Teknoforge Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and nine months ended December 31, 2024 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of Himforge Ring LLP.

5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The consolidated unaudited financial results includes the interim results of one Subsidiary namely M/s Himforge Rings LLP incorporated during the current quarter. According to the information and explanations given to us by the Management, no commercial activity has taken place since the date of incorporation and as such the financial results reflect total revenues of Rs. Nil and total net profit of Rs. Nil in the nine months ended December 31, 2024 as considered in the consolidated unaudited financial results pertaining to the subsidiary.

Our conclusion on the Statement is not modified in respect of the above matter.

For PRA ASSOCIATES

Chartered Accountants

Firm Registration No. 2355N



Deepak Gupta

Partner

Membership Number 89597

UDIN: **25089597BMKQPT5840**

Place: Chandigarh

Date: 12.02.2025



UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

Sr. No.	Particulars	(Rs. in lakhs except EPS)					
		Quarter Ended - Consolidated			Nine Months Ended- Consolidated		Year Ended- Consolidated
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income:						
	(a) Revenue from Operations	8,793.32	10,370.45	8,079.35	29,636.97	27,452.32	37,342.86
	(b) Other Income	82.41	119.76	57.80	289.42	171.05	249.26
	Total Income from operations	8,875.73	10,490.21	8,137.15	29,926.39	27,623.37	37,592.12
2	Expenses:						
	(a) Cost of Materials consumed	4,739.63	5,988.52	4,462.06	16,428.72	15,922.74	21,853.95
	(b) Changes in Inventory of Stock-in-trade	(113.03)	(74.98)	(150.13)	191.03	(276.50)	(360.55)
	(c) Employee Benefits Expenses	1,232.55	1,295.96	1,108.52	3,752.06	3,305.90	4,449.93
	(d) Finance Costs	484.22	470.59	453.01	1,420.13	1,346.70	1,750.65
	(e) Depreciation and Amortisation expense	265.62	259.16	245.57	781.01	713.27	971.14
	(f) Other expenses	2,000.08	2,240.27	1,940.69	6,443.72	6,123.70	7,956.54
	Total Expenses	8,609.07	10,179.52	8,059.72	29,016.67	27,135.81	36,621.66
3	Profit / (Loss) from ordinary activities before Exceptional items (1-2)						
4	Exceptional Items	266.66	310.69	77.43	909.72	487.56	970.46
5	Profit / (Loss) before tax (3 +/- 4)	266.66	310.69	77.43	909.72	487.56	970.46
6	Tax Expense						
	- Current tax	32.00	33.09	(32.79)	137.52	34.63	41.67
	- Tax Relating to Earlier Years	-	-	-	-	-	-
	- Deferred tax	99.65	66.25	56.63	209.13	111.78	217.62
	Total Tax Expense	131.65	99.34	23.84	346.65	146.41	259.29
7	Profit / (Loss) for the period (5 +/- 6)	135.01	211.35	53.59	563.07	341.15	711.17
8	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss	14.21	14.22	0.56	42.64	1.67	56.85
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(3.95)	(3.77)	0.16	(11.86)	0.49	(16.55)
	B. (i) Items that will be reclassified to Profit or Loss	(0.08)	(0.04)	(1.20)	0.13	(1.17)	0.17
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.02	0.01	(0.09)	(0.04)	(0.10)	(0.05)
	Total Other Comprehensive Income, net of income tax	10.20	10.42	(0.57)	30.87	0.89	40.42
9	Total Comprehensive Income for the period (8 +/- 7)	145.21	221.77	53.02	593.94	342.04	751.59
10	Paid-up equity share capital (face value of Rs 2/- per share)	176.24	173.84	157.32	176.24	157.32	157.32
11	Reserves Excluding Revaluation Reserve						
12	Earning per share (EPS) (of Rs 2/- each) (not annualised)						17,844.00
	Basic/ Diluted EPS after exceptional Items	1.63	2.55	0.68	6.75	4.34	9.04
	Basic/ Diluted EPS before exceptional Items	1.63	2.55	0.68	6.75	4.34	9.04

Notes:

- 1) The above unaudited consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 12, 2025. These consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.
- 2) The consolidated financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- 3) During the period, M/s Himforge Rings LLP, is incorporated as a subsidiary of the Company and no commercial activity has taken place since the date of incorporation.
- 4) EPS for the Period ended December 31, 2024 and September 30, 2024 is not comparable with that of the other periods as the same appears on the increased capital.
- 5) The Appeal preferred by the Asstt. Commissioner of Central Goods & Service Tax, Baddi against the Order-in-Original dated 26/03/2024 for dropping of demand amounting to Rs. 863.30 lacs has been held in favour of the Company by the Appellate Authority vide its Order Dated 24/12/2024.
- 6) Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

Place: Chandigarh
Date: 12.02.2025



On behalf of the Board of Directors
Him Teknoforge Limited

Rajiv Aggarwal
Rajiv Aggarwal
Jt. Managing Director
DIN: 00094198

PRA ASSOCIATES

CHARTERED ACCOUNTANTS
W4-B, TOWER-A, GODREJ ETERNIA
PLOT NO. 70, INDUSTRIAL AREA,
PHASE-1, CHANDIGARH - 160 002
PH. : 0172-2920769, 2920669
e-mail : deepak@arachd.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2024.

To,
The Board of Directors of Him Teknoforge Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of Him Teknoforge Limited ("the Company") for the quarter and nine months ended December 31, 2024 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRA ASSOCIATES

Chartered Accountants

Firm Registration No. 2355N


Deepak Gupta

Partner

Membership Number 89597

UDIN: 25089597BMKQPU3508

Place: Chandigarh

Date: 12.02.2025



HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
Village Billanwali, Baddi - 173205, Dist: Solan, Himachal Pradesh, India
Telephone No. : +91-1795-654026, E-Mail : gujarat.gears@gagl.net, cs@gagl.net
Fax No. : +91-1795-245467, Web Site : www.himteknoforge.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

Sr. No.	Particulars	(Rs. in lakhs except EPS)					
		Quarter Ended -Standalone			Nine Months Ended- Standalone		Year Ended- Standalone
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income:						
	(a) Revenue from Operations	8,793.32	10,370.45	8,079.35	29,636.97	27,452.32	37,342.86
	(b) Other Income	62.41	119.76	57.80	289.42	171.05	249.26
	Total Income from operations	8,875.73	10,490.21	8,137.15	29,926.39	27,623.37	37,592.12
2	Expenses:						
	(a) Cost of Materials consumed	4,739.63	5,988.52	4,462.06	16,428.72	15,922.74	21,853.95
	(b) Changes in Inventory of Stock-in-trade	(113.03)	(74.98)	(150.13)	191.03	(276.50)	(360.55)
	(c) Employee Benefits Expenses	1,232.55	1,295.96	1,108.52	3,752.06	3,305.90	4,449.93
	(d) Finance Costs	484.22	470.59	453.01	1,420.13	1,346.70	1,750.65
	(e) Depreciation and Amortisation expense	265.62	259.16	245.57	791.01	713.27	971.14
	(f) Other expenses	2,000.08	2,240.27	1,940.69	6,443.72	6,123.70	7,856.54
	Total Expenses	8,609.07	10,179.52	8,059.72	29,016.67	27,135.81	36,621.66
3	Profit / (Loss) from ordinary activities before Exceptional items (1-2)	266.66	310.69	77.43	909.72	487.56	970.46
4	Exceptional Items	-	-	-	-	-	-
5	Profit / (Loss) before tax (3 +/- 4)	266.66	310.69	77.43	909.72	487.56	970.46
6	Tax Expense						
	- Current tax	32.00	33.09	(32.79)	137.52	34.63	41.67
	- Tax Relating to Earlier Years	-	-	-	-	-	-
	- Deferred tax	99.65	66.25	56.63	209.13	111.78	217.62
	Total Tax Expense	131.65	99.34	23.84	346.65	146.41	259.29
7	Profit / (Loss) for the period (5 +/- 6)	135.01	211.35	53.59	563.07	341.15	711.17
8	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss	14.21	14.22	0.56	42.64	1.67	56.85
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(3.95)	(3.77)	0.16	(11.86)	0.49	(16.55)
	B. (i) Items that will be reclassified to Profit or Loss	(0.08)	(0.04)	(1.20)	0.13	(1.17)	0.17
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	Total Other Comprehensive Income, net of income tax	10.20	10.42	(0.57)	30.87	0.89	40.42
9	Total Comprehensive Income for the period (8 +/- 7)	145.21	221.77	53.02	593.94	342.04	751.59
10	Paid-up equity share capital (face value of Rs 2/- per share)	176.24	173.84	157.32	176.24	157.32	157.32
11	Reserves Excluding Revaluation Reserve						17,844.00
12	Earning per share (EPS) (of Rs 2/- each) (not annualised)						
	Basic/ Diluted EPS after exceptional items	1.63	2.55	0.68	6.75	4.34	9.04
	Basic/ Diluted EPS before exceptional items	1.63	2.55	0.68	6.75	4.34	9.04

Notes:

1)	The above unaudited standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 12, 2025. These Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2024 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.
2)	The company is engaged in a single business segment "Manufacturing of Auto Components".
3)	The standalone financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
4)	During the period, M/s Himforge Rings LLP, is incorporated as a subsidiary of the Company and no commercial activity has taken place since the date of incorporation.
5)	The Company has allotted 120000 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) against conversion of Share Warrants on receipt of full amount from the Warrant-holders, during the period.
6)	The unutilised amount received against Preferential Issue of Equity Shares and Share Warrants has been temporarily parked in cash credit account with the Banks of company.
7)	EPS for the Period ended December 31, 2024 and September 30, 2024 is not comparable with that of the other periods as the same appears on the increased capital.
8)	The Appeal preferred by the Assit. Commissioner of Central Goods & Service Tax, Baddi against the Order-in-Original dated 26/03/2024 for dropping of demand amounting to Rs. 863.30 lacs has been held in favour of the Company by the Appellate Authority vide its Order Dated 24/12/2024.
9)	Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

Place: Chandigarh
Date: 12.02.2025



On behalf of the Board of Directors
Him Teknoforge Limited

Rajiv Aggarwal
Jt. Managing Director
DIN: 00094198